



# **38th meeting of the IOC Advisory Committee on Olive Oil and Table Olives**

**Madrid , 17 October 2011**





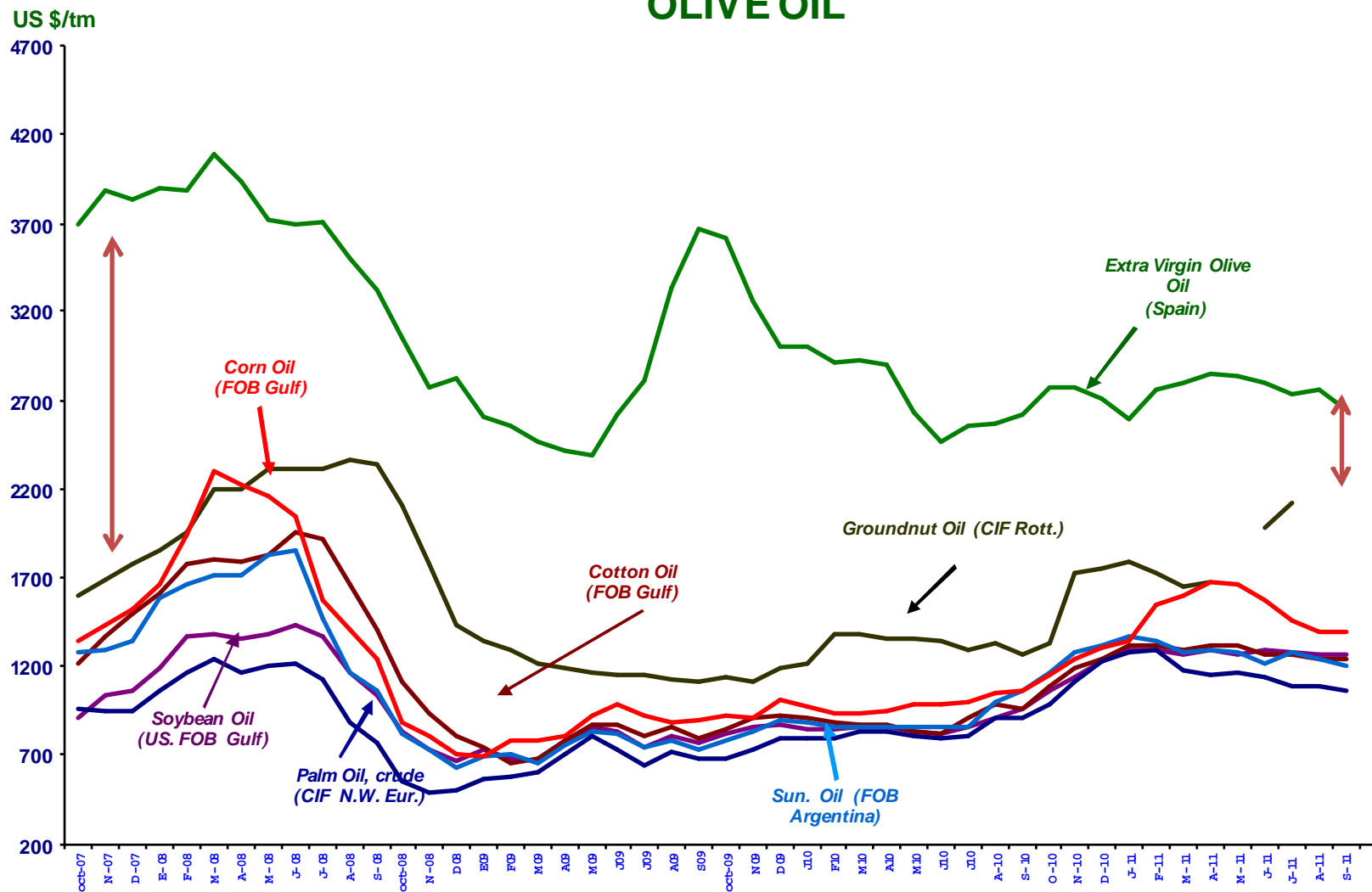
**Exchange of information  
on the olive oil and table olive market.**



# Olive Oil Market

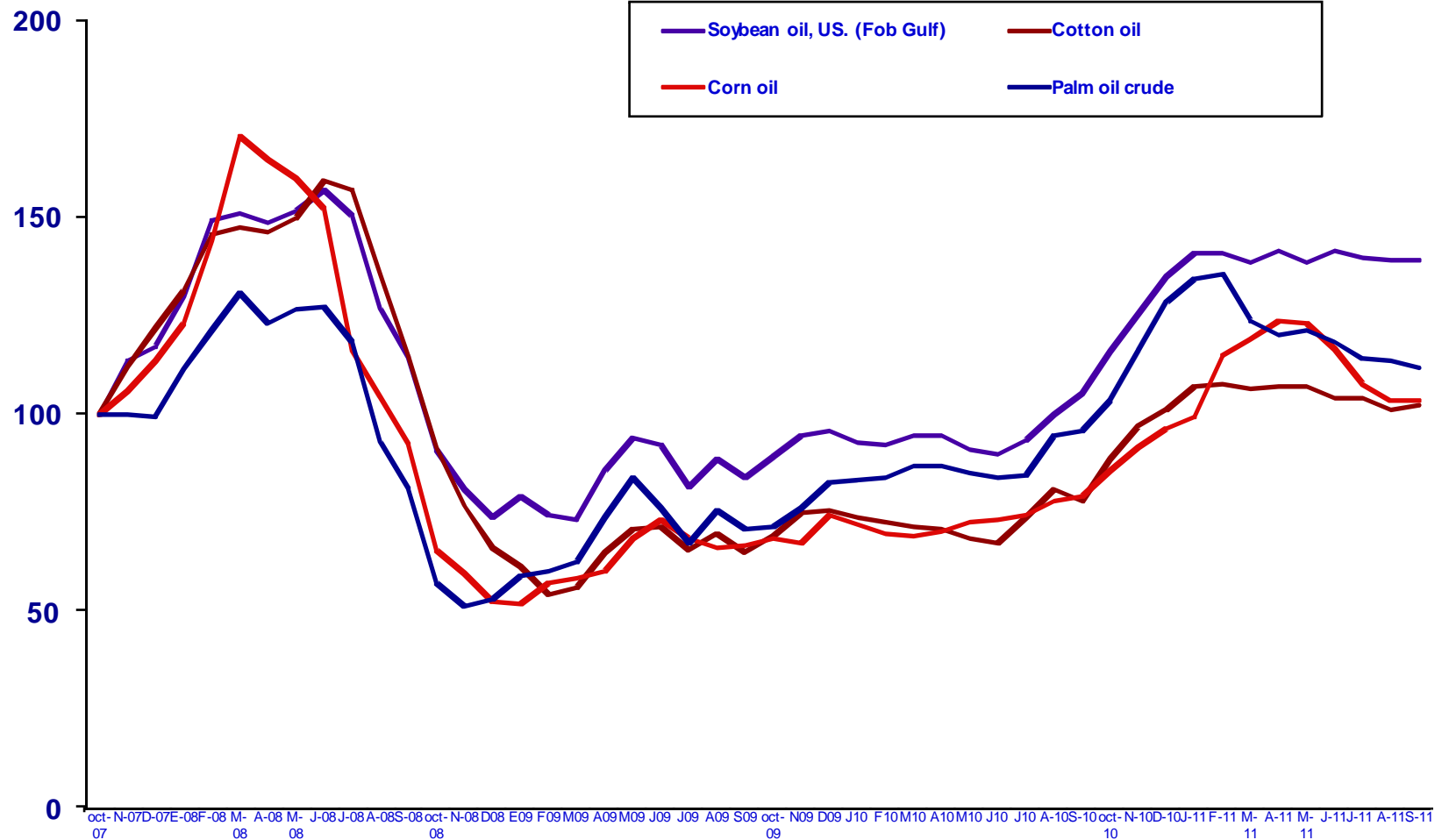
- The balance for 2009/10, 2010/11 and 2011/12 crop year will not be approved until the November 2011 session.  
The figures presented here are likely to change.

# PRODUCER PRICES FOR SEED OILS vs VIRGIN OLIVE OIL

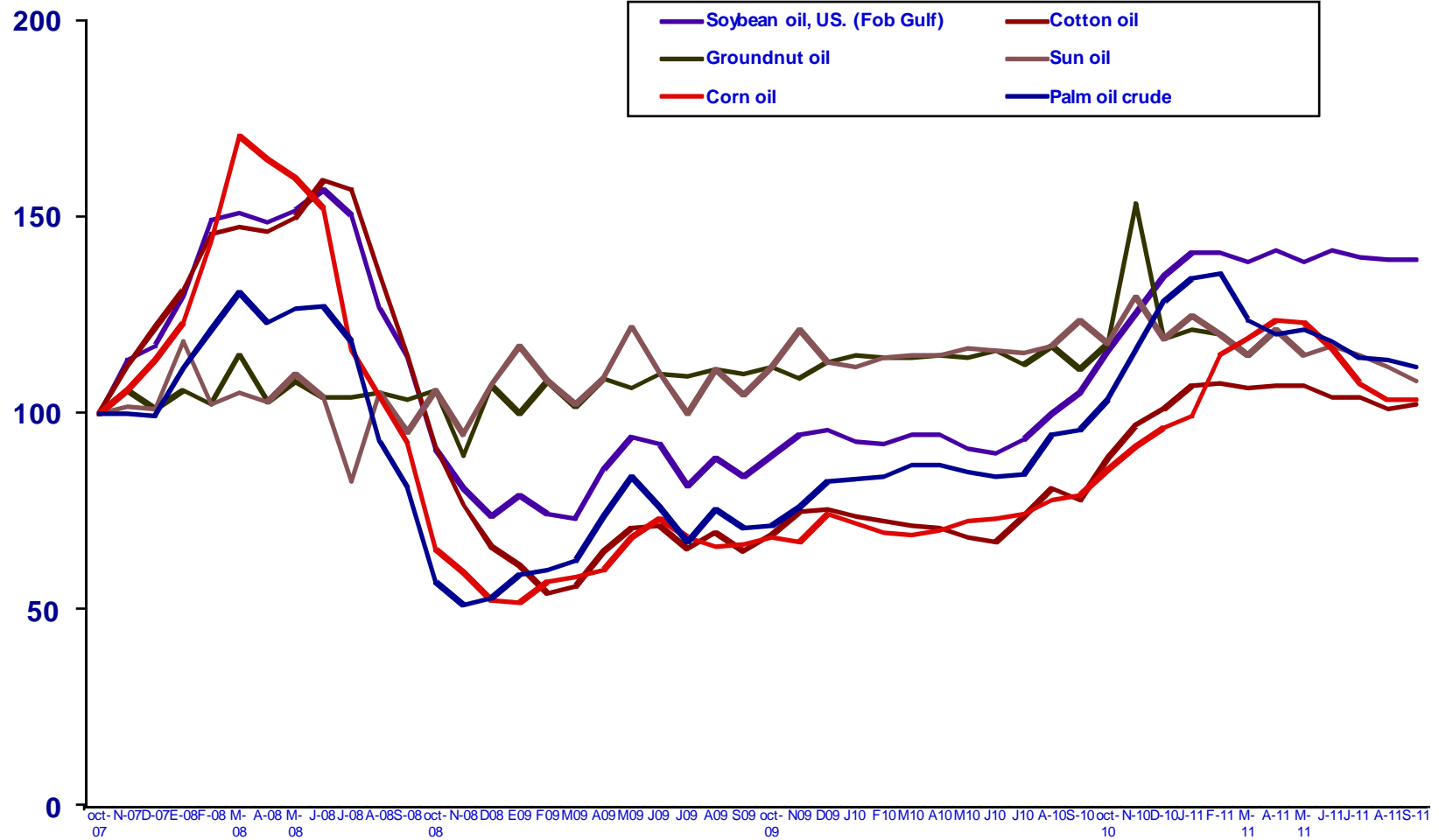


Source: Oil World Annual

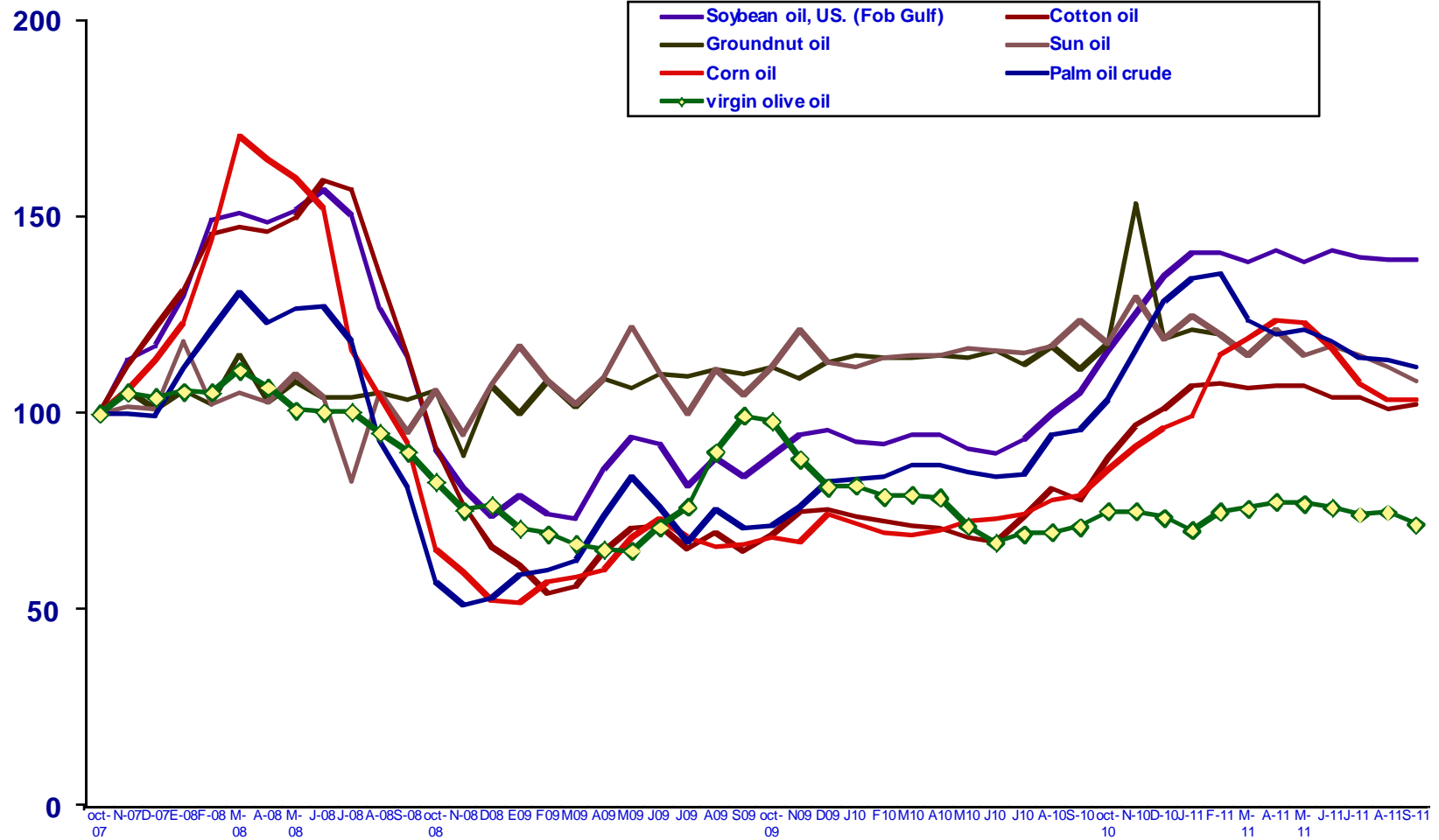
## PRODUCER PRICE INDICES FOR SEED OILS vs VIRGIN OLIVE OIL



## PRODUCER PRICE INDICES FOR SEED OILS vs VIRGIN OLIVE OIL

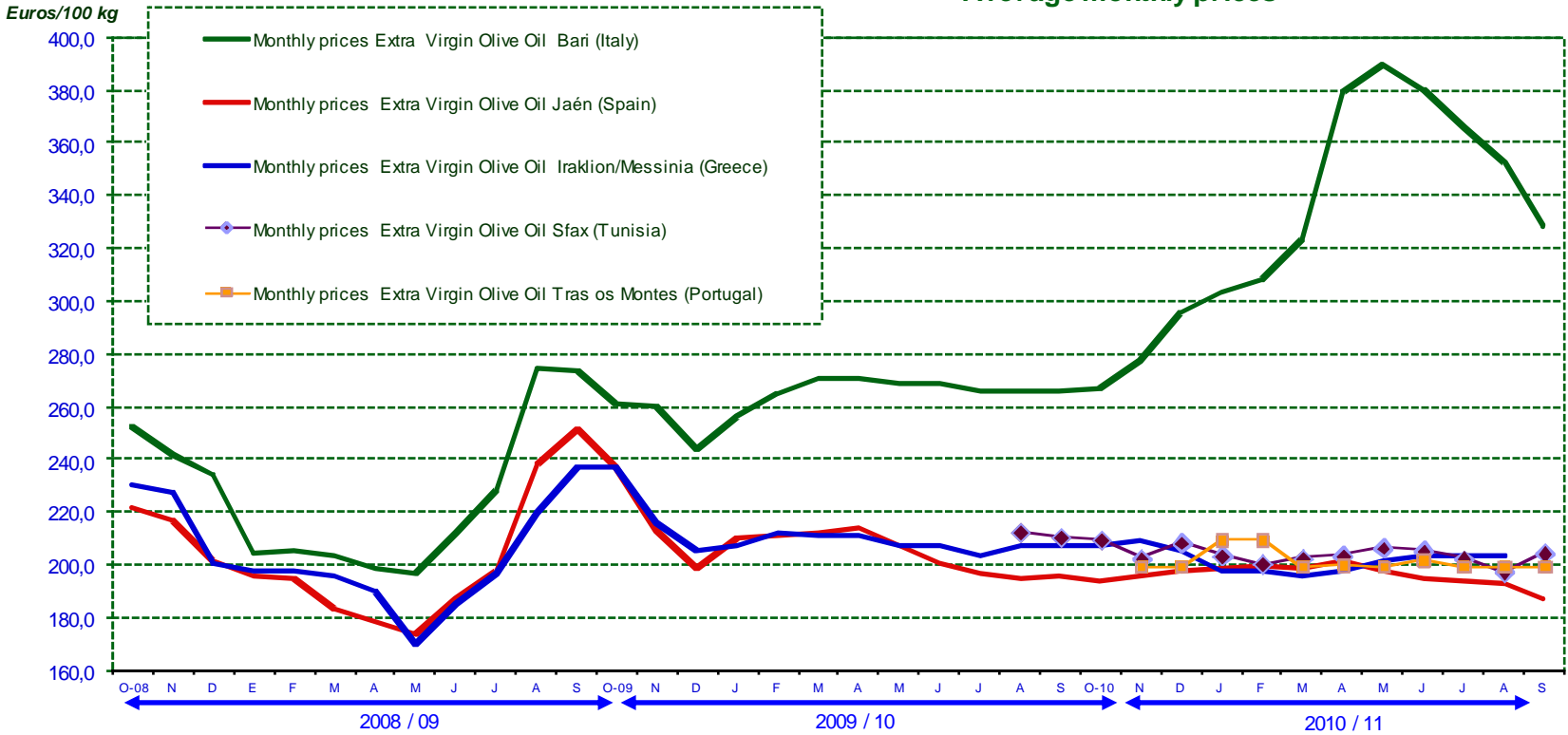


## PRODUCER PRICE INDICES FOR SEED OILS vs VIRGIN OLIVE OIL





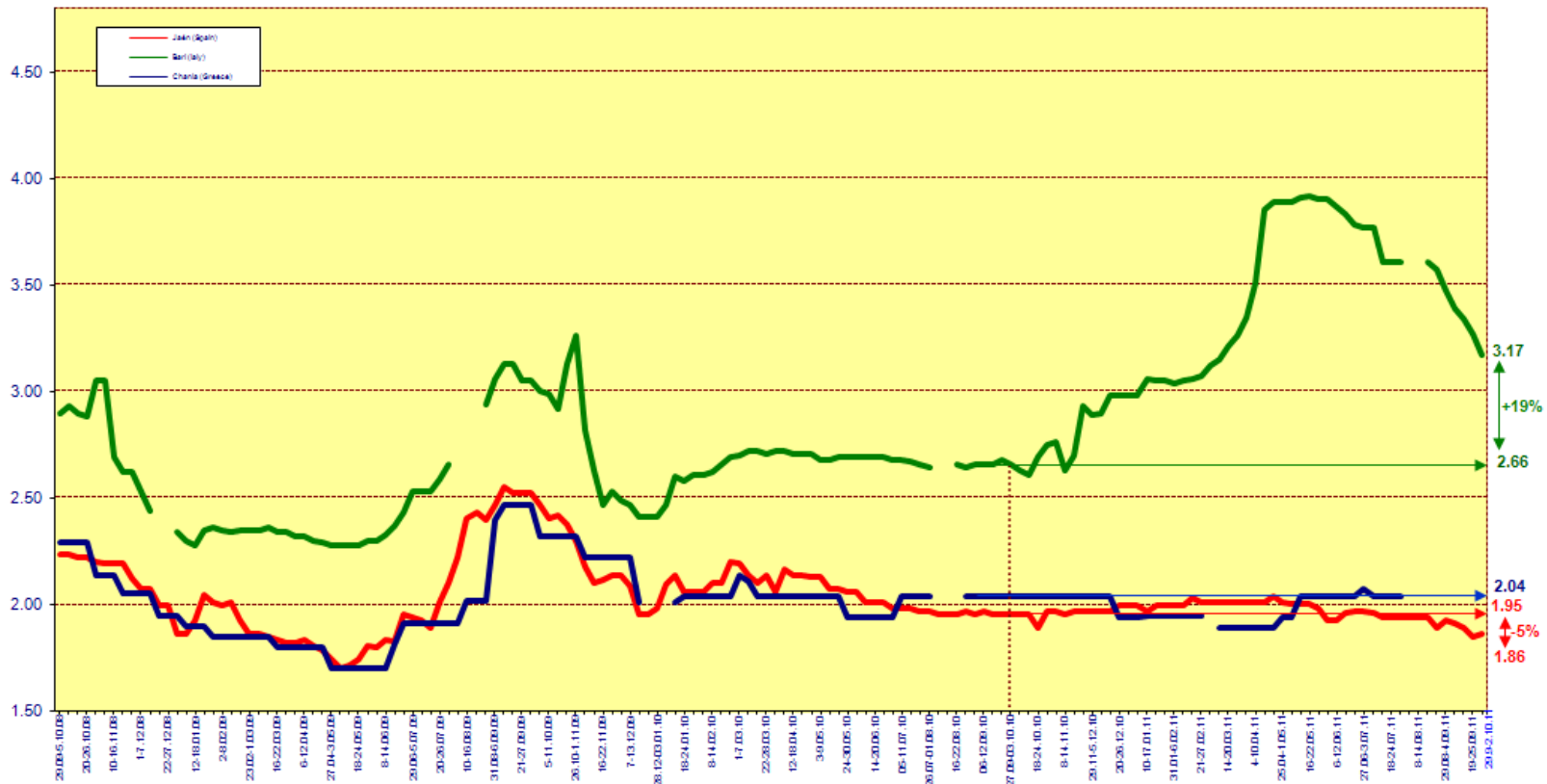
MOVEMENTS IN PRODUCER PRICES  
**EXTRA VIRGIN OLIVE**  
 Average monthly prices



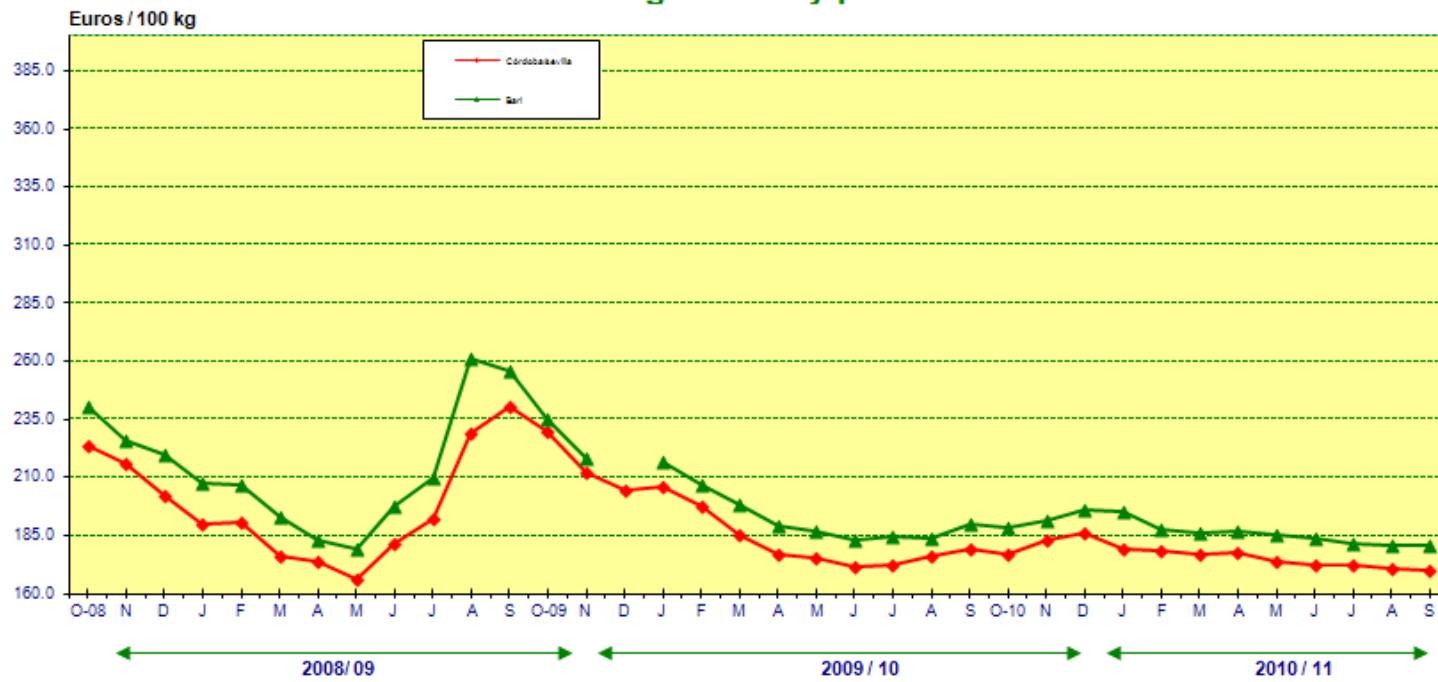


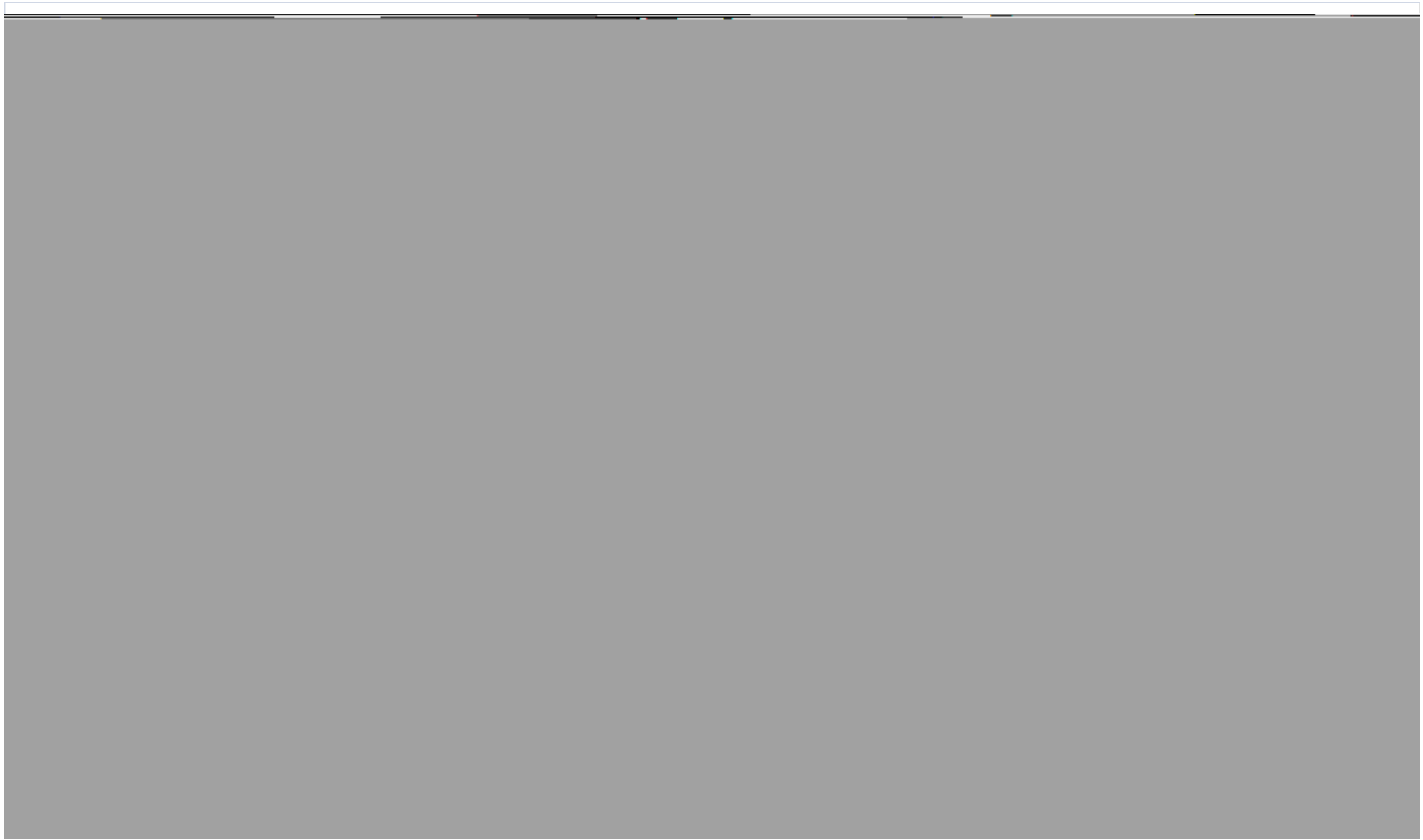
## 2008/09, 2009/10 & 2010/11 CROP YEARS EXTRA VIRGIN OLIVE OILS Weekly producer price movements Bari, Chania and Jaen markets

€/kg



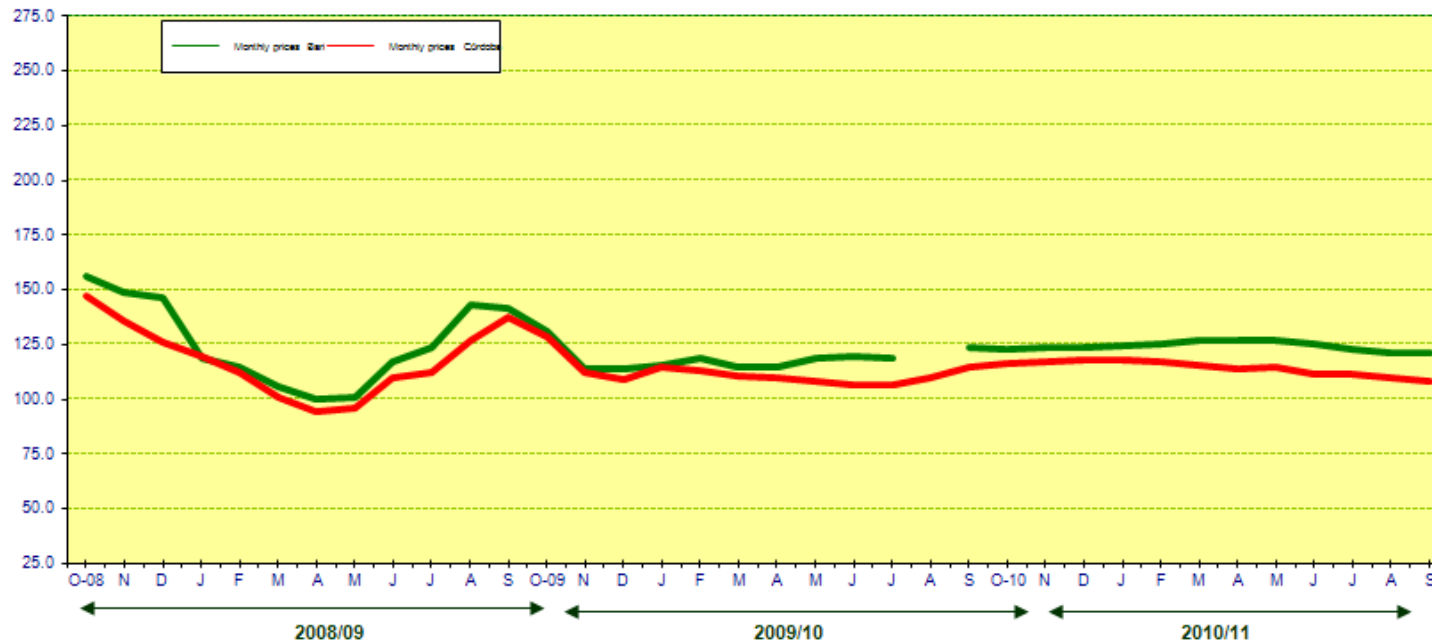
## MOVEMENTS IN PRODUCER PRICES REFINED OLIVE OIL Average monthly prices





## MOVEMENTS IN REFINERY PRICES REFINED OLIVE-POMACE OIL Average monthly prices

Euros / 100 kg



## PROSPECTS 2011/12 – OLIVE OIL

(thousand tonnes)

<b>OLIVE OIL</b>	<b>2009/10*</b>	<b>2010/11*</b>	<b>2011/12*</b>
<b>Starting stocks</b>	<b>669.5</b>	<b>740.0</b>	<b>767.5</b>
<b>Production</b>	<b>2973.5</b>	<b>3011.0</b>	<b>3142.5</b>
<b>Imports</b>	<b>652.0</b>	<b>705.0</b>	<b>710.0</b>
<b>Consumption</b>	<b>2902.0</b>	<b>3014.5</b>	<b>3070.0</b>
<b>Exports</b>	<b>653.0</b>	<b>674.0</b>	<b>714.0</b>
<b>Ending stocks</b>	<b>740.0</b>	<b>767.5</b>	<b>836.0</b>
<b>Stocks / Exports-Imports</b>	<b>+70.5/+1</b>	<b>+27.5 / -31.0</b>	<b>+68.5 / +4.0</b>

\* The balance for this crop year will not be approved until the November 2011 session. The figures presented here are likely to change.



<b>Production</b>	<b>2007/2008</b>	<b>2008/2009</b>	<b>2009/2010</b>	<b>2010/2011</b>	<b>2011/12</b>
<b><i>EU, of which:</i></b>	<b>2 118.7</b>	<b>1 938.7</b>	<b>2 224.6</b>	<b>2 199.6</b>	<b>2 233.3</b>
Spain	1 236.1	1 030.0	1 401.5	1 375.0	1 400.0
Italy	510.0	540	430	440	440
Greece	327.2	305	320	300	310
Portugal	36.3	53.4	62.5	71.8	71.8
<b><i>Other IOC countries, of which:</i></b>	<b>548.0</b>	<b>666.0</b>	<b>692.5</b>	<b>731.4</b>	<b>834.2</b>
Tunisia	170.0	160.0	150.0	120.0	<b>180.0</b>
Syria	100.0	130.0	150.0	180.0	<b>200.0</b>
Morocco	85.0	85.0	140.0	130.0	120.0
Turkey	72.0	130.0	147.0	160.0	<b>180.0</b>
Argentina	27.0	23.0	17.0	15.0	15.0
Algeria	24.0	61.5	26.5	50.0	54.5
Jordan	21.5	18.5	17.0	21.0	22.0
<b><i>Non-IOC producers, of which:</i></b>	<b>46.5</b>	<b>64.5</b>	<b>56.5</b>	<b>80.0</b>	<b>75.0</b>
Australia	12.0	15.0	18.0	18.0	19.0
Palestine	8.0	20.0	5.5	25.0	10.0
Chile	6.5	8.5	12.0	16.0	22.0
<b>TOTAL</b>	<b>2 713.2</b>	<b>2 669.2</b>	<b>2 973.6</b>	<b>3 011.0</b>	<b>3 142.5</b>



	2007/2008	2008/2009	2009/2010	2010/2011	2011/2012	% variation 2011/12- 2007/2008
<b>Consumption</b>						
<b>EU, of which:</b>	<b>1 865.9</b>	<b>1 856.0</b>	<b>1 846.0</b>	<b>1 892.1</b>	<b>1 884.5</b>	<b>1.0</b>
Spain	546.3	533.6	539.4	590.0	590.0	8.0
Italy	705.0	710.0	675.7	660.0	660.0	-6.4
Greece	264.0	229.0	228.5	230.0	228.0	-13.6
France	101.6	113.5	114.8	113.6	113.0	11.2
Portugal	75.8	87.5	87.8	87.8	87.8	15.8
Deficit producers	6.6	5.9	7.7	9.3	9.2	39.4
Non-producers	166.6	176.5	192.1	172.3	196.5	17.9
<b>Other IOC countries, of which:</b>	<b>398.1</b>	<b>471.0</b>	<b>486.0</b>	<b>507.9</b>	<b>563.5</b>	<b>41.5</b>
Turkey	85.0	108.0	110.0	115.0	125.0	47.1
Syria	80.0	110.0	120.5	128.5	150.5	88.1
Morocco	65.0	70.0	90.0	90.0	85.0	30.8
Tunisia	50.0	21.0	30.0	30.0	40.0	-20.0
Algeria	25.0	55.0	33.5	45.0	57.0	128.0
<b>Non-IOC producers, of which</b>	<b>320.5</b>	<b>334.0</b>	<b>338.5</b>	<b>365.5</b>	<b>364.5</b>	<b>13.7</b>
USA	246.0	256.0	258.0	275.0	277.0	12.6
Australia	35.0	37.0	44.0	44.0	45.0	28.6
Palestine	13.0	14.0	8.0	16.0	14.0	7.7
<b>Non-producers of which:</b>	<b>170.0</b>	<b>170.5</b>	<b>231.5</b>	<b>249.0</b>	<b>257.5</b>	<b>51.5</b>
Brazil	40.0	42.0	50.5	59.0	60.0	50.0
Canada	29.0	30.0	37.0	40.0	40.0	37.9
Japan	29.0	30.0	40.5	34.5	35.0	20.7
Russia	17.0	15.0	22.0	22.0	23.0	35.3
Switzerland	12.5	6.0	13.0	13.0	13.0	4.0
Mexico	10.0	9.5	9.0	10.0	10.0	0.0
China	9.5	12.0	18.0	29.0	30.0	215.8
India	2.0	2.5	3.0	3.5	4.0	100.0
<b>TOTAL</b>	<b>2 754.5</b>	<b>2 831.5</b>	<b>2 902.0</b>	<b>3 014.5</b>	<b>3 070.0</b>	<b>11.5</b>

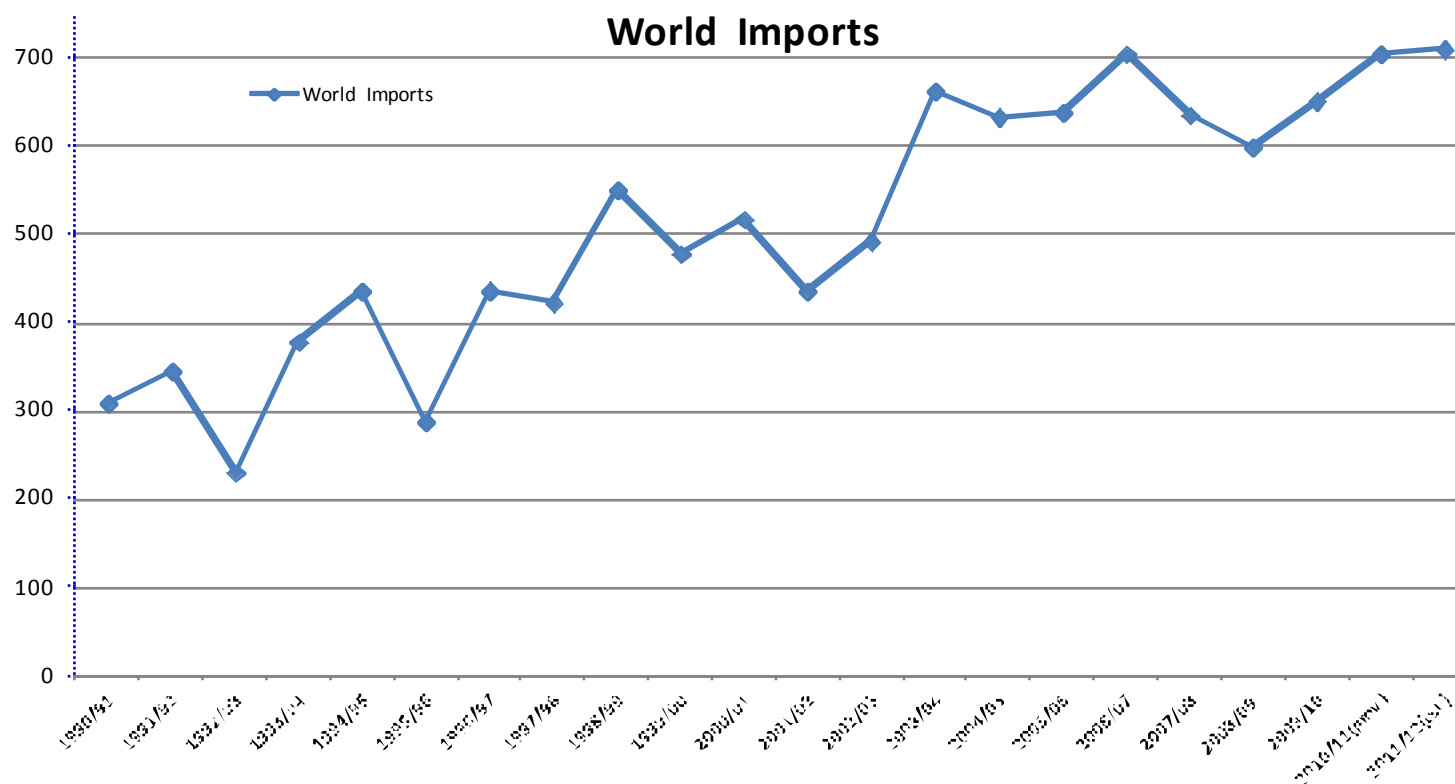


<b>Exports</b>	2007/2008	2008/2009	2009/2010	2010/211	2011/2012
<b><i>EU, of which:</i></b>	<b>357.0</b>	<b>376.2</b>	<b>444.4</b>	<b>446.4</b>	<b>447.5</b>
Italy	180.2	176.9	195.1	160.0	160.0
Spain	133.9	153.4	196.5	225.0	225.0
Portugal	29.0	30.7	35.8	43.2	43.2
Greece	9.8	11.0	12.0	14.0	15.0
France	1.5	1.6	1.4	1.5	1.7
<b><i>Other IOC countries, of which:</i></b>	<b>191.5</b>	<b>212.3</b>	<b>189.1</b>	<b>201.6</b>	<b>240.5</b>
Tunisia	130.0	142.0	97.0	100.0	120.0
Syria	20.0	15.0	18.0	25.0	35.0
Argentina	18.5	14.0	19.0	11.0	10.5
Turkey	15.0	25.0	29.5	38.0	43.0
Morocco	2.0	3.0	21.0	22.0	25.0
<b><i>Non-IOC producers, of which:</i></b>	<b>14.0</b>	<b>20.0</b>	<b>19.5</b>	<b>26.0</b>	<b>26.0</b>
Australia	4.0	6.5	8.0	8.0	8.0
USA	3.0	3.0	2.5	3.0	3.0
Chile	1.5	2.0	3.0	5.5	8.5
Palestine	0.0	3.0	0.5	4.0	1.0
<b>TOTAL</b>	<b>562.5</b>	<b>608.5</b>	<b>653.0</b>	<b>674.0</b>	<b>714.0</b>



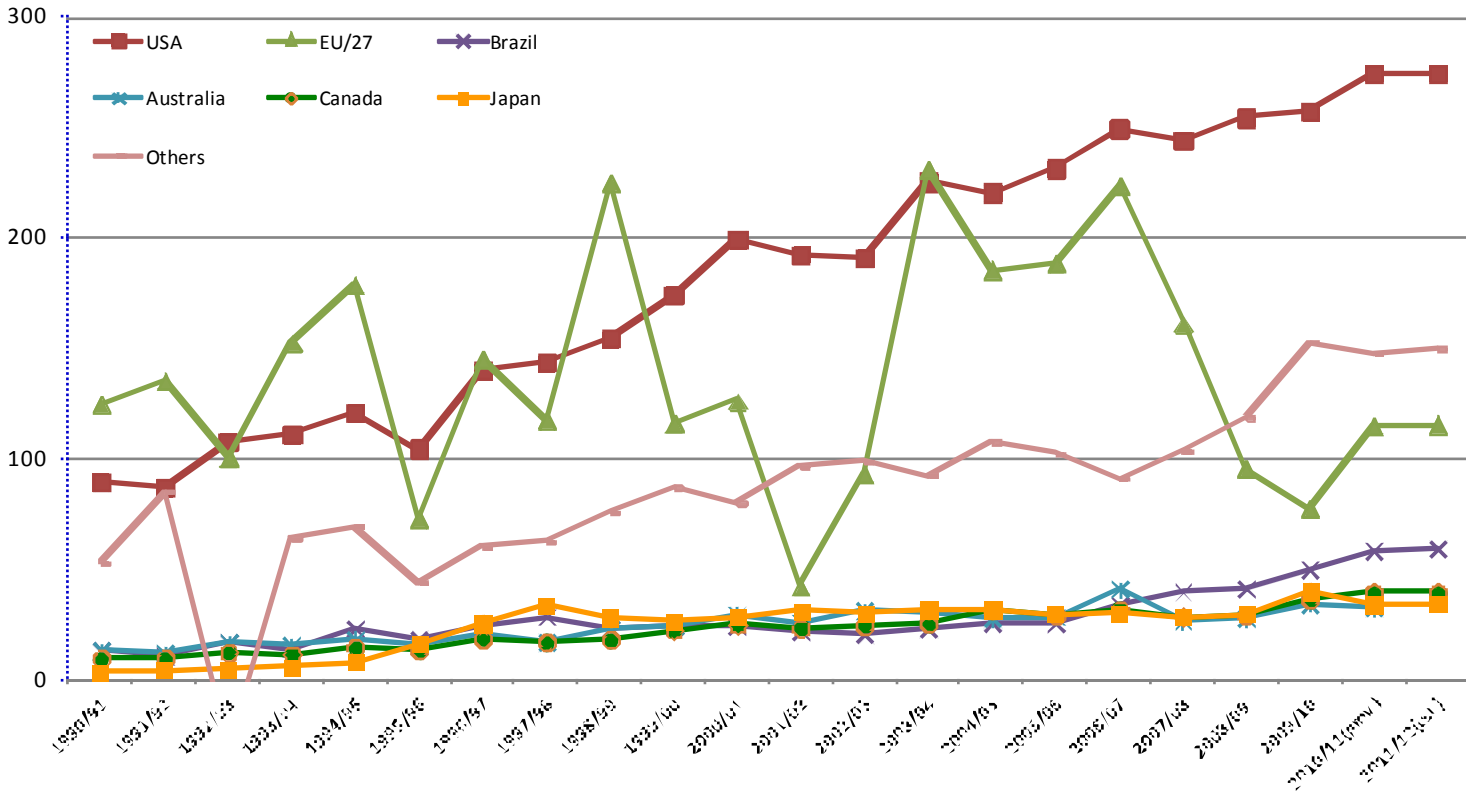


## OLIVE OIL IMPORTS (1,000 tonnes) 1990/91 – 2010/11



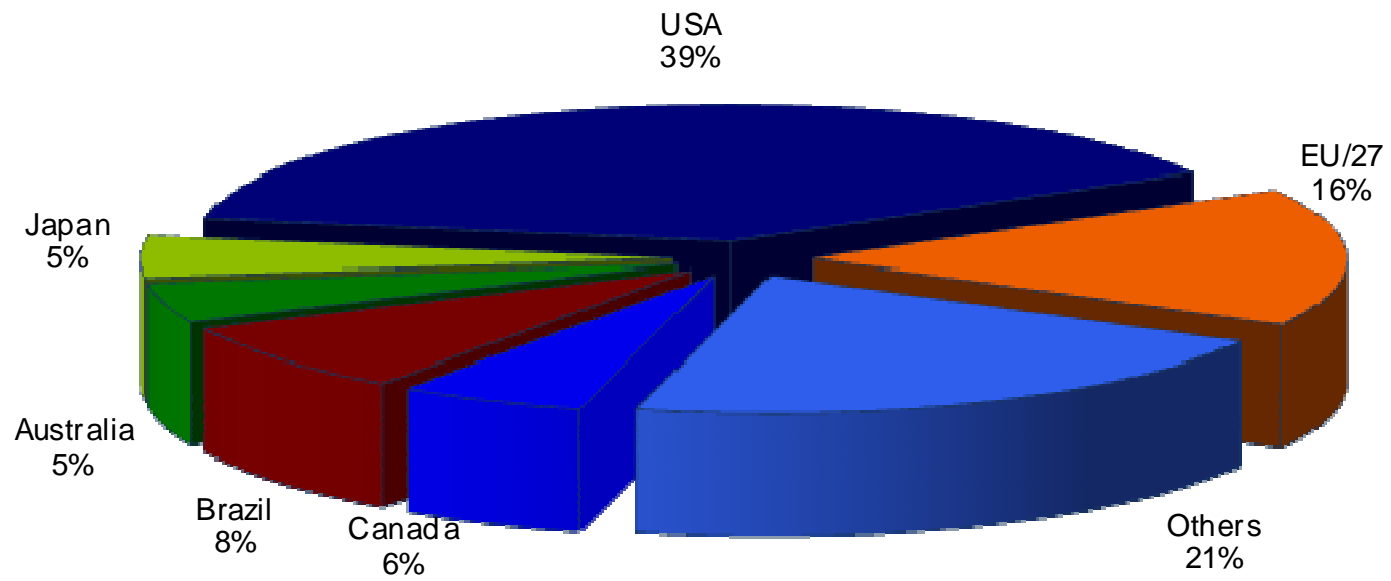


**OLIVE OIL IMPORTS (1,000 tonnes)  
1990/91 – 2010/11**

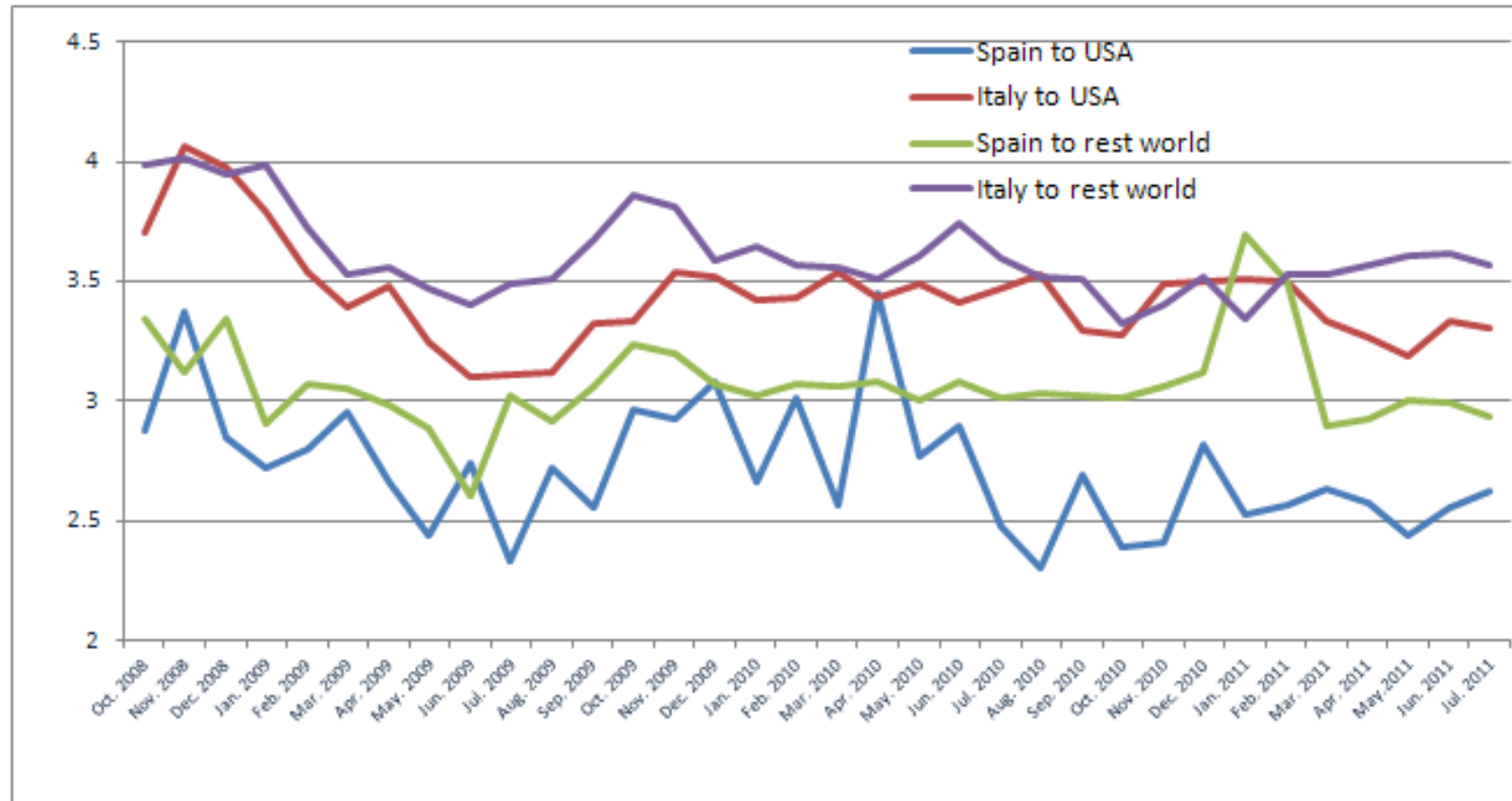




## OLIVE OIL IMPORTS 2010/11

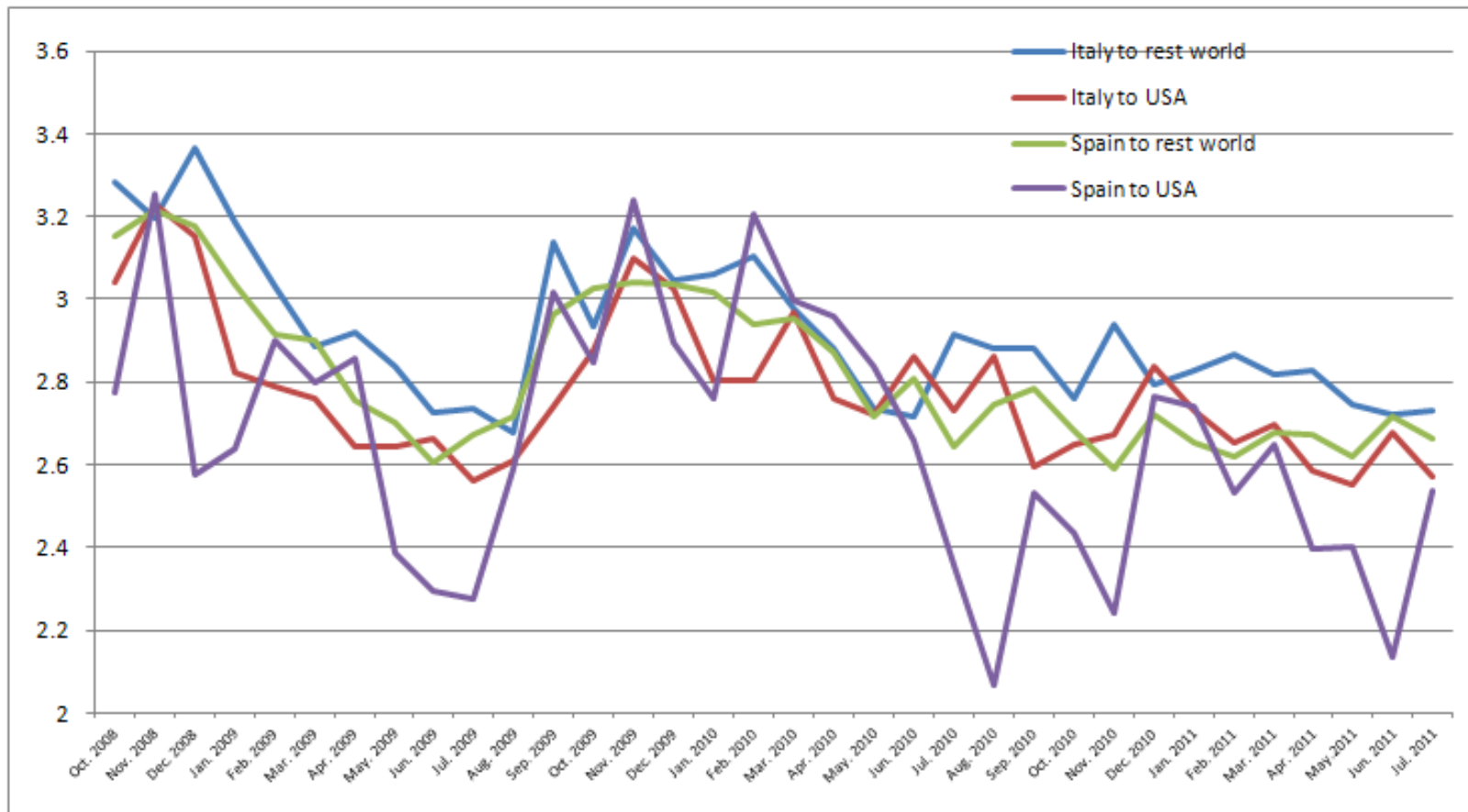


## Movements in virgin olive oil \* export prices (euros/kg)



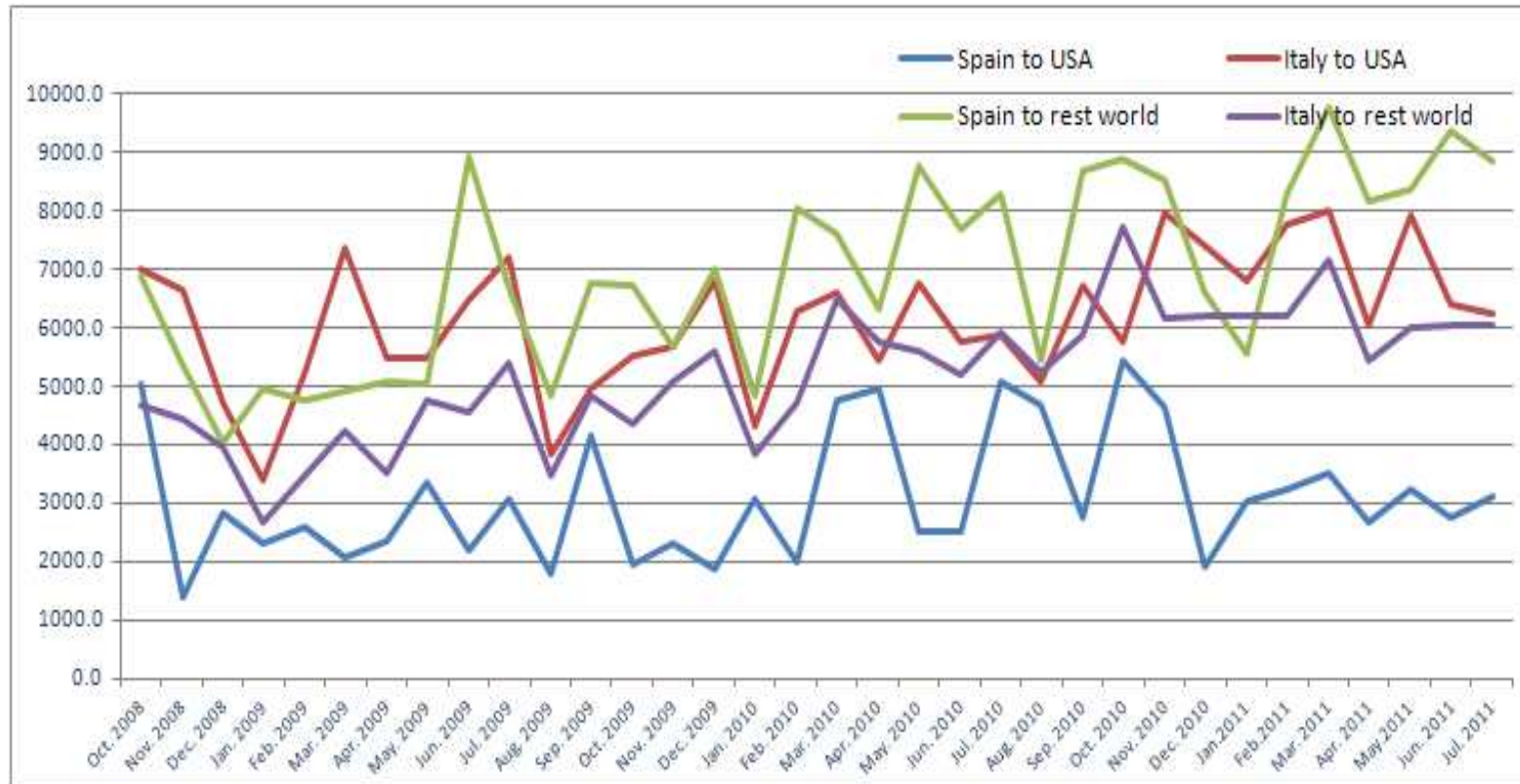
\* Heading: 150910

## Movements in olive oil\* export prices (euros/kg)



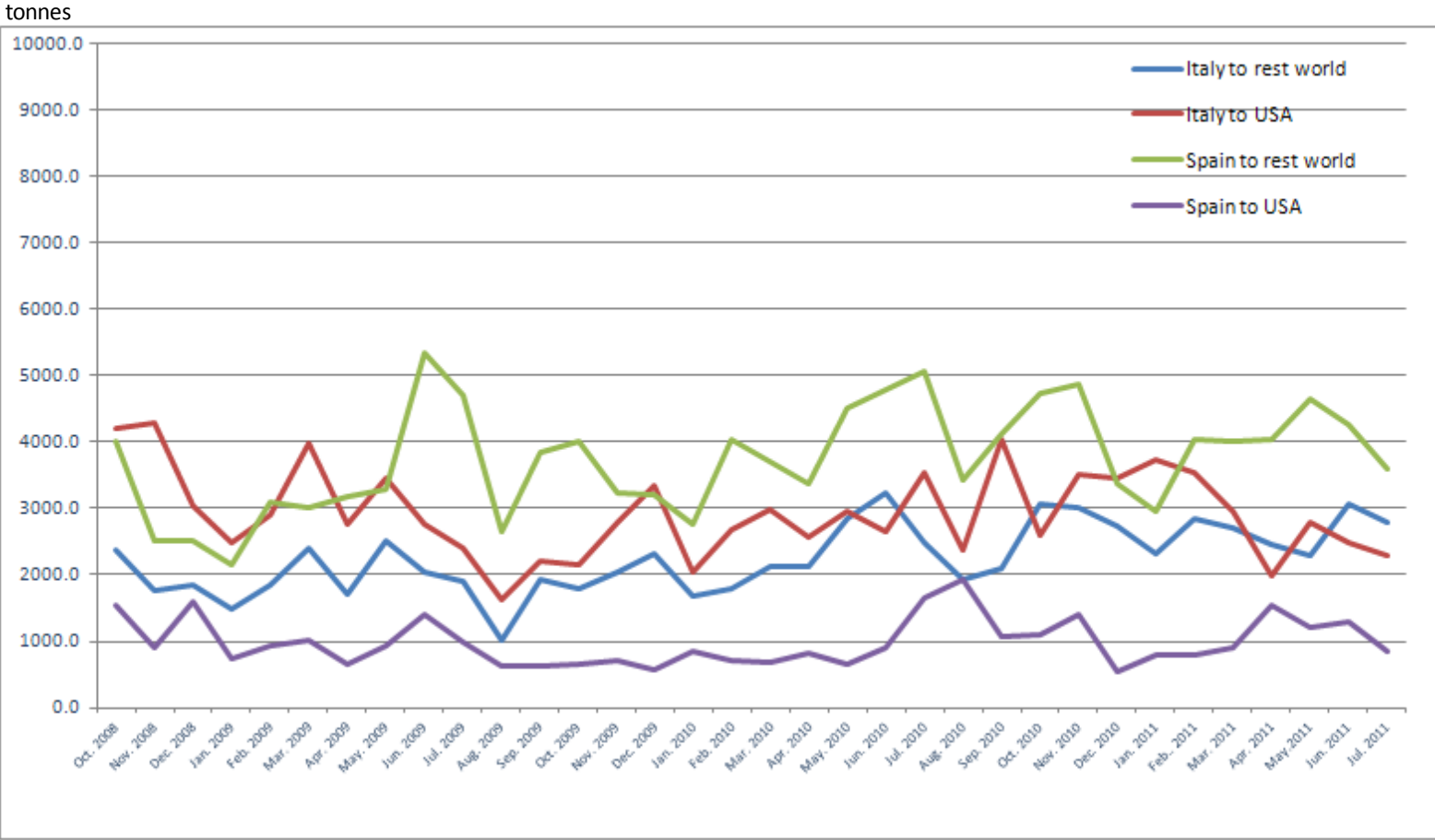
\* Heading: 150990

## MONTHLY EXPORTS IN TONNES Virgin Olive Oil\*



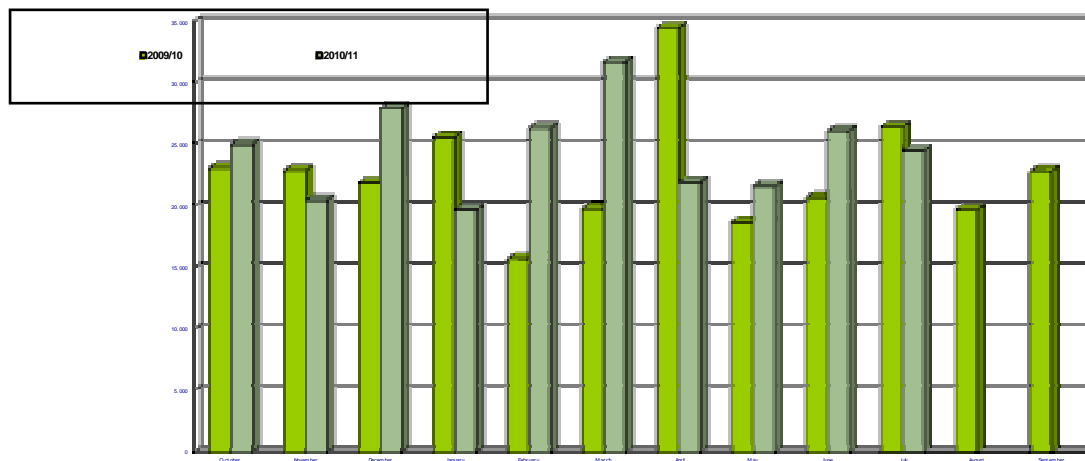
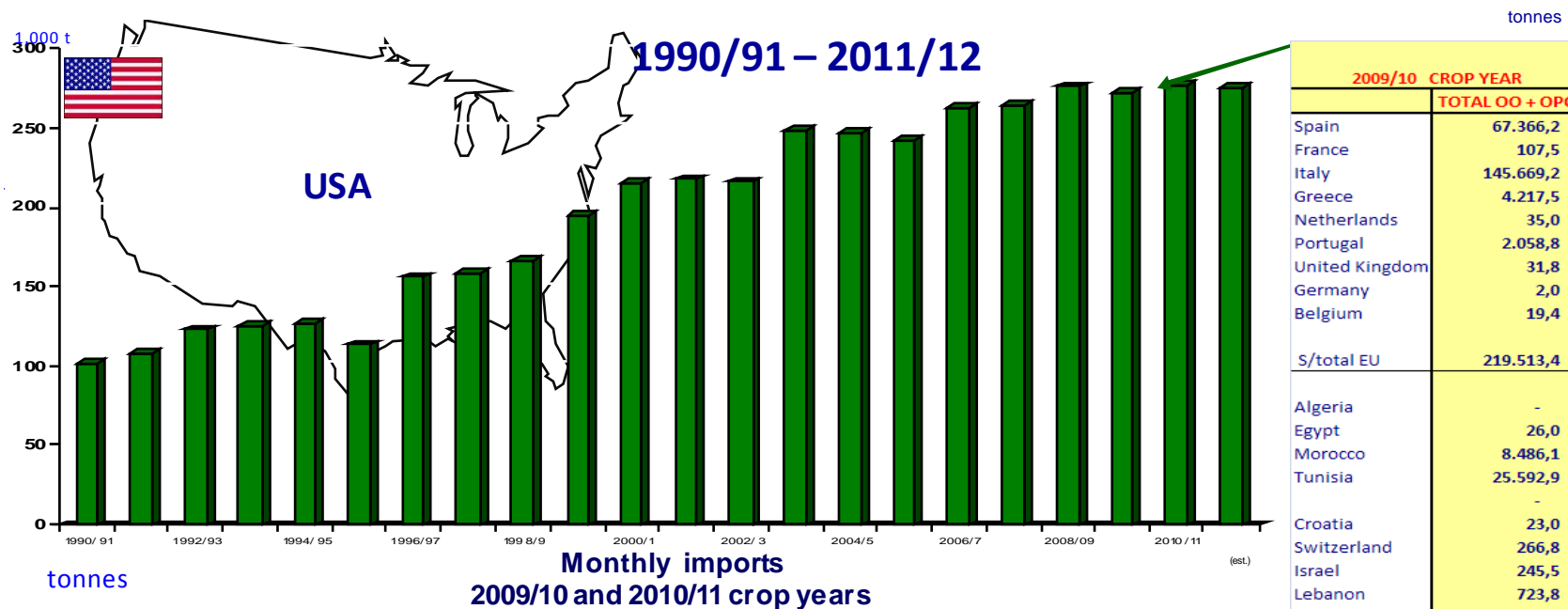
\* Heading: 150910

# MONTHLY EXPORTS IN TONNES Olive Oil\*



\* Heading: 150990

# OLIVE OIL IMPORTS \*



\*Including olive-pomace oils

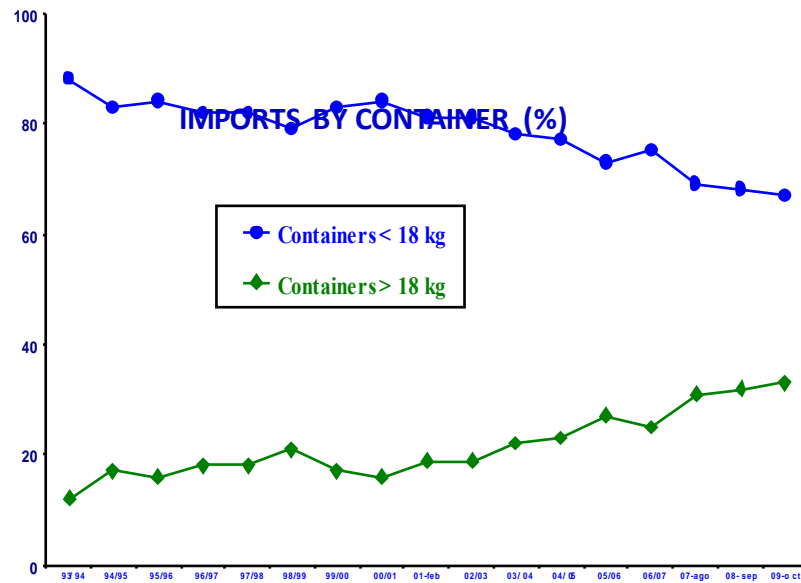
Source: United States Department of Agriculture Foreign Agricultural Service



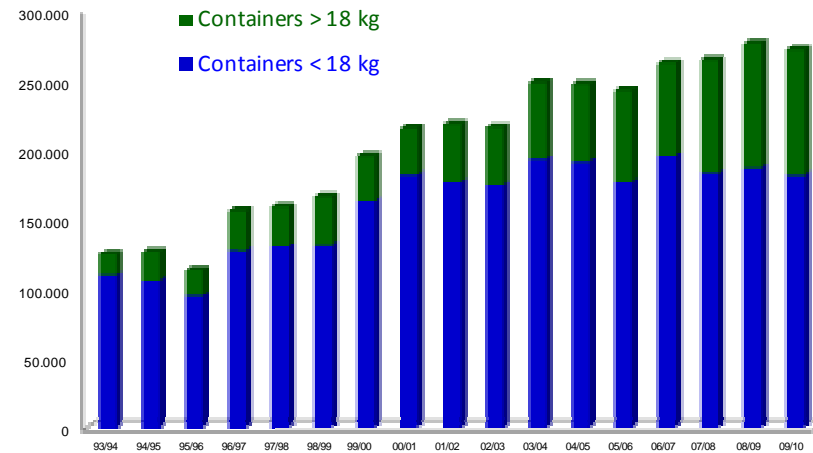


USA

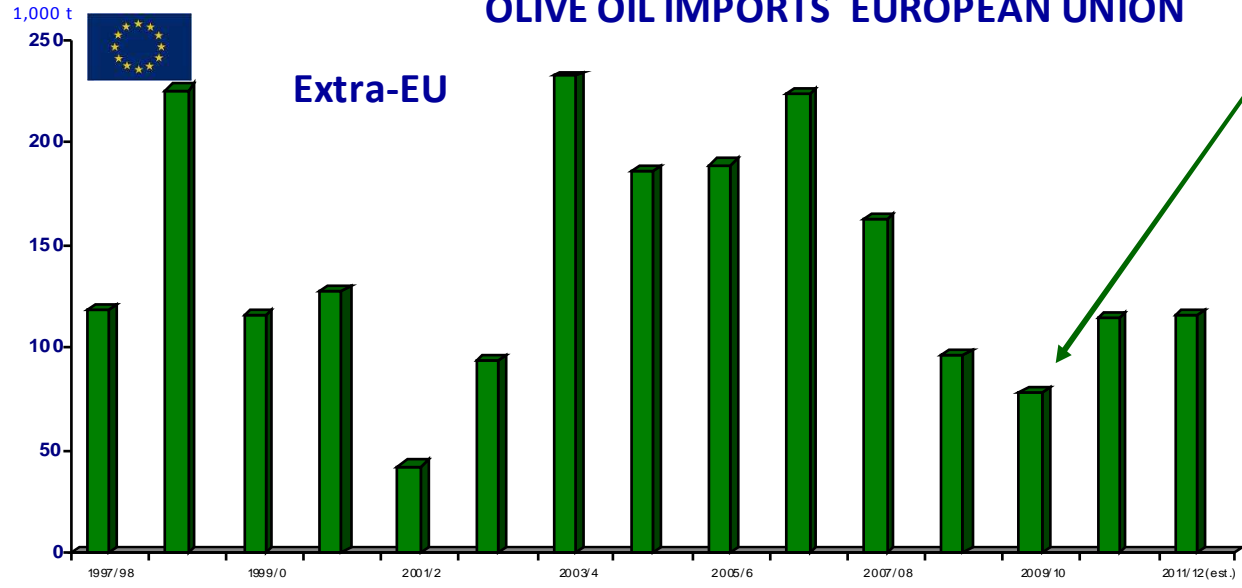
## OLIVE OIL IMPORTS BY CONTAINER



CUMULATIVE IMPORTS (tonnes)

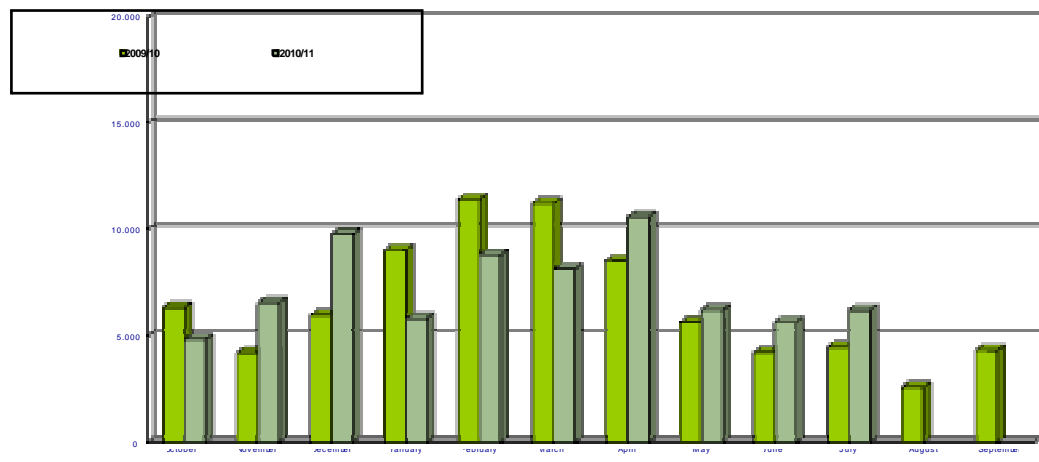


# OLIVE OIL IMPORTS EUROPEAN UNION



tonnes

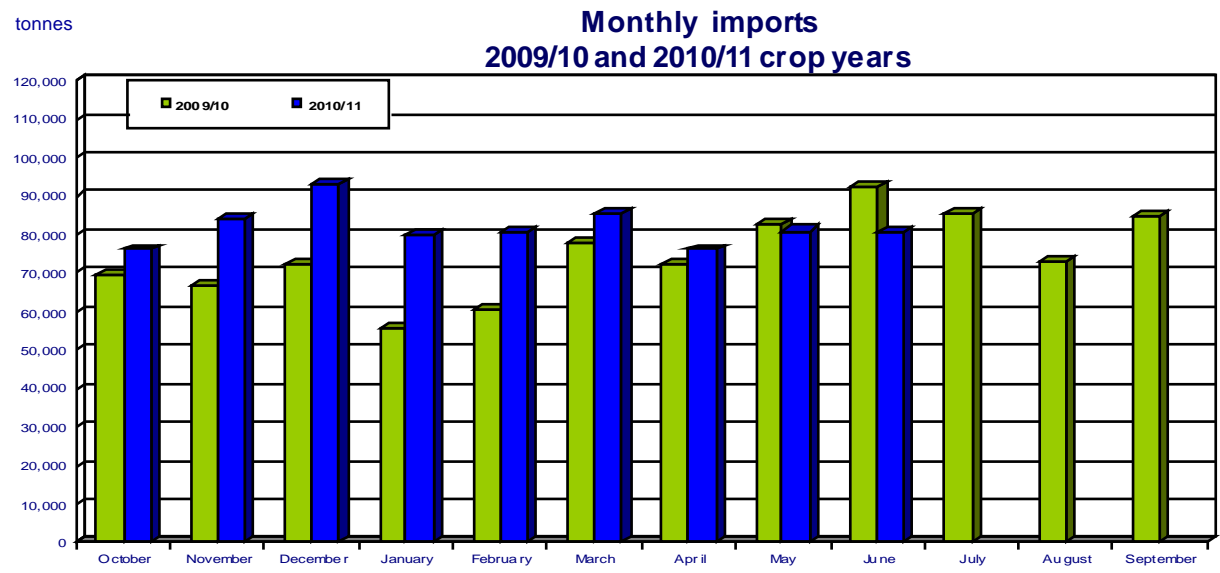
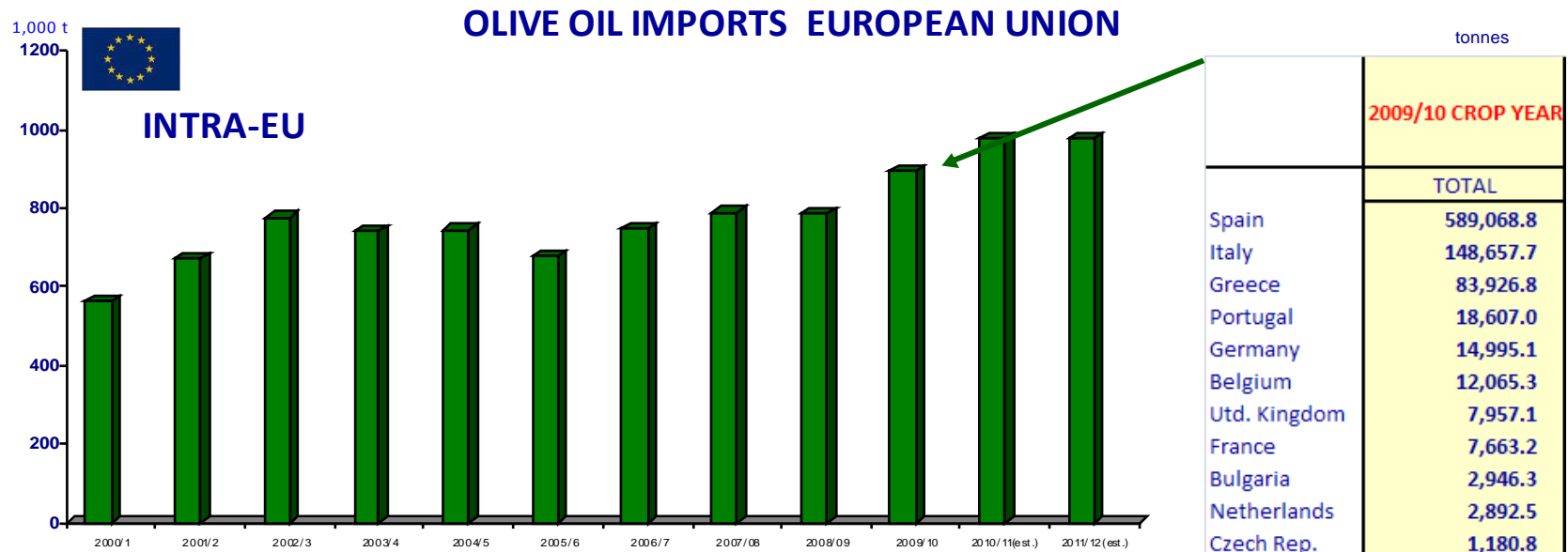
**Monthly imports  
2009/10 and 2010/11 crop years**



Source: Eurostat

tonnes

2009/10 CROP YEAR	
	TOTAL OO
TUNISIA	61349.7
MOROCCO	8388.1
AUSTRALIA	3457.7
TURKEY	2715.3
CHILE	999.7
SYRIA	316.5
PALESTINIAN	183.8
ARGENTINA	115.6
CHINA	90.3
SINGAPORE	77.8
UNITED STATES	69.1
PERU	64.3
LEBANON	50.4
SWITZERLAND	36.7
JAPAN	30.3
ISRAEL	26.3
CROATIA	24.5
SOUTH AFRICA	14.7
ALGERIA	12.3
JORDAN	11.6
TAIWAN	10.0
RUSSIA	9.8
SERBIA	8.9
BRAZIL	6.6
DOMINICAN REPUBLIC	5.3
EGYPT	4.1
NORWAY	2.5
NEW ZEALAND	1.4
OTHERS	4.0
<b>TOTAL</b>	<b>78087.3</b>



Source: Eurostat

tonnes	
<b>2009/10 CROP YEAR</b>	
TOTAL	
Spain	589,068.8
Italy	148,657.7
Greece	83,926.8
Portugal	18,607.0
Germany	14,995.1
Belgium	12,065.3
Utd. Kingdom	7,957.1
France	7,663.2
Bulgaria	2,946.3
Netherlands	2,892.5
Czech Rep.	1,180.8
Austria	917.5
Hungary	521.3
Malta	363.6
Slovakia	235.5
Latvia	212.0
Denmark	191.2
Lithuania	154.7
Poland	152.5
Sweden	126.9
Cyprus	92.6
Estonia	82.3
Ireland	80.2
Slovenia	35.9
Finland	22.8
Luxembourg	20.6
Romania	14.2
N.det.Intra	10.3
<b>TOTAL</b>	<b>893,194.7</b>

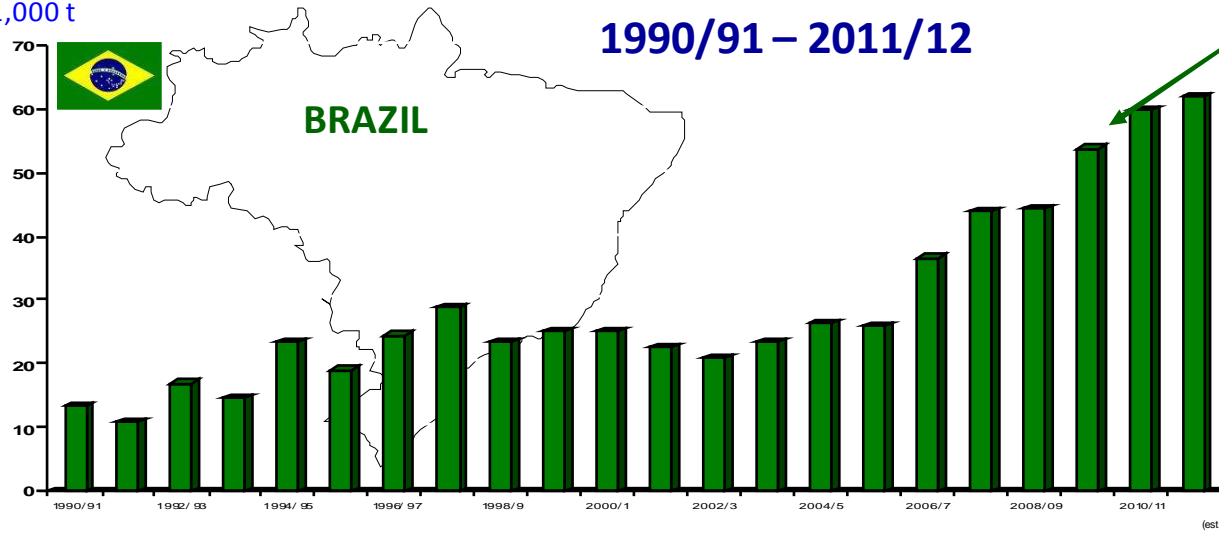
# OLIVE OIL IMPORTS\*

1,000 t



**BRAZIL**

1990/91 – 2011/12

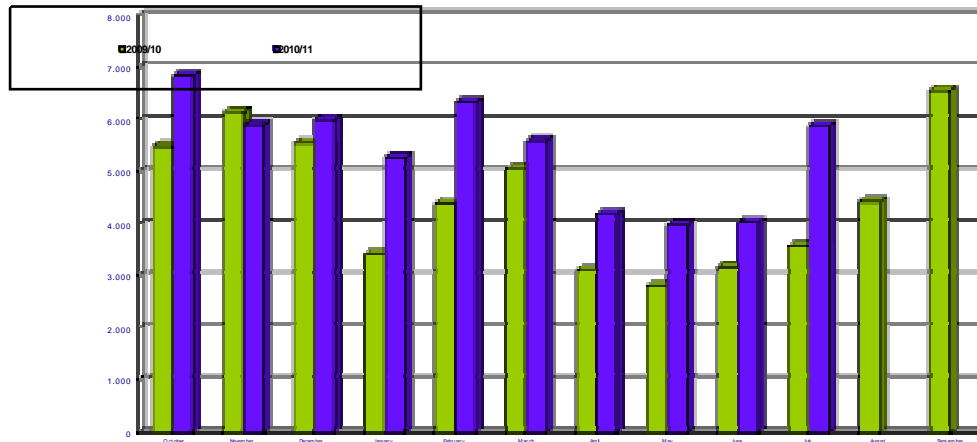


tonnes

2009/10 CROP YEAR	
	TOTAL OO + OPO
Germany	4,8
Spain	12.325,6
France	27,8
Greece	372,2
Italy	3.771,5
Portugal	29.755,0
S/total EU	46.256,7
Algeria	-
Morocco	-
Tunisia	16,0
Argentina	7.233,4
Chile	121,7
United States	1,9
Peru	60,0
Uruguay	3,9
Saudi Arabia	0,2
China	-
Israel	1,5
Japan	-
Lebanon	9,4
Syria	3,0
Turkey	96,8
Australia	-
<b>TOTAL</b>	<b>53.804,4</b>

## Monthly imports 2009/10 and 2010/11 crop years

tonnes

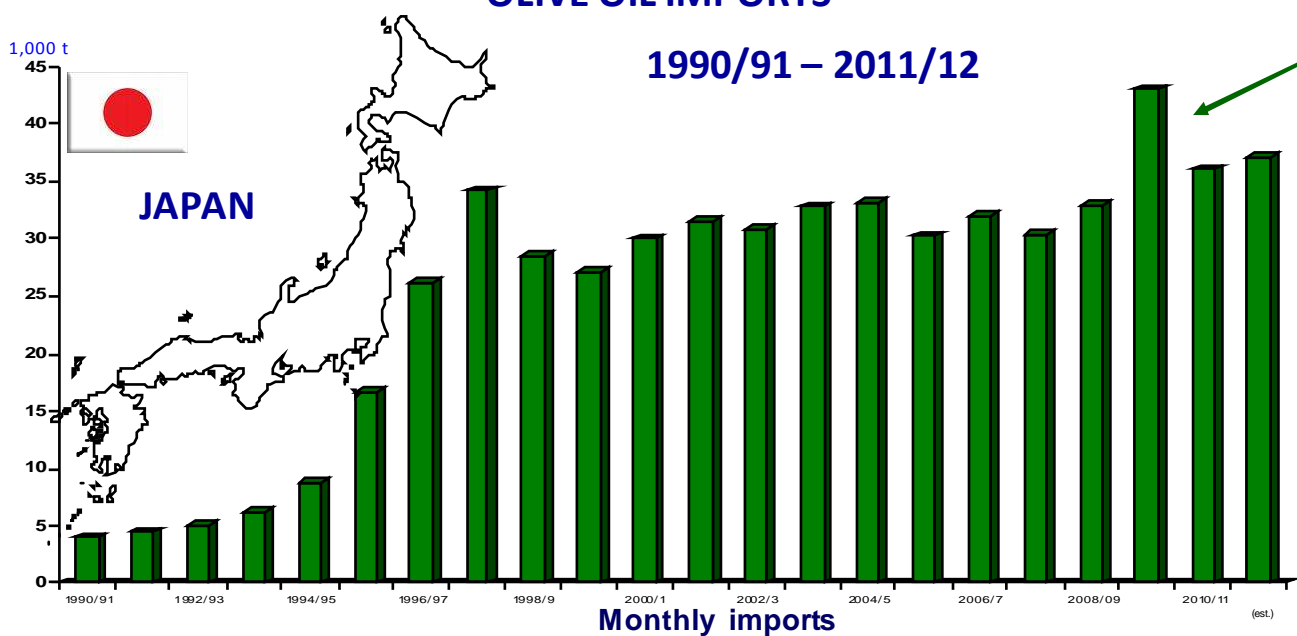


\* Including olive-pomace oils

Source: Ministerio do Desenvolvimento, Industria e Comercio Exterior, Brasil

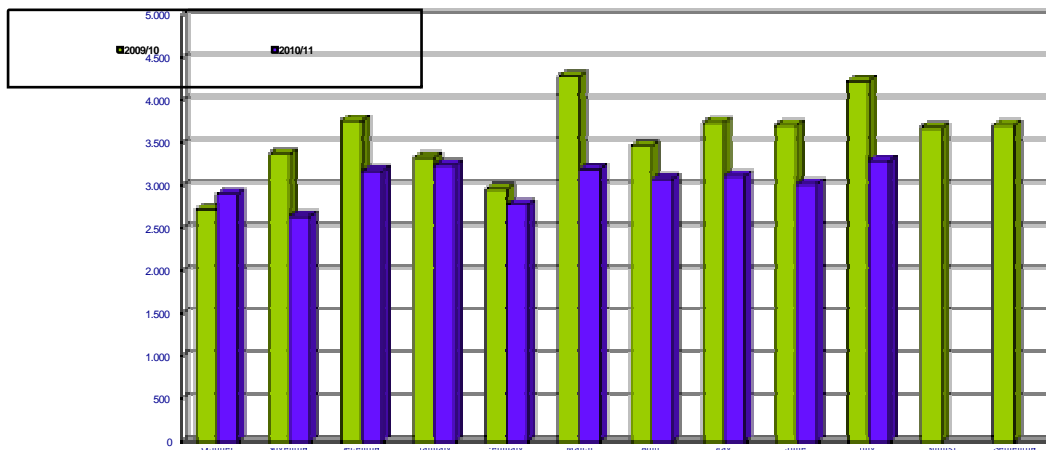
# OLIVE OIL IMPORTS\*

1990/91 – 2011/12



tonnes

Monthly imports  
2009/10 and 2010/11 crop years



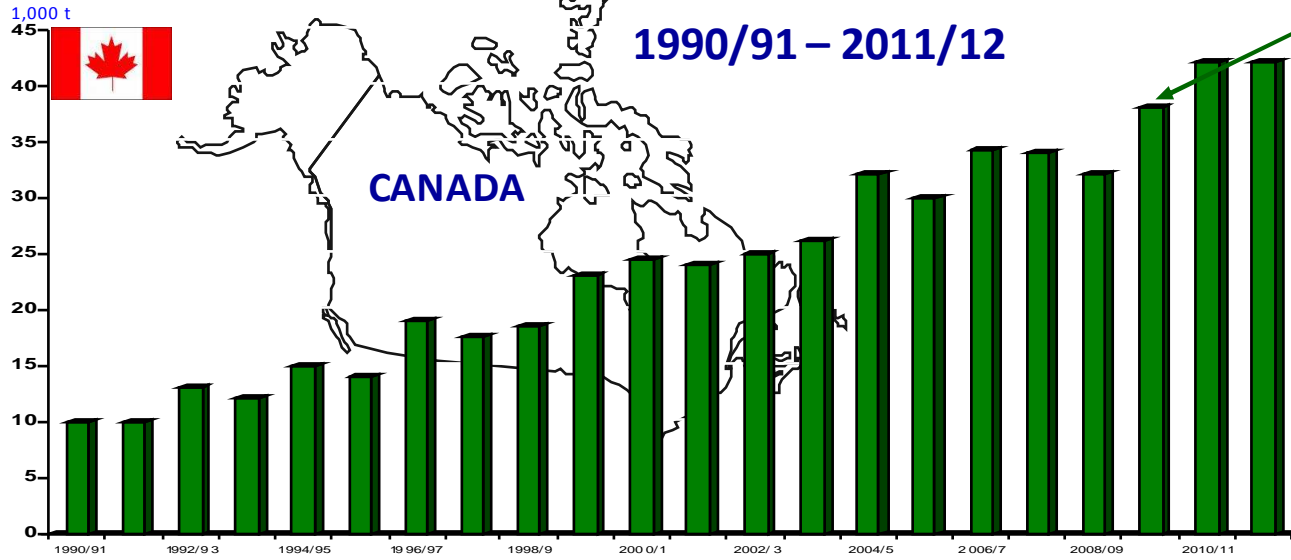
tonnes

2009/10 CROP YEAR	
	TOTAL OO + OPO
Germany	-
Cyprus	1,7
Belgium	-
Spain	17.941,7
France	52,6
Greece	516,5
Italy	21.766,4
Portugal	32,8
United Kingdom	18,3
S/total EU	40.330,0
Chile	13,0
Argentina	102,0
United States	30,5
Peru	54,5
Croatia	1,0
Rep. Korea	5,1
Turkey	2.431,4
Egypt	1,2
Israel	9,8
Jordan	0,4
Lebanon	-
Morocco	1,8
South Africa	-
Syria	13,1
Tunisia	8,5
Canada	-
Australia	32,8
NewZealand	1,1
Others	40,5
<b>TOTAL</b>	<b>43.076,7</b>

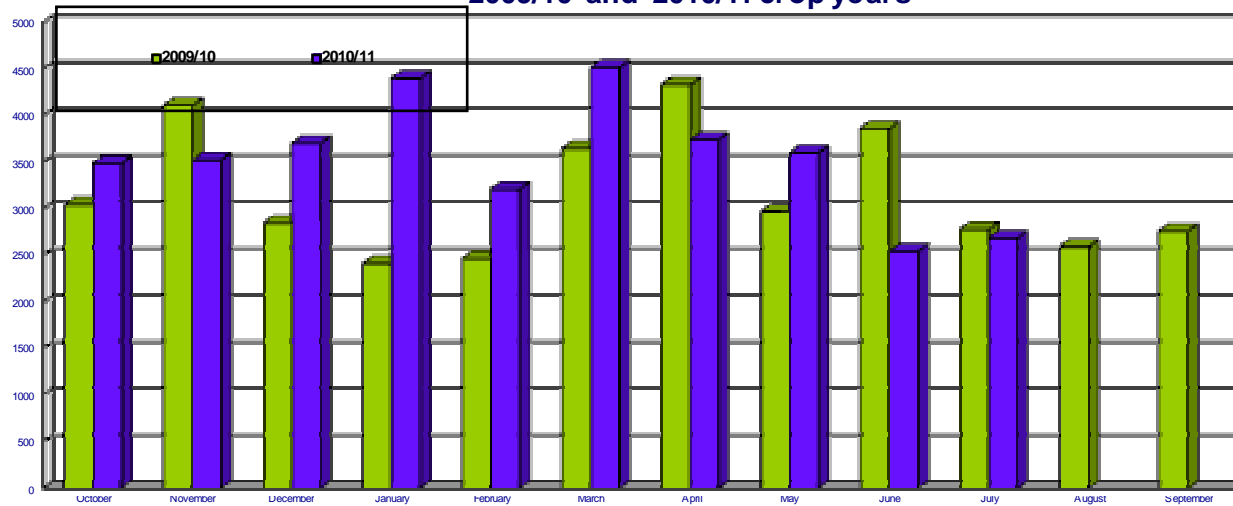
\* Including olive-pomace oils

Source: Trade Statistics of Japan – Ministry of Finance

# OLIVE OIL IMPORTS \*



Monthly imports 2009/10 and 2010/11 crop years

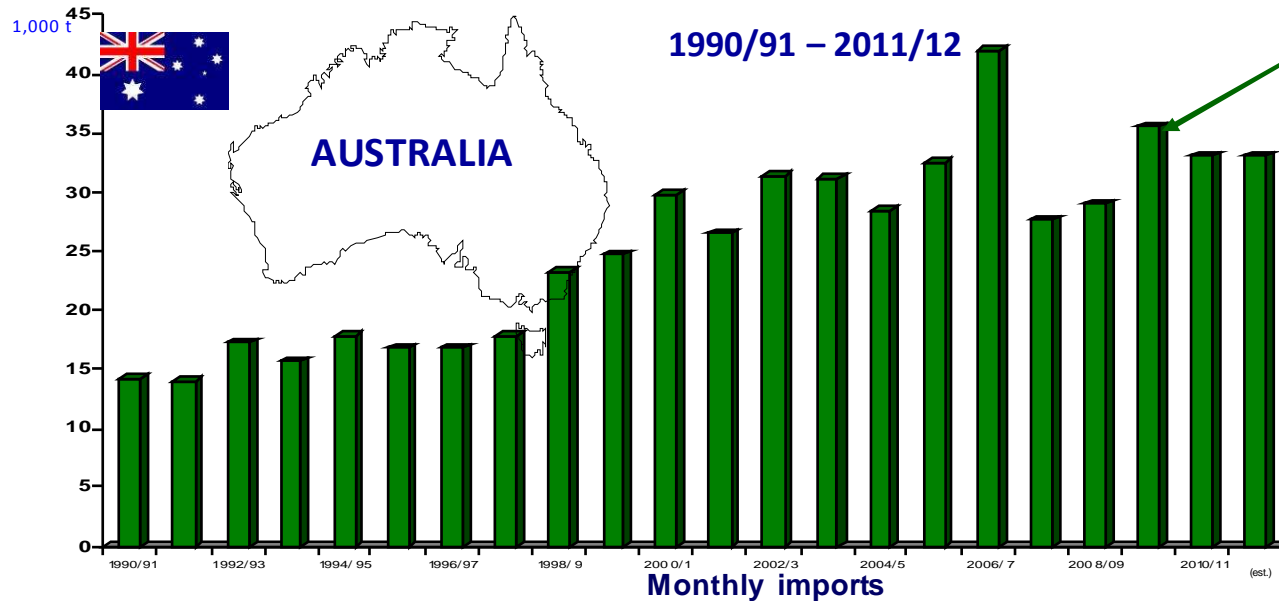


2009/10 CROP YEAR	
TOTAL OO + OPO	
Spain	1,983.5
France	150.7
Greece	2,799.2
Italy	27,415.1
Portugal	554.8
United Kingdom	29.3
S/total EU	32,933.9
Algeria	13.6
Egypt	-
Iran	0.5
Israel	39.8
Jordan	0.1
Lebanon	330.6
Morocco	228.5
Syria	36.6
Tunisia	2,388.7
Argentina	133.6
Brazil	4.0
Canada	2.0
Chile	223.4
Colombia	1.0
United States	320.8
Peru	75.0
China	5.8
Hong Kong	1.4
India	6.7
Japan	1.8
Philippines	5.8
Taiwan	7.8
Turkey	1,143.6
Australia	10.8
New Zealand	12.4
Other countries	19.2
<b>TOTAL</b>	<b>37,950.2</b>

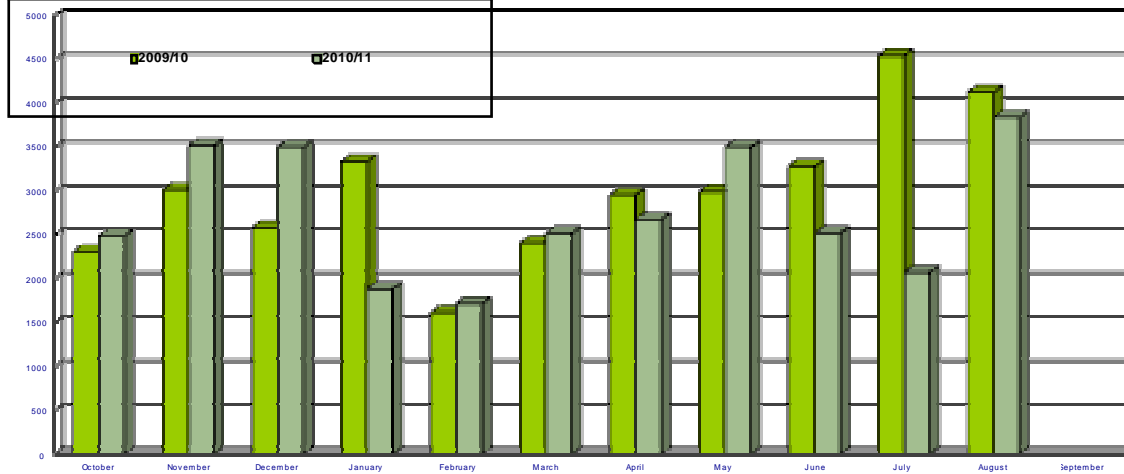
\* Including olive pomace oils

Source: Statistics Canada – International Trade Division

# OLIVE OIL IMPORTS \*



tonnes  
2009/10 and 2010/11 crop years



2009/10 CROP YEAR	
TOTAL OO + OPO	
Spain	21,054.6
France	1,840.7
Italy	9,811.9
Greece	1,362.3
Portugal	39.9
United Kingdom	2.5
<b>S/total EU</b>	<b>34,111.9</b>
Algeria	-
Egypt	-
Morocco	4.4
Tunisia	9.2
Israel	0.8
Lebanon	154.8
Jordan	-
Turkey	1,105.8
Syria	51.8
Argentina	10.3
Chile	0.8
United States	10.0
New Zealand	20.5
South Africa	-
China	54.9
Rep. Korea	0.3
Hong Kong	-
Malaysia	9.2
Taiwan	2.6
Other countries	11.8
<b>TOTAL</b>	<b>35,559.1</b>

•Including olive-pomace oils

Source: Australian Bureau of Statistics

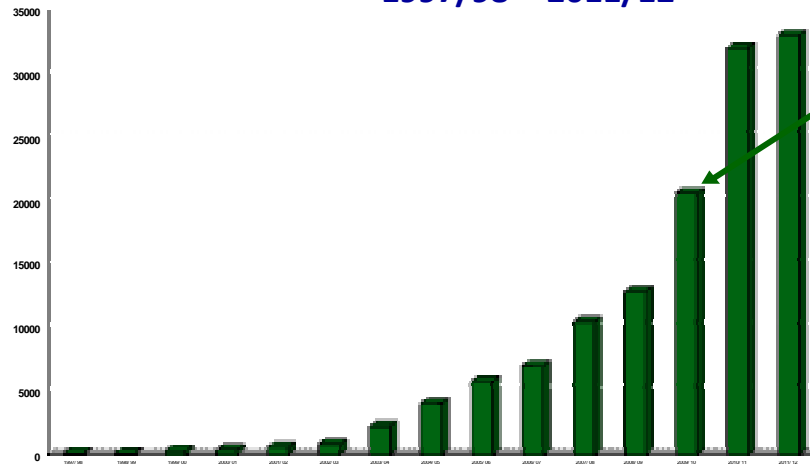
# OLIVE OIL IMPORTS \*

1,000 t



CHINA

1997/98 – 2011/12

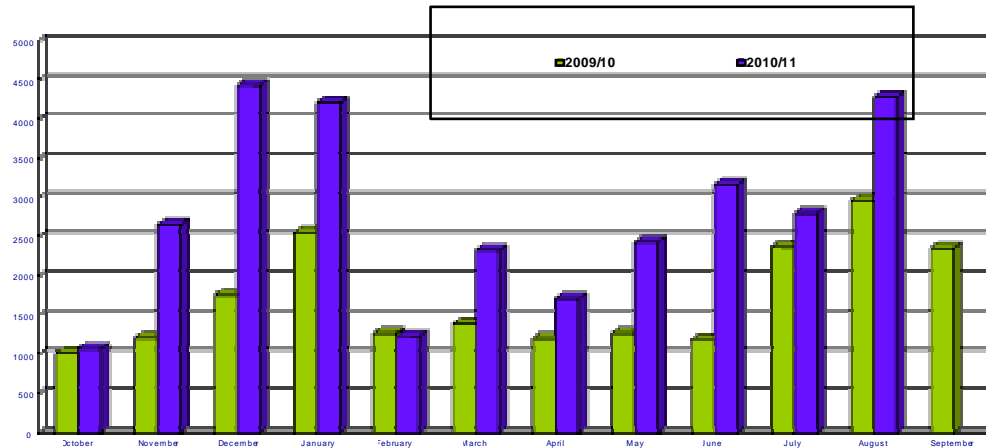


tonnes

2009/10 CROP YEAR	
	TOTAL OO+OPO
Germany	4.7
Spain	8,600.8
France	45.2
Greece	1,533.3
Italy	7,999.2
Netherlands	0.1
Portugal	130.2
United Kingdom	8.5
<b>s/total EU</b>	<b>18,322.0</b>
South Africa	0.2
Croatia	1.0
Egypt	38.5
Jordan	12.8
Israel	9.0
Morocco	1.8
Syria	727.5
Tunisia	301.7
South Korea	2.0
Japan	4.9
Taiwan	115.2
Turkey	423.6
Argentina	11.2
USA	4.5
Canada	1.1
Chile	16.9
Australia	570.7
New-Zealand	0.1
<b>TOTAL</b>	<b>20,564.6</b>

Monthly imports  
2009/10 and 2010/11 crop years

tonnes



•Including olive-pomace oils

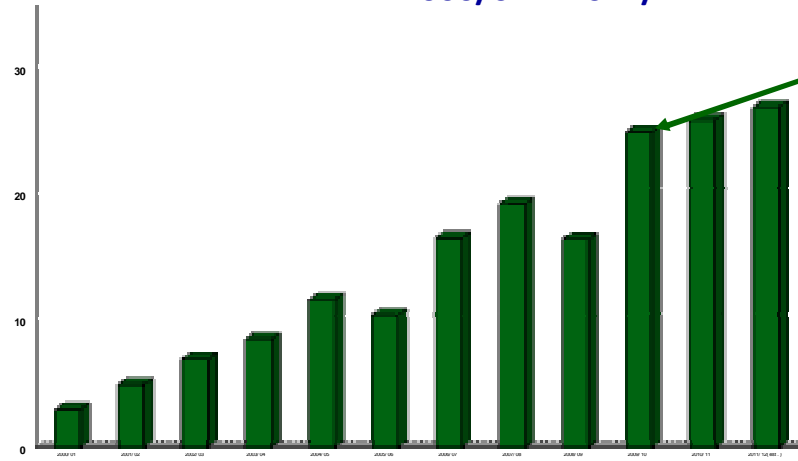
Source: Global Trade International



# OLIVE OIL IMPORTS \*

2000/01 – 2011/12

1,000 t

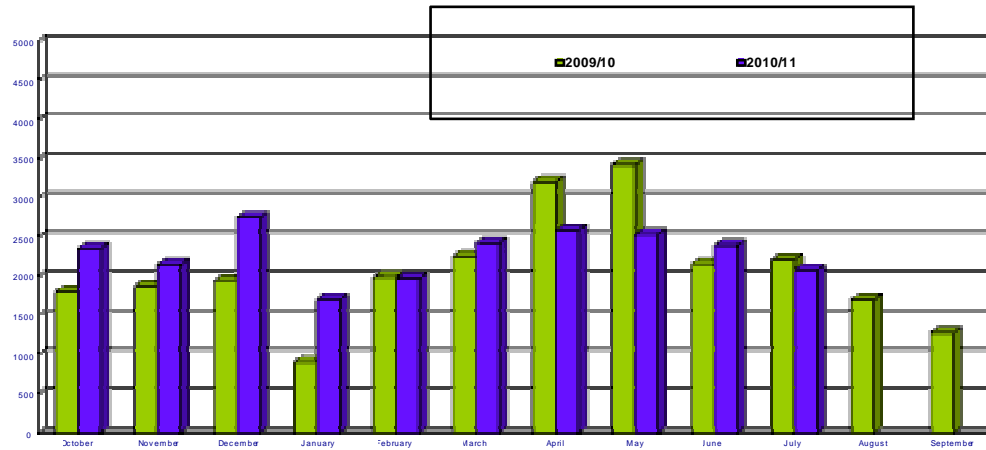


tonnes

2009/10 CROP YEAR	
	TOTAL
Germany	5.5
Austria	14.8
Belgium	13.2
Spain	15,269.2
France	11.1
Greece	1,435.7
Italy	6,301.4
Portugal	30.7
<b>TOTAL EU</b>	<b>23,081.6</b>
Croatia	1.4
Israel	2.0
Jordan	76.7
Lebanon	0.9
Syria	16.6
Tunisia	977.7
Japan	0.2
Turkey	664.9
<b>TOTAL</b>	<b>24,822.0</b>
<b>Intra-EU</b>	<b>23,081.6</b>
<b>Extra-EU</b>	<b>1,740.4</b>

Monthly imports  
2009/10 and 2010/11 crop years

tonnes



•Including olive-pomace oils

Source: Global Trade International

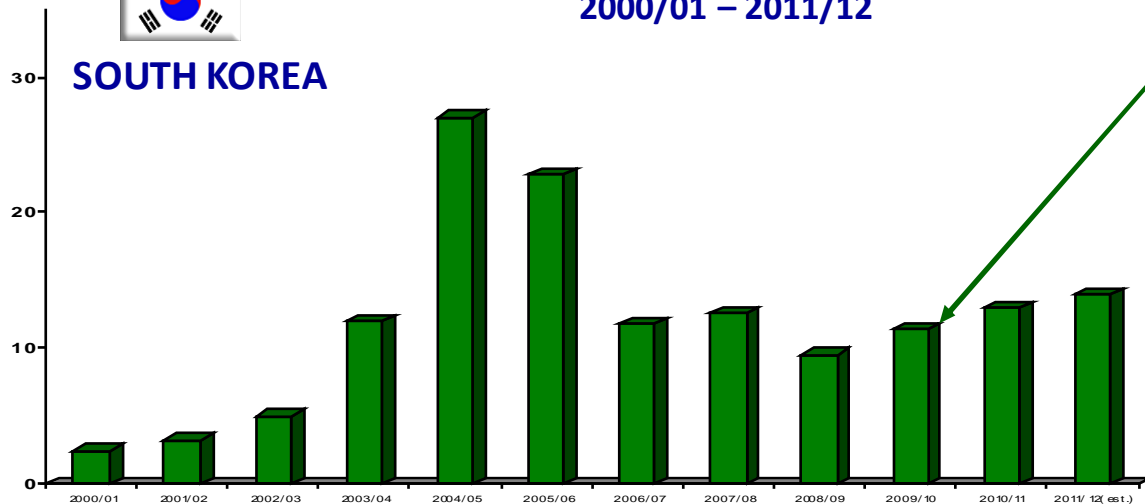
# OLIVE OIL IMPORTS \*

1,000 t



## SOUTH KOREA

2000/01 – 2011/12



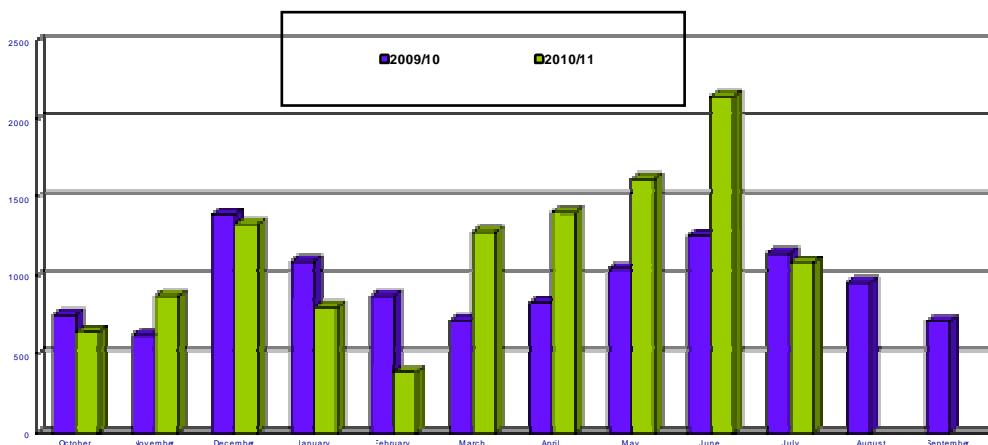
tonnes

### 2009/10 CROP YEAR

	TOTAL
Germany	17.0
Austria	0.5
Spain	8,902.6
France	7.8
Greece	79.2
Italy	1,785.5
Netherlands	17.0
Portugal	0.3
United Kingdom	3.7
<b>TOTAL EU</b>	<b>10,813.5</b>
South Africa	1.0
Turkey	572.6
Israel	3.9
Jordan	0.2
Brazil	0.1
Canada	1.4
USA	9.1
Australia	0.4
Japan	12.8
<b>TOTAL</b>	<b>11,415.1</b>
<b>Intra-EU</b>	<b>10,813.5</b>
<b>Extra-EU</b>	<b>601.6</b>

### Monthly imports 2009/10 and 2010/11 crop years

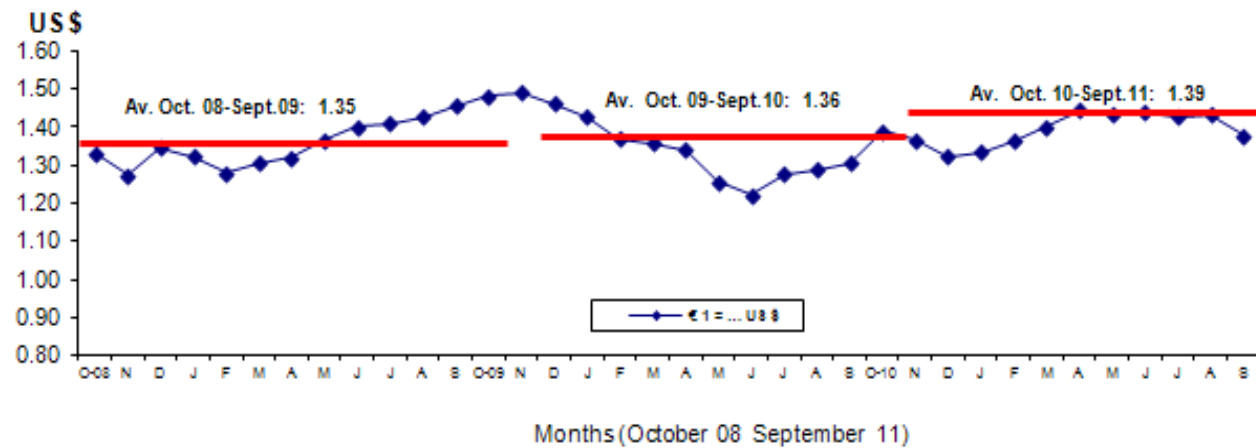
tonnes



•Including olive-pomace oils

Source: Global Trade International

## Possible influence of currency aspects on international trade in olive oil





# Table Olive Market

- The balance for 2009/10, 2010/11 and 2011/12 crop year will not be approved until the November 2011 session.  
The figures presented here are likely to change.

## PROSPECTS 2011/12 – TABLE OLIVES



(thousand tonnes)

<b>TABLE OLIVES</b>	<b>2009/10*</b>	<b>2010/11*</b>	<b>2011/12*</b>
<b>Starting stocks</b>	<b>378.5</b>	<b>483.5</b>	<b>706.0</b>
<b>Production</b>	<b>2368.0</b>	<b>2412.5</b>	<b>2604.5</b>
<b>Imports</b>	<b>628.5</b>	<b>558.5</b>	<b>613.5</b>
<b>Consumption</b>	<b>2199.0</b>	<b>2161.5</b>	<b>2338.5</b>
<b>Exports</b>	<b>693.0</b>	<b>587.0</b>	<b>758.5</b>
<b>Ending stocks</b>	<b>483.5</b>	<b>706.0</b>	<b>827</b>
<b>Stocks / Exports-Imports</b>	<b>+105.0/+64.5</b>	<b>+222.5 / +28.5</b>	<b>+121.0 / +125.0</b>

\* The balance for this crop year will not be approved until the November 2011 session. The figures presented here are likely to change.

<b>Production</b>	<b>2007/2008</b>	<b>2008/2009</b>	<b>2009/2010</b>	<b>2010/211</b>	<b>2011/2012</b>
<b><i>UE, of which:</i></b>	<b>720.5</b>	<b>676.7</b>	<b>675.4</b>	<b>809.0</b>	<b>707.0</b>
Spain	553.3	485.7	492.6	597.7	522.0
Greece	95.0	105.0	107.0	135.0	110.0
Italy	55.7	68.5	58.6	60.2	60.2
Portugal	11.0	13.0	12.3	11.0	11.0
<b><i>Other IOC countries, of which</i></b>	<b>1 152.5</b>	<b>1 289.8</b>	<b>1 534.1</b>	<b>1 336.5</b>	<b>1 708.5</b>
Egypt	432.0	440.0	409.0	200.0	500.0
Turkey	200.0	300.0	390.0	330.0	450.0
Syria	100.0	120.0	135.0	142.0	165.0
Morocco	100.0	100.0	90.0	120.0	100.0
Argentina*	100.0	95.0	220.0	250.0	200.0
Algeria	91.0	98.0	136.0	128.0	133.0
Iran	39.5	30.5	47.5	24.0	45.0
Jordan	29.5	27.0	34.0	54.0	27.0
<b><i>Non-IOC producers, of which</i></b>	<b>278.5</b>	<b>116.0</b>	<b>159.0</b>	<b>267.0</b>	<b>189.0</b>
Peru	112.0	9.0	74.5	41.0	87.0
USA	109.0	47.5	24.0	154.0	26.0
Chile	14.0	20.0	25.0	30.0	34.0
Palestine	13.0	9.0	2.5	11.0	11.0
Mexico	9.5	9.0	10.0	11.0	8.0
Saudi Arabia	4.0	4.5	4.5	4.5	4.5
Australia	2.0	3.0	3.5	3.5	3.5
<b>TOTAL</b>	<b>2 151.5</b>	<b>2 082.5</b>	<b>2 368.5</b>	<b>2 412.5</b>	<b>2 604.5</b>



<b>Consumption</b>	<b>2007/2008</b>	<b>2008/2009</b>	<b>2009/2010</b>	<b>2010/2011</b>	<b>2011/2012</b>
<b><i>EU, of which:</i></b>	<b>577.0</b>	<b>549.3</b>	<b>510.1</b>	<b>562.7</b>	<b>566.5</b>
Spain	183.6	147.7	107.9	150.0	150.0
Italy	122.0	138.5	122.4	123.0	123.0
France	52.7	53.0	56.8	58.0	59.5
Greece	24.0	20.0	20.0	25.0	23.0
Other producers	19.0	17.1	13.6	12.8	12.5
Non-producers	175.7	173.0	189.4	193.9	198.5
<b><i>Other IOC countries, of which</i></b>	<b>904.0</b>	<b>974.2</b>	<b>1095.4</b>	<b>966.3</b>	<b>1 097.0</b>
Egypt	350.0	360.0	340.0	200.0	300.0
Turkey	190.0	240.0	260.0	260.0	290.0
Syria	94.0	94.0	116.0	119.0	125.0
Algeria	86.0	97.5	134.0	129.0	137.0
Iran	40.5	32.5	47.5	23.5	45.5
Morocco	35.5	29.0	32.0	32.0	32.0
Israel	21.5	21.0	21.5	23.5	20.5
Lebanon	20.0	20.0	20.5	20.0	20.0
Jordan	19.0	25.5	30.5	51.0	20.0
Tunisia	18.0	10.0	20.0	20.0	20.0
<b><i>Non-IOC producers, of which</i></b>	<b>406.5</b>	<b>333.5</b>	<b>371.0</b>	<b>395.5</b>	<b>427.5</b>
USA	240.5	210.0	203.0	239.0	239.0
Peru	60.0	25.5	50.0	30.0	31.5
Saudi Arabia	31.0	31.5	31.5	31.5	50.0
Chile	26.0	26.0	29.0	30.0	32.0
Australia	19.0	19.0	20.5	22.5	22.5
Mexico	17.0	16.5	7.0	17.0	17.0
Palestine	13.0	5.0	5.0	10.5	10.5
<b><i>Non-producers, of which:</i></b>	<b>243.0</b>	<b>253.0</b>	<b>222.5</b>	<b>237.0</b>	<b>247.5</b>
Russia	80.0	90.0	67.0	70.0	85.0
Brazil	74.0	69.0	79.0	80.0	85.0
Canada	26.0	26.0	27.5	27.5	28.0
Switzerland	5.5	5.5	6.0	6.0	6.0
Japan	2.5	2.5	3.0	3.5	3.5
<b>TOTAL</b>	<b>2 130.5</b>	<b>2 110.0</b>	<b>2 199.0</b>	<b>2 161.5</b>	<b>2 338.5</b>



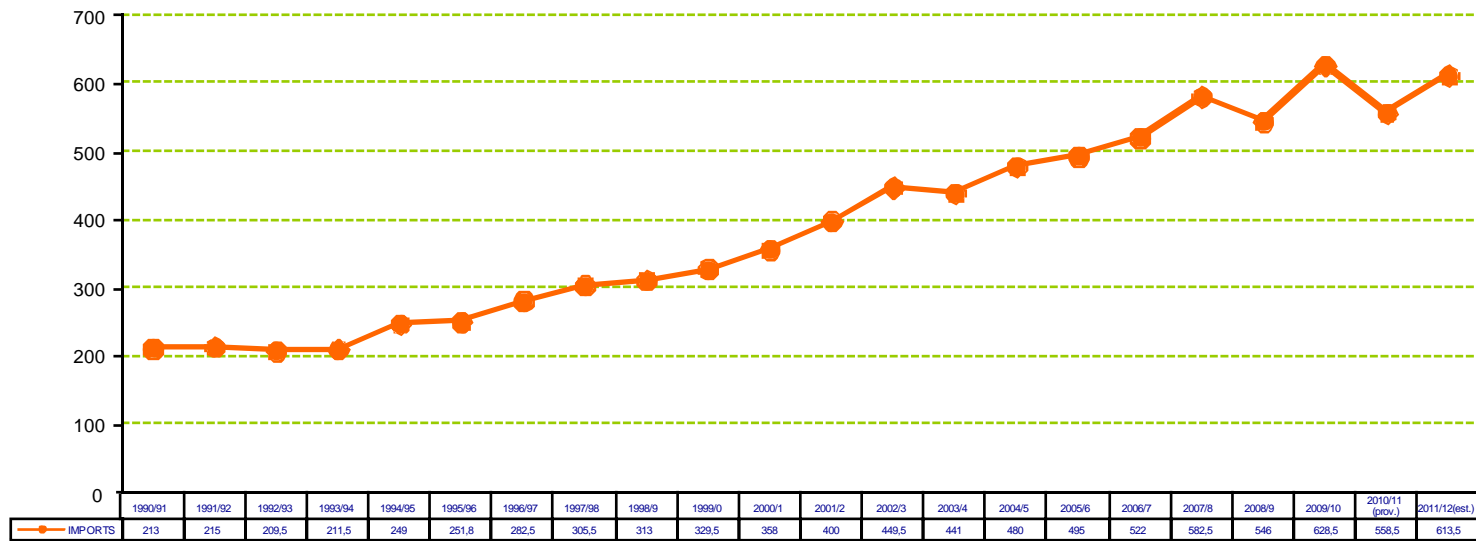


<b>Exports</b>	2007/2008	2008/2009	2009/2010	2010/2011	2011/2012
<b><i>EU, of which:</i></b>	<b>248.0</b>	<b>239.0</b>	<b>299.8</b>	<b>309.6</b>	<b>306.7</b>
Spain	198.0	165.2	225.1	230.0	230.0
Greece	30.0	53.0	49.0	55.0	52.0
Portugal	9.7	11.4	15.2	14.0	14.0
<b><i>Other IOC countries, of which:</i></b>	<b>329.5</b>	<b>321.0</b>	<b>350.2</b>	<b>256.9</b>	<b>412.3</b>
Egypt	110.0	88.0	71.5	5.0	125.0
Argentina	90.5	73.0	110.0	66.5	70.0
Morocco	66.0	57.0	68.0	70.0	75.0
Syria	23.0	24.0	24.0	27.0	35.0
Turkey	20.0	65.0	65.5	75.0	90.0
<b><i>Non-IOC producers, of which:</i></b>	<b>29.0</b>	<b>24.5</b>	<b>43.0</b>	<b>20.5</b>	<b>39.5</b>
Peru	18.0	16.0	20.0	9.0	30.0
USA	4.0	4.5	4.0	6.0	3.0
Chile	3.0	3.0	4.0	5.0	6.0
<b>TOTAL</b>	<b>606.5</b>	<b>584.5</b>	<b>693.0</b>	<b>587.0</b>	<b>758.5</b>



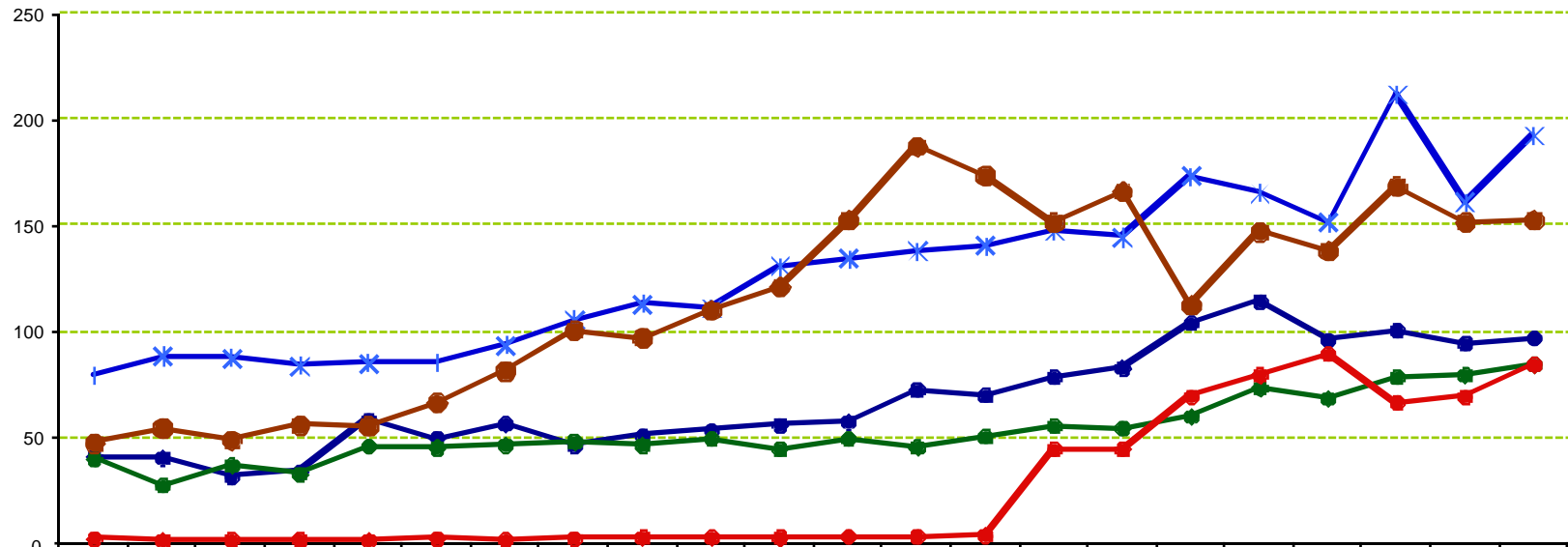
## TABLE OLIVE IMPORTS WORLD TREND 1990/91 – 2011/12

1,000 t



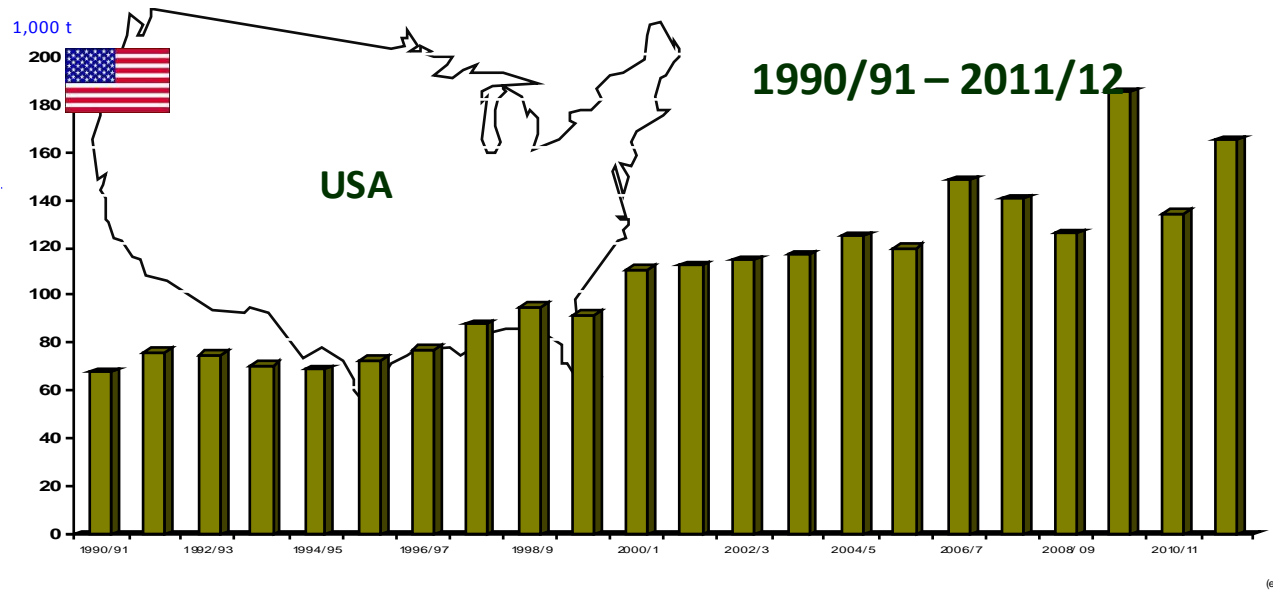
## TABLE OLIVE IMPORTS WORLD TREND 1990/91 – 2011/12

1,000 t



	1990/91	1991/92	1992/93	1993/94	1994/95	1995/96	1996/97	1997/98	1998/99	1999/00	2000/01	2001/02	2002/03	2003/04	2004/05	2005/06	2006/07	2007/08	2008/09	2009/10	2010/11 (prev.)	2011/12(est.)
EU/27	41,5	41	32	34,5	59	60	57	47	51,5	54	56,5	58	73	70,5	79	83,5	104,5	115	96,5	101	94,9	97,5
USA+CANADA	80	89	88	84,5	85,5	86	94	106	113,5	111,5	131,5	135	138,5	141	148	145	174	166	152	212,5	161,5	193
BRAZIL	40,5	28	37,5	33,5	46,5	45,8	47	48,5	47	50	45	50	46	51	56	55	60,5	74	69	79	80	85
RUSSIA	3	2	2,5	2,5	2	3	2,5	3	3,5	3,5	3,5	4	4	4,5	45	45	70	80	90	67	70	85
OTHERS	48	55	49,5	56,5	56	67	82	101	97,5	110,5	121,5	153	188	174	152	166,5	113	147,5	138,5	169	152,1	153

## TABLE OLIVE IMPORTS

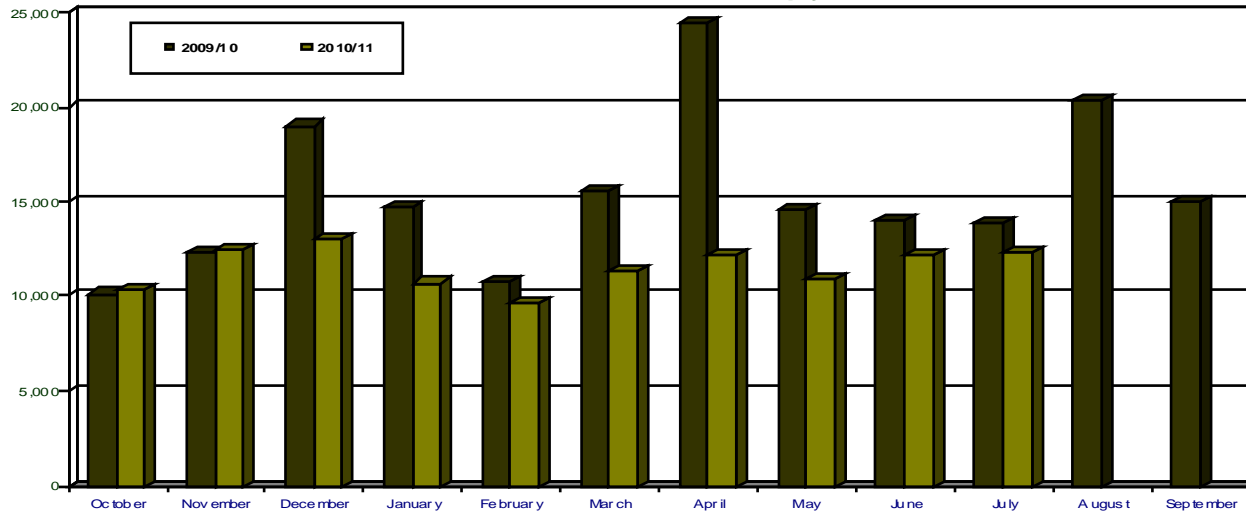


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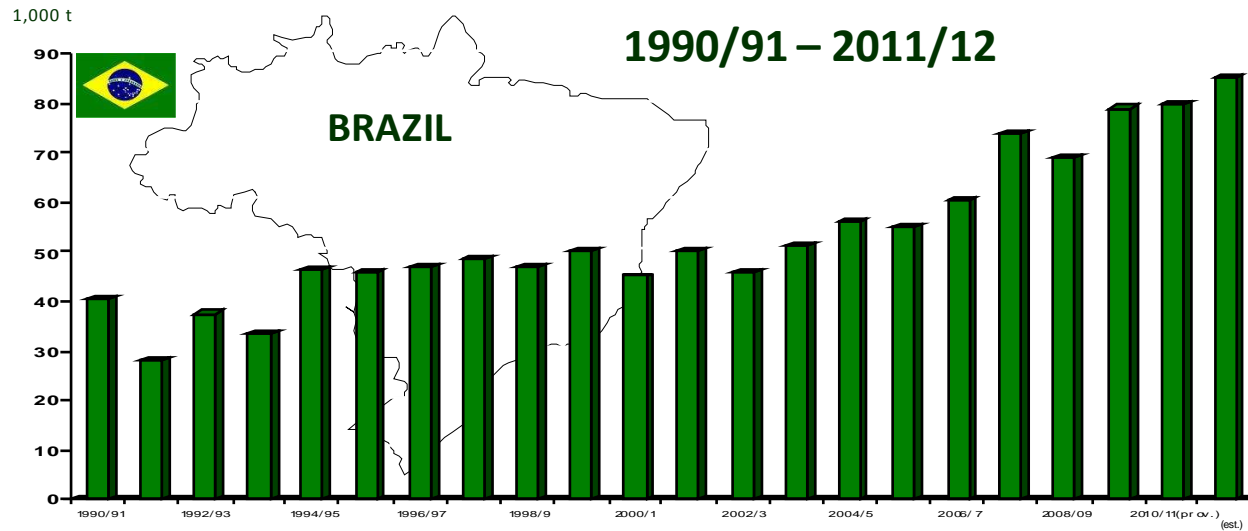
2009/10 CROP YEAR	
	TOTAL
Spain	94.829,0
France	780,0
Greece	24.641,0
Italy	2.994,0
Portugal	1.839,0
United Kingd	6,0
Cyprus	4,0
Netherlands	1,0
Others	23,0
<b>S/total EU</b>	<b>125.094,0</b>
Egypt	5.234,0
Israel	977,0
Jordan	60,0
Lebanon	282,0
Morocco	15.206,0
Syria	125,0
Tunisia	4,0
Croatia	5,0
Argentina	16.925,0
Brazil	2,0
Canada	253,0
Chile	546,0
Guatemala	7,0
Mexico	15.177,0
Peru	1.387,0
China	29,0
Turkey	3.535,0
Thailand	6,0
Others	12,0
<b>TOTAL</b>	<b>184.866,0</b>

tonnes

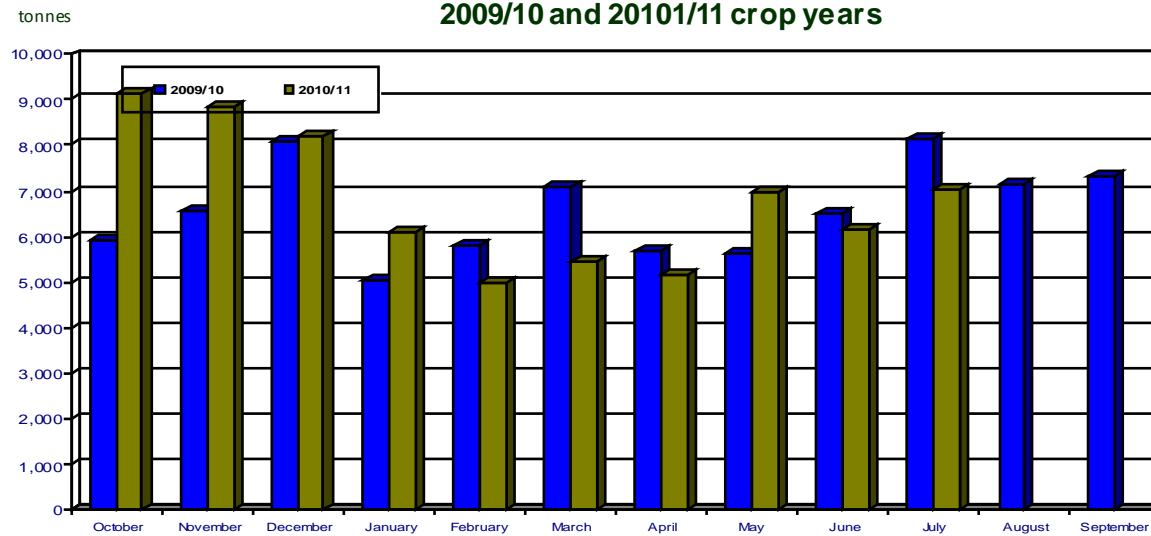
### Monthly imports 2009/10 and 2010/11 crop years



## TABLE OLIVE IMPORTS



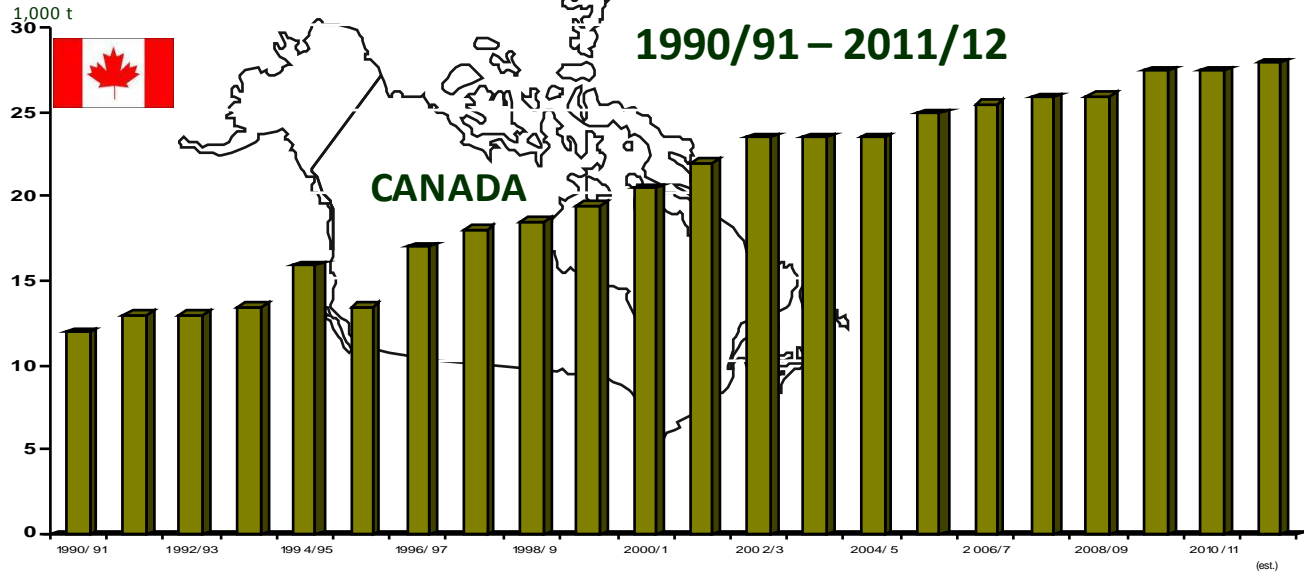
Monthly imports  
2009/10 and 2010/11 crop years



tonnes

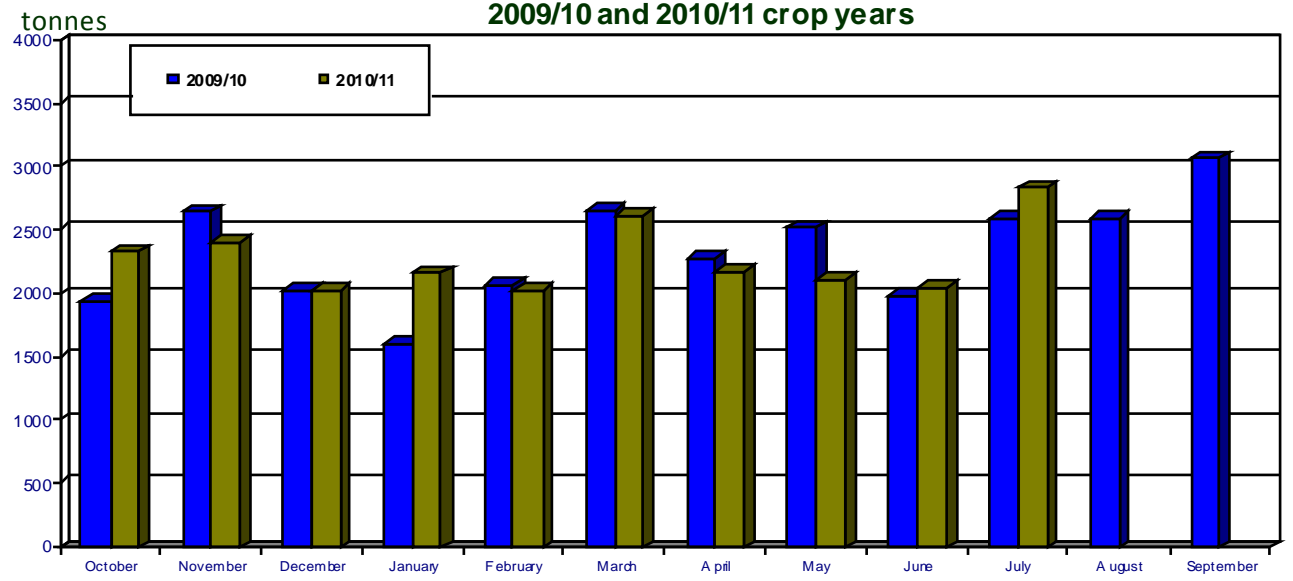
2009/10 CROP YEAR	
	TOTAL
Germany	-
Cyprus	66,5
Spain	4.483,9
France	10,0
Greece	53,5
Italy	27,4
Portugal	1.148,6
United Kingdom	-
Sweden	-
<b>S/total EU</b>	<b>5.789,9</b>
Egypt	-
Morocco	26,4
Argentina	61.455,9
Bolivia	-
Brazil	-
Chile	1.530,5
Peru	10.279,1
Israel	1,1
Japan	-
Lebanon	9,3
Syria	2,4
Turkey	17,0
<b>TOTAL</b>	<b>79.112,2</b>

# TABLE OLIVE IMPORTS

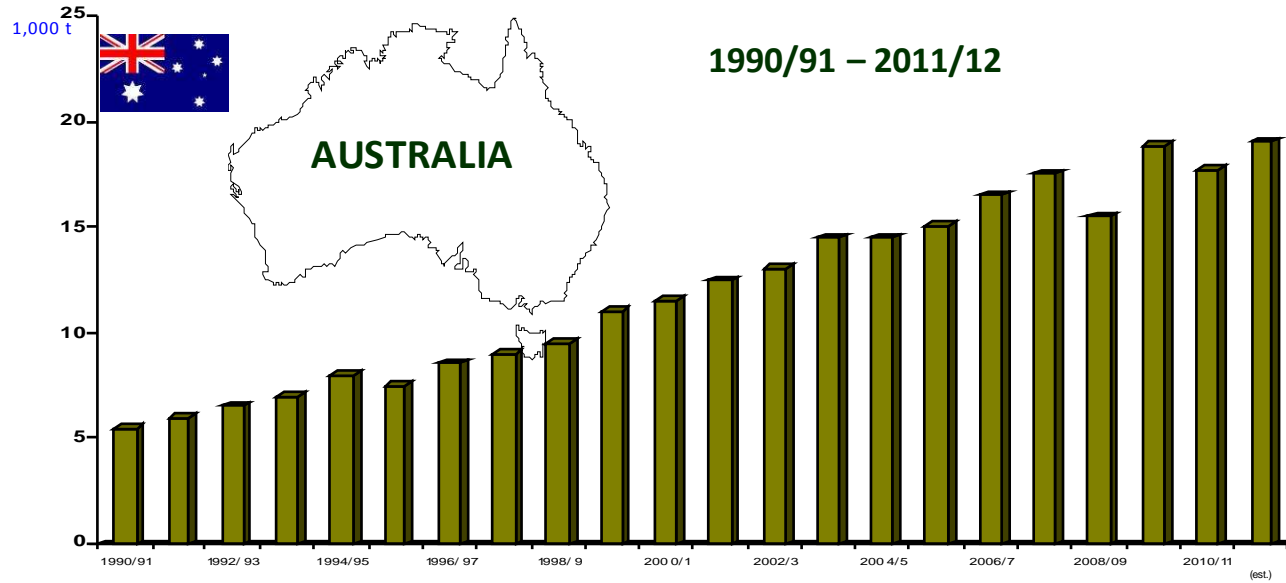


2009/10 CROP YEAR	
	TOTAL
Spain	13.258,8
France	56,1
Greece	7.042,2
Italy	528,9
Netherlands	9,1
Portugal	143,5
United Kingdom	1,2
<b>TOTAL EU</b>	<b>21.039,8</b>
Algeria	-
Egypt	851,2
Iran	3,3
Israel	139,0
Jordan	-
Lebanon	260,9
Morocco	1.551,4
Syria	132,9
Tunisia	19,6
Argentina	1.692,2
Chile	121,0
United States	1.796,9
Mexico	0,8
Peru	130,4
Turkey	333,7
Hong-Kong	227,8
Other countries	35,6
<b>TOTAL</b>	<b>28.337,2</b>

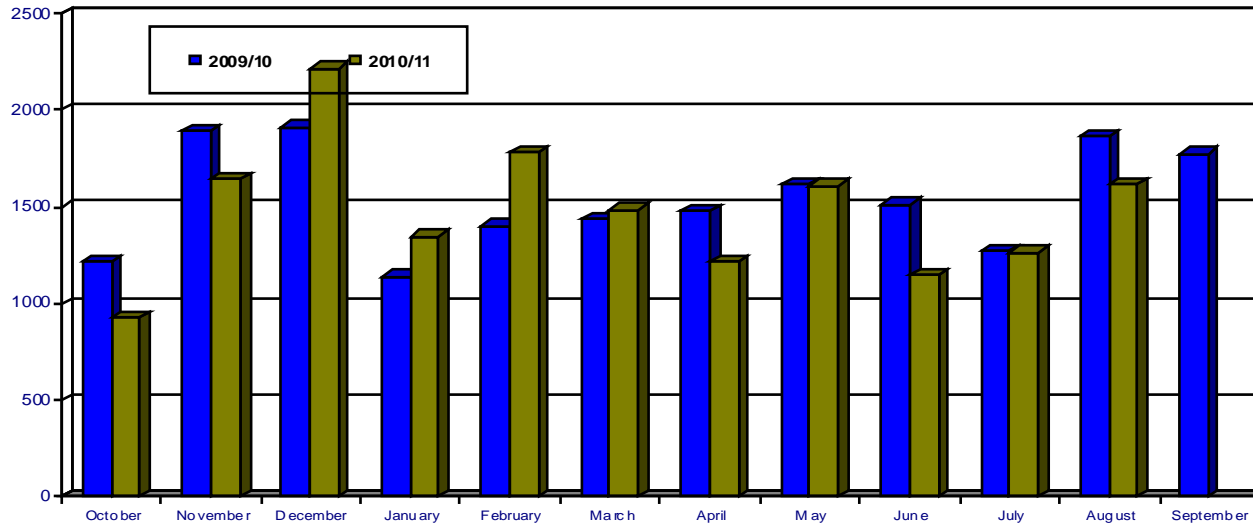
## Monthly imports 2009/10 and 2010/11 crop years



## TABLE OLIVE IMPORTS

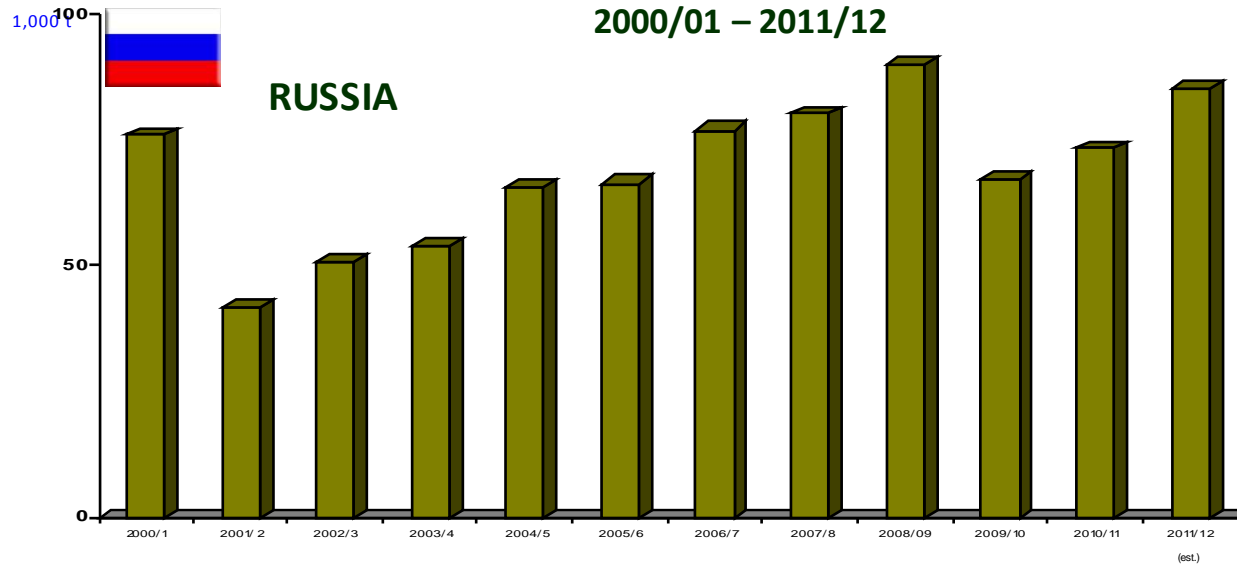


tonnes  
**Monthly imports  
2009/10 and 2010/11 crop years**



2009/10 CROP YEAR	
	TOTAL
Germany	7.6
Spain	6,869.9
Cyprus	-
France	38.4
Greece	8,407.9
Italy	591.2
Portugal	28.0
<b>TOTAL EU</b>	<b>15,943.0</b>
Morocco	76.6
Egypt	35.3
Argentina	728.1
Chile	497.6
United States	0.1
Peru	42.4
Panama	7.8
China	3.2
Israel	254.4
Lebanon	50.1
Jordan	-
Iran	-
Syria	54.6
Thailand	1.4
Turkey	815.4
Australia re-imp.	12.8
New Zealand	-
Other countries	10.9
<b>TOTAL</b>	<b>18,533.8</b>

### TABLE OLIVE IMPORTS 2000/01 – 2011/12

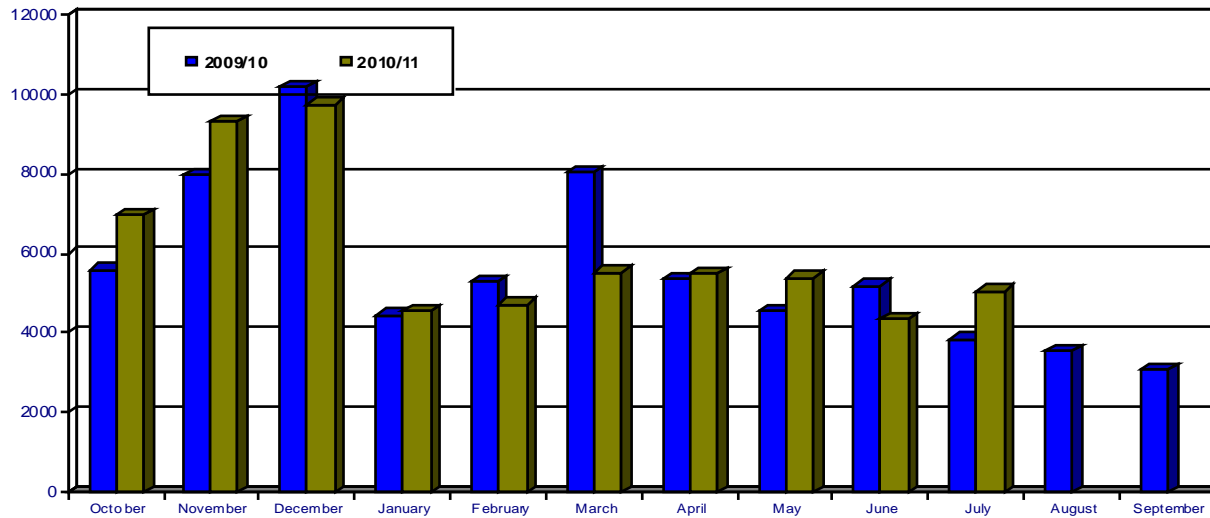


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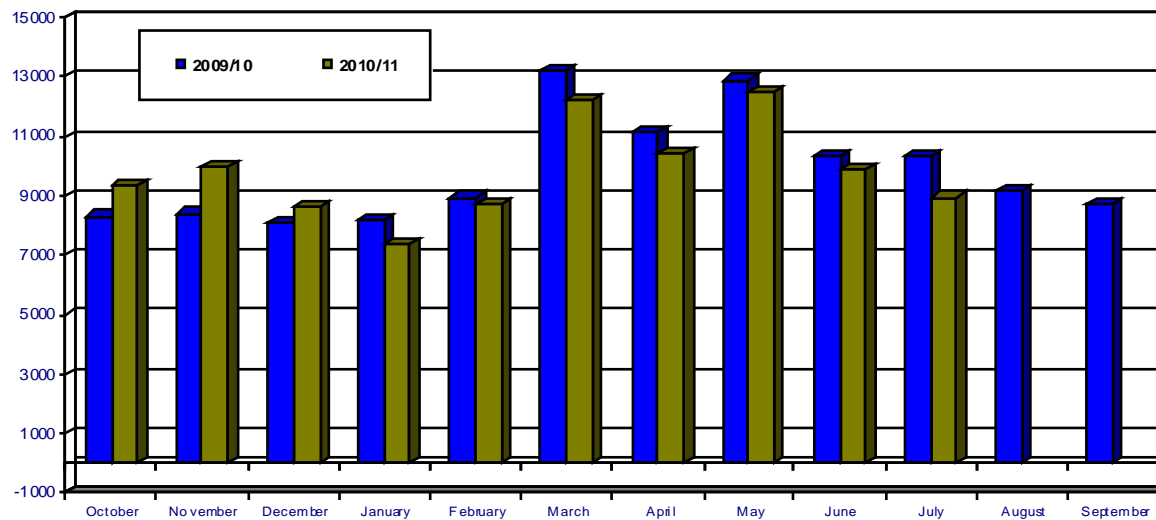
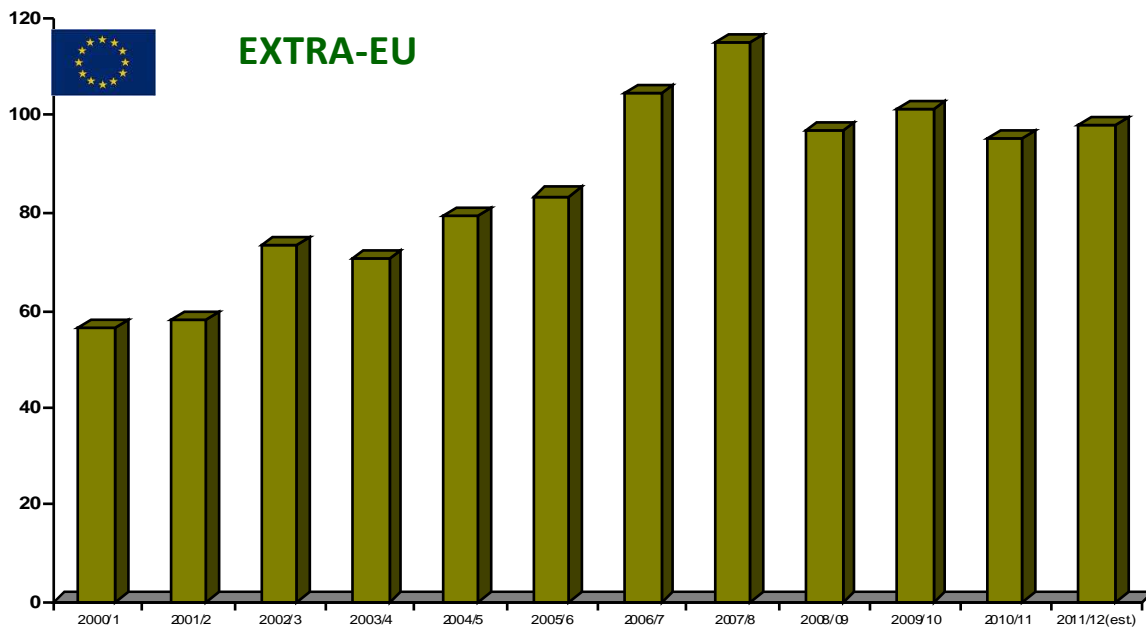
2009/10 CROP YEAR	
	TOTAL
Germany	7.5
Austria	1.1
Spain	64,242.1
France	1.7
Greece	1,878.0
Italy	316.3
Portugal	418.3
Poland	7.6
<b>TOTAL EU</b>	<b>66,872.5</b>
Croatia	0.1
Lebanon	2.8
Morocco	1.7
Syria	7.8
Tunisia	0.2
	0.0
Turkey	249.4
Peru	9.7
Armenia	39.3
<b>TOTAL</b>	<b>67,183.6</b>
<b>Intra-EU</b>	<b>66,872.5</b>
<b>Extra-EU</b>	<b>311.0</b>

### Monthly imports 2009/10 and 2010/11 crop years

tonnes



## TABLE OLIVE IMPORTS



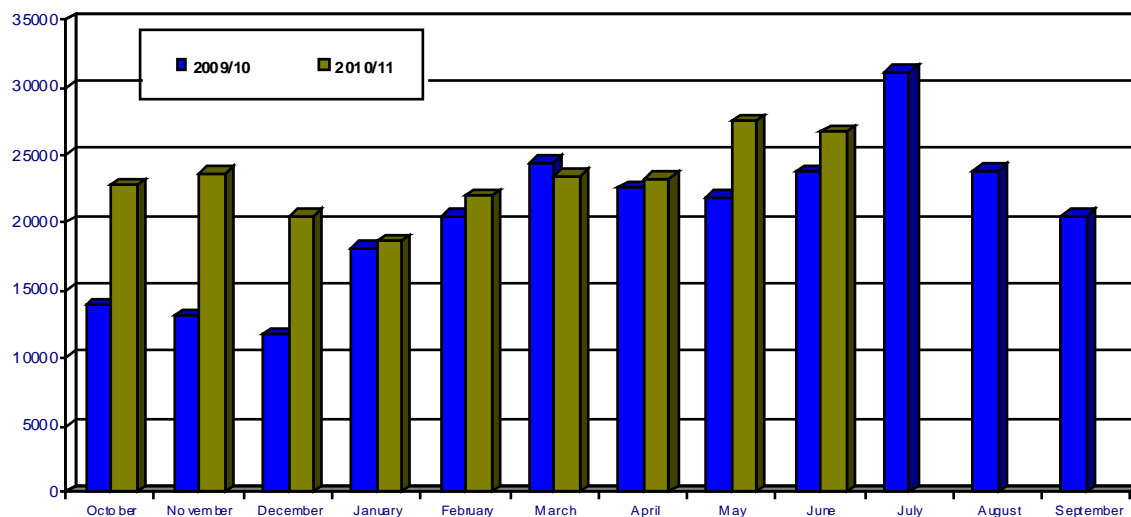
2009/10 CROP YEAR	
	TOTAL
Morocco	63,890.4
Turkey	44,535.3
Egypt	3,347.6
Albania	1,414.5
Secr.Extra	1,004.3
Argentina	883.9
Syria	710.0
USA	540.7
Chile	496.5
Tunisia	372.1
Lebanon	240.5
Israel	187.4
Peru	164.8
China	102.5
For.JRep.Mac	99.3
Japan	80.3
Switzerland	64.1
Serbia	32.2
Algeria	24.9
Jordan	18.8
Qatar	16.8
Bangladesh	14.5
Libyan Arab Jamaf	11.2
U.A.Emirates	9.4
Others	44.6
<b>TOTAL</b>	<b>118,351.2</b>





## IMPORTS INTRA-EU

Monthly imports  
2009/10 and 2010/11 crop years



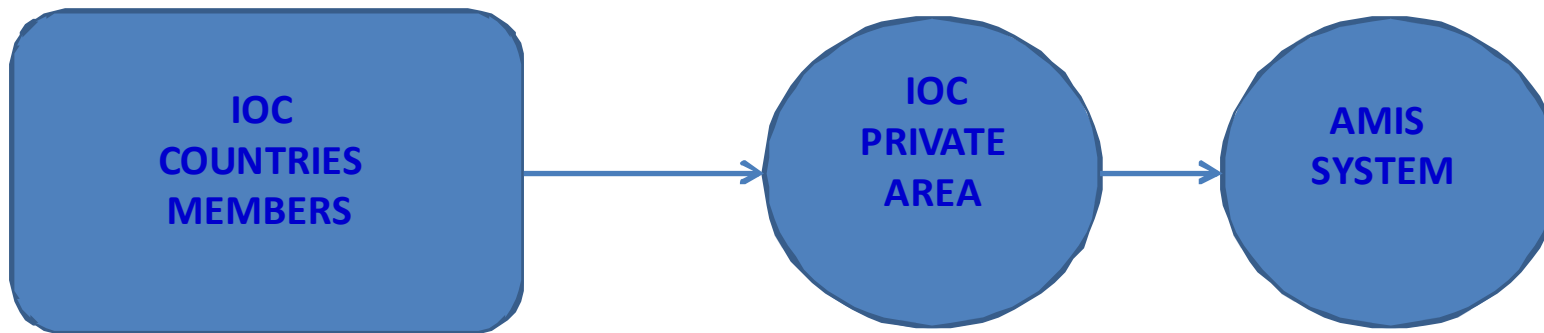
2009/10 CROP YEAR	
	TOTAL
GERMANY	59,913.0
ITALY	50,133.5
UNITED KINGDOM	29,562.6
FRANCE	29,381.5
PORTUGAL	15,707.8
CZECH REPUBLIC	11,611.1
POLAND	9,614.9
SWEDEN	9,582.4
BULGARIA	7,766.2
ROMANIA	6,419.2
NETHERLANDS	6,314.3
AUSTRIA	5,068.1
SPAIN	4,817.8
DENMARK	3,921.7
FINLAND	3,275.7
GREECE	2,809.7
SLOVAKIA	2,096.8
LITHUANIA	1,549.0
HUNGARY	1,538.8
MALTA	1,157.1
IRELAND	1,002.4
SLOVENIA	965.1
BELGIUM	876.5
LATVIA	829.7
CYPRUS	703.3
ESTONIA	499.9
LUXEMBOURG	495.2
	<b>267,613.3</b>

## HARMONISED SYSTEM

CUSTOMS	IOC PROPOSAL
<b>VIRGIN OLIVE OILS</b>	
150910	150910 EXTRA VIRGIN OLIVE OIL
	150920 VIRGIN OLIVE OIL
	150930 ORDINARY VIRGIN OLIVE OIL
<b>OTHER VIRGIN OLIVE OILS NOT FIT FOR DIRECT CONSUMPTION (requiring refining)</b>	
	150940 LAMPANTE VIRGIN OLIVE OIL
<b>OLIVE OILS</b>	
150990	150980 REFINED OLIVE OIL
	150990 OLIVE OIL
<b>OLIVE POMACE OILS</b>	
151000	151010 REFINED OLIVE-POMACE OIL
	151020 OLIVE POMACE OIL



**G20 Agriculture decisions:  
establishment of initiatives for better production and  
market information**





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