

Prices

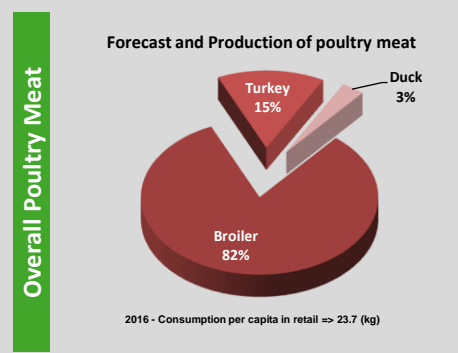
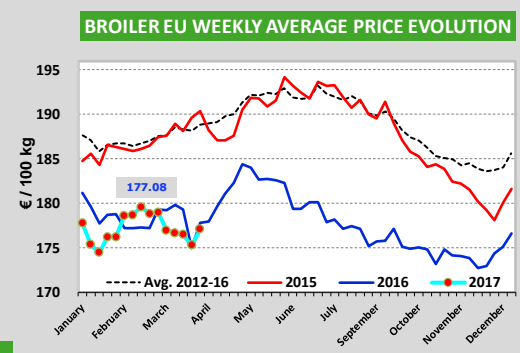
EU WEEK PRICES 15

EVOLUTION SINCE

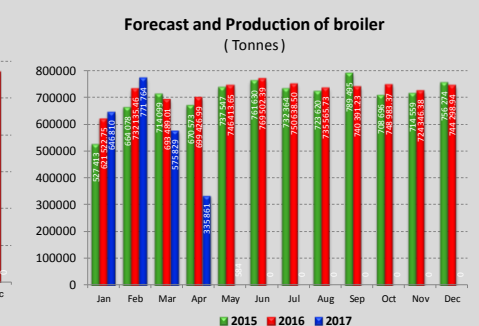
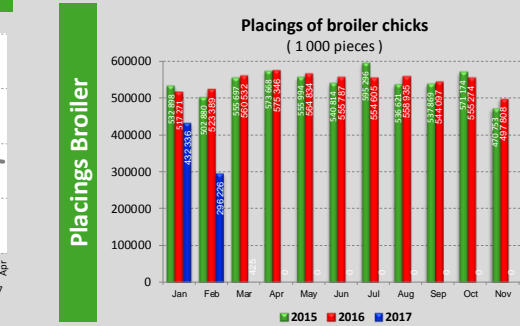
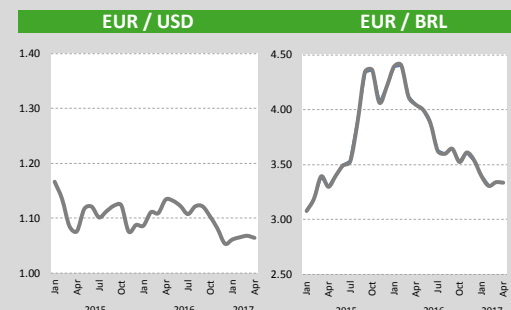
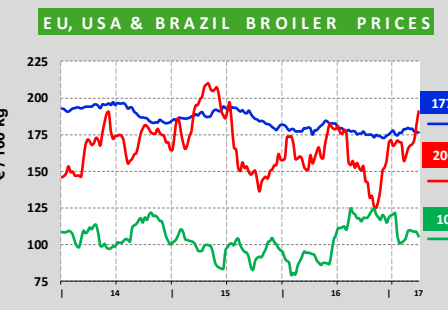
last WEEK last MONTH last YEAR

BROILER 177.08 € / 100 kg carcass weight

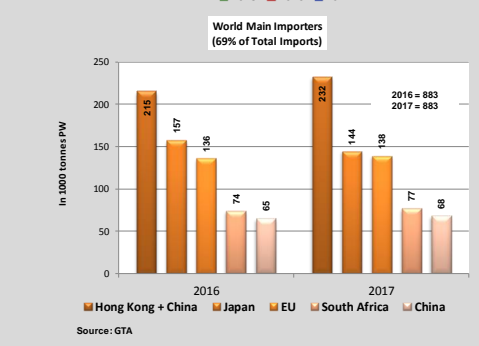
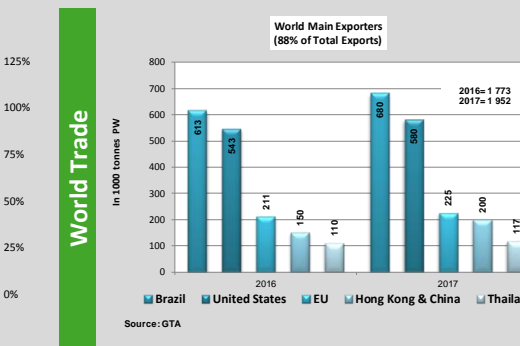
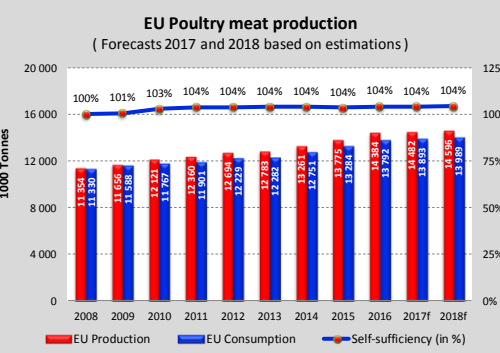
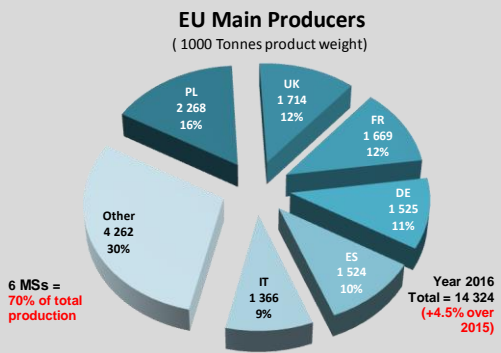
+ 1.0% + 0.1% - 0.4%



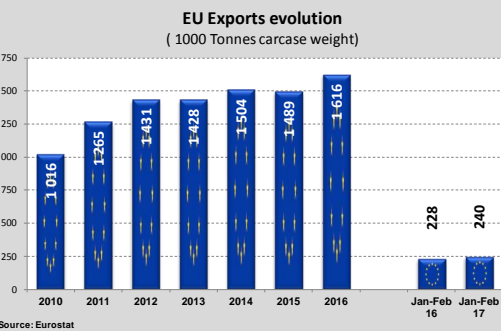
World Quotations



Production

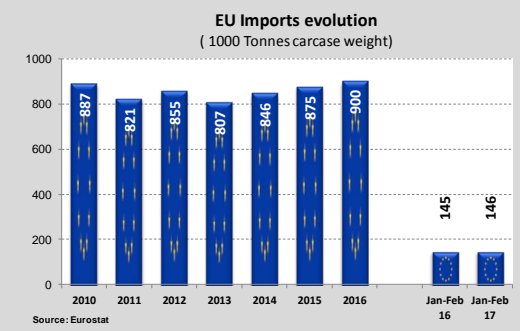


Trade



EU-28 EXPORTS (Top Destinations in 2015 / 16)

Period:	POULTRY MEAT (Tonnes carcass weight)		
	2016	2017	% Chg
EU-28	228 227	240 213	+ 5.3 %
Hong Kong	18 080	28 017	+ 55.0 %
Ukraine	16 906	22 846	+ 35.1 %
Saudi Arabia	19 294	20 273	+ 5.1 %
South Africa	30 506	18 137	- 40.5 %
Ghana	12 487	17 558	+ 40.6 %
Benin	17 245	17 006	- 1.4 %
Congo (Dem. Re)	2 192	11 773	+++
Other	111 516	104 603	- 6.2 %



EU-28 IMPORTS (Main Partners in 2015 / 16)

Period:	POULTRY MEAT (Tonnes carcass weight)		
	2016	2017	% Chg
EU-28	145 480	146 070	+ 0.4 %
Brazil	80 833	85 025	+ 5.2 %
Thailand	50 206	44 251	- 11.9 %
Ukraine	3 893	5 021	+ 29.0 %
Chile	5 508	4 795	- 12.9 %
China	2 991	2 875	- 3.9 %
South Africa	58	1 747	+++
Argentina	1 040	1 322	+ 27.1 %
Other	951	1 035	+ 8.8 %

Prices

EU
WEEK PRICES **15**

EVOLUTION SINCE

last WEEK

last MONTH

last YEAR

BROILER

177.08

€/100 kg carcass weight

+ 1.0%

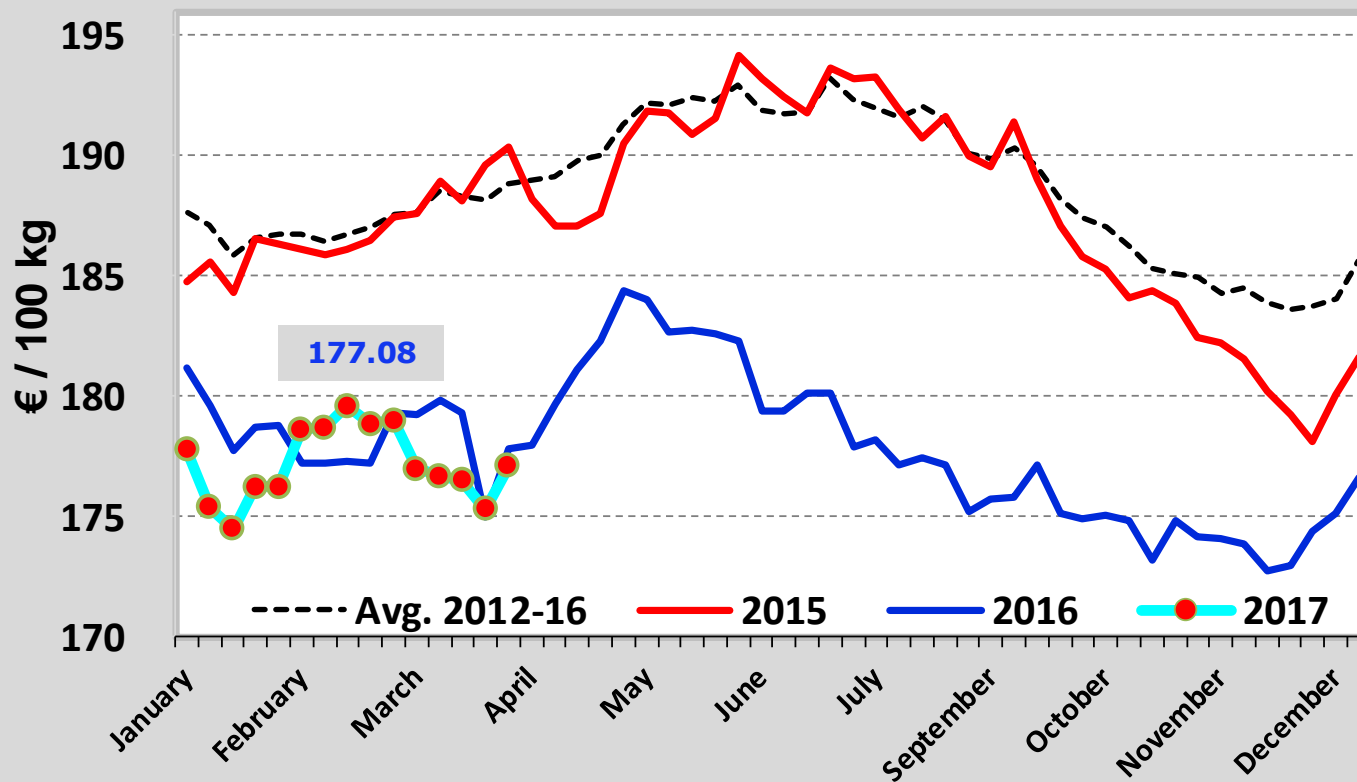
+ 0.1%

- 0.4%

Source: MSs notifications (Regulation (EC) 1249/2008)

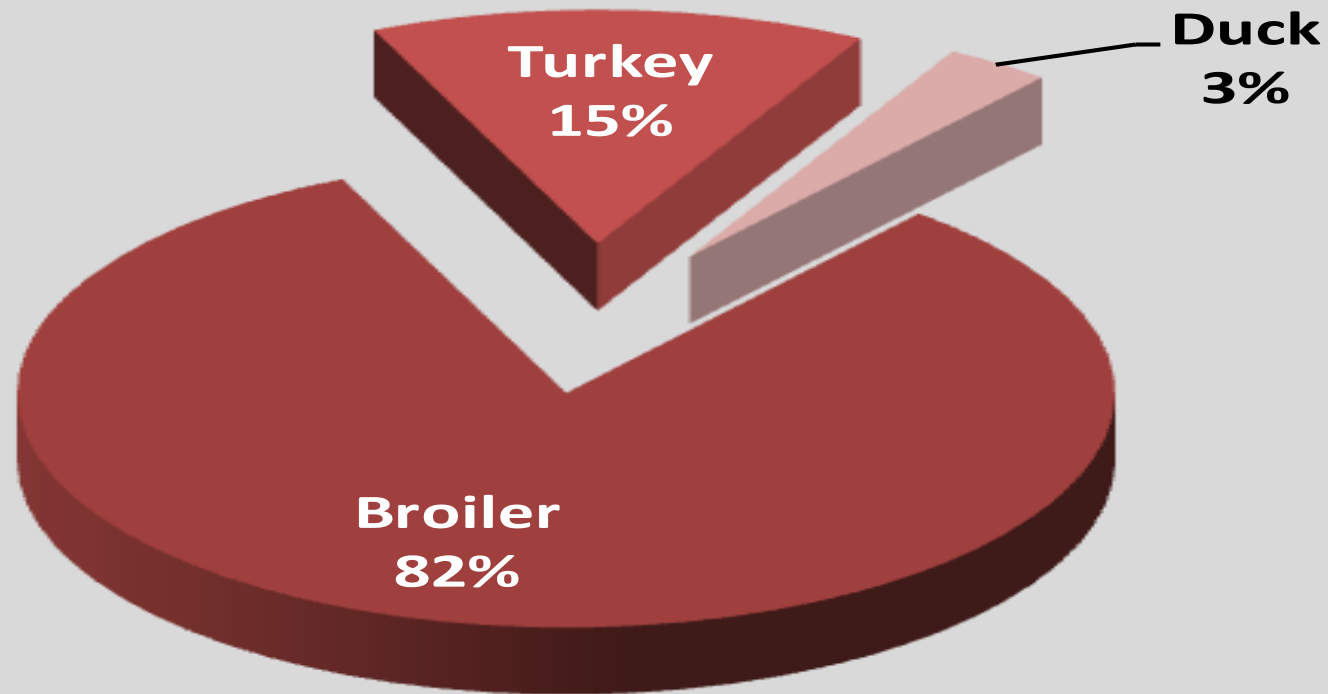
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BROILER EU WEEKLY AVERAGE PRICE EVOLUTION



Source: MSs notifications (Regulation (EC) 1249/2008)

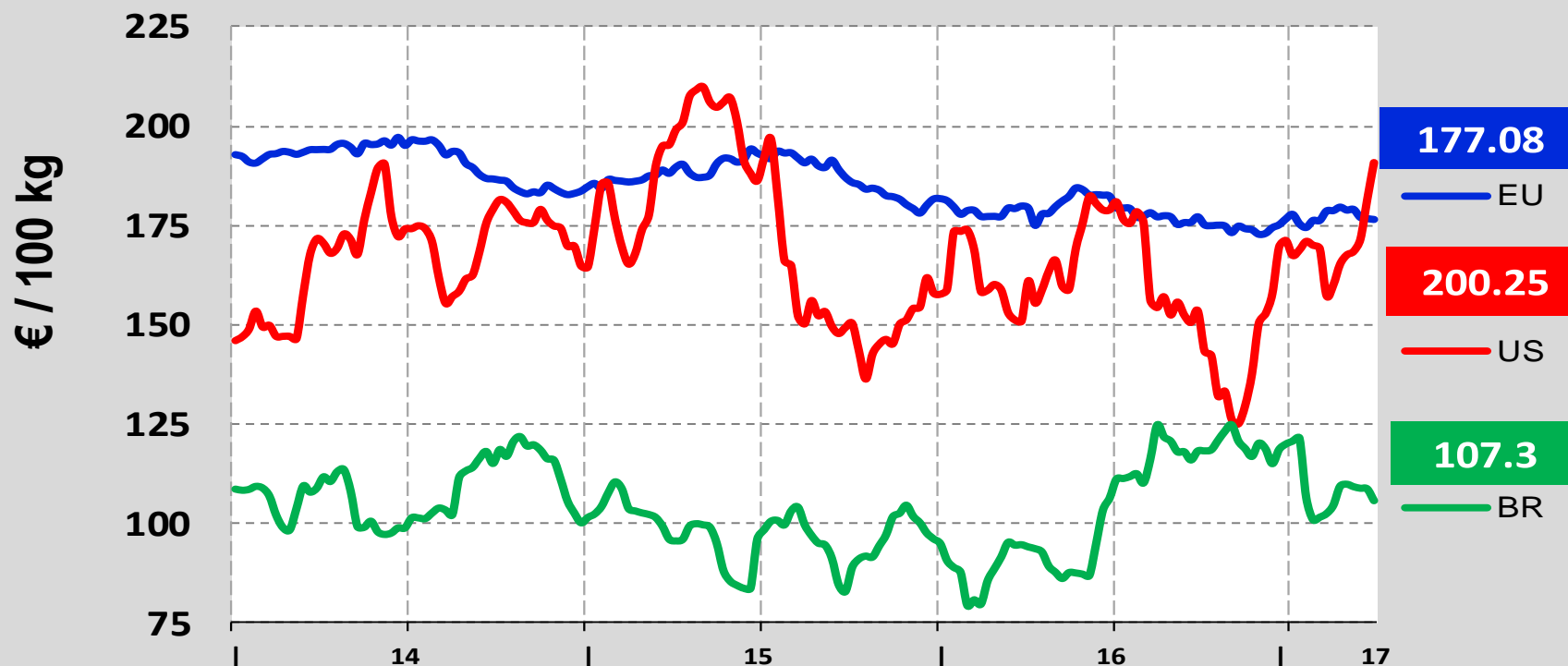
Forecast and Production of poultry meat



2016 - Consumption per capita in retail => 23.7 (kg)

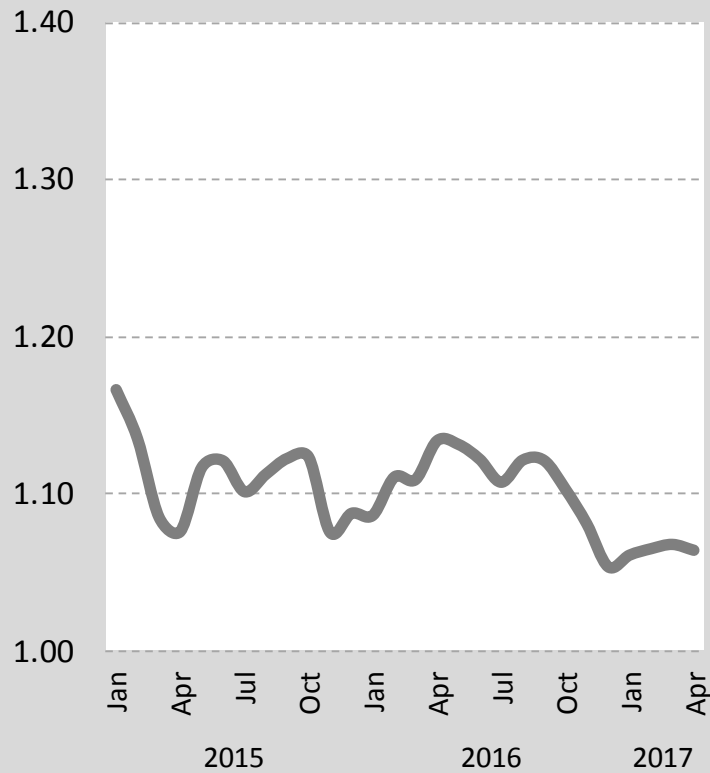
Source: MSs notifications – Expert group

EU, USA & BRAZIL BROILER PRICES

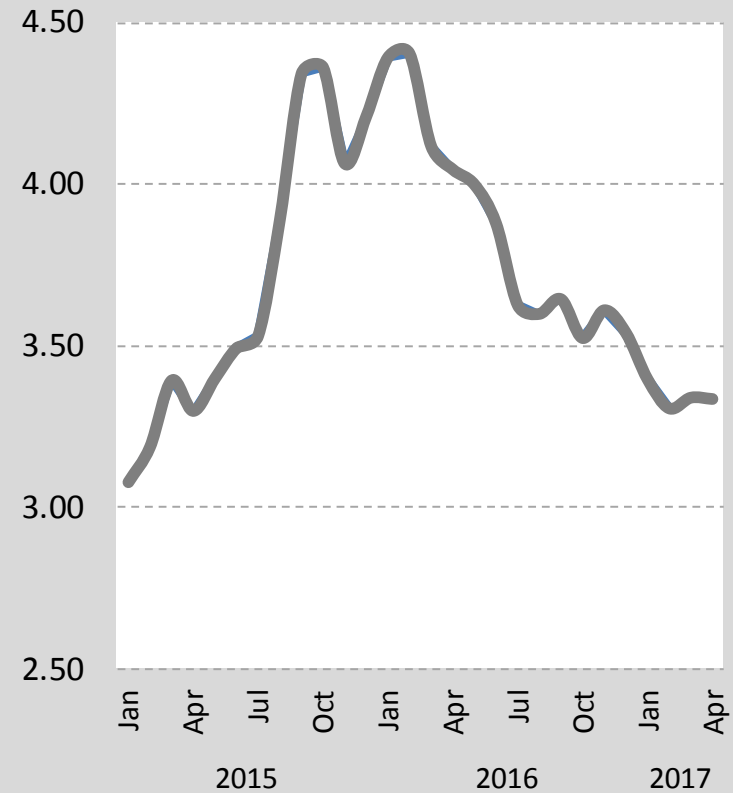


Sources : **EU** = weighted average of MS prices Broiler 65%
US = weekly USDA prices Fresh chicken grade A ,Chicago
BR = **average** of prices in main producing states (Aveworld.com.br)

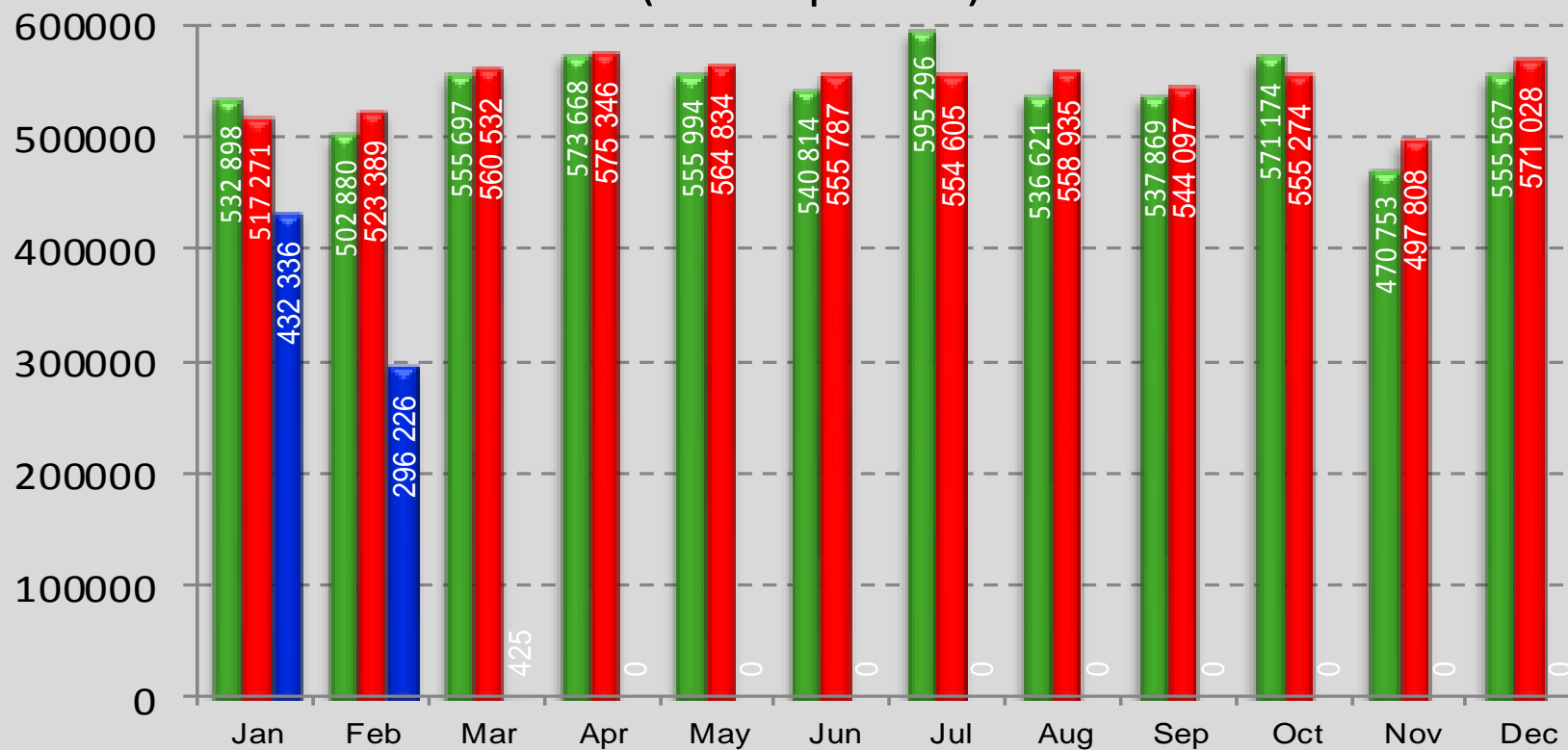
EUR / USD



EUR / BRL



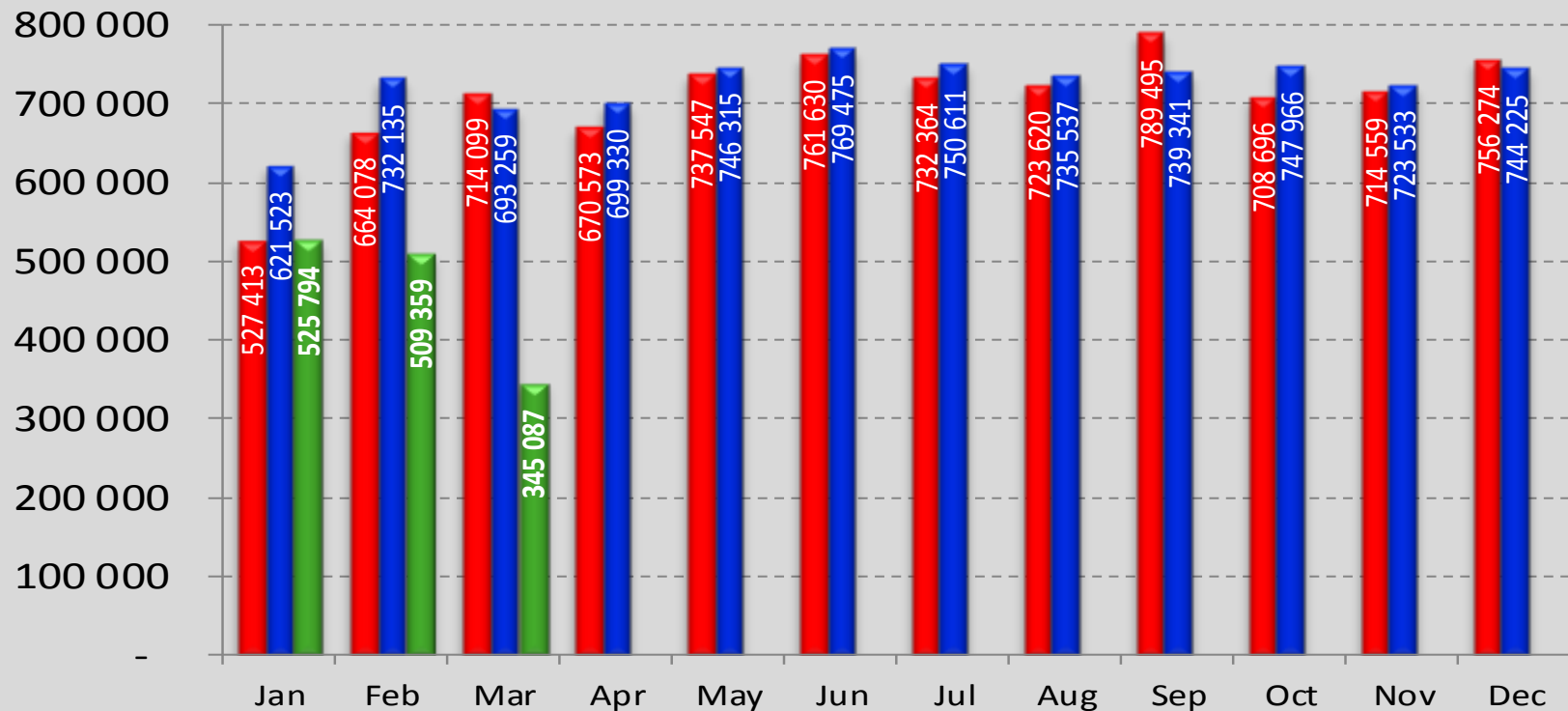
Placings of broiler chicks (1 000 pieces)



Source: Reg. (EC) 617/2008

■ 2015
 ■ 2016
 ■ 2017

Forecast and Production of broiler (Tonnes)

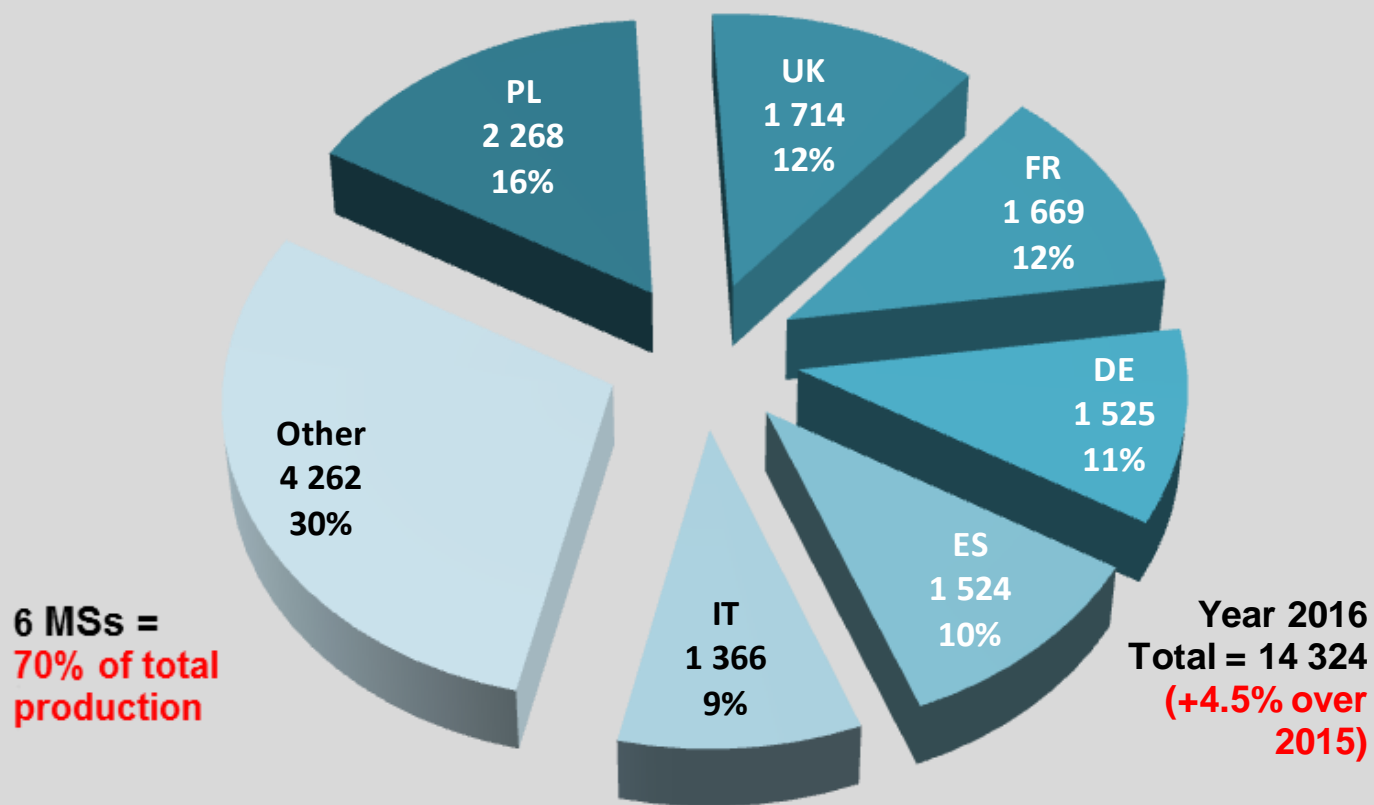


Source: Reg. (EC) 617/2008

■ 2015 ■ 2016 ■ 2017

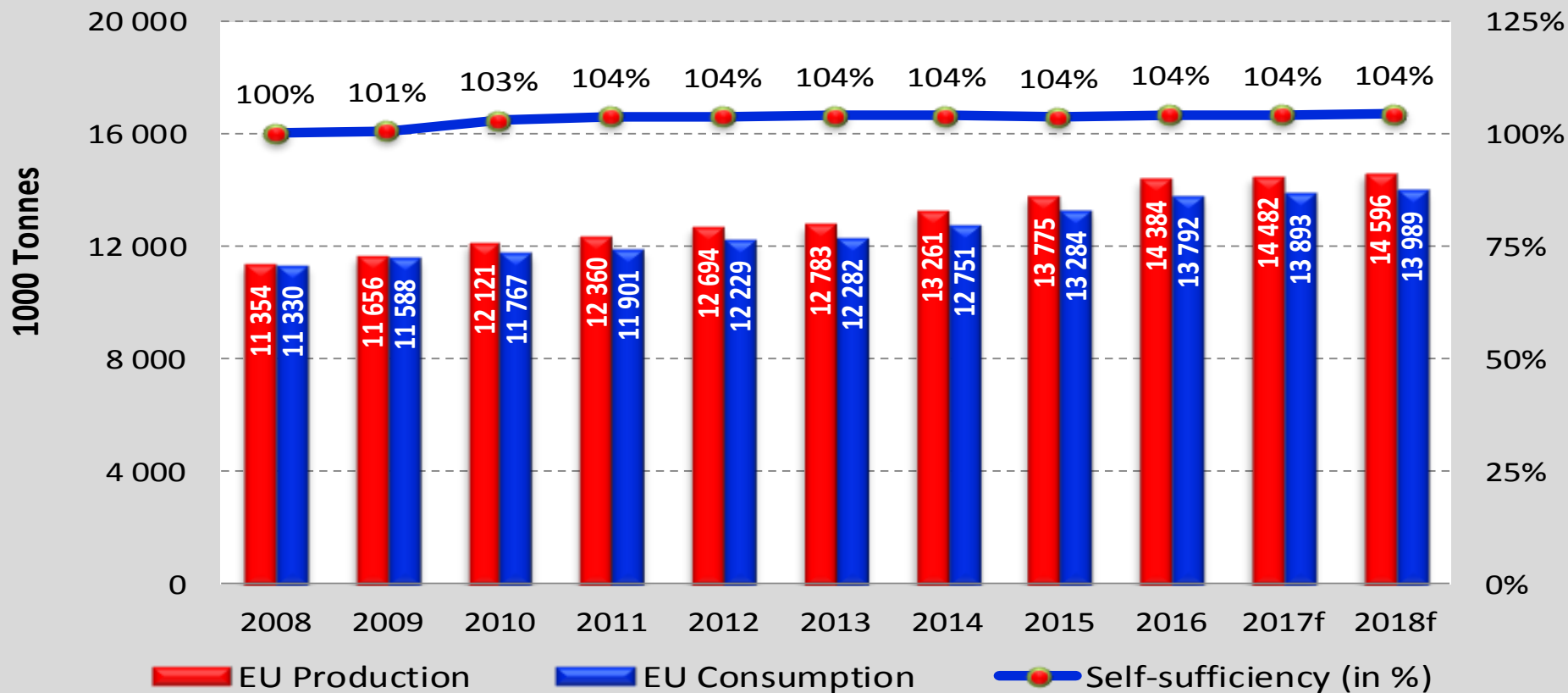
EU Main Producers

(1000 Tonnes product weight)



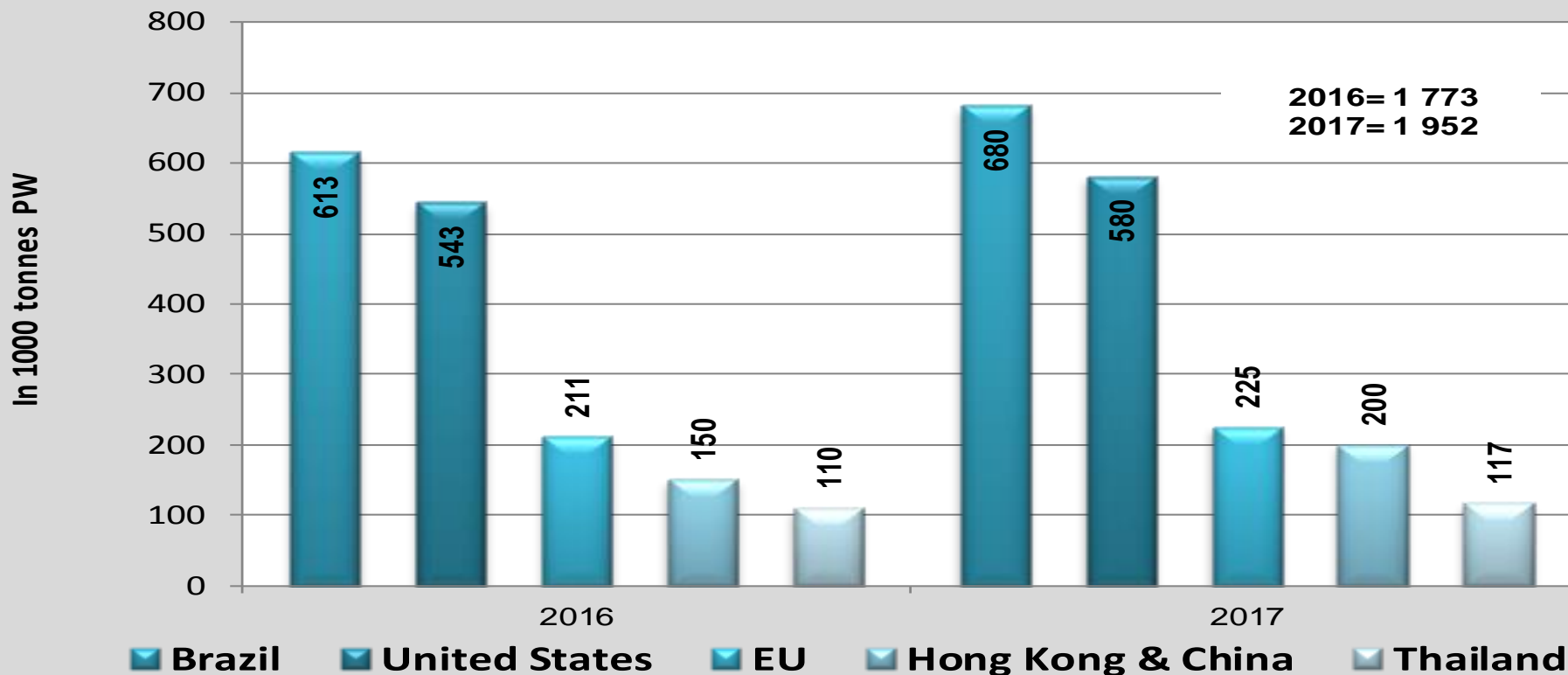
EU Poultry meat production

(Forecasts 2017 and 2018 based on estimations)



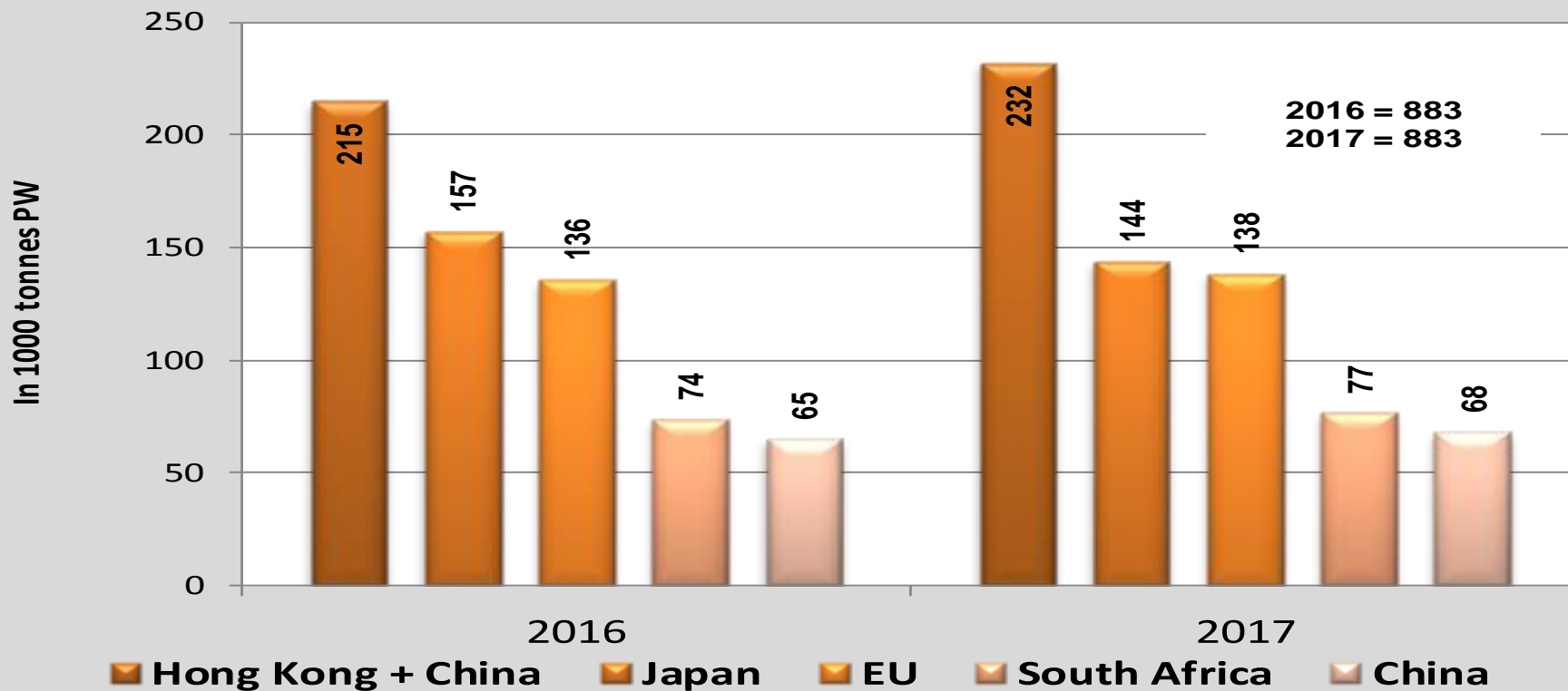
Source: Eurostat

World Main Exporters (88% of Total Exports)



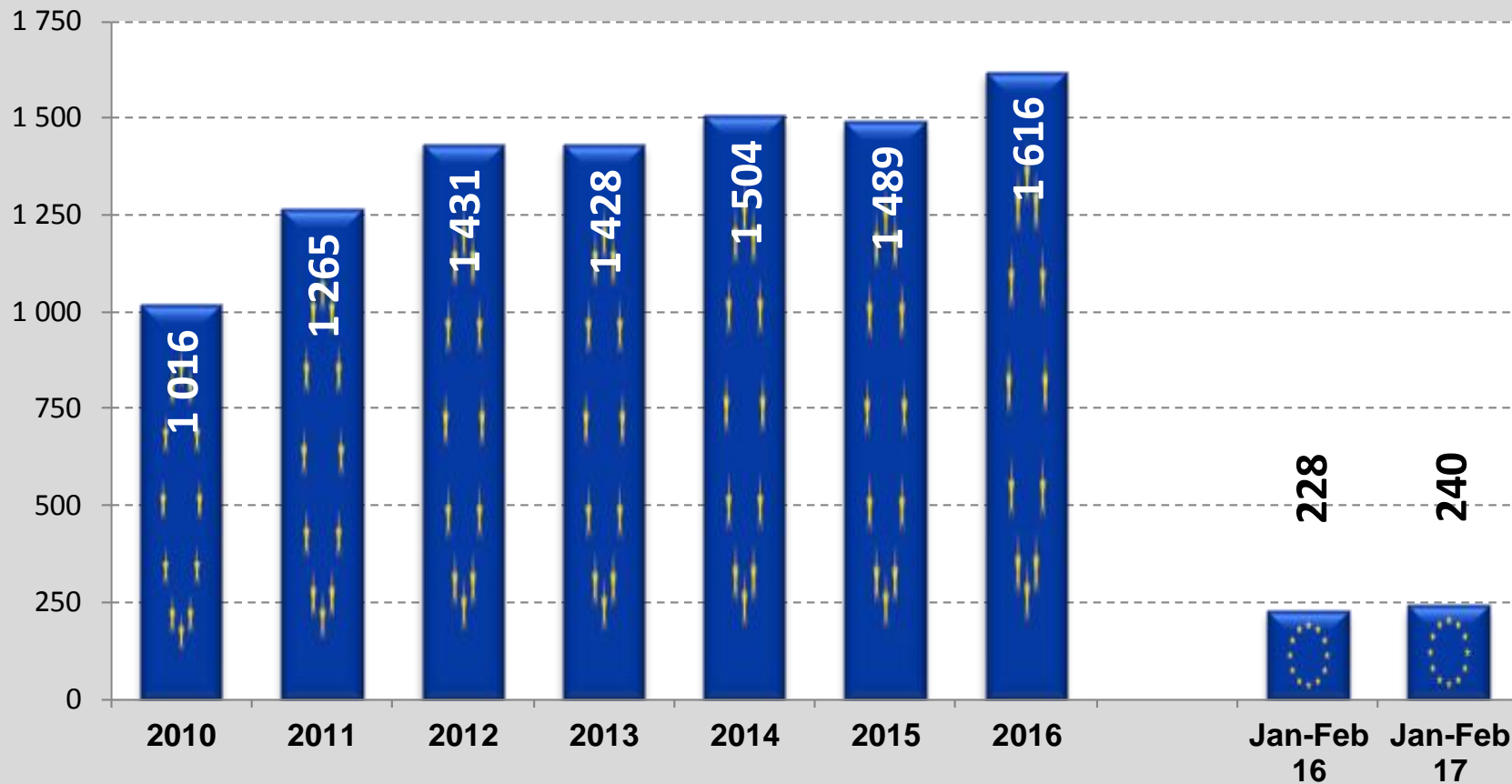
Source: GTA

World Main Importers (69% of Total Imports)



Source: GTA

EU Exports evolution (1000 Tonnes carcase weight)



Source: Eurostat



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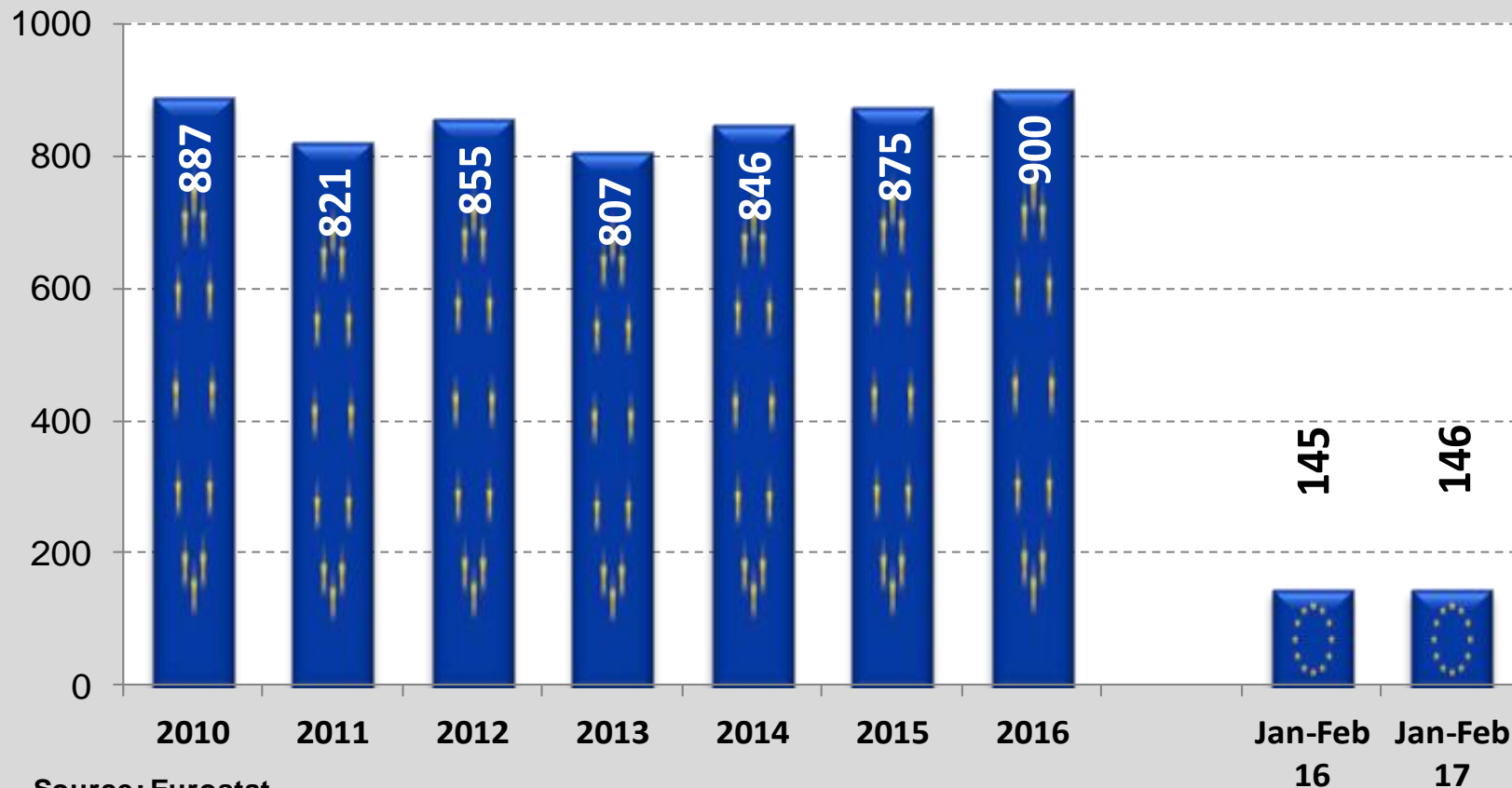
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EU-28 EXPORTS
(Top Destinations in 2016 /17)

EU-28 Exports (Top destinations in 2016/17)			
POULTRY MEAT (Tonnes carcasse weight)			
Period:	Jan-Feb		
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Source: Eurostat

EU Imports evolution (1000 Tonnes carcase weight)



Source: Eurostat
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EU-28 IMPORTS
(Main Partners in 2016 /17)

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