

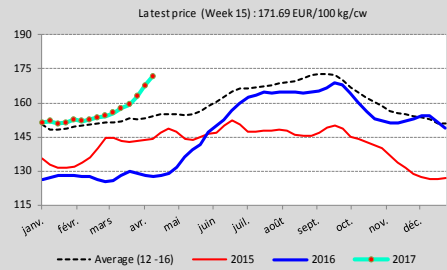
EU Prices

EU Prices	15	Evolution since last week	Evolution since last month	Evolution since last year
Average (S-E)	171.7	+ 2.5%	+ 8.9%	+ 34.4%
Class S	172.7	+ 2.7%	+ 8.9%	+ 34.8%
Class E	170.0	+ 2.2%	+ 8.8%	+ 33.8%
Piglet	58.7	+ 1.2%	+ 5.6%	+ 48.7%

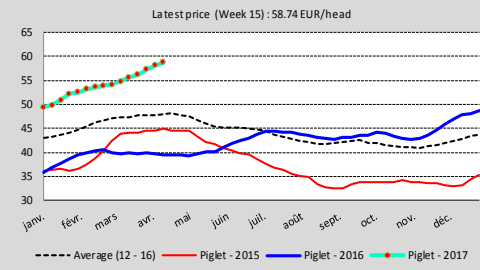
€/100 kg carcass weight

€/head

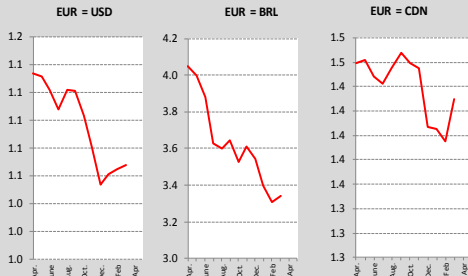
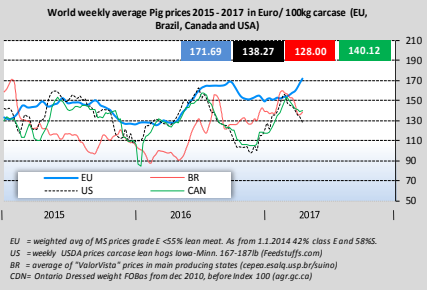
EU evolution of the EU pig carcass prices (€/ 100kg)



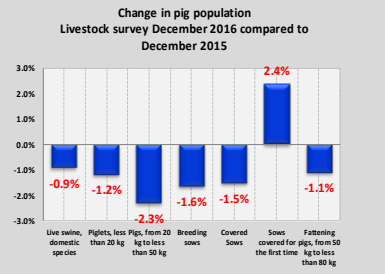
EU evolution of the EU average piglet prices (€/head)



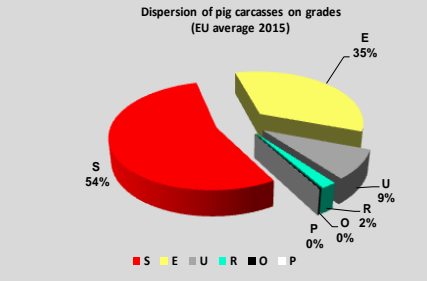
World Quotations



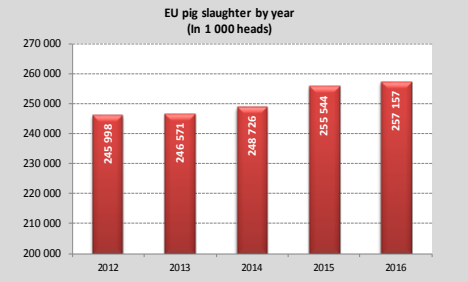
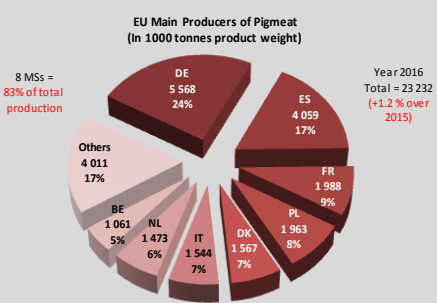
Livestock Survey



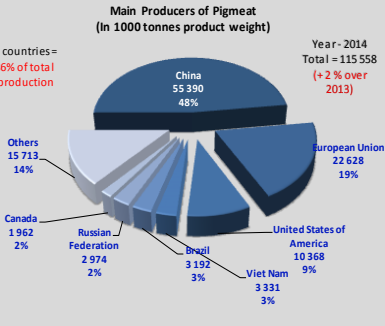
Carcass Classes



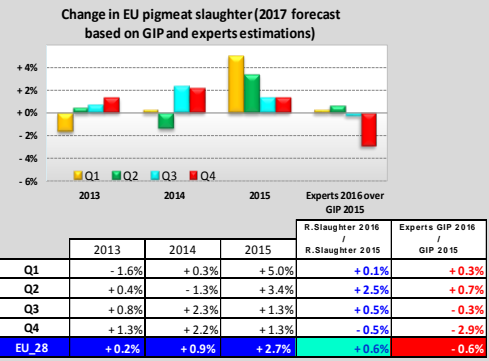
EU Production



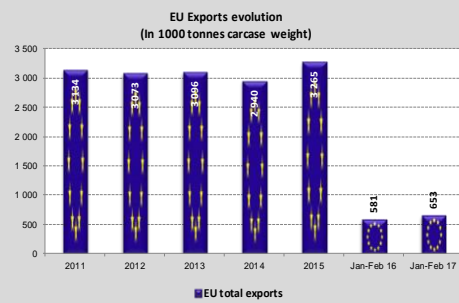
World Production



Special Issues



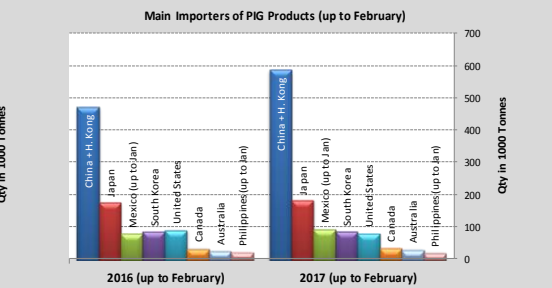
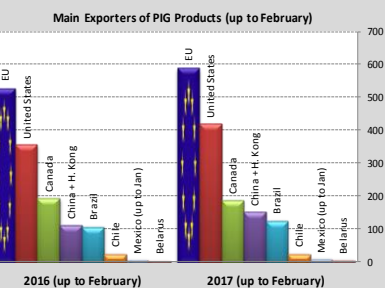
EU Trade



EU-28 Exports (Top destinations in 2017/16)

Period:	PIGMEAT (Tonnes carcass weight)		
	Jan-Feb 16	Jan-Feb 17	% Chg
Extra-EU	581 309	652 769	+12.3%
China	239 415	270 949	+13.2%
Japan	58 536	65 381	+11.7%
Hong Kong	52 673	57 579	+9.3%
South Korea	32 223	48 409	+50.2%
Philippines	37 885	35 897	-5.2%
USA	21 517	22 666	+5.3%
Others	139 061	151 887	+9.2%

World Trade



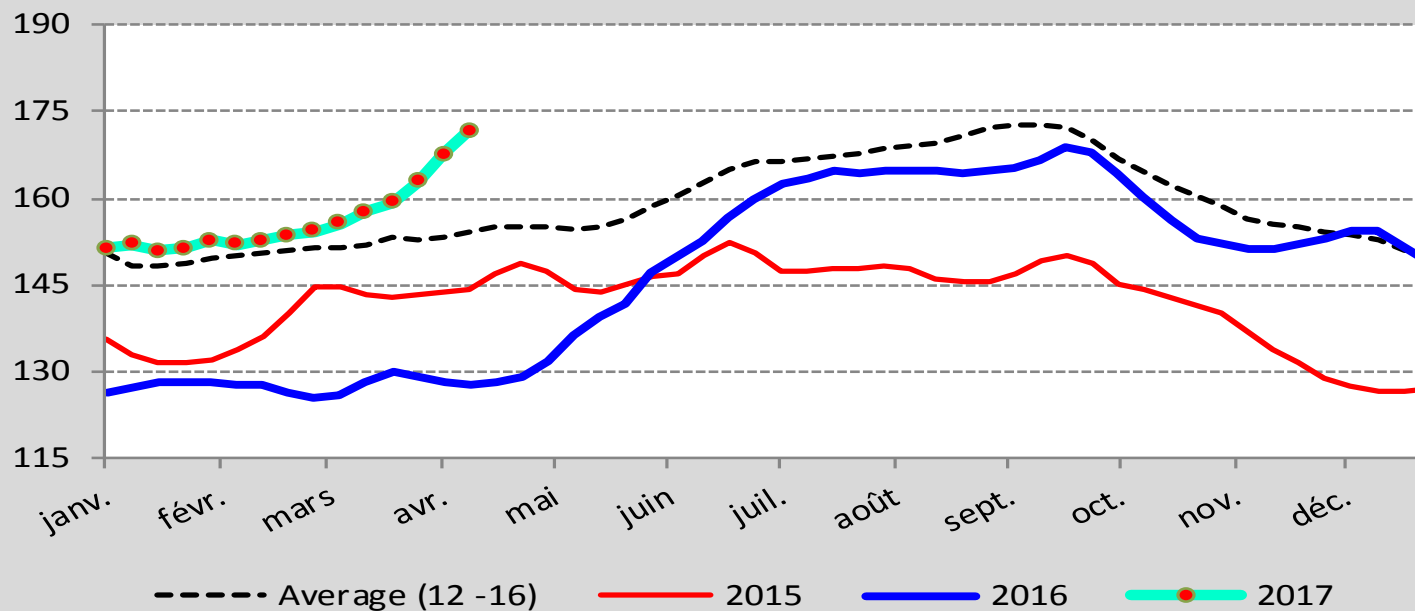
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Piglet	58.7	€/head	+ 1.2%	+ 5.6%	+ 48.7%

Source : MSs (Weekly communications under Reg. 1249/2008)

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EU evolution of the EU pig carcass prices (€/ 100kg)

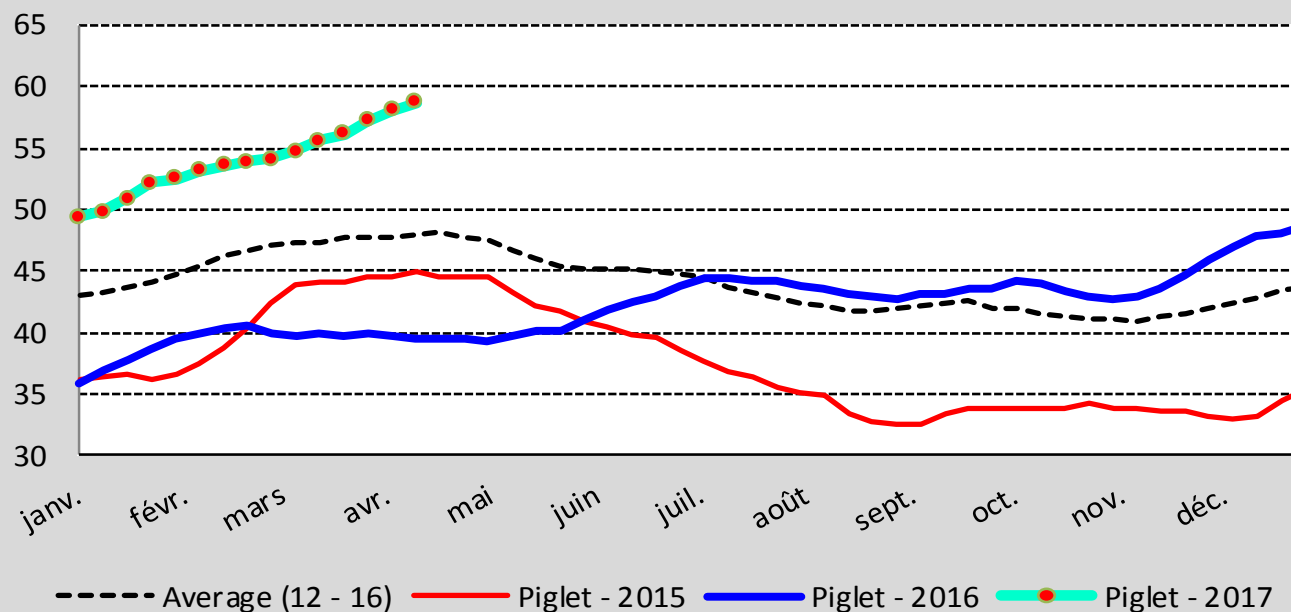
Latest price (Week 15) : 171.69 EUR/100 kg/cw



Source : MSs (Weekly communications under Reg. 1249/2008)

EU evolution of the EU average piglet prices (€/head)

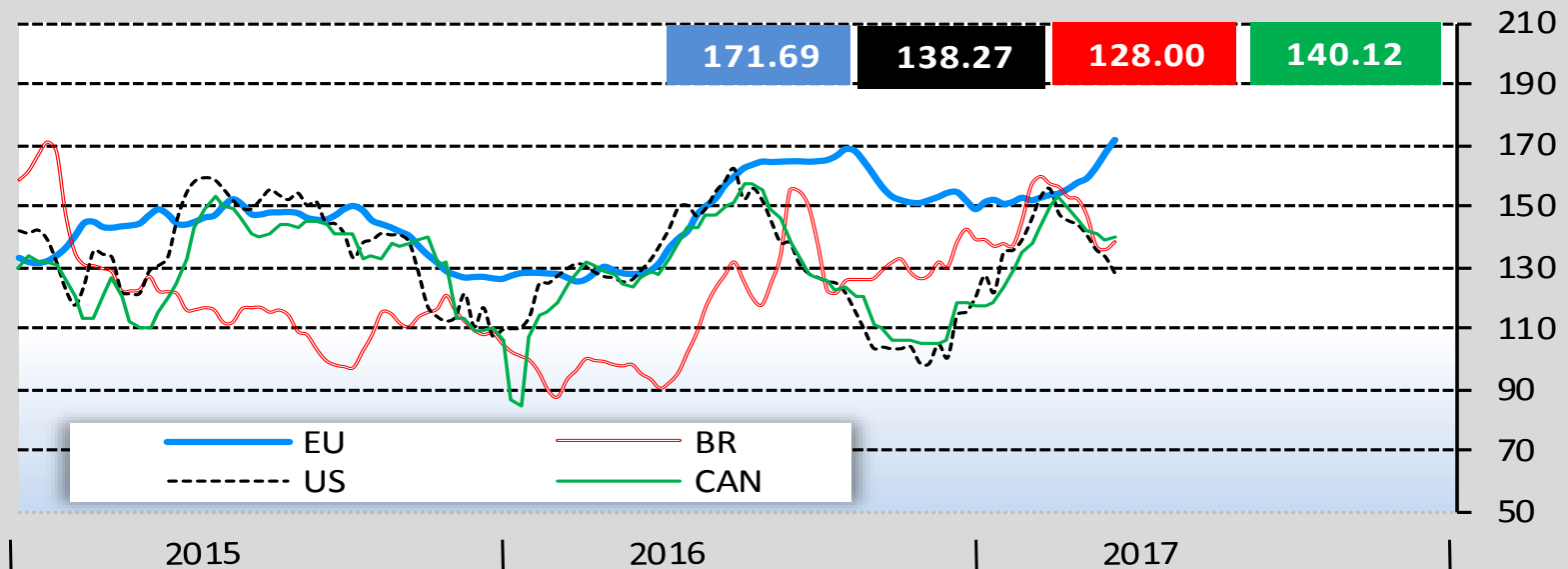
La test price (Week 15) : 58.74 EUR/head



Source : MSs (Weekly communications under Reg. 1249/2008)

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World weekly average Pig prices 2015 - 2017 in Euro/ 100kg carcass (EU, Brazil, Canada and USA)



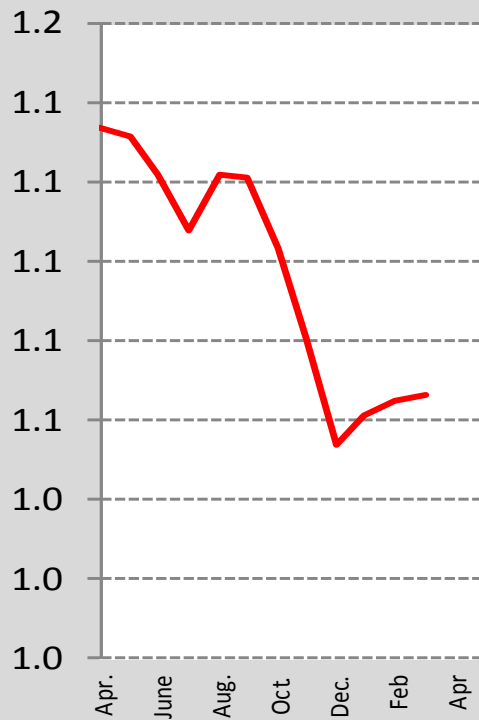
EU = weighted avg of MS prices grade E <55% lean meat. As from 1.1.2014 42% class E and 58%S.

US = weekly USDA prices carcass lean hogs Iowa-Minn. 167-187lb (Feedstuffs.com)

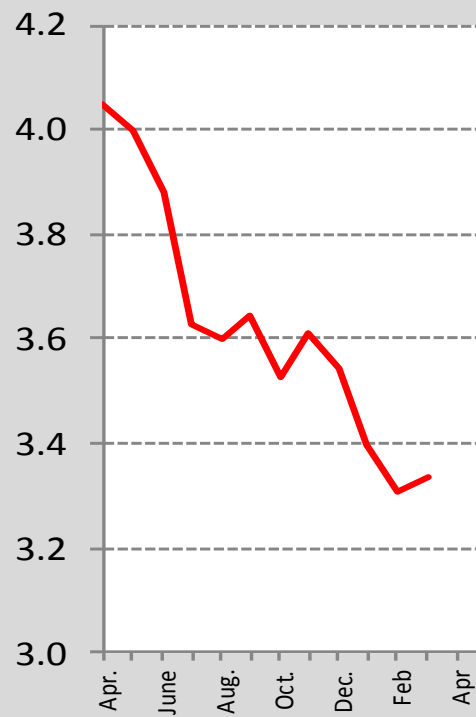
BR = average of "ValorVista" prices in main producing states (cepea.esalq.usp.br/suino)

CDN= Ontario Dressed weight FOBAs from dec 2010, before Index 100 (agr.gc.ca)

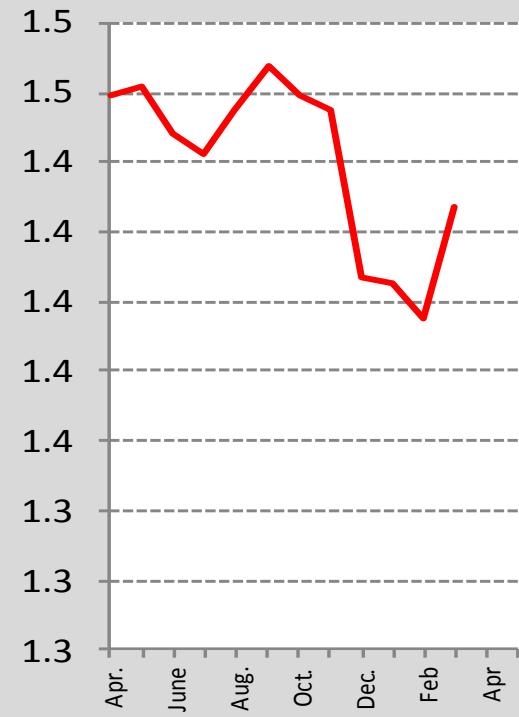
EUR = USD



EUR = BRL

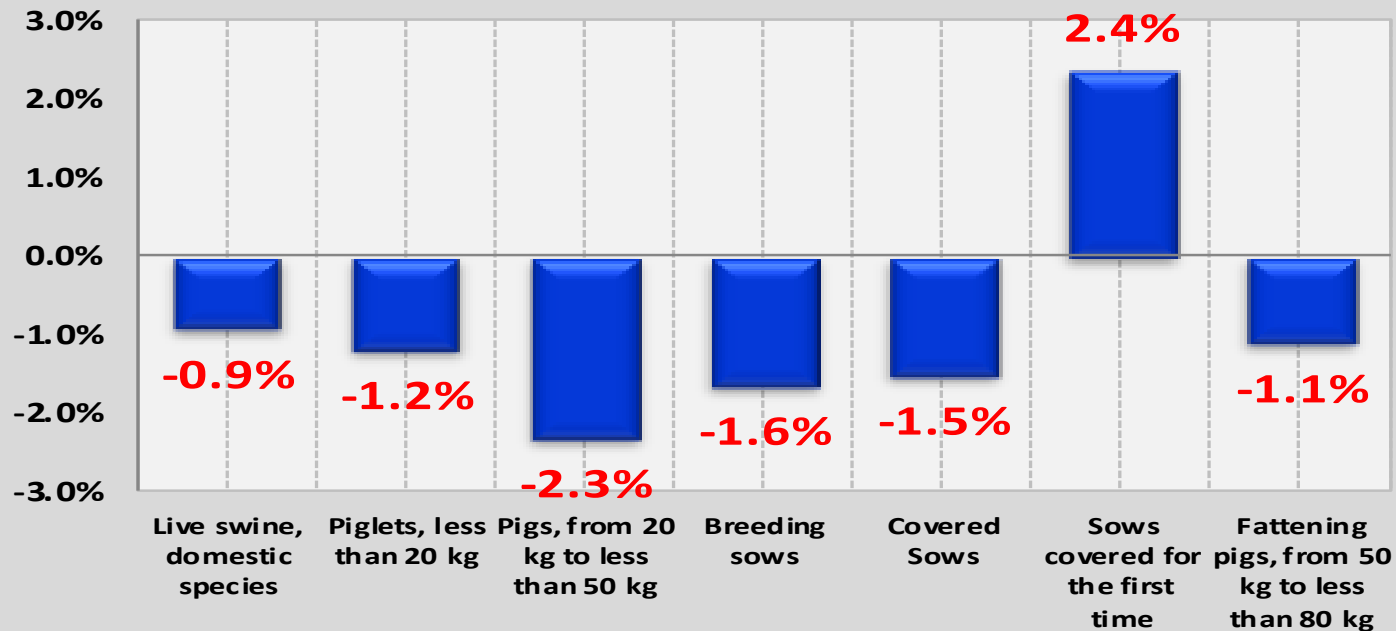


EUR = CDN



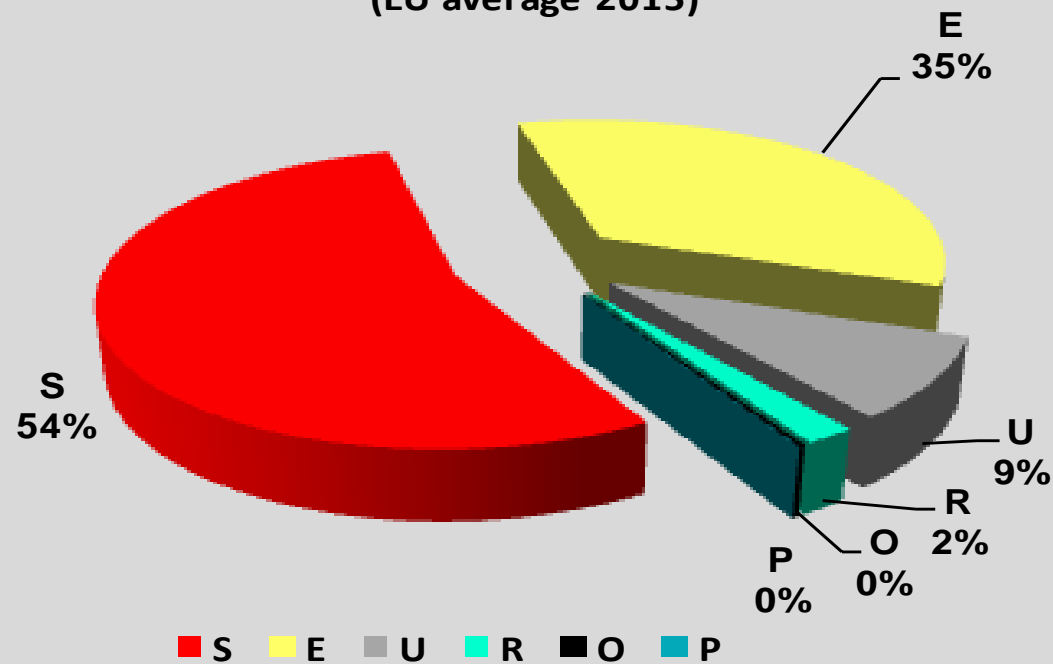
Source : ECB (European Central Bank)

Change in pig population Livestock survey December 2016 compared to December 2015



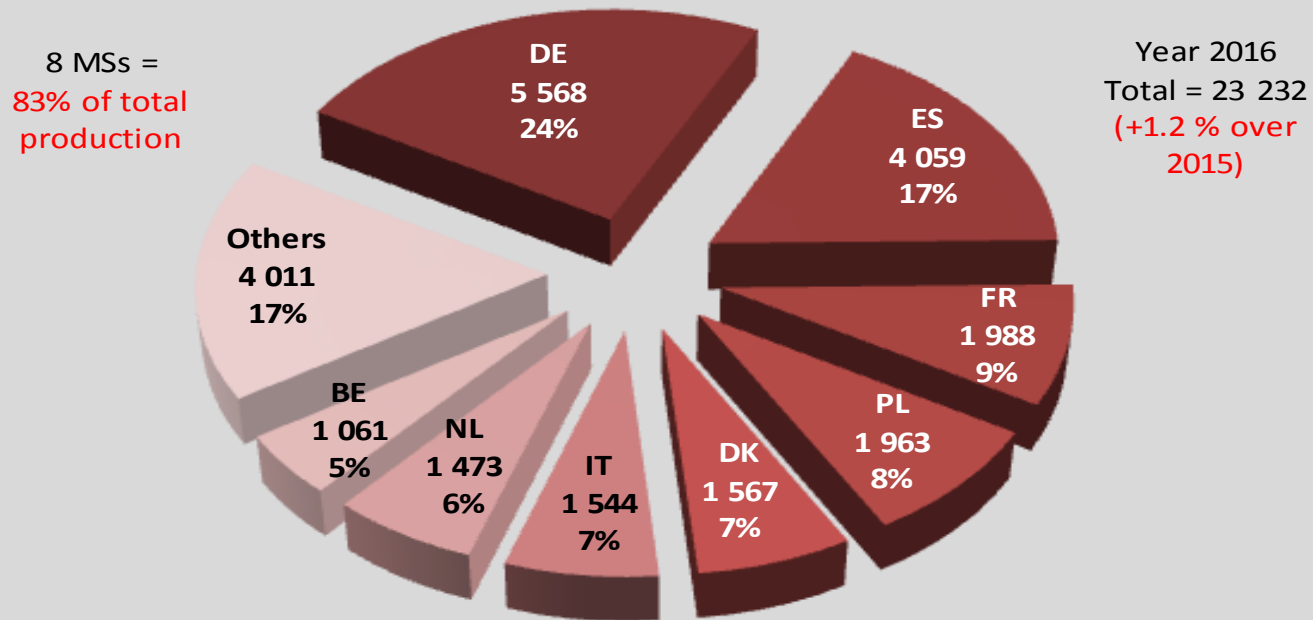
So

Dispersion of pig carcasses on grades (EU average 2015)



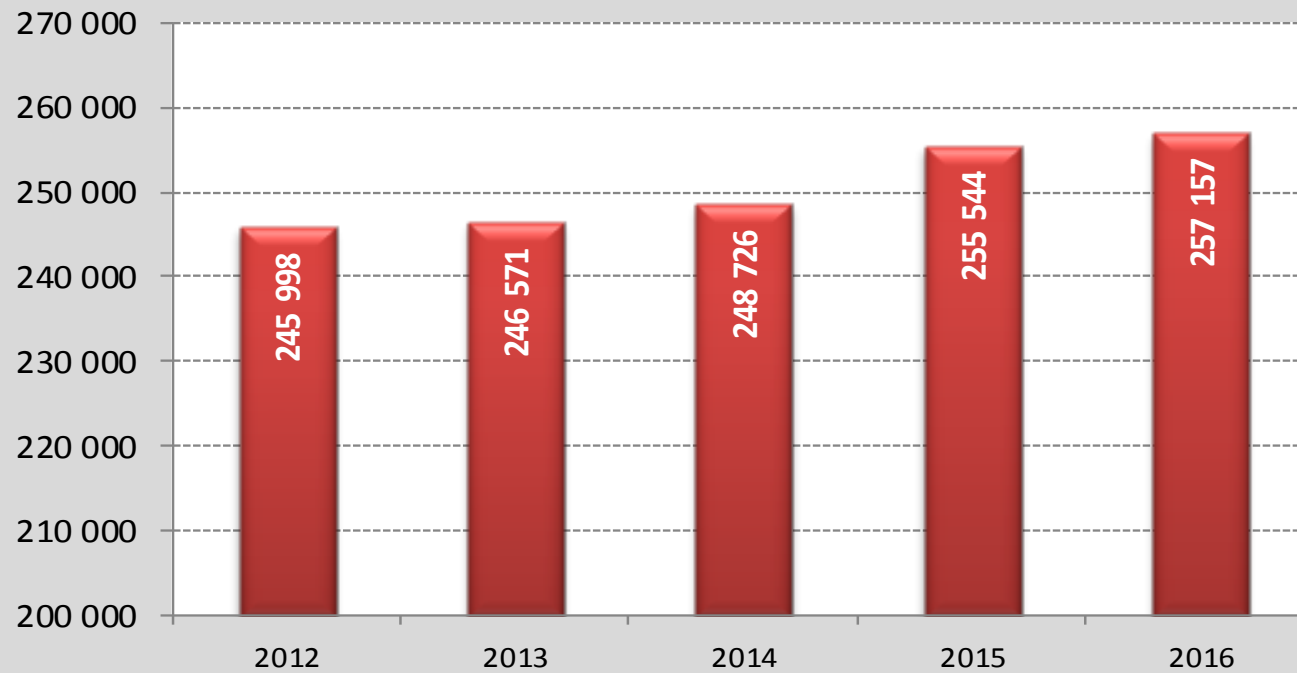
Source : MSs

EU Main Producers of Pigmeat (In 1000 tonnes product weight)



Source : Eurostat

EU pig slaughter by year (In 1 000 heads)

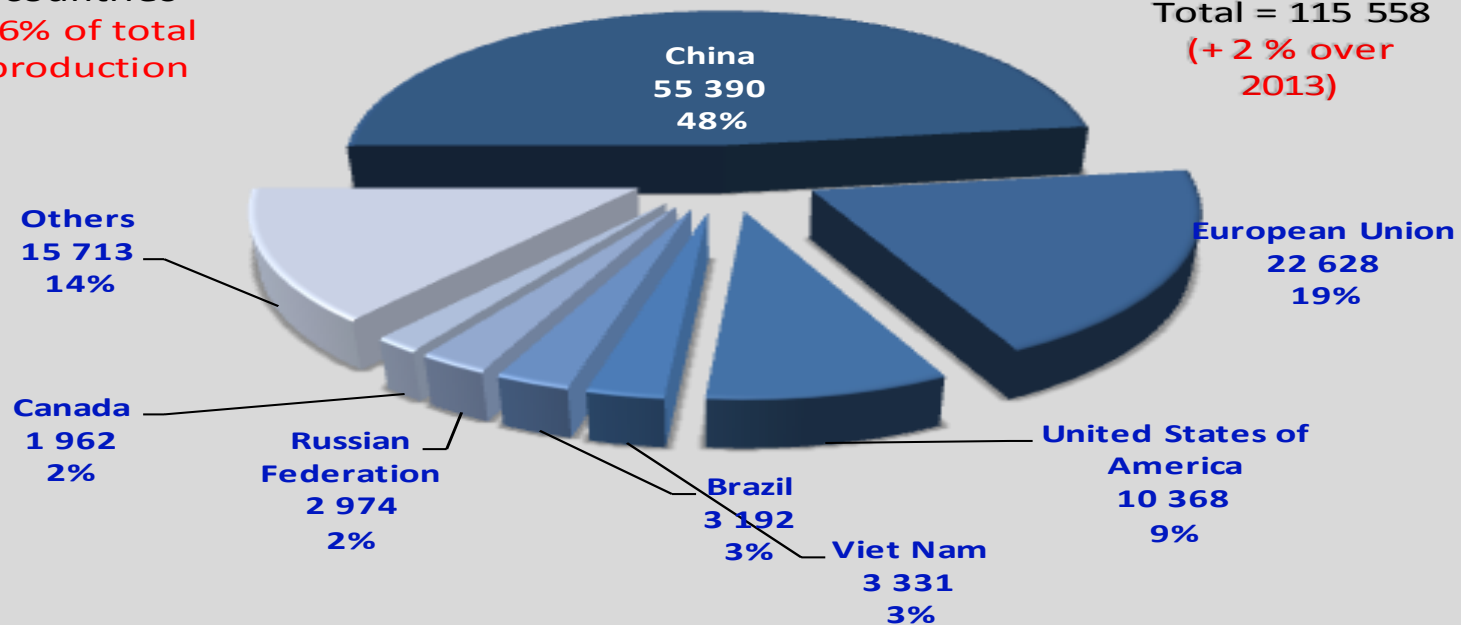


Source : Eurostat

Main Producers of Pigmeat (In 1000 tonnes product weight)

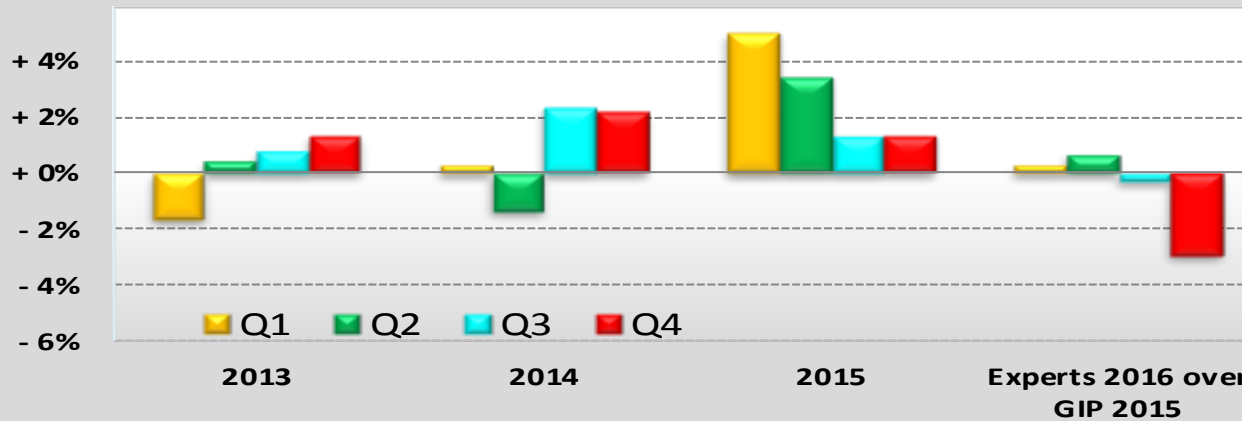
7 countries =
86% of total
production

Year - 2014
Total = 115 558
(+ 2 % over
2013)



Source : FAO

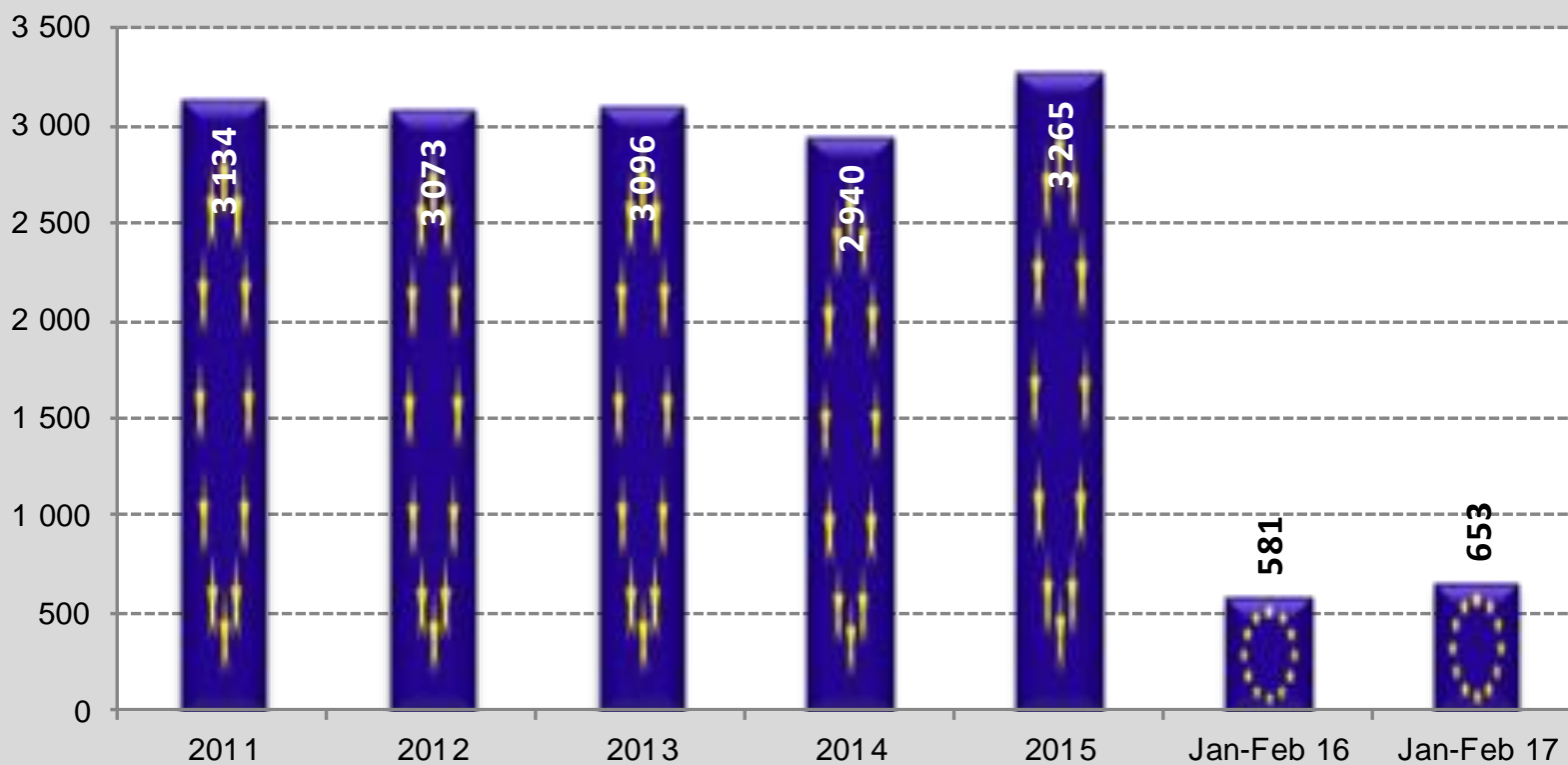
Change in EU pigmeat slaughter (2016 forecast based on GIP and experts estimations)



	2013	2014	2015	R.Slaughter 2016 / R.Slaughter 2015	Experts GIP 2016 / GIP 2015
Q1	- 1.6%	+ 0.3%	+ 5.0%	+ 0.1%	+ 0.3%
Q2	+ 0.4%	- 1.3%	+ 3.4%	+ 2.5%	+ 0.7%
Q3	+ 0.8%	+ 2.3%	+ 1.3%	+ 0.5%	- 0.3%
Q4	+ 1.3%	+ 2.2%	+ 1.3%	- 0.5%	- 2.9%
EU_28	+ 0.2%	+ 0.9%	+ 2.7%	+ 0.6%	- 0.6%

Source : Eurostat

EU Exports evolution (In 1000 tonnes carcase weight)



Source : Eurostat

■ EU total exports

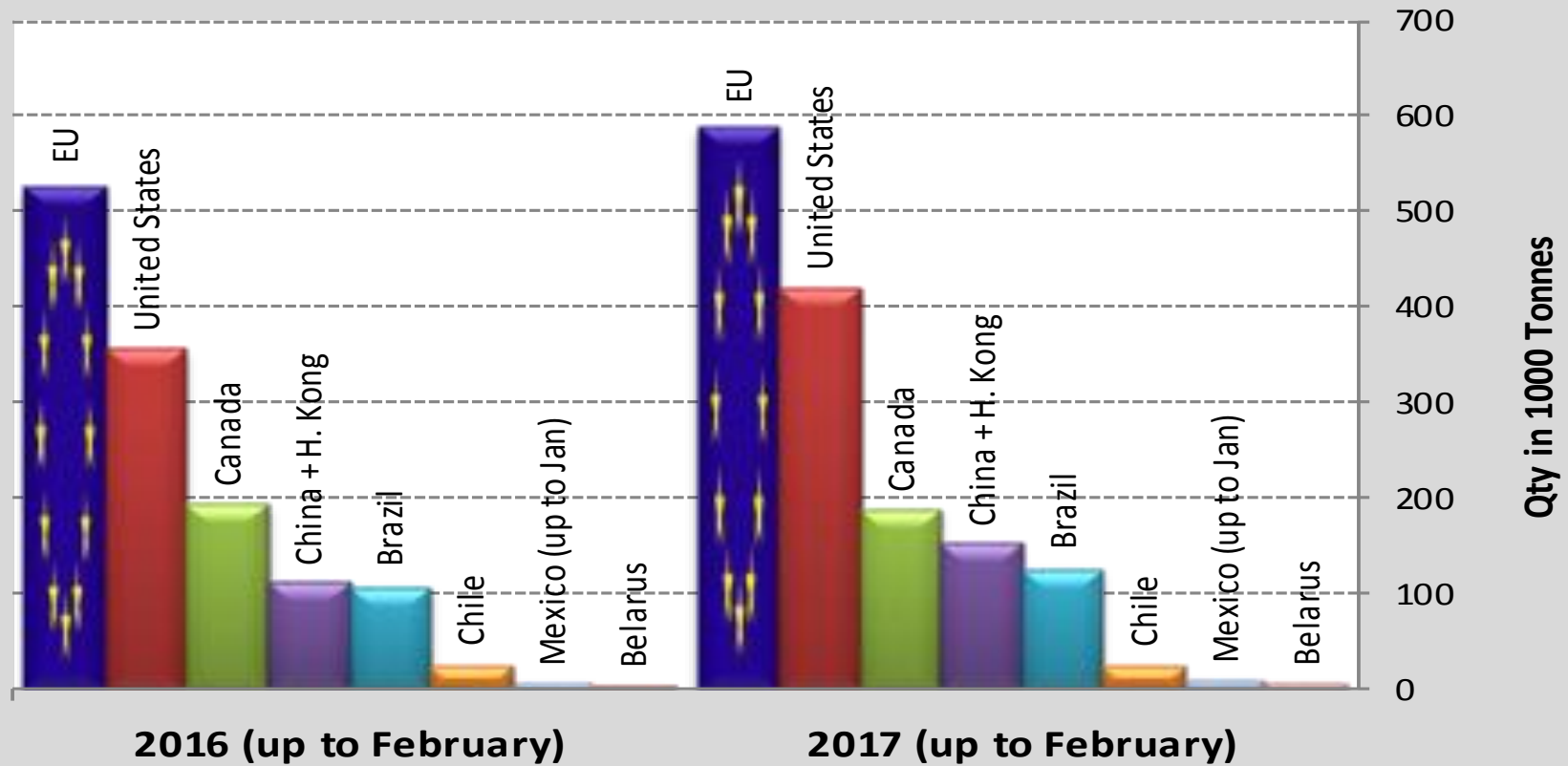
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Source : Eurostat & GTA

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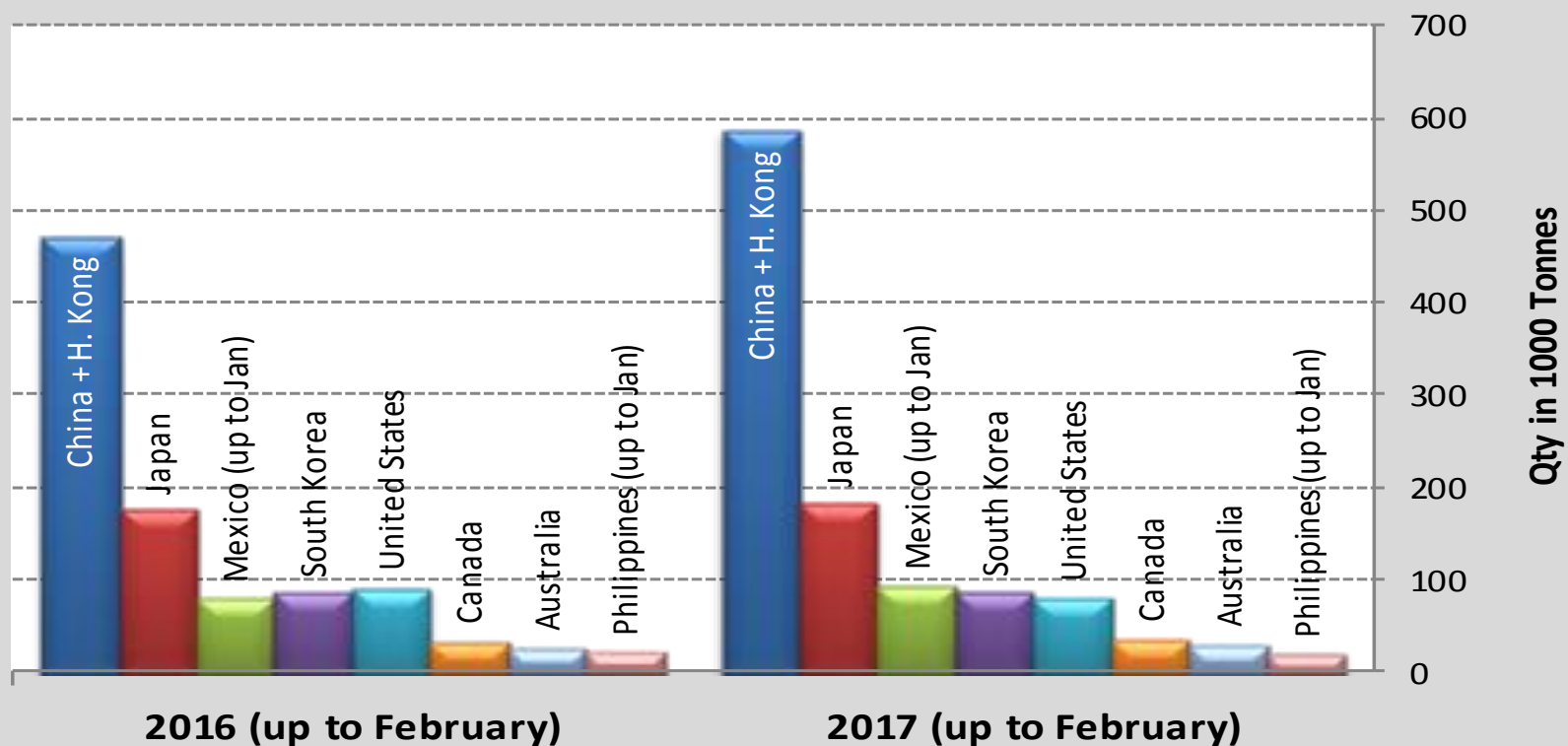
Main Exporters of PIG Products (up to February)



Source : Eurostat & GTA

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Main Importers of PIG Products (up to February)



Source : Eurostat & GTA

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