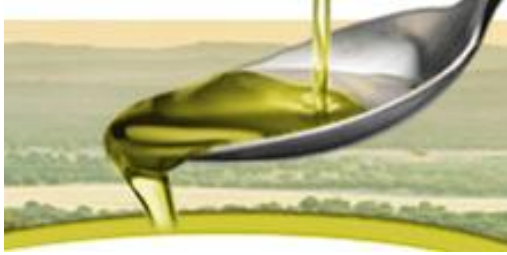
EL PAPEL DE ESPAÑA EN EL MERCADO MUNDIAL DEL ACEITE DE OLIVA

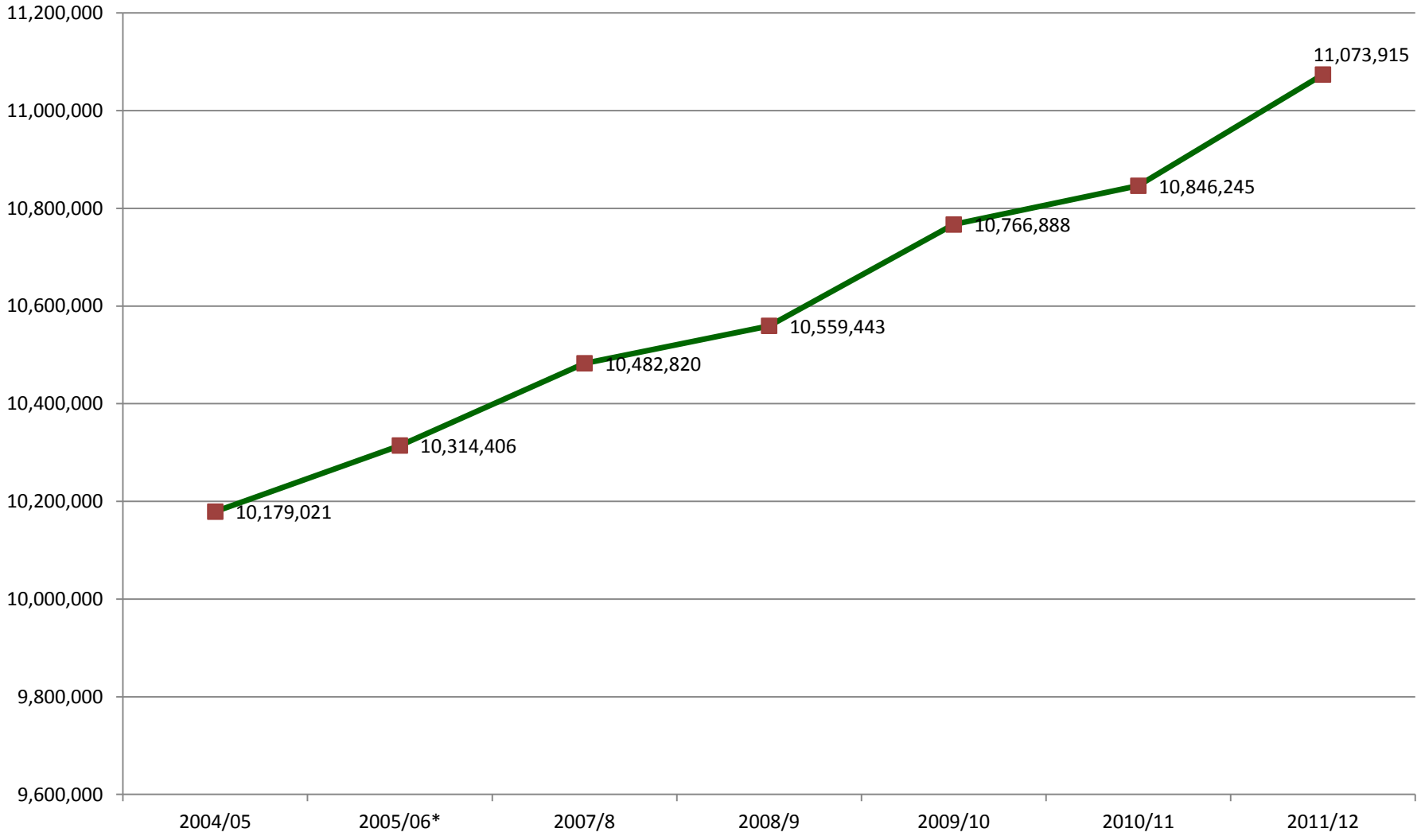
Mª Isabel Gómez – Departamento de Estadística - COI

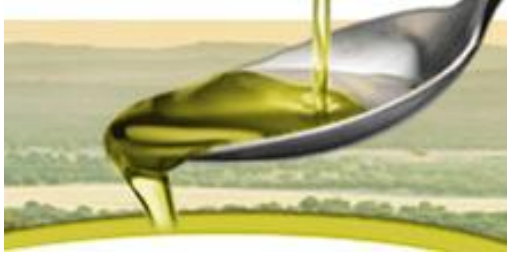
Jaén , 11 de noviembre 2014



Superficie mundial

EVOLUCION DE LA SUPERFICIE MUNDIAL





ACEITE DE OLIVA
BALANCES

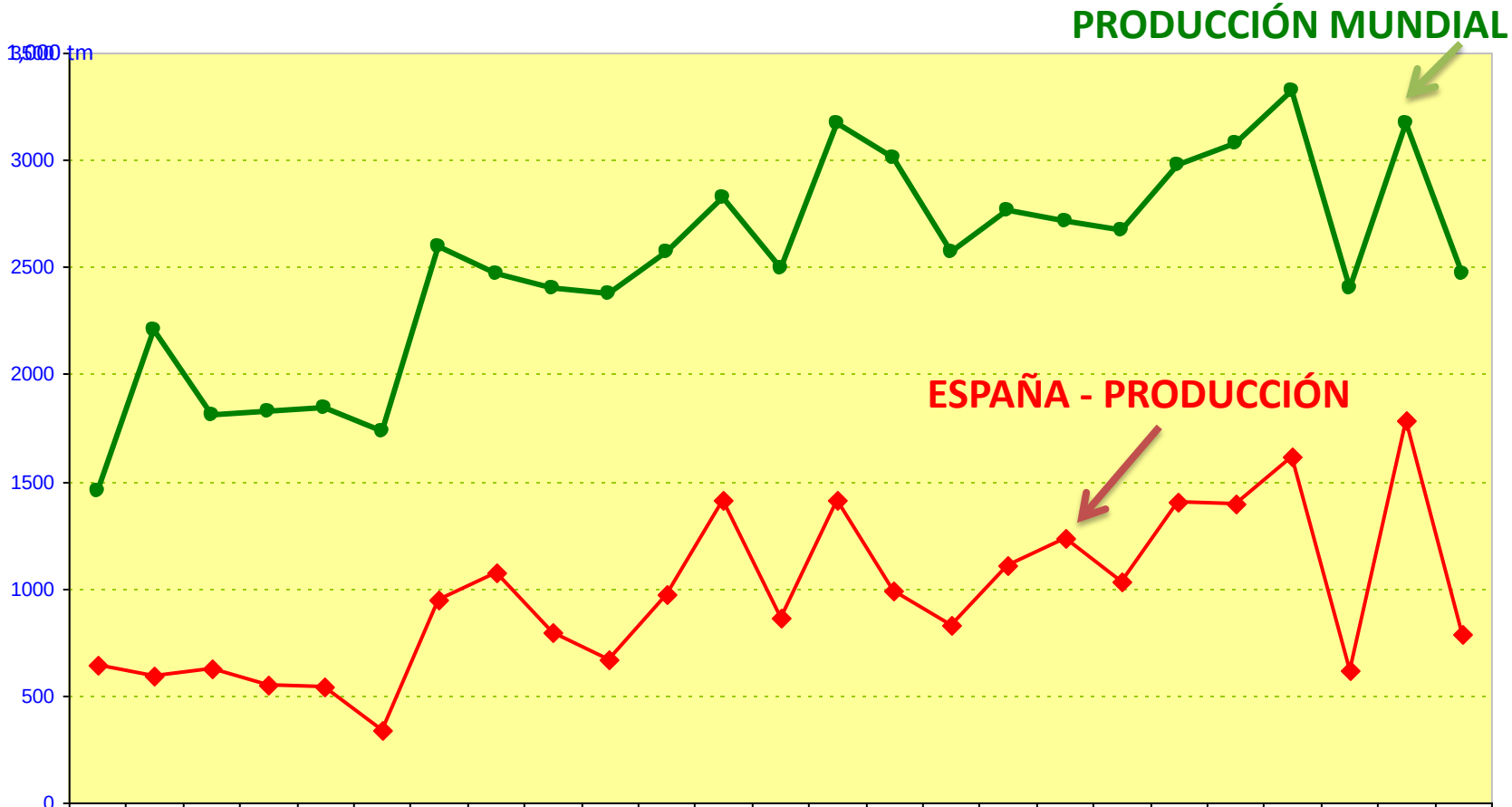
BALANCES DE ACEITE DE OLIVA 2012-13 - 2014/15

(thousand tonnes)

	2012/13	2013/14	2014/15
Starting stocks	891.0	294.0	475
Production	2401.5	3167.0	2471
Imports	843.0	794.0	824
Consumption	2999.5	2975.0	2861.5
Exports	842.0	805.0	800.5
Ending stocks	294.0	475.0	108
Stocks / Exports-Imports	-597.0 / +1.0	+181.0 / -11.0	-367.0 / -23.5

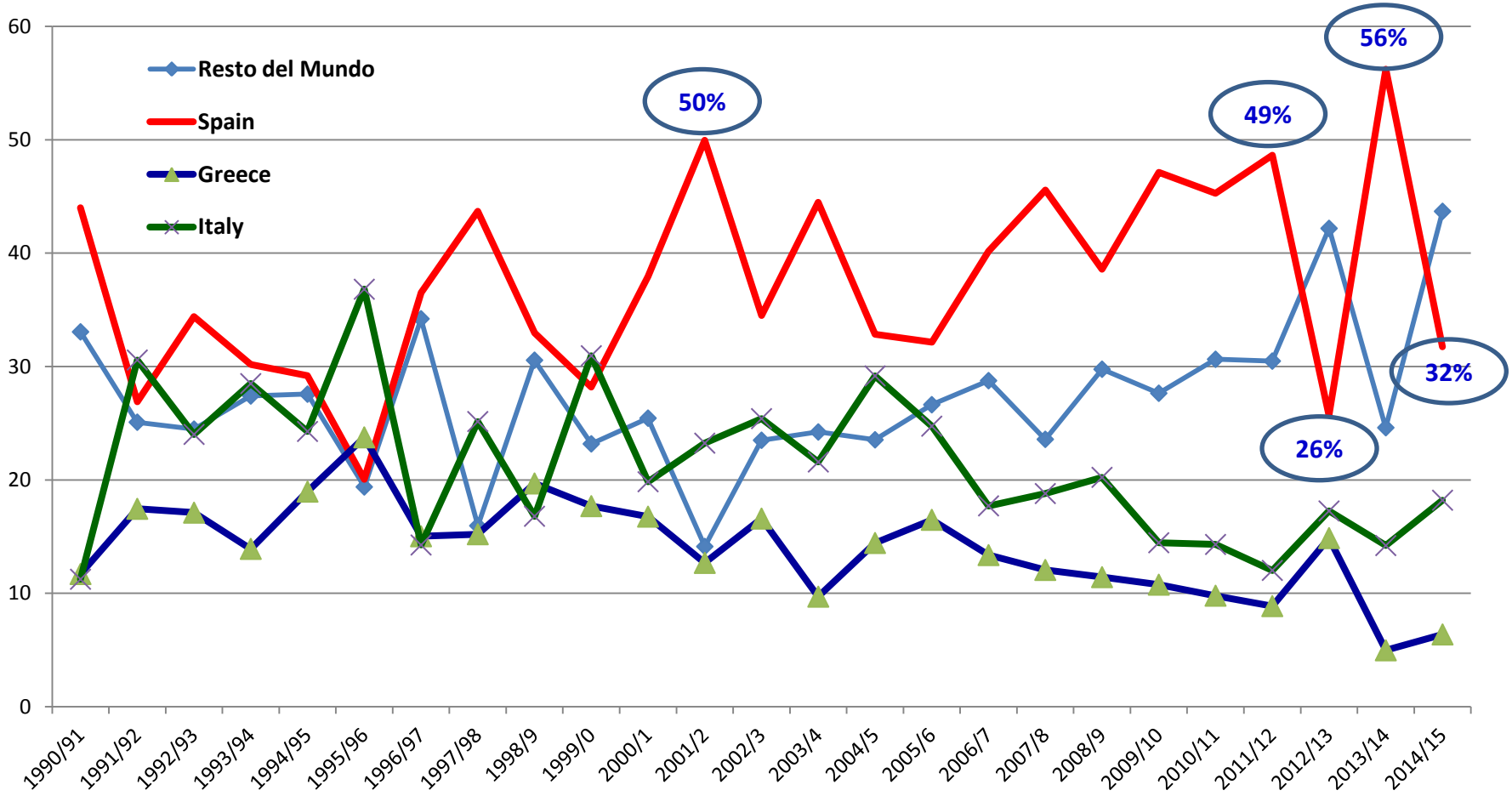
These balances will not be approved until the November 2014 session. The figures presented here are likely to change.

PRODUCCIÓN MUNDIAL Y PRODUCCIÓN ESPAÑOLA (1990/91 A 2014/15)



	1990/91	1991/92	1992/93	1993/94	1994/95	1995/96	1996/97	1997/98	1998/9	1999/0	2000/1	2001/2	2002/3	2003/4	2004/5	2005/6	2006/7	2007/8	2008/9	2009/10	2010/11	2011/12	2012/13	2013/14	2014/15
Production	1453	2206	1812	1825	1846	1736	2595	2466	2403	2375	2566	2826	2496	3174	3013	2573	2767	2713	2668.5	2973.5	3075	3321	2401.5	3167	2471
Spain-Production	639.4	593	623.1	550.9	538.8	337.6	947.3	1,077.00	791.9	669.1	973.7	1,411.40	861.1	1,412.00	989.8	826.9	1,111.40	1,236.10	1,030.00	1,401.50	1,391.90	1,615.00	618.3	1,780.20	784

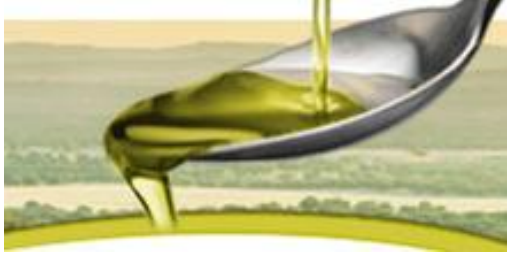
EVOLUCIÓN DE LA PRODUCCIÓN %
TRES PRINCIPALES PRODUCTORES Y EL RESTO DEL MUNDO
PERIODO 1990/91 – 2014/2015



PRODUCCIÓN DE ACEITE DE OLIVA

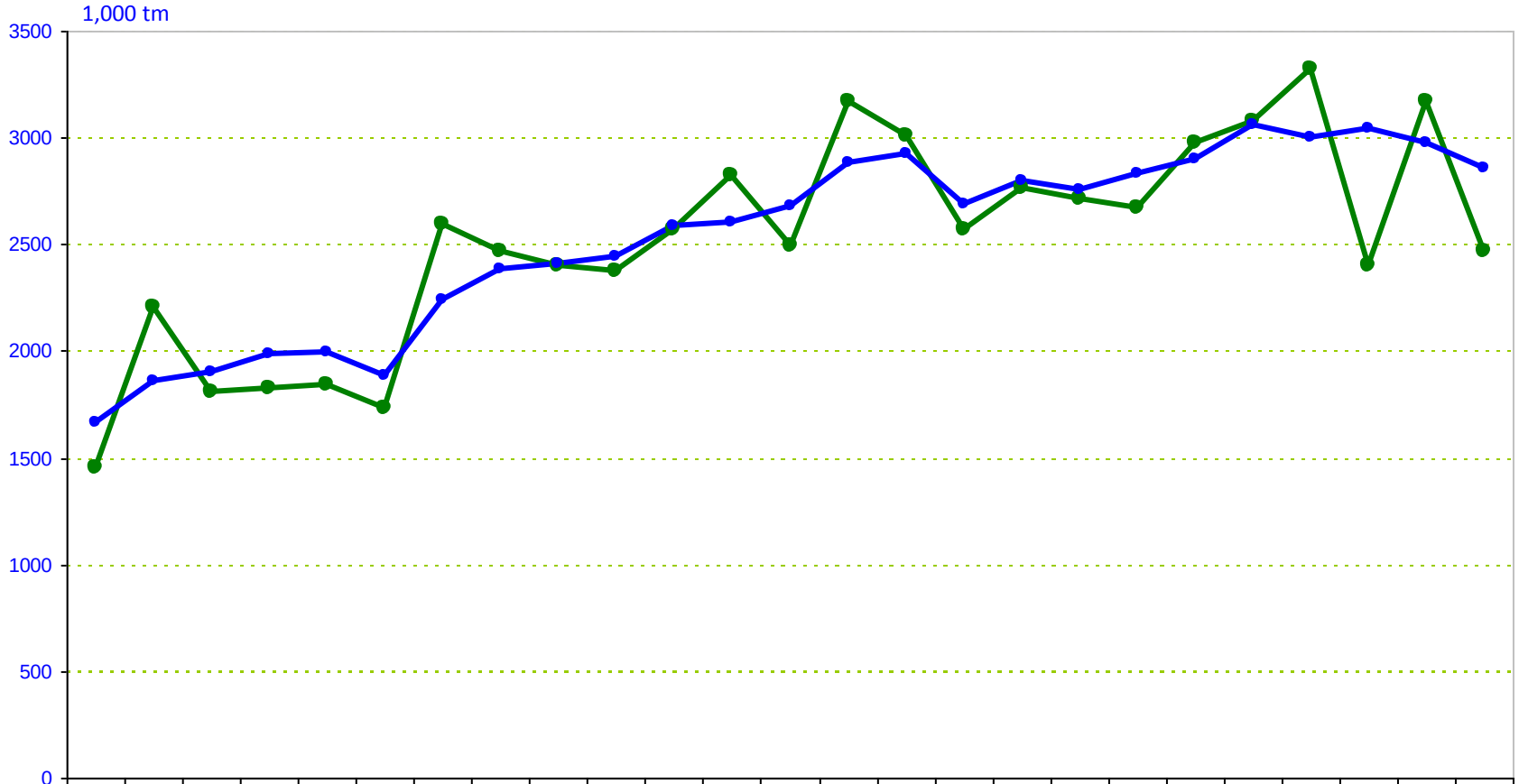
Production	2010/2011	2011/12	2012/13	2013/14 (prov.)	2014/15 (est.)
EU, of which :	**2209.0**	**2395.1**	**1461.5**	**2373.0**	**1610.0**
Spain	1391.9	1615.0	618.2	1780.2	784.0
Italy	440.0	399.2	415.5	350.0	420.0
Greece	301.0	294.6	357.9	135.0	300.0
Portugal	62.9	76.2	59.1	91.6	90.0
Other IOC countries, of which:	**785.0**	**851.5**	**859.0**	**723.0**	**788.0**
Tunisia	120.0	182.0	220.0	70.0	260.0
Syria	180.0	198.0	175.0	165.0	50.0
Turkey	160.0	191.0	195.0	190.0	190.0
Morocco	130.0	120.0	100.0	120.0	110.0
Algeria	67.0	39.5	66.0	44.0	44.0
Argentina	20.0	32.0	17.0	30.0	6.0
Jordan	27.0	19.5	21.5	30.0	35.0
Non-IOC producers, of which:	**81.0**	**74.5**	**81.0**	**71.0**	**73.0**
Australia	18.0	15.5	9.5	18.0	12.0
Palestine	25.0	15.5	15.5	15.5	15.5
Chile	16.0	21.5	28.0	15.0	24.0
TOTAL	**3075.0**	**3321.1**	**2401.5**	**3167.0**	**2471.0**

OCTOBER 2014



ACEITE DE OLIVA
CONSUMO MUNDIAL

UN AUMENTO DEL CONSUMO MUNDIAL MÁS REGULAR QUE LA PRODUCCIÓN (1990/91 A 2014/15)



	1990/91	1991/92	1992/93	1993/94	1994/95	1995/96	1996/97	1997/98	1998/9	1999/0	2000/1	2001/2	2002/3	2003/4	2004/5	2005/6	2006/7	2007/8	2008/9	2009/10	2010/11	2011/12	2012/13	2013/14	2014/15
Production	1453	2206	1812	1825	1846	1736	2595	2466	2403	2375	2566	2826	2496	3174	3013	2573	2767	2713	2668.5	2973.5	3075	3321	2401.5	3167	2471
Consumption	1667	1857	1904	1985	1995	1889	2242	2382	2413	2443	2591	2607	2678	2883	2924	2691	2799	2754.5	2831.5	2902	3061	2999.5	3041	2975	2861.5

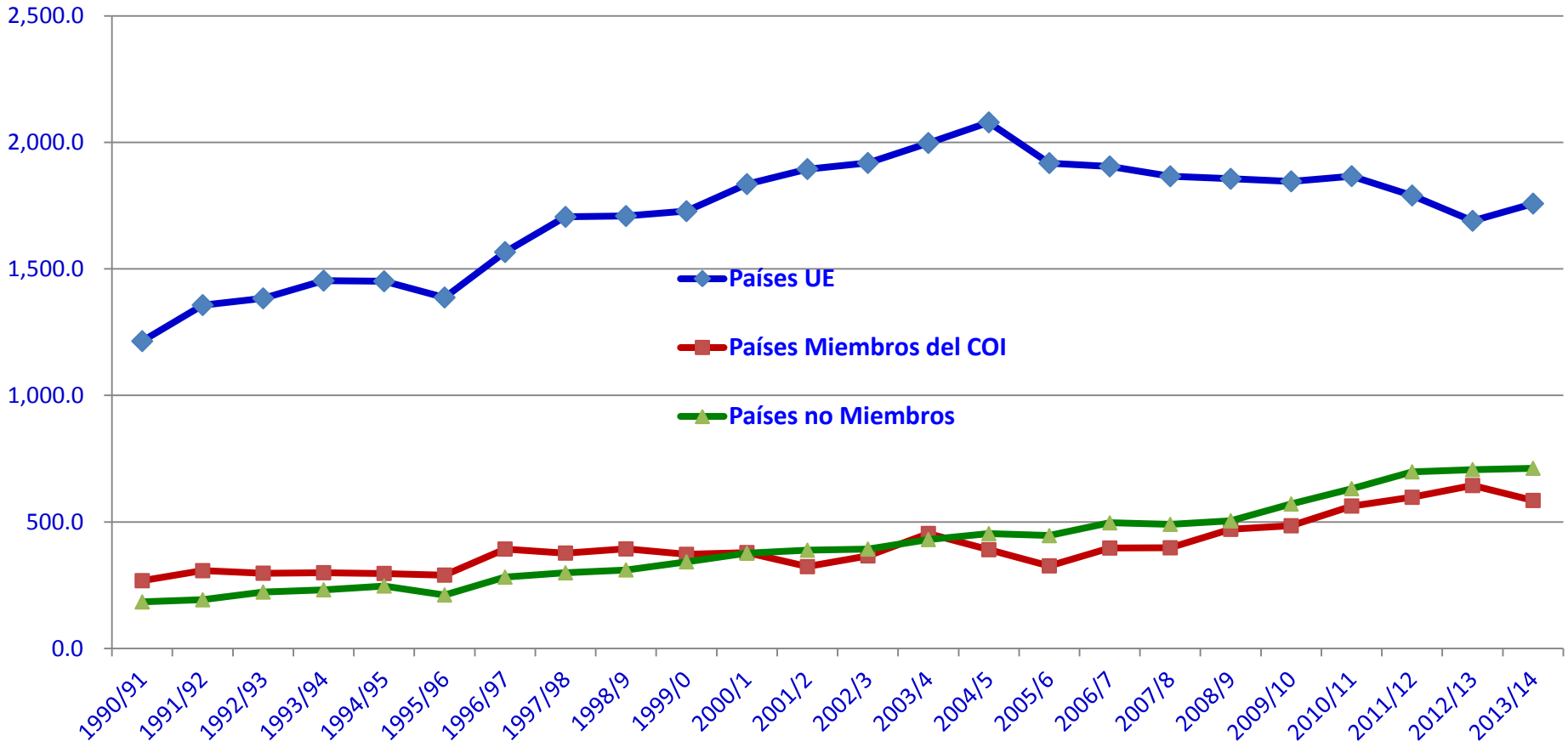
CONSUMO MUNDIAL DE ACEITE DE OLIVA

(1000 t.)

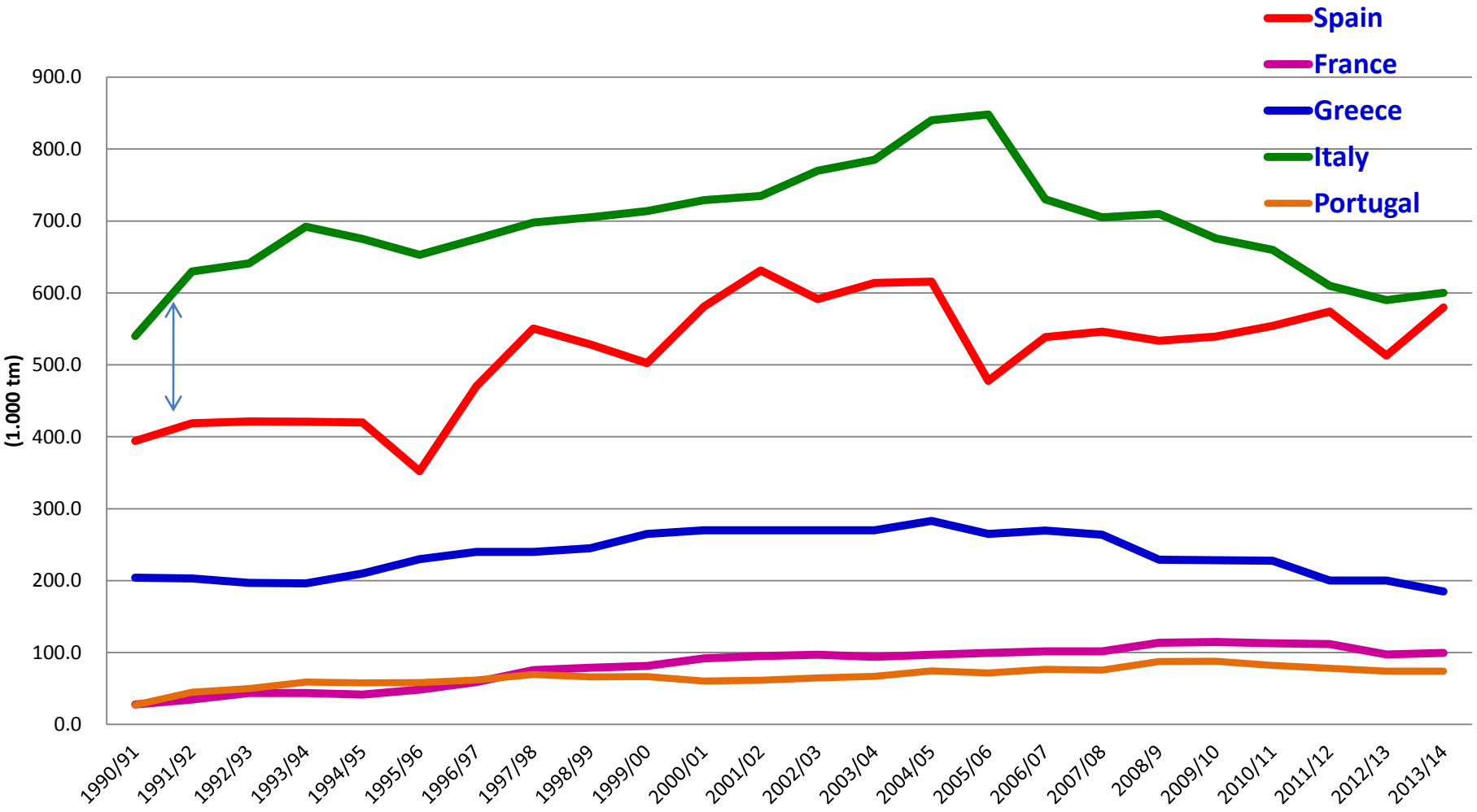
Consumption	2010/11	2011/12	2012/13	2013/14	2014/15
EU, of which:	**1866.5**	**1790.0**	**1640.0**	**1672.0**	**1638.0**
Spain	554.2	574.0	486.9	530.5	500.0
Italy	660.0	610.0	590.0	575.0	575.0
Greece	227.5	200.0	170.0	171.0	163.0
France	112.8	112.0	102.0	94.7	99.5
Portugal	82.0	78.0	74.0	74.0	74.0
Deficit producers	9.3	8.8	8.5	16.0	15.9
Non-producers	206.6	207.2	208.6	210.8	210.6
Other IOC countries, of which:	**563.0**	**597.5**	**666.5**	**591.5**	**542.5**
Syria	130.5	135.5	**160.5**	95.0	60.0
Turkey	131.0	150.0	150.0	**160.0**	**130.0**
Morocco	100.0	122.0	129.0	132.0	120.0
Algeria	59.0	42.5	60.5	48.5	50.0
Tunisia	30.0	35.0	40.0	30.0	50.0
Non-IOC producers, of which	**373.0**	**395.5**	**372.5**	**394.5**	**374.0**
USA	275.0	300.0	287.0	304.0	290.0
Australia	44.0	40.0	37.0	44.0	37.0
Palestine	16.0	13.5	13.5	13.5	13.5
Non-producers of which:	**258.5**	**302.5**	**320.5**	**317.0**	**307.0**
Brazil	61.5	68.0	73.0	72.0	72.0
Canada	40.0	39.5	37.0	38.5	37.5
Japan	35.5	43.0	51.0	52.5	51.0
Russia	21.0	24.0	27.0	27.0	26.5
China	29.5	40.0	39.0	32.0	30.0
Mexico	10.0	11.5	10.5	11.5	11.5
Switzerland	13.0	13.5	13.5	13.5	13.5
TOTAL	**3061.0**	**3085.5**	**2999.5**	**2975.0**	**2861.5**

OCTOBER 2014

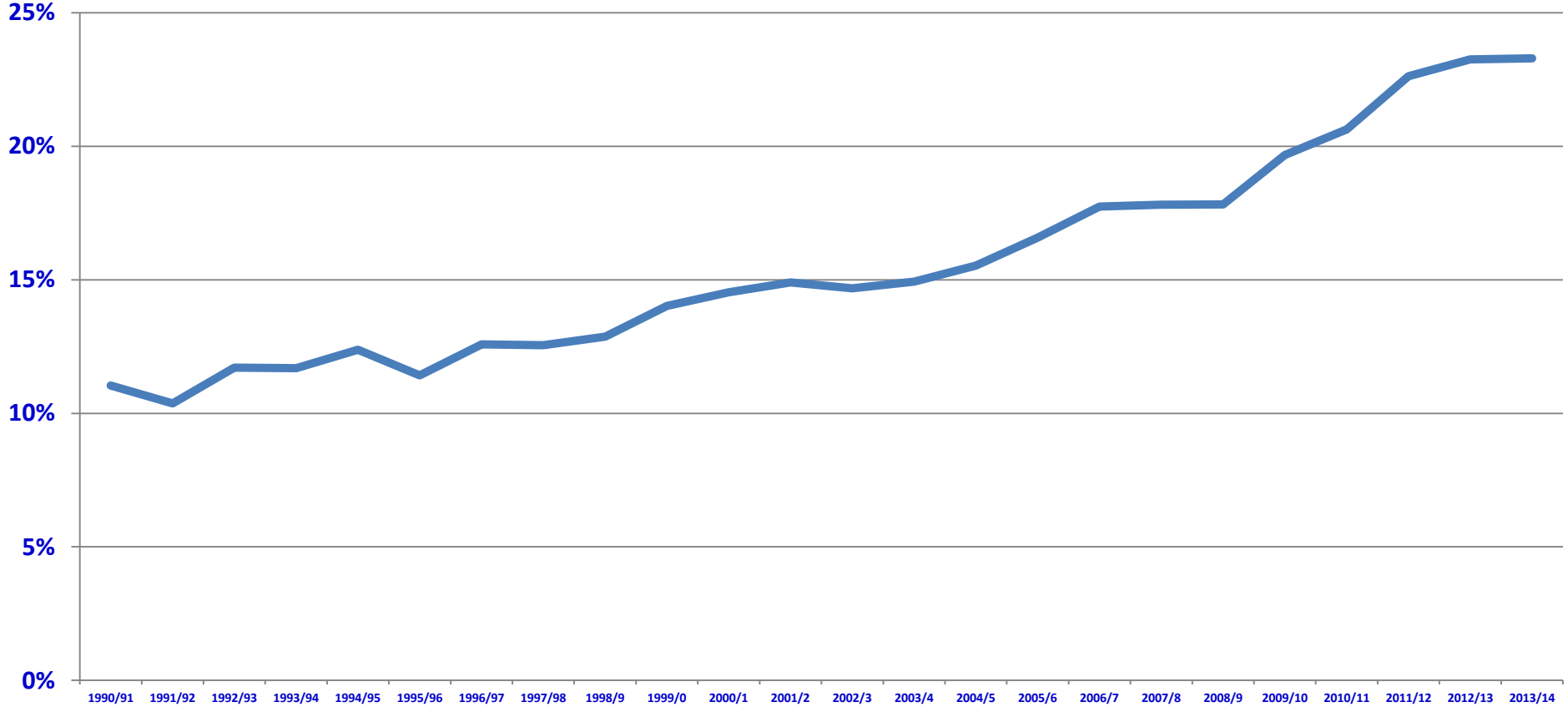
Evolución del consumo



Evolución del consumo en los países UE



Consumo de los países no miembros del COI (%)

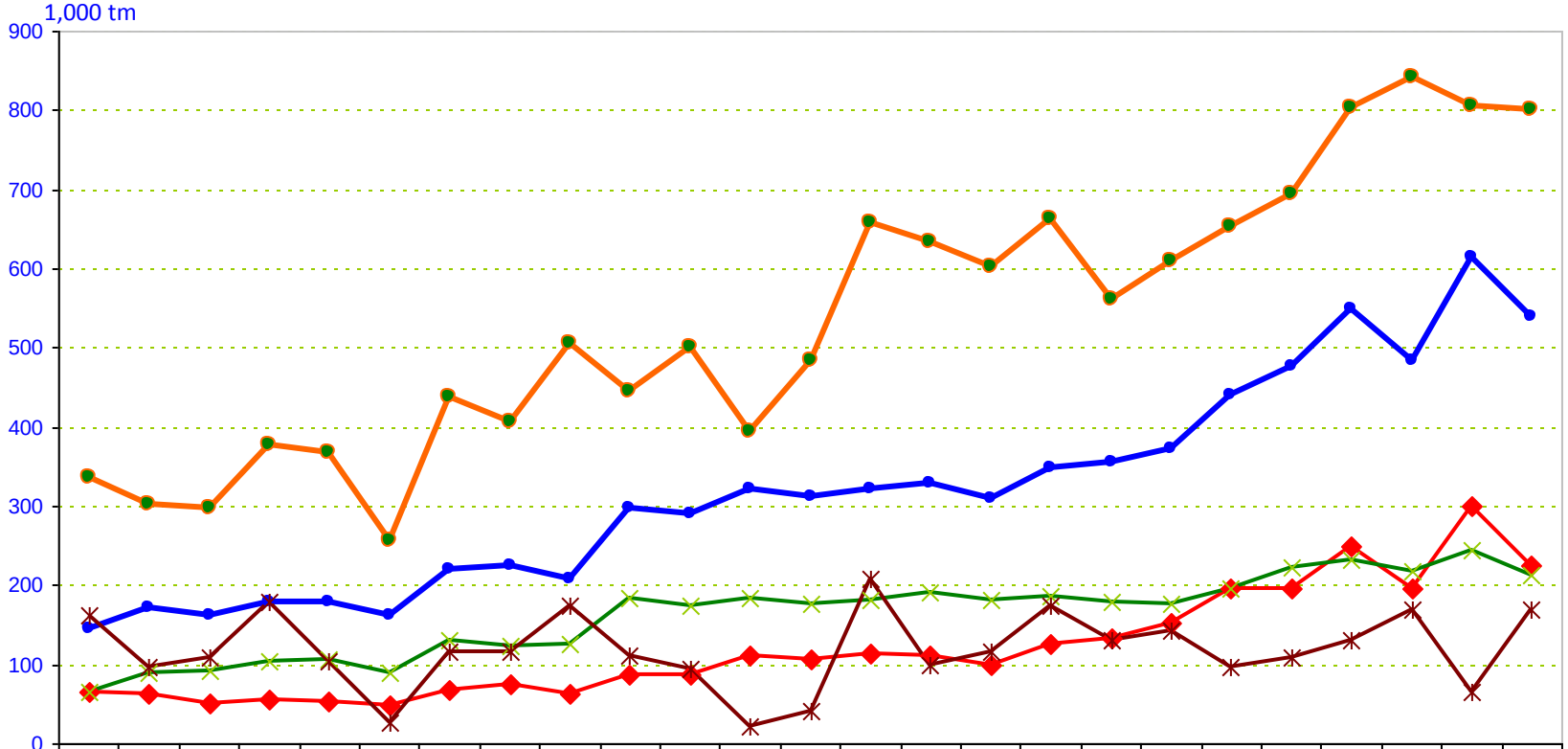


EXPORTACIONES MUNDIALES

EXPORTACIONES MUNDIALES DE ACEITE DE OLIVA

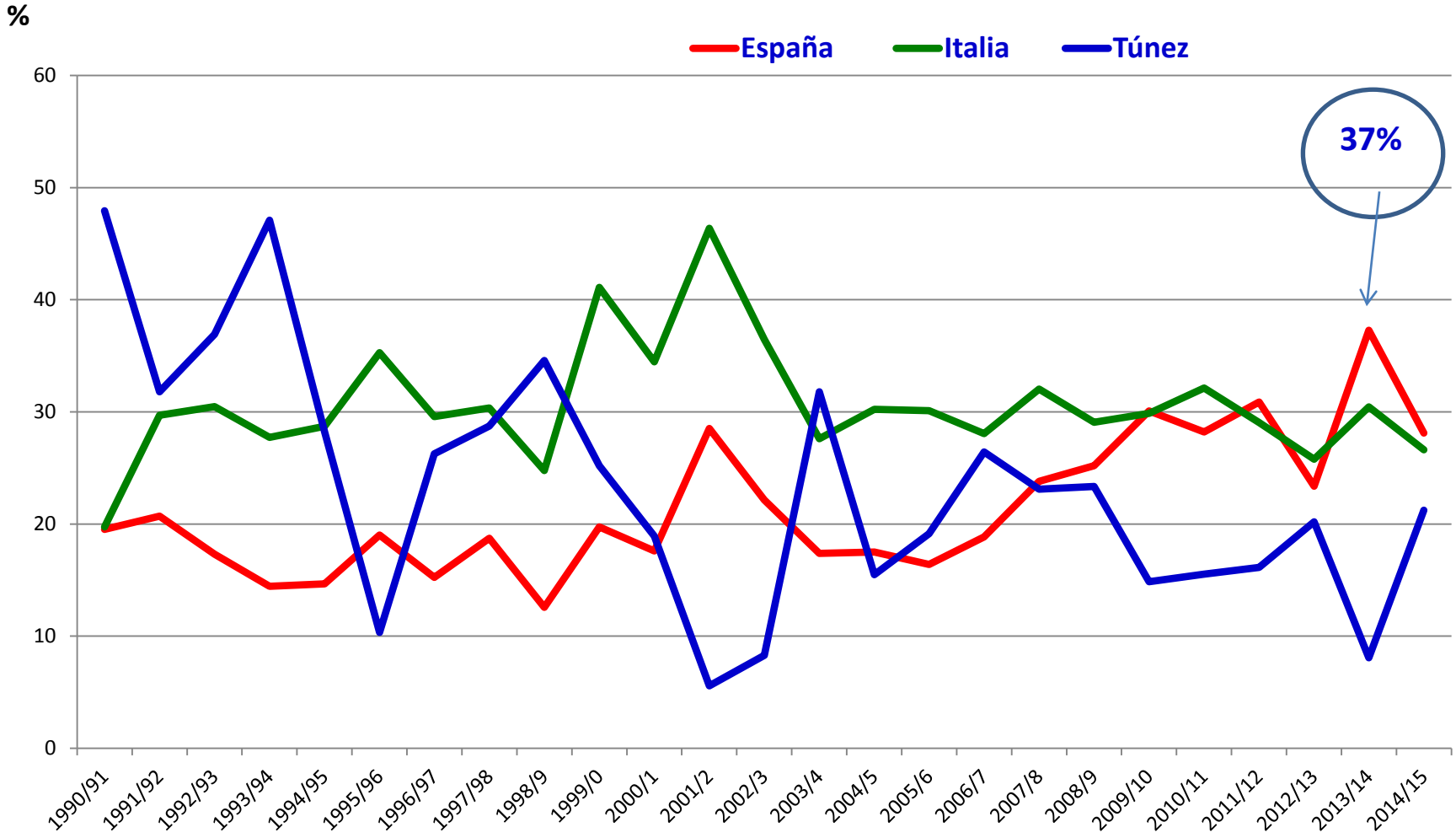
Exports	2010/11	2011/12	2012/13	2013/14	2014/15
EU, of which:	**481.0**	**555.5**	**490.5**	**609.5**	**510.0**
Italy	223.5	233.2	217.6	245.0	213.0
Spain	196.2	248.0	**196.6**	**300.0**	**225.0**
Portugal	42.7	51.5	50.7	54.3	53.5
Greece	13.0	15.5	18.0	3.7	11.6
France	1.8	1.9	1.7	2.0	2.4
Other IOC countries, of which:	**189.5**	**217.5**	**324.0**	**168.0**	**262.5**
Tunisia	108.0	129.5	170.0	65.0	170.0
Syria	23.0	25.0	30.0	25.0	25.0
Argentina	12.0	23.5	12.0	21.5	6.0
Turkey	12.0	20.0	92.0	35.0	35.0
Morocco	30.5	11.0	10.0	11.0	10.0
Non-IOC producers, of which:	**25.0**	**30.0**	**27.5**	**27.5**	**28.0**
Australia	6.0	6.5	2.5	2.5	3.0
USA	3.0	4.5	6.0	6.0	4.0
Chile	6.5	10.0	**10.0**	**10.0**	**12.0**
Palestine	4.0	3.5	3.5	3.5	3.5
TOTAL	**695.5**	**803.0**	**842.0**	**805.0**	**800.5**

EVOLUCIÓN DE LAS EXPORTACIONES MUNDIALES
(1990/91 A 2014/15)



	1990/91	1991/92	1992/93	1993/94	1994/95	1995/96	1996/97	1997/98	1998/9	1999/0	2000/1	2001/2	2002/3	2003/4	2004/5	2005/6	2006/7	2007/8	2008/9	2009/10	2010/11	2011/12	2012/13	2013/14	2014/15
WORLD EXPORTS	337	303.5	298	378	368.5	256.5	438	407	506	444.5	502	394.5	483	657.5	633.5	603.5	662	562.5	608.5	653	695.5	803	842	805	800
UE	145.6	172.8	161.1	180.2	179.4	163.2	219.5	226.2	207.7	297.5	289.9	322.6	312.5	322.9	329	308.7	348.2	354.5	373.6	440.8	477.3	550.3	482.9	613.5	538.5
Spain	65.8	62.8	51.6	54.6	54	48.8	66.7	76.2	63.6	87.7	88.3	112.5	107	114.2	110.9	99	124.8	133.9	153.4	196.5	196.2	248	196	300	225
Italy	66.5	90.1	90.8	104.8	105.8	90.5	129.5	123.5	125.3	182.7	173	182.9	176.1	181.5	191.5	181.7	185.8	180.2	176.9	195.1	223.5	233.2	217	245	213
Tunisia	161.5	96.5	110	178	104	26.5	115	117	175	112	95	22	40	209	98	115.5	175	130	142	97	108	129.5	170	65	170

PRINCIPALES EXPORTADORES MUNDIALES
(1990/91 A 2014/15)
% sobre las exportaciones mundiales



ESPAÑA
EXPORTACIONES

ESPAÑA VENTAS DE ACEITE DE OLIVA Y ACEITE DE ORUJO INTRA–UNION EUROPEA (t)

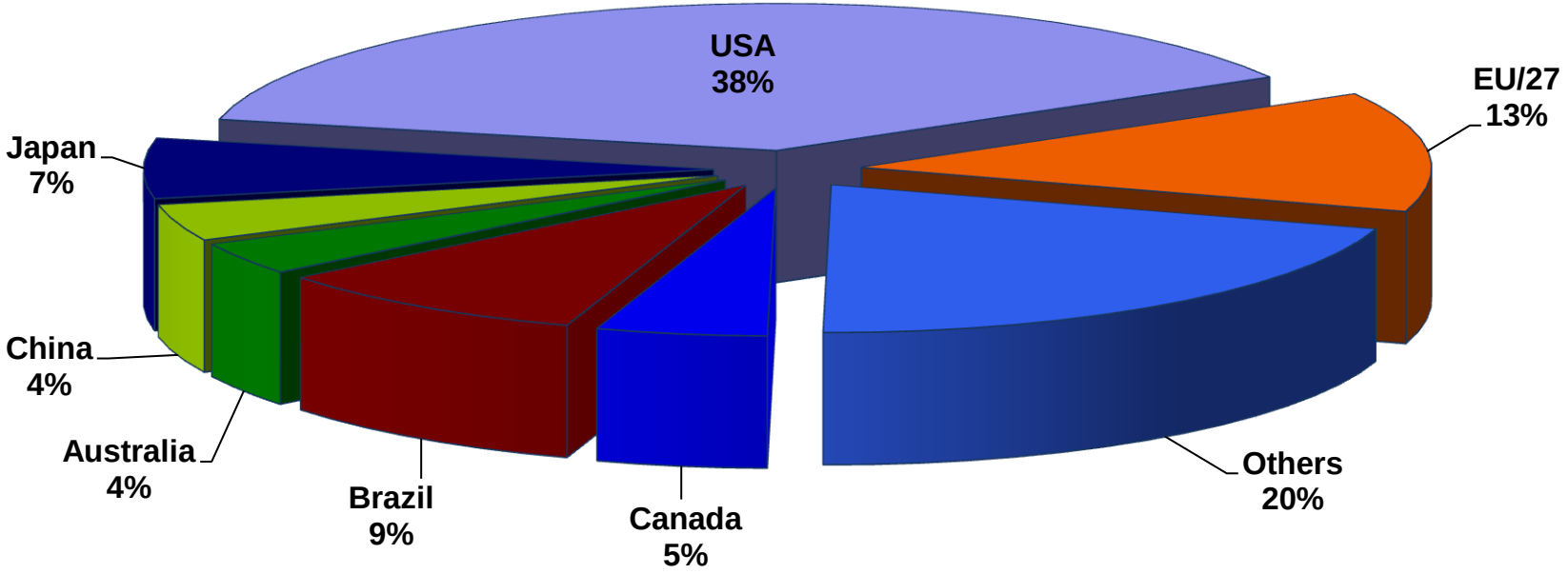
COMPARATIVA 2012/13 (10 meses) Y 2013/14 (meses)

	2012/2013 (OCTUBRE 2012-JULIO 2013)			TOTAL 2012/13 (10 meses)	2013/2014 (OCTUBRE 2013-JULIO 2014)			TOTAL 2013/14 (10 meses)	VARIACIÓN 2013/14 - 2012/13 (toneladas)
	150910 - (Virgin Olive Oil)	150990 - (Olive Oil)	151000 - (Olive Pomace Oil)		150910 - (Virgin Olive Oil)	150990 - (Olive + Refined Oil)	151000 - (Olive Pomace Oil)		
ITALY	120,697.10	26,903.40	14,863.70	**162,464.20**	375,717.30	59,768.40	19,456.30	**454,942.00**	292,477.80
PORTUGAL	48,739.60	20,697.80	6,808.80	**76,246.20**	69,494.60	28,656.00	6,052.60	**104,203.20**	27,957.00
FRANCE	62,297.70	689.30	277.50	**63,264.50**	74,374.10	1,903.50	372.00	**76,649.60**	13,385.10
UNITED KINGDOM	15,581.30	14,089.90	4,024.40	**33,695.60**	23,917.80	15,762.90	5,521.10	**45,201.80**	11,506.20
NETHERLANDS	5,124.90	4,627.30	458.20	**10,210.40**	5,314.30	4,784.40	691.30	**10,790.00**	579.60
BELGIUM	7,167.60	816.30	213.30	**8,197.20**	7,018.60	1,006.10	398.70	**8,423.40**	226.20
GERMANY	5,026.10	1,560.30	820.50	**7,406.90**	5,857.80	2,065.50	1,028.70	**8,952.00**	1,545.10
GREECE	75.00	75.70	80.00	**230.70**	5,835.40	1,998.80	666.10	**8,500.30**	8,269.60
IRELAND	654.50	1,010.70	327.30	**1,992.50**	1,504.90	1,077.10	380.80	**2,962.80**	970.30
POLAND	1,251.60	273.60	535.80	**2,061.00**	1,713.50	296.40	614.90	**2,624.80**	563.80
SPAIN	528.90	1,815.20	5.60	**2,349.70**	578.50	1,238.90	4.80	**1,822.20**	- 527.50
CZECH REPUBLIC	1,146.50	56.90	619.10	**1,822.50**	1,206.20	33.80	868.60	**2,108.60**	286.10
AUSTRIA	1,195.20	303.40	128.70	**1,627.30**	1,159.70	238.00	188.90	**1,586.60**	- 40.70
SWEDEN	1,093.90	313.10	30.10	**1,437.10**	1,334.80	329.40	84.10	**1,748.30**	311.20
ROMANIA	285.00	30.90	708.90	**1,024.80**	454.90	15.20	919.80	**1,389.90**	365.10
DENMARK	806.30	166.60	113.60	**1,086.50**	932.90	100.90	192.90	**1,226.70**	140.20
FINLAND	728.30	327.70	14.50	**1,070.50**	715.70	354.80	7.10	**1,077.60**	7.10
LITHUANIA	340.30	96.70	315.10	**752.10**	450.10	87.90	349.80	**887.80**	135.70
HUNGARY	168.50	447.90	228.10	**844.50**	326.50	87.30	284.50	**698.30**	- 146.20
SLOVAKIA	329.10	73.70	129.80	**532.60**	540.90	88.20	221.80	**850.90**	318.30
CROATIA	689.10	95.20		**784.30**	559.80	23.20		**583.00**	- 201.30
BULGARIA	115.70	21.10	186.30	**323.10**	446.90	43.00	315.50	**805.40**	482.30
MALTA	73.20	32.20	10.40	**115.80**	495.10	18.40	7.10	**520.60**	404.80
ESTONIA	91.20	66.00	10.70	**167.90**	208.40	88.20	170.40	**467.00**	299.10
CYPRUS	4.90			**4.90**	541.10	21.40	0.90	**563.40**	558.50
LATVIA	135.80	42.40	71.40	**249.60**	167.10	33.30	100.00	**300.40**	50.80
SLOVENIA	225.40			**225.40**	152.80	0.40		**153.20**	- 72.20
LUXEMBOURG	5.70			**5.70**	2.30	0.10		**2.40**	- 3.30
TOTAL	274,578.40	74,633.30	30,981.80	**380,193.50**	581,022.00	120,121.50	38,898.70	**740,042.20**	359,848.70

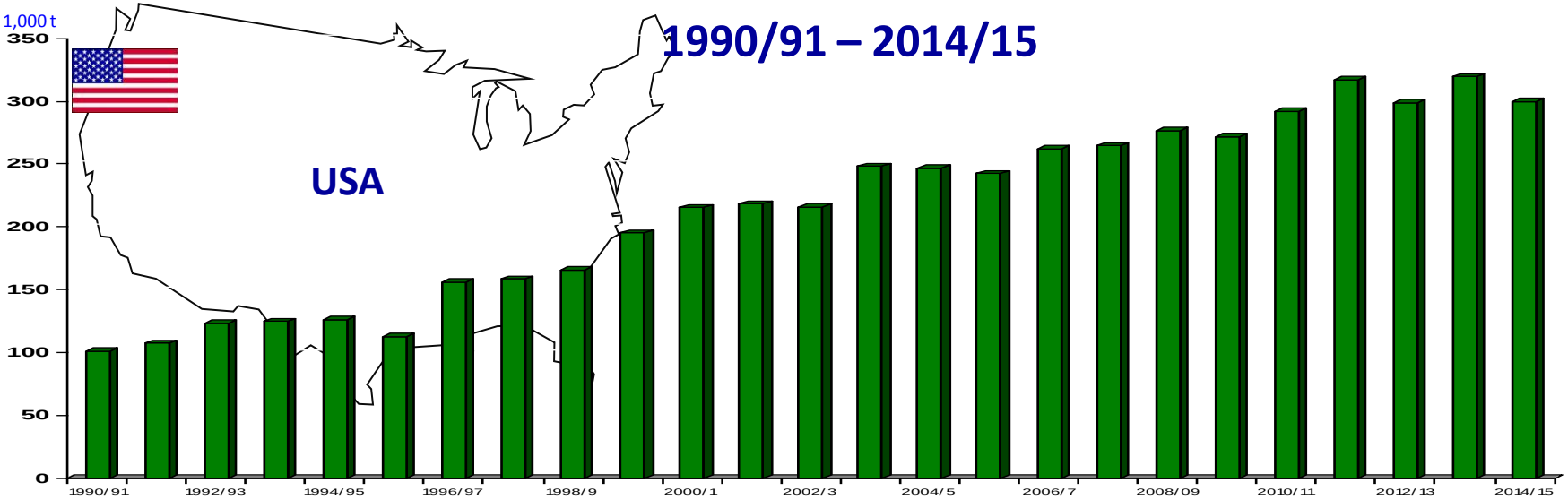
ESPAÑA EXPORTACIONES DE ACEITE DE OLIVA Y ACEITE DE ORUJO EXTRA–UNION EUROPEA (t)
COMPARATIVA 2012/13 (10 meses) Y 2013/14 (10 meses)

	2012/2013 (OCTUBRE 2012-JULIO 2013)			TOTAL 2012/13 (10 meses)	2013/2014 (OCTUBRE 2013-JULIO 2014)			TOTAL 2013/14 (10 meses)
	150910 - (Virgin Olive Oil)	150990 - (Olive Oil)	151000 - (Olive Pomace Oil)		150910 - (Virgin Olive Oil)	150990 - (Olive + Refined Oil)	151000 - (Olive Pomace Oil)	
USA	22977.9	12227.7	4295.8	**39501.4**	58466	29757.9	11491.3	**99715.2**
CHINA	19557.1	1595	994.8	**22146.9**	15262.3	3122	579.4	**18963.7**
JAPAN	12395.3	4400.4	678.5	**17474.2**	15620.1	5550.3	1058.5	**22228.9**
BRAZIL	14194.5	1578.2	862.5	**16635.2**	10783.9	667.8	578.6	**12030.3**
AUSTRALIA	5415.7	5782.8	72.2	**11270.7**	6949.4	7492.1	91.9	**14533.4**
RUSSIA	5621.9	2224	1460.6	**9306.5**	6453.2	2667.6	1087.4	**10208.2**
SOUTH KOREA	5055.6	364.6	842.5	**6262.7**	8371.7	371	1538.9	**10281.6**
MEXICO	5233.6	985.8	575.3	**6794.7**	6376.5	1643.4	1140.1	**9160**
INDIA	812.3	2118.7	2531.7	**5462.7**	826.8	2612.7	3362.4	**6801.9**
UNITED ARAB EMIRATES	785.6	94.6	2654.1	**3534.3**	2305.6	449.8	3912.5	**6667.9**
COLOMBIA	1583	2023.9	279.7	**3886.6**	1714	2040.7	249.4	**4004.1**
SAUDI ARABIA	1028.9	1009	883.4	**2921.3**	1779.7	1514.1	1491.7	**4785.5**
ISRAEL	1075.4	174.3	416.8	**1666.5**	4104.2	303.1	401.6	**4808.9**
SWITZERLAND	2544.2	375.7	4.4	**2924.3**	2885.8	429.1	1.8	**3316.7**
MOROCCO	337.5	2037.8		**2375.3**	494.6	3173.4		**3668**
THAILAND	794.2	1217.9	218.9	**2231**	984.2	1570.7	345.9	**2900.8**
TAIWAN	462.4	1009.2	478.2	**1949.8**	983.9	968.5	178.7	**2131.1**
NORWAY	493.5	1279.4	29.8	**1802.7**	498.3	1415.8	224.8	**2138.9**
PAKISTAN	235.1	90.5	1085.8	**1411.4**	302.9	130.2	1421.4	**1854.5**
DOMINICAN REPUBLIC	1170.6	280.8	9	**1460.4**	1318.6	378.2	23	**1719.8**
NEW ZEALAND	445.9	863.7	225.3	**1534.9**	450.9	946.1	240.2	**1637.2**
VENEZUELA	2136.9	67.7	10	**2214.6**	703.6	5.3	115.4	**824.3**
ECUADOR	285.4	468.6	55.4	**809.4**	204.2	1478.4	9.8	**1692.4**
KUWAIT	91	27.1	984.1	**1102.2**	83.2	15.4	1291.4	**1390**
UKRAINE	884.7	377.6	167.9	**1430.2**	551.4	172.7	168.8	**892.9**
IVORY COAST	101.7	148.6	42.9	**293.2**	251.4	1711.9	54.3	**2017.6**
NIGERIA	908.1		50.6	**958.7**	1191.5	0.1	125.6	**1317.2**
SINGAPORE	333.6	428.6	190.7	**952.9**	391.4	558.6	356.5	**1306.5**
CANADA	535.8	114	79.7	**729.5**	1094.1	297.2	45.4	**1436.7**
ANDORRA	435.7	438.5	71.4	**945.6**	553.5	462.6	107.1	**1123.2**
SOUTH AFRICA	555.4	208.4	128.6	**892.4**	701	186.7	148.8	**1036.5**
JORDAN	8.8		403.2	**412**	596.2		816.5	**1412.7**
IRAN	118.7	7.8	8.7	**135.2**	1470.2	19.7	4.8	**1494.7**
AZERBAIJAN	64.5	115.3	215.5	**395.3**	53.1	173.5	988.8	**1215.4**
PHILIPPINES	194.3	107.8	247.3	**549.4**	262	264.9	506.1	**1033**
HUNGARY	168.5	447.9	228.1	**844.5**	326.5	87.3	284.5	**698.3**
HONG KONG	239.8	130.3	217.3	**587.4**	324.9	211.4	248.2	**784.5**
QATAR	66.2	12.5	497.8	**576.5**	108.4	19.8	617.2	**745.4**
TUNISIA				**0**	139.4		948.2	**1087.6**
INDONESIA	220.5	66.1	236.6	**523.2**	213.2	110.8	239.9	**563.9**
OTROS	4574.6	2673.6	2682.4	9930.6	6385.8	4433.1	3029	13847.9
TOTAL	114,144.40	47,574.40	25,117.50	**186,836.30**	162,537.60	77,413.90	39,525.80	**279,477.30**

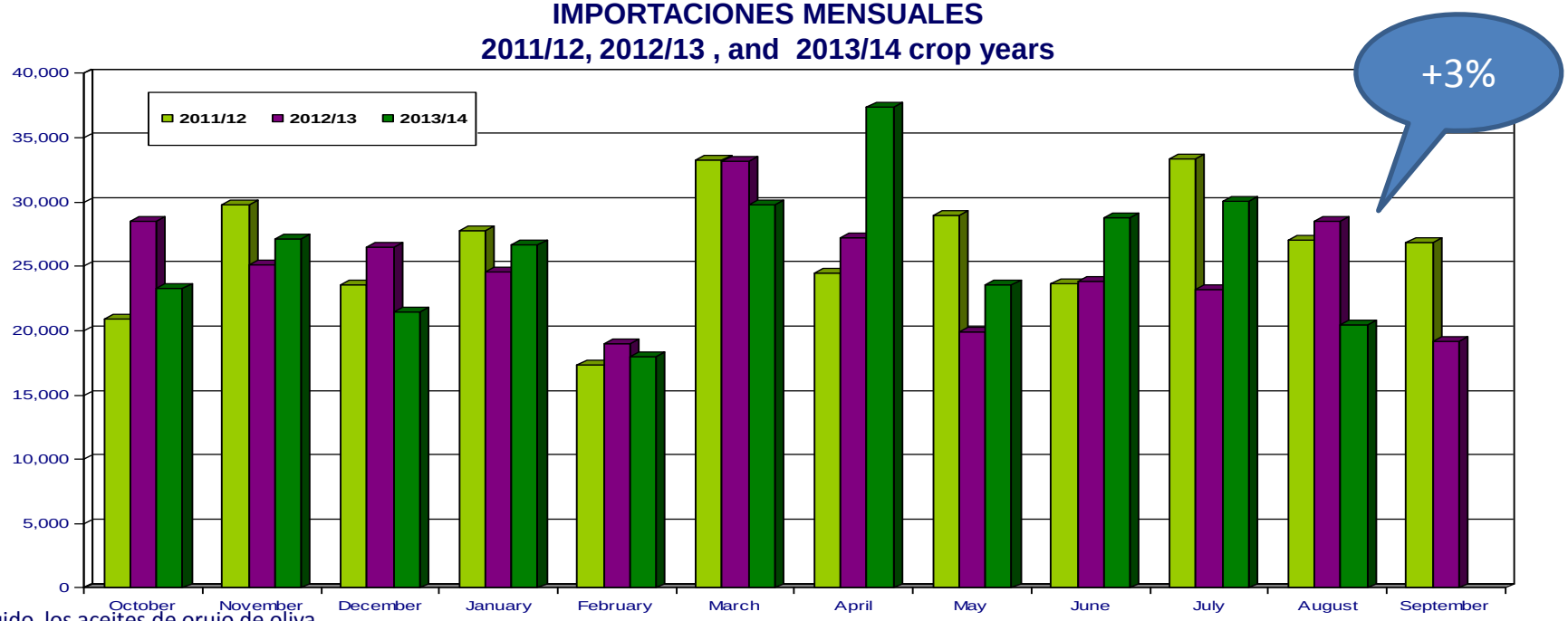
PRINCIPALES PAÍSES IMPORTADORES 2013/14



USA – IMPORTACIONES DE ACEITE DE OLIVA
1990/91 – 2014/15



IMPORTACIONES MENSUALES
2011/12, 2012/13 , and 2013/14 crop years



• Incluido los aceites de orujo de oliva

Fuente: United States Department of Agriculture Foreign Agricultural Service

USA – IMPORTACIONES DE ACEITE DE OLIVA Y ACEITE DE ORUJO
COMPARATIVA - 2012/13 – 2013/14

	2012/2013 (11 meses) Octubre 12-Agosto13			2013/2014 (11 meses) Octubre 12-Agosto13			% Variación
	<18KG	>18KG	TOTAL	<18KG	>18KG	TOTAL	
ITALY	128388	6703.8	135091.8	122187.6	6589.4	**128777.0**	-5
SPAIN	**23436.7**	**31604.6**	**55041.3**	**33194.7**	**77974.8**	**111169.5**	102
TUNISIA	4137.2	29369.4	33506.6	3765.3	10234.8	**14000.1**	-58
TURKEY	2865.7	25035	27900.7	2741.9	3869.6	**6611.5**	-76
ARGENTINA	440.6	4003.9	4444.5	801.3	7653.1	**8454.4**	90
GREECE	4093.2	3174.8	7268	3991	1178.6	**5169.6**	-29
MOROCCO	49.2	6827	6876.2	287.8	3494.4	**3782.2**	-45
CHILE	1032.8	2542.9	3575.7	721.8	3047.5	**3769.3**	5
LEBANON	936.2	863.5	1799.7	880.3	262.4	**1142.7**	-37
PORTUGAL	1019.7	144.7	1164.4	999.4	124.8	**1124.2**	-3
AUSTRALIA	41.6	175.9	217.5	20.4	918.1	**938.5**	331
MEXICO	69	408.4	477.4	12.7	384.1	**396.8**	-17
OTHERS	1079.2	1222.8	2302	738	631.9	1369.9	-40
TOTAL	**167589.1**	**112076.7**	**279665.8**	**170342.2**	**116363.5**	**286705.7**	3

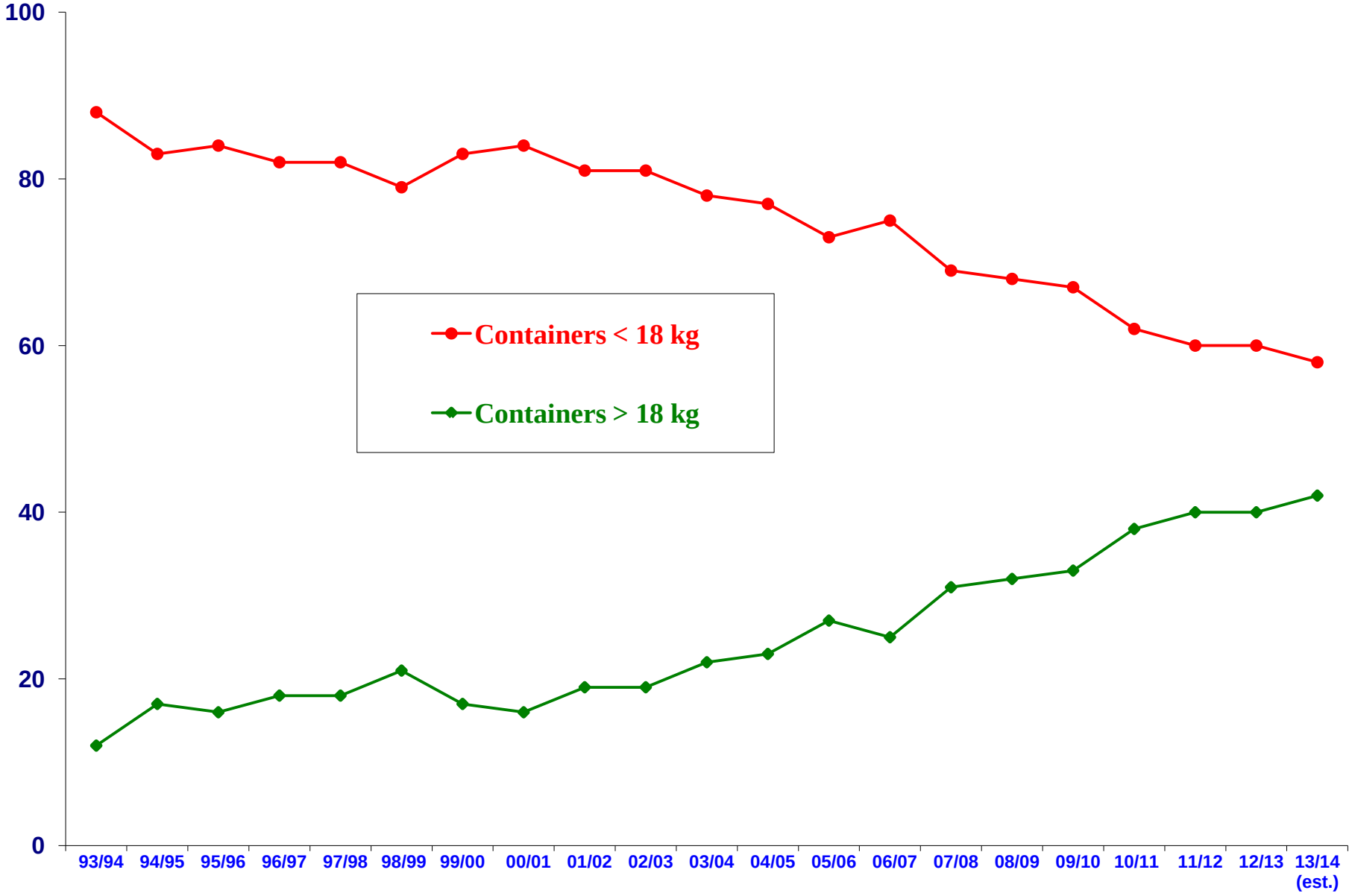
USA – IMPORTACIONES DE ACEITE DE OLIVA Y ACEITE DE ORUJO DE OLIVA 2013/14

11 months - (octubre 2013-Agosto 2014)

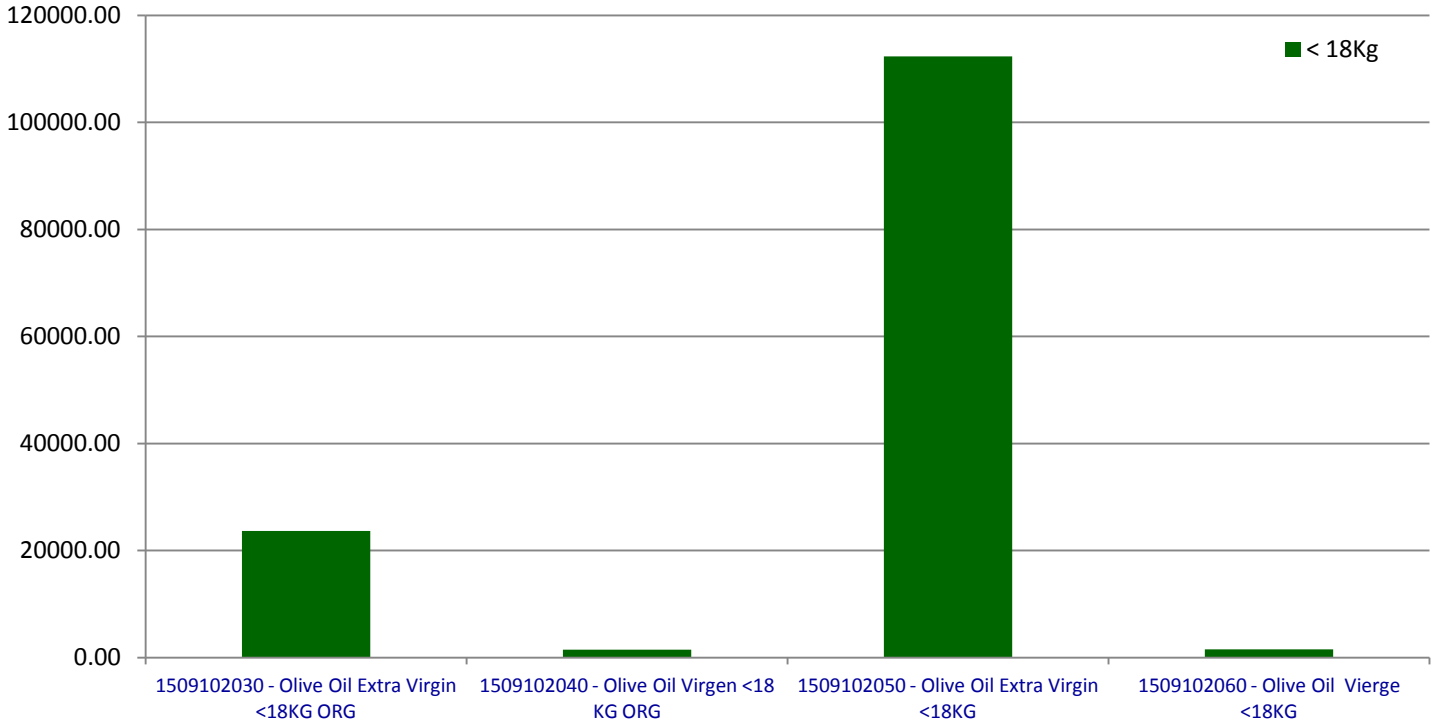
	150910 - (Virgin Olive Oil)		150990 - (Olive Oil)		TOTAL Virgin + Olive Oil		151000 - (Olive Pomace Oil)		TOTAL
	<18KG	>18KG	<18KG	>18KG	<18KG	>18KG	<18KG	>18KG	
ITALY	86562.9	3579.0	31930.6	1812.0	118493.5	5391.0	3694.1	1198.4	**128777.0**
SPAIN	22083.2	40856.1	9870.2	35298.4	31953.4	76154.5	1241.3	1820.3	**111169.5**
TUNISIA	2545.2	6613.9	1192.9	3195.8	3738.1	9809.7	27.2	425.1	**14000.1**
ARGENTINA	801.3	6718.8	0.0	934.3	801.3	7653.1	0.0	0.0	**8454.4**
TURKEY	1687.8	827.4	1042.2	3001.2	2730.0	3828.6	11.9	41.0	**6611.5**
GREECE	3632.5	1010.4	122.4	37.6	3754.9	1048.0	236.1	130.6	**5169.6**
MOROCCO	225.0	1992.8	62.8	1483.3	287.8	3476.1	0.0	18.3	**3782.2**
CHILE	684.6	2865.7	37.2	181.8	721.8	3047.5	0.0	0.0	**3769.3**
LEBANON	715.2	236.7	165.1	25.7	880.3	262.4	0.0	0.0	**1142.7**
PORTUGAL	294.0	110.6	693.9	14.2	987.9	124.8	11.5	0.0	**1124.2**
AUSTRALIA	20.2	918.1	0.0	0.0	20.2	918.1	0.2	0.0	**938.5**
MEXICO	12.7	348.1	0.0	0.0	12.7	348.1	0.0	36.0	**396.8**
CANADA	0.0	0.0	0.0	25.9	0.0	25.9	0.0	281.3	**307.2**
NETHERLANDS	0.0	0.0	0.0	0.0	0.0	0.0	235.4	0.0	**235.4**
ISRAEL	186.7	1.2	2.2	11.2	188.9	12.4	0.6	0.0	**201.9**
FRANCE	114.6	0.3	28.6	3.7	143.2	4.0	1.4	0.4	**149.0**
URUGUAY	18.3	73.5	0.0	0.0	18.3	73.5	0.0	0.0	**91.8**
PERU	0.3	63.7	16.8	0.0	17.1	63.7	0.0	0.0	**80.8**
EGYPT	3.9	61.6	0.0	0.0	3.9	61.6	0.0	0.0	**65.5**
SYRIA	0.0	59.7	0.0	4.0	0.0	63.7	0.0	0.0	**63.7**
CYPRUS	46.8	1.5	0.0	0.0	46.8	1.5	0.0	0.0	**48.3**
OTHERS	33.8	16.9	47.2	26.9	81.0	43.8	1.4	0.1	**126.3**
TOTAL	**119669.0**	**66356**	**45212.1**	**46056**	**164881.1**	**112412**	**5461.1**	**3951.5**	**286705.7**

USA

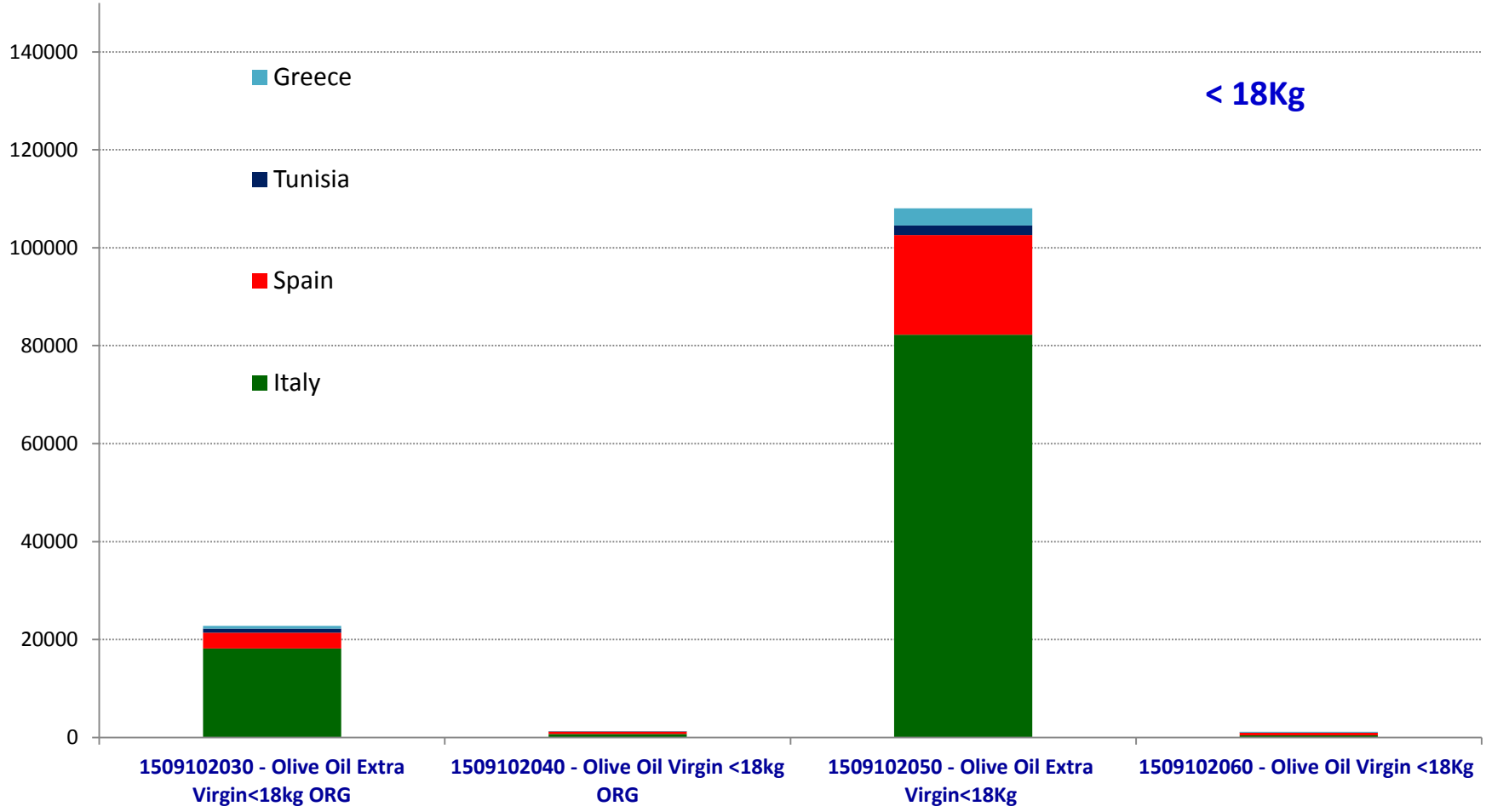
EVOLUCIÓN DE LAS IMPORTACIONES POR TIPO DE ENVASE(%)



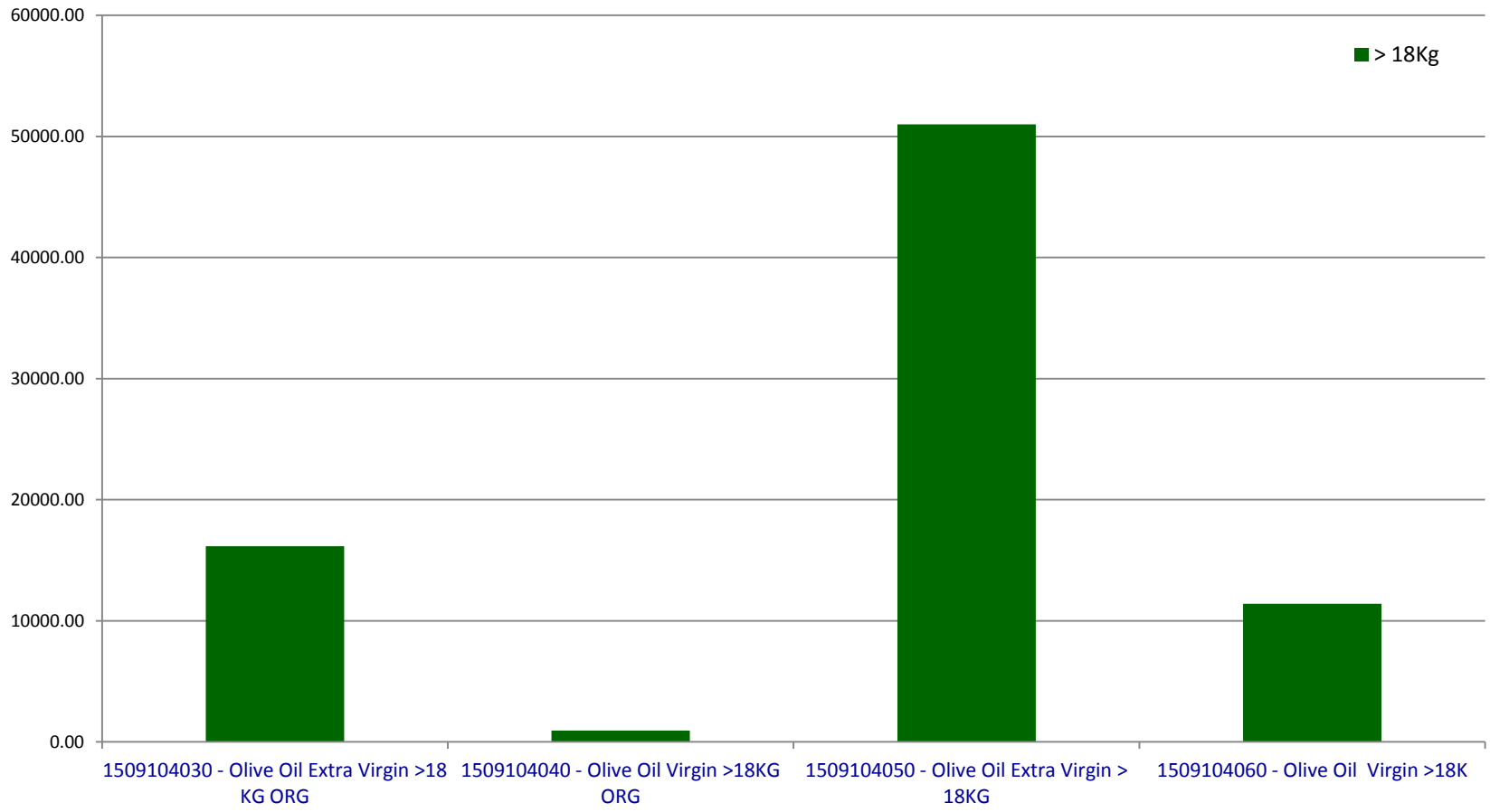
IMPORTACIONES DE ACEITE DE OLIVA VIRGEN < 18 kg
POR CATEGORÍA Julio 2013– Julio 2014



USA IMPORTACIONES POR ORIGEN Y CATEGORÍA
(July 2013 - July 2014)

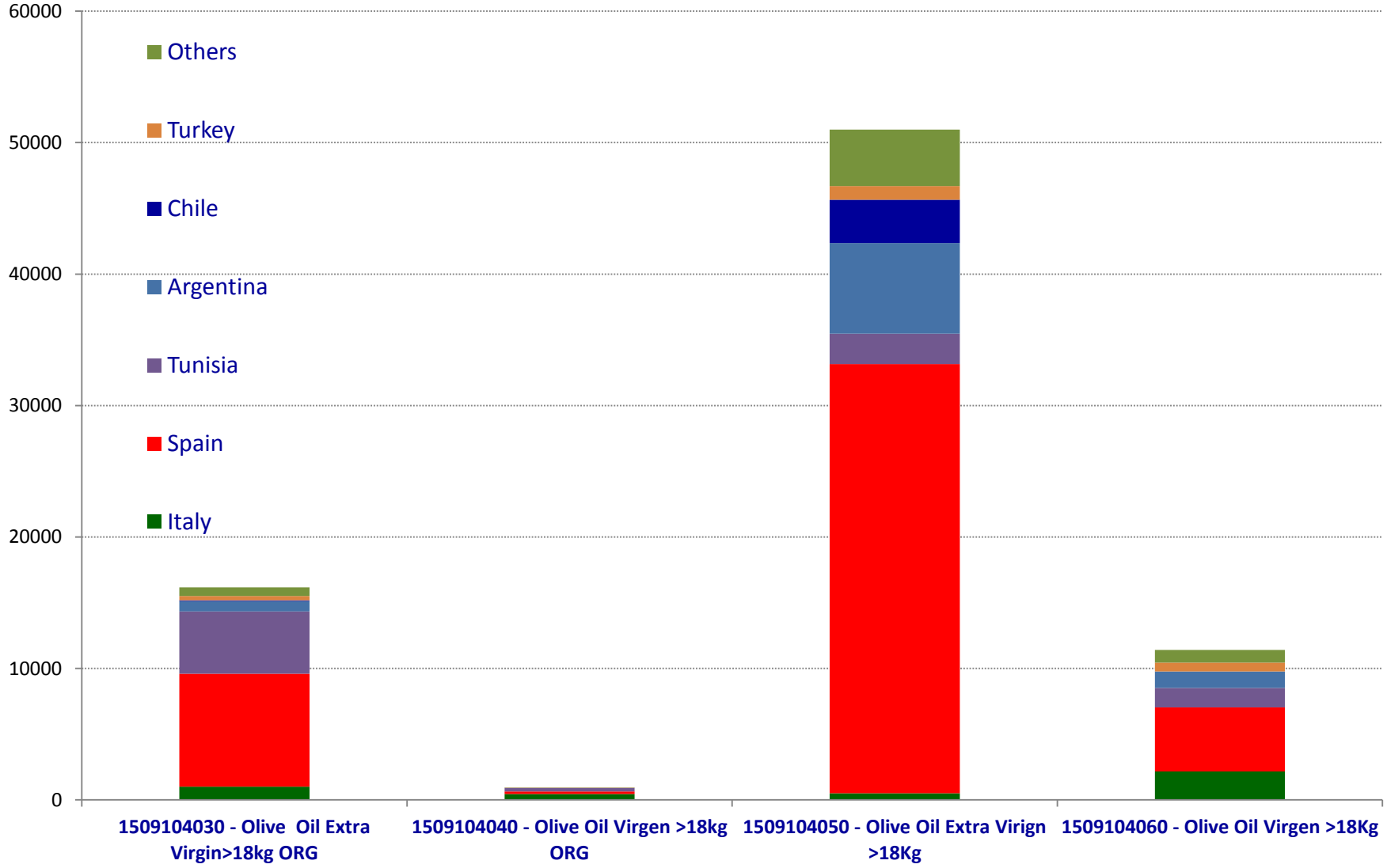


USA -IMPORTACIONES DE ACEITE DE OLIVA EN ENVASES> 18 kg POR CATEGORÍA Julio 2013 – Julio 2014

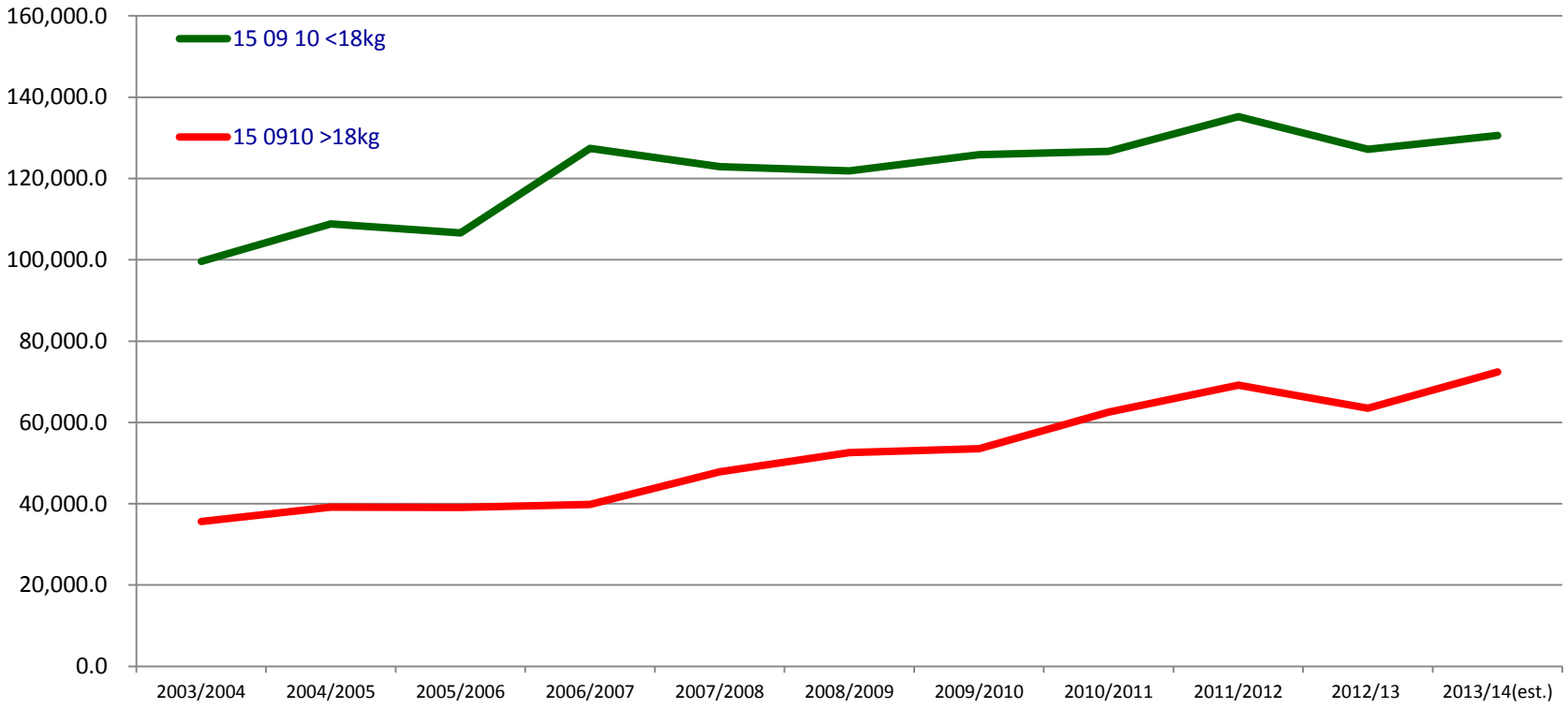


USA IMPORTACIONES ACEITE DE OLIVA VIRGEN POR ORIGEN Y CATEGORÍA EN ENVASES > 18kg

(July 2013 - July 2014)

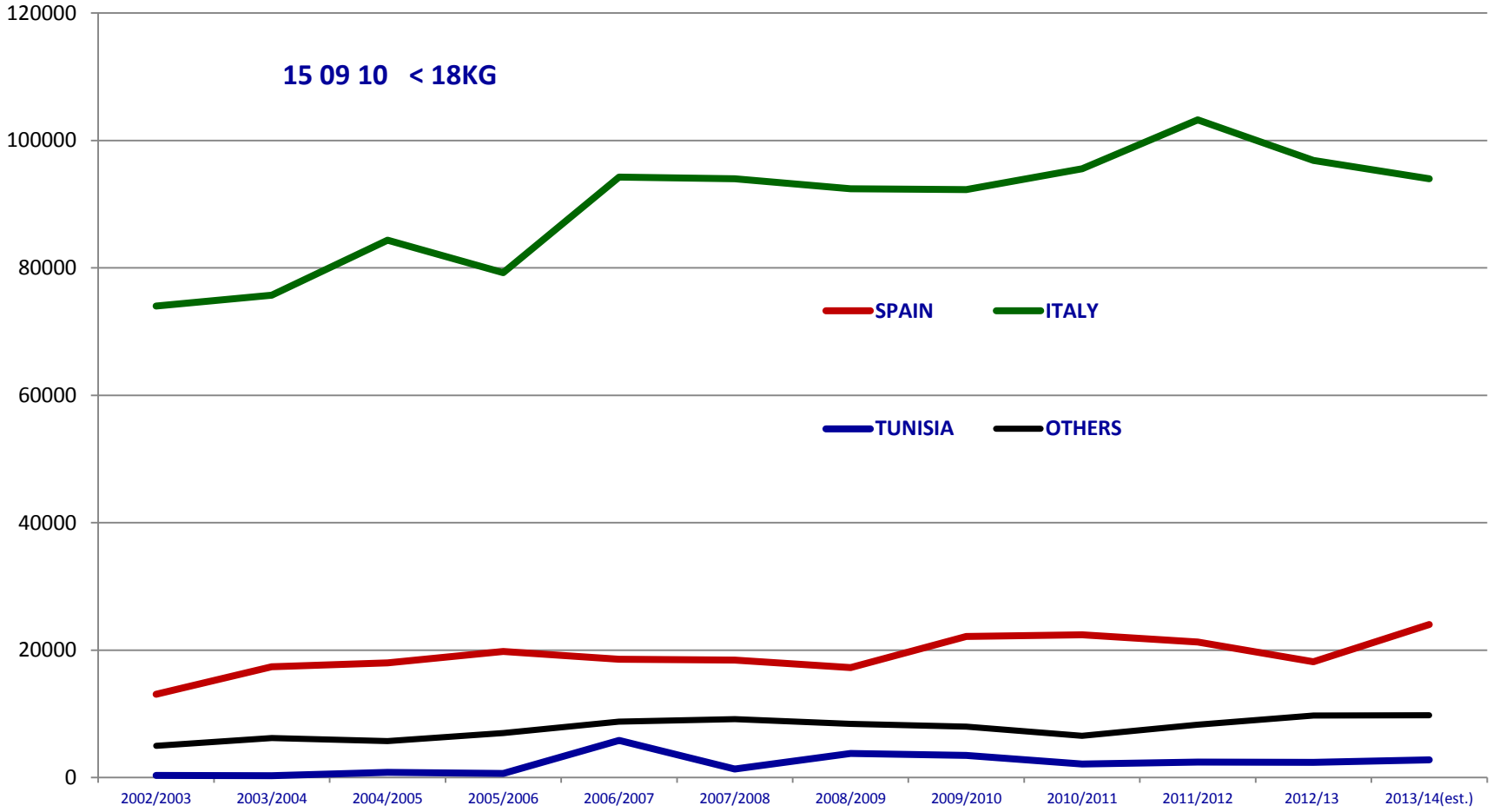


USA - EVOLUCIÓN DE LOS ACEITES DE OLIVA VIRGEN POR TIPO DE ENVASE



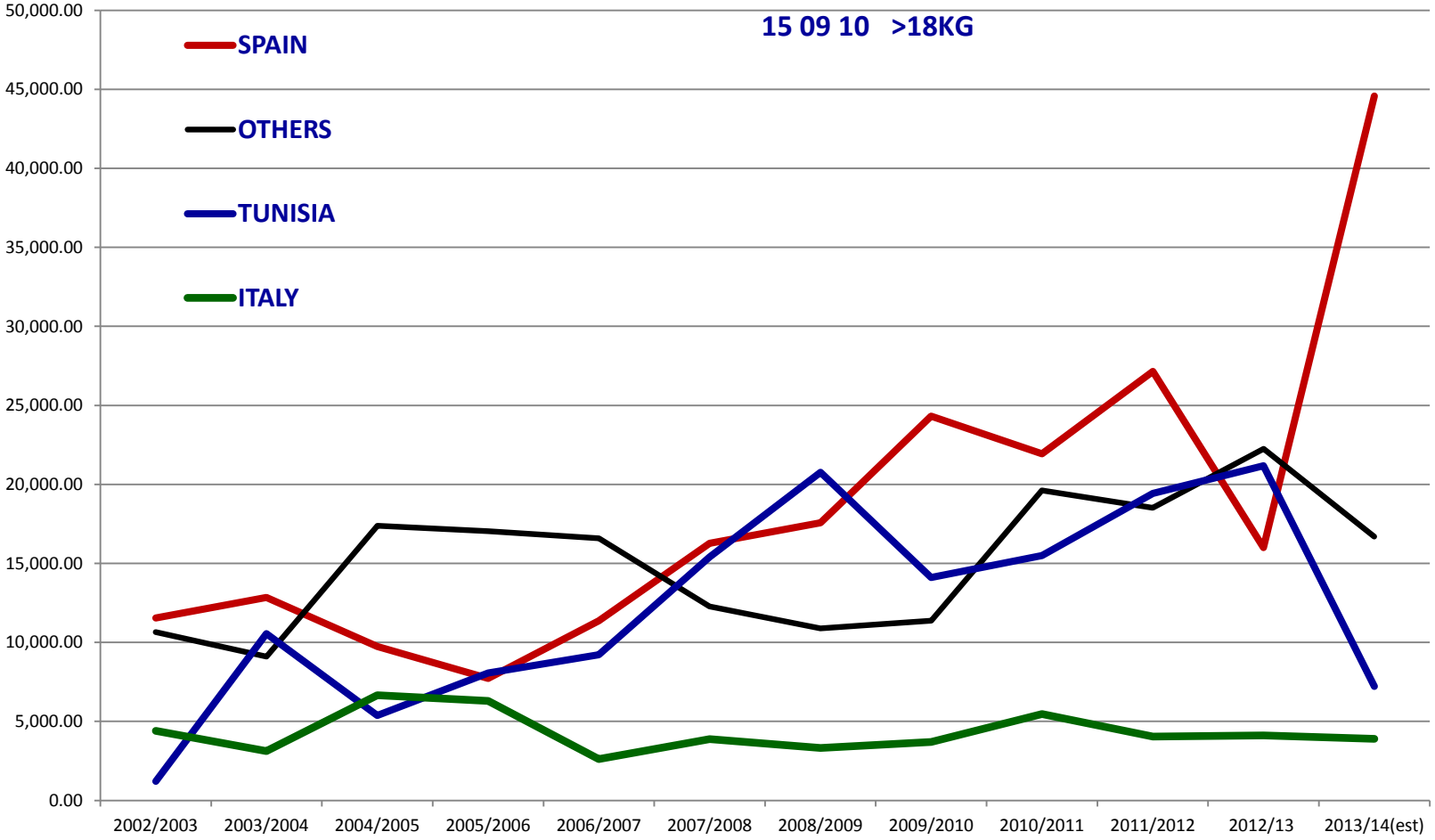
USA

USA - EVOLUCIÓN DE LOS ACEITES DE OLIVA VIRGEN EMBOTELLADOS POR PAÍS DE ORIGEN



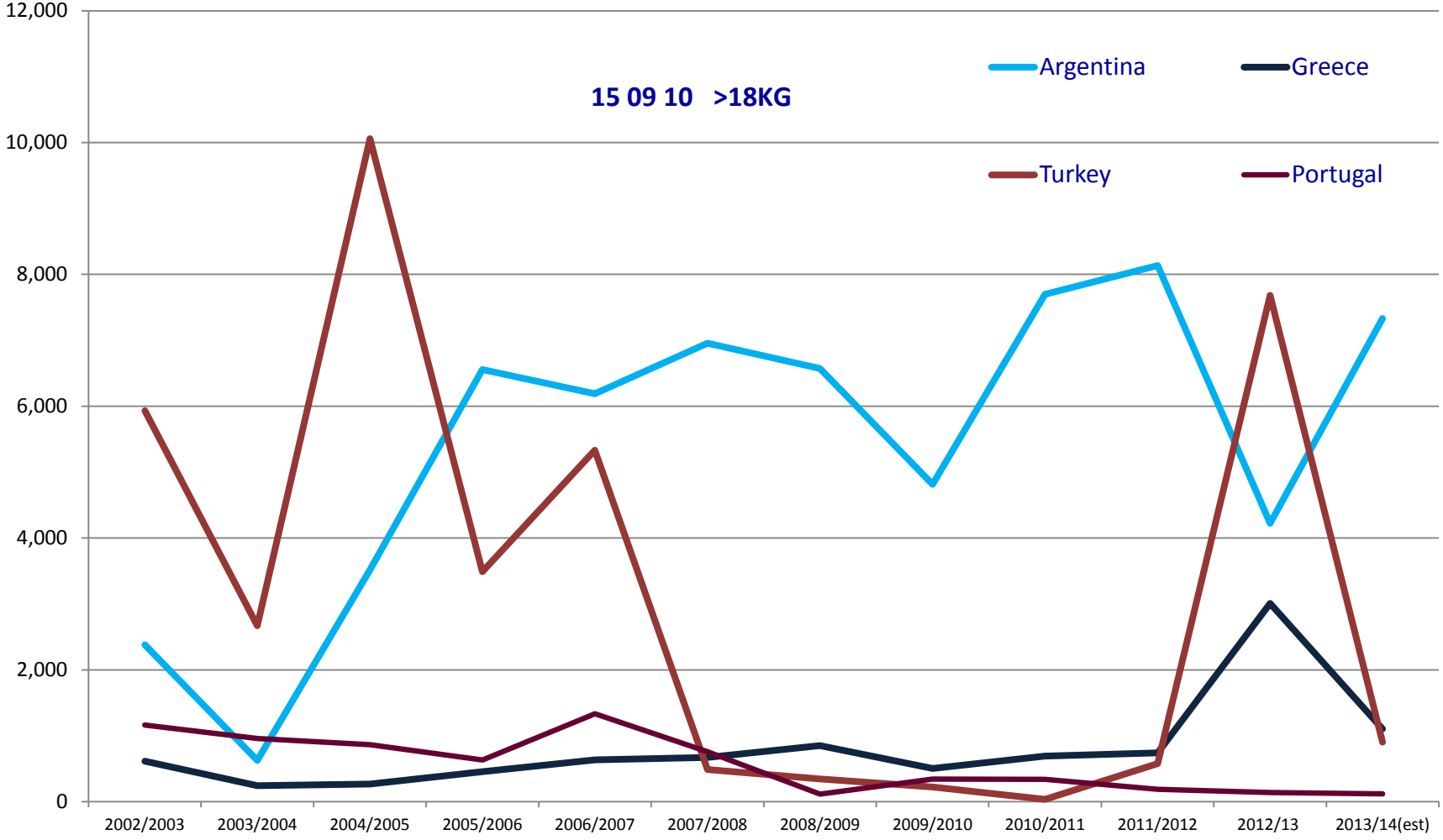
USA

USA - EVOLUCIÓN DE LOS ACEITES DE OLIVA VIRGEN A GRANEL POR PAÍS DE ORIGEN

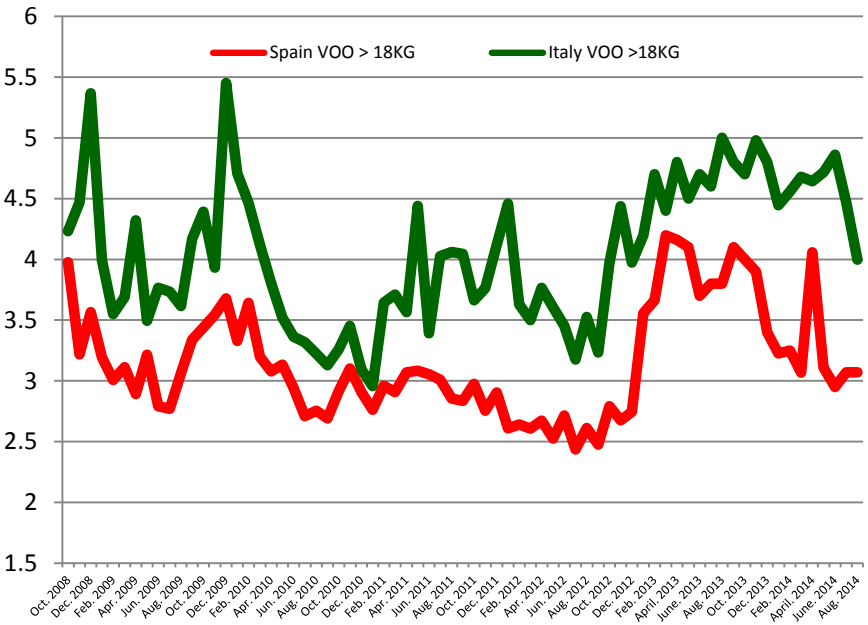


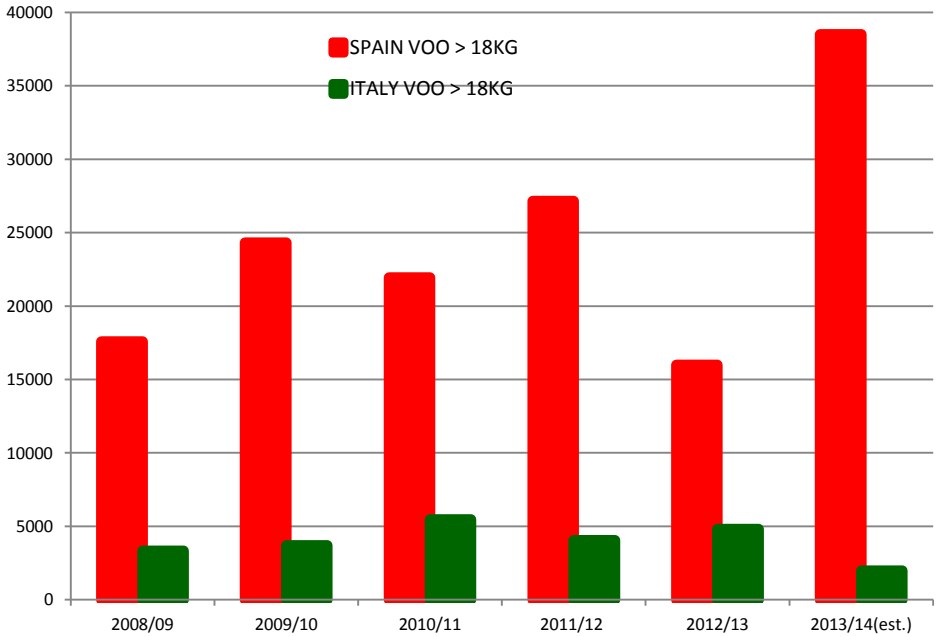
USA

USA - EVOLUCIÓN DE LOS ACEITES DE OLIVA VIRGEN A GRANEL POR PAÍS DE ORIGEN – OTROS PAÍSES

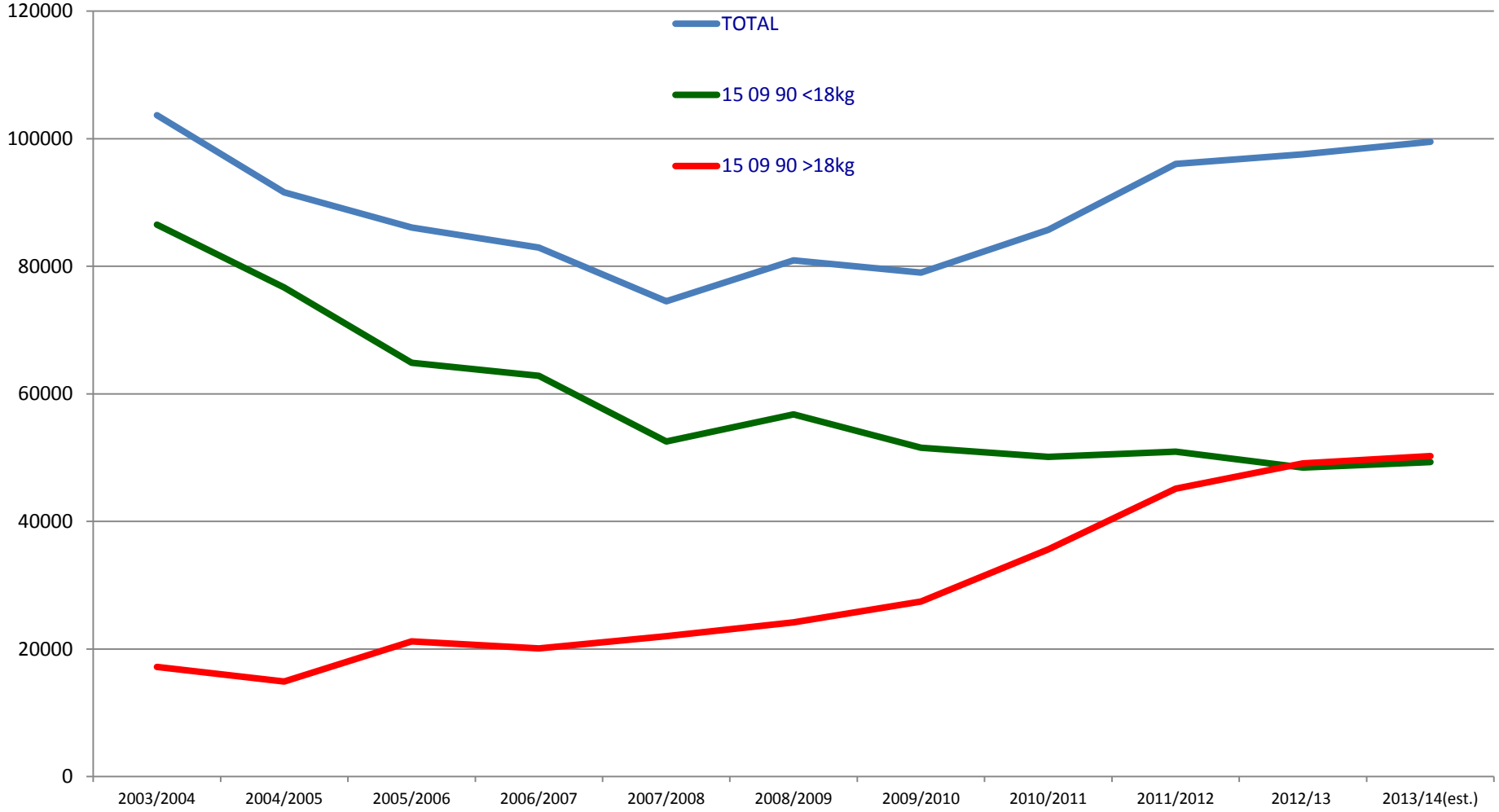


USA - PRECIOS Y VOLUMENES DE ACEITE DE OLIVA VIRGEN A GRANEL (> 18 kg)



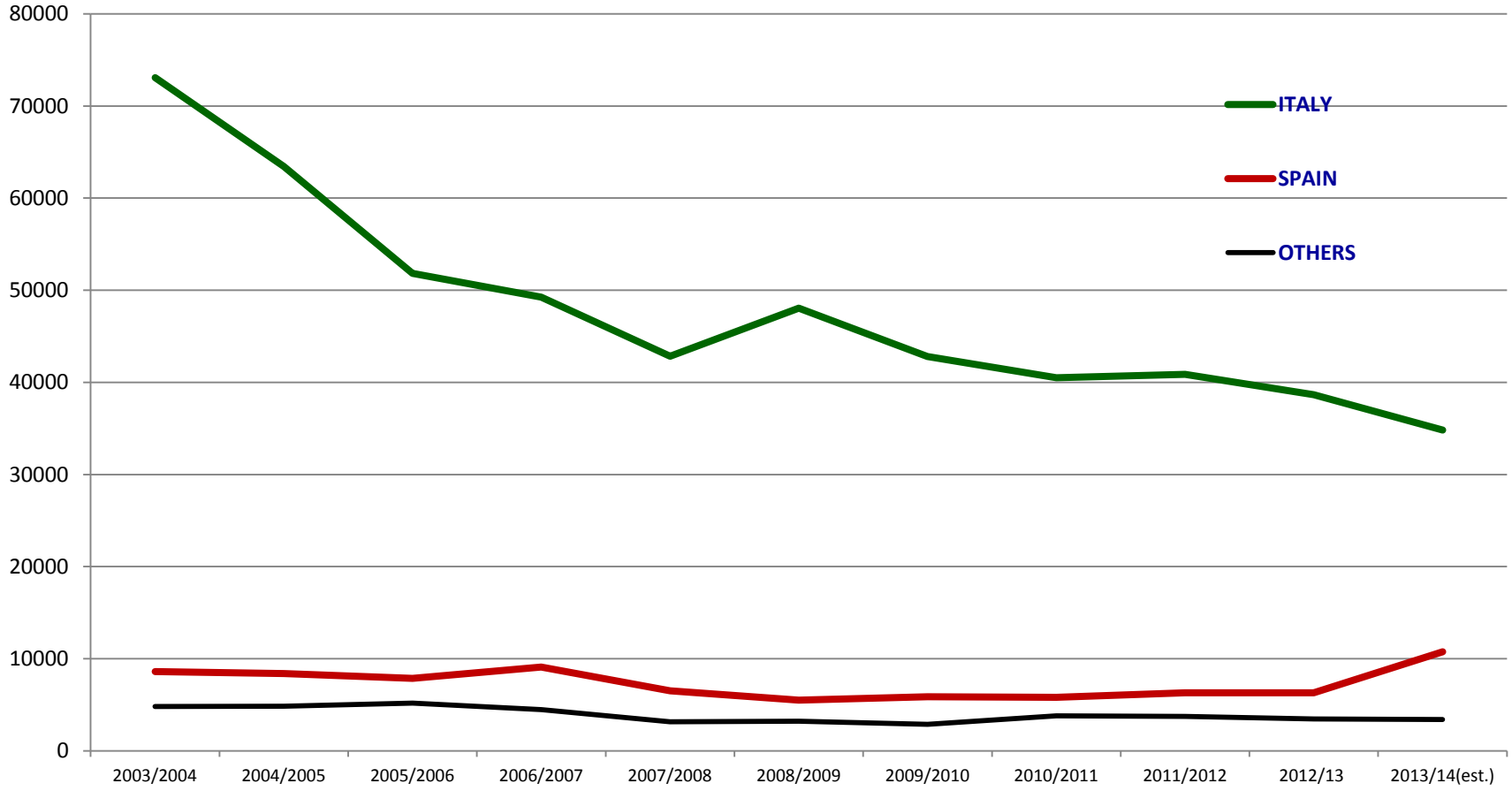


USA - EVOLUCIÓN DE LAS IMPORTACIONES POR TIPO DE ENVASES PARA LA CATEGORÍA (ACEITE DE OLIVA) - 150990



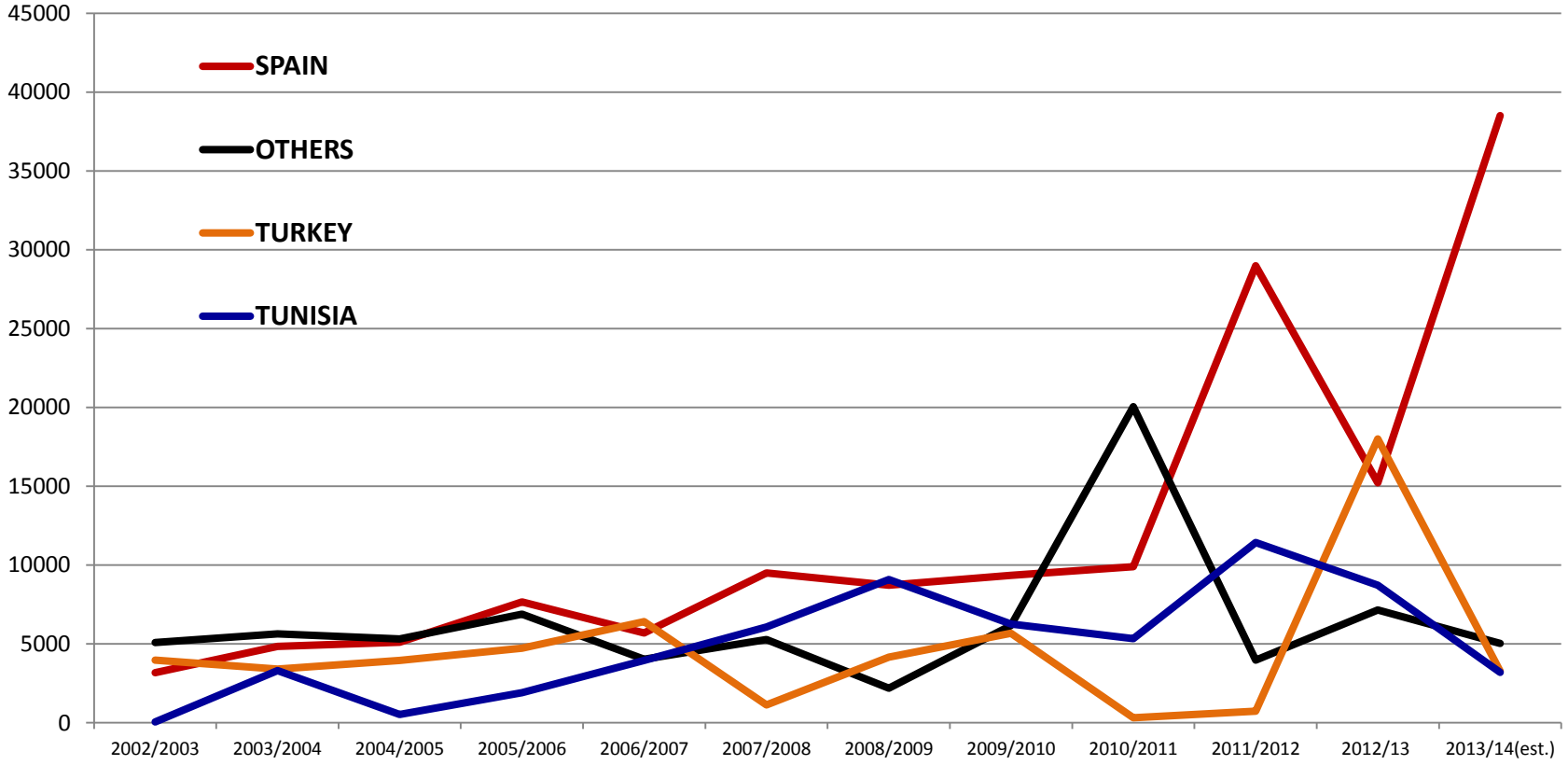
USA

USA - EVOLUCIÓN DE LAS IMPORTACIONES DE LA CATEGORÍA ACEITE DE OLIVA EN ENVASES < 18 kg POR PAÍS DE ORIGEN



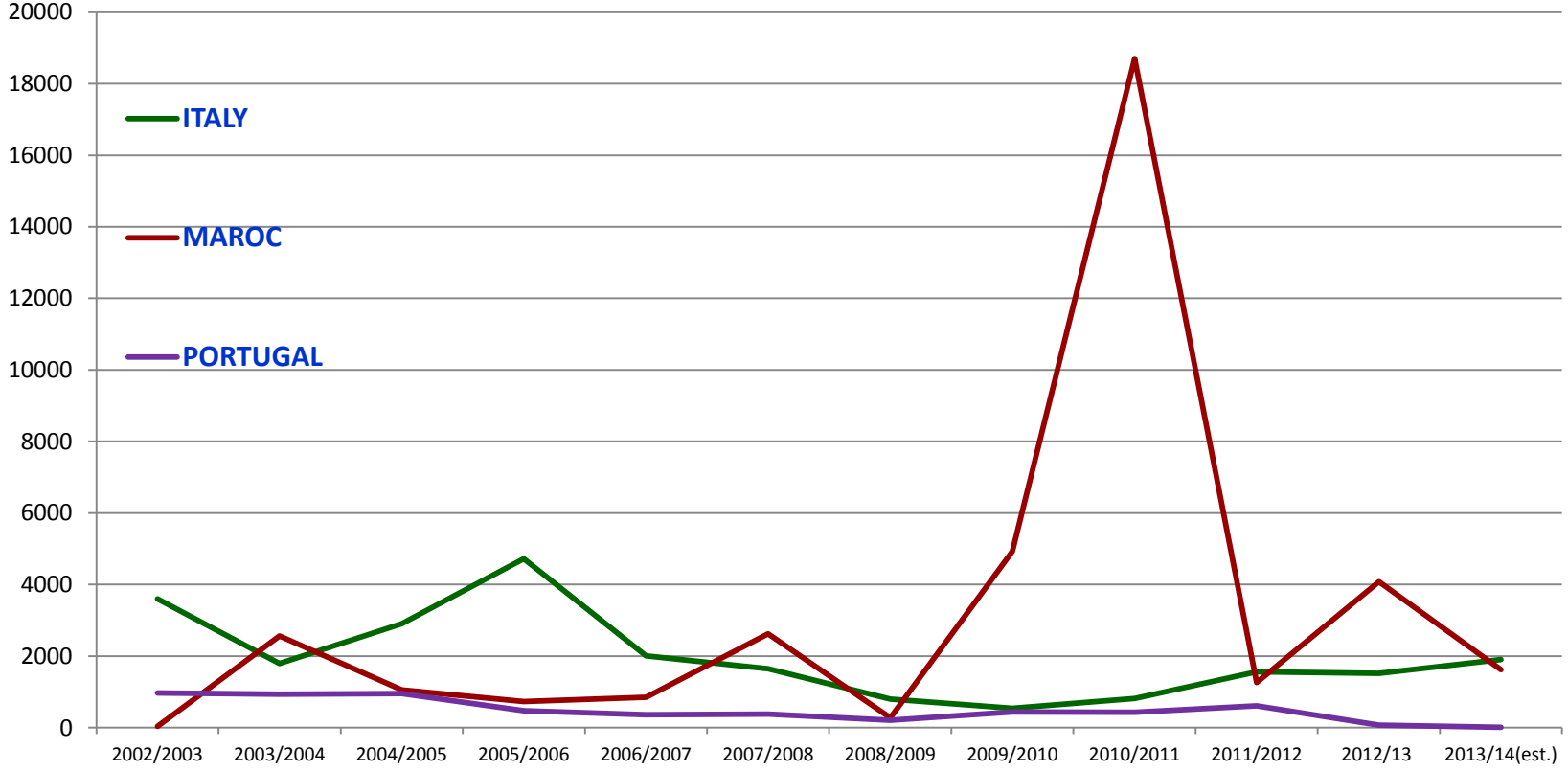
USA

USA - EVOLUCIÓN DE LAS IMPORTACIONES DE LA CATEGORÍA ACEITE DE OLIVA EN ENVASES > 18 kg POR PAÍS DE ORIGEN

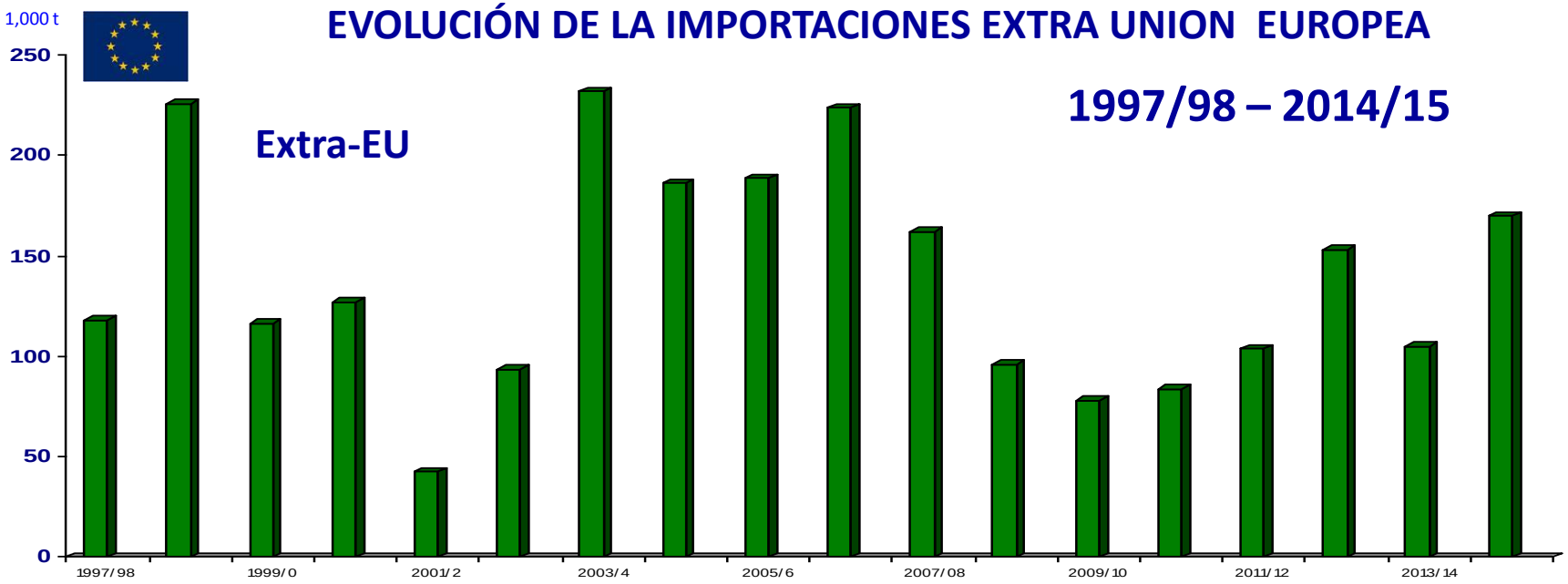


USA

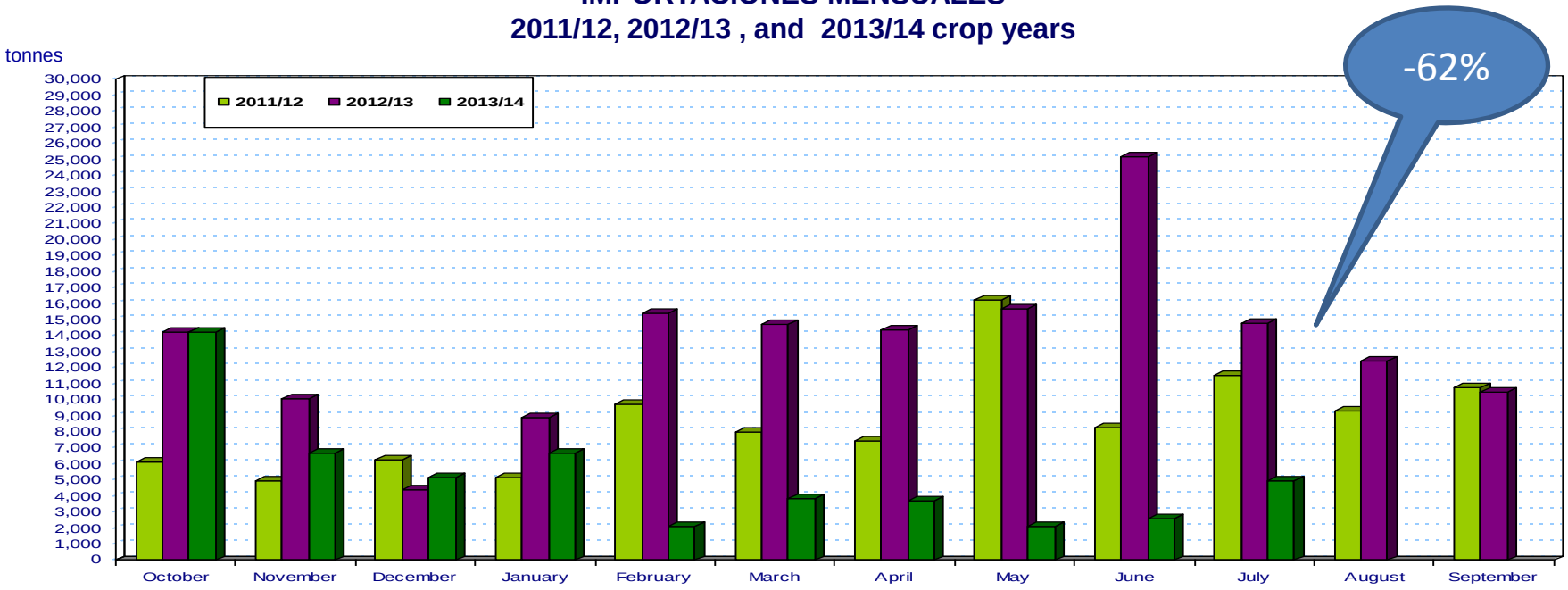
USA - EVOLUCIÓN DE LAS IMPORTACIONES DE LA CATEGORÍA ACEITE DE OLIVA EN ENVASES > 18 kg POR PAÍS DE ORIGEN – OTROS PAÍSES



EVOLUCIÓN DE LA IMPORTACIONES EXTRA UNION EUROPEA



IMPORTACIONES MENSUALES
2011/12, 2012/13 , and 2013/14 crop years



Source: Eurostat

IMPORTACIONES – ACEITE DE OLIVA – EXTRA –UNION EUROPEA

OLIVE OIL AND OLIVE POMACE OIL IMPORTS 2013/14 (10 months – October 2013-July 2014)

Declarante: UE/28

PARTNER	OLIVE OIL		OLIVE POMACE OIL	TOTAL
	150910	150990	151000	
TUNISIA	28111.9	762.8	1621.2	30495.9
TURKEY	1445.2	5200.0	1.1	6646.3
MOROCCO	1977.1	65.0	4011.4	6053.5
ARGENTINA	2422.9	0.2	0	2423.1
SYRIA	1893.8	0.0	0	1893.8
AUSTRALIA	1685.2	0.8	0	1686.0
CHILE	1609.2	0.1	0	1609.3
PALESTINA	150.2	157.5	0.2	307.9
UNITED STATES	188.2	13.7	5.9	207.8
LEBANON	85.3	41.0	1.8	128.1
CHINA	62.5	7.0	31.6	101.1
TAIWAN	0	34.1	59.7	93.8
SOUTH AFRICA	74.2	10.1	2.3	86.6
PERU	81	0.0	0	81.0
ISRAEL	36.9	29.1	0.2	66.2
GHANA	49.5	0.1	0	49.6
JAPAN	6	26.3	0.1	32.4
BRAZIL	28.1	0.0	0.3	28.4
ALGERIA	22.1	0.0	0	22.1
SAUDI ARABIA	20.3	0.0	0	20.3
SWITZERLAND	10.9	6.7	0	17.6
CANADA	3	0.0	14.5	17.5
COLOMBIA	0	0.0	15	15.0
UNITED ARAB EMIRATES	9.1	3.4	0.5	13.0
INDONESIA	13	0.0	0	13.0
SINGAPORE	0	5.8	0	5.8
NORWAY	5.2	0.0	0	5.2
INDIA	1.7	1.3	0.1	3.1
ALBANIA	0.6	1.9	0	2.5
JORDAN	2.1	0.3	0	2.4
ANDORRA	1.2	1.0	0	2.2
others	2.2	2.8	0.2	5.2
TOTAL	**39998.6**	**6371**	**5766.1**	**52135.7**

EXPORTACIONES – ACEITE DE OLIVA – EXTRA –UNION EUROPEA

EU/28 OLIVE OIL AND OLIVE POMACE OIL EXPORTS 2013/14 (10 months – October 2013-July 2014)

Declarante: UE/28

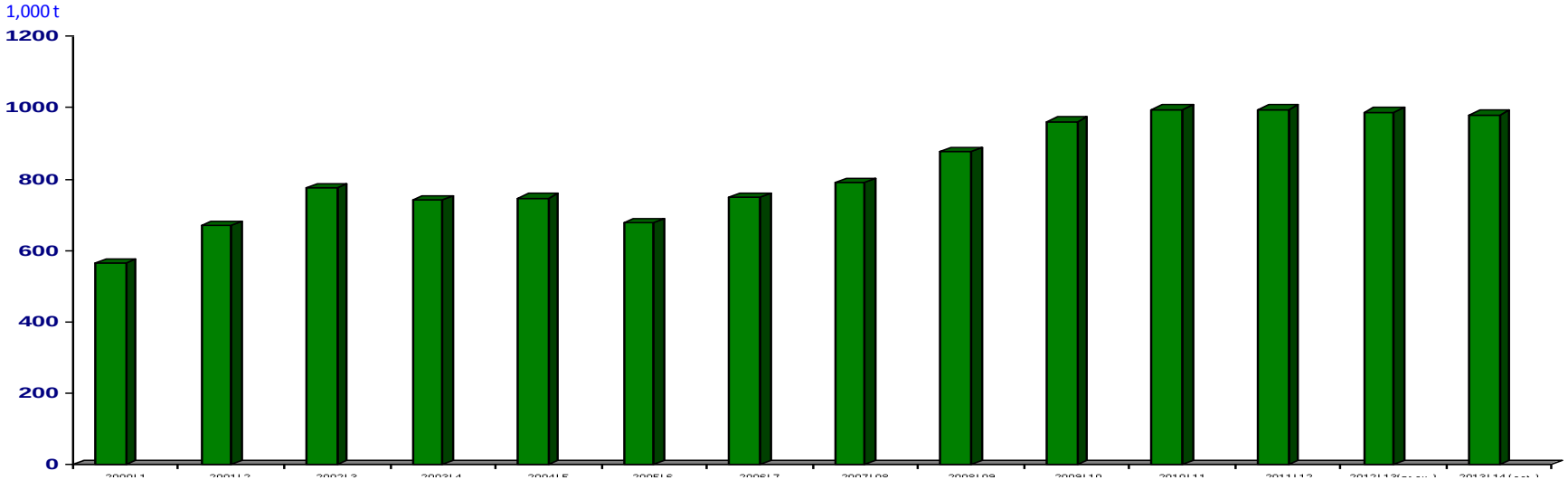
PARTNER	OLIVE OIL		OLIVE POMACE OIL	TOTAL
	150910	150990	151000	
UNITED STATES	132,992	57,943	17123.5	208,058
BRAZIL	38,584	10,340	836.3	49,760
JAPAN	31,611	10,926	1785.7	44,323
CANADA	22,259	4,389	981.4	27,630
CHINA	21,283	4,136	1446.6	26,865
AUSTRALIA	12,230	9,832	669.7	22,731
RUSSIA	12,206	3,768	2990.2	18,964
SOUTH KOREA	10,520	1,014	2557.2	14,091
SWITZERLAND	10,064	1,241	28.1	11,333
MEXICO	7,841	1,807	1186.4	10,833
INDIA	1,237	3,139	5676.8	10,053
UNITED ARAB EMIRATES	3,063	568	4504.1	8,135
TAIWAN	3,208	3,782	510.1	7,500
SAUDI ARABIA	2,164	2,411	1542.7	6,117
ISRAEL	4,615	448	404.5	5,468
ANGOLA	1,073	3,398	51	4,522
COLOMBIA	1,892	2,044	340	4,276
THAILAND	1,574	2,100	458.2	4,132
MOROCCO	503	3,396	0	3,899
HONG KONG	1,281	1,205	1063.8	3,550
NEW ZEALAND	1,284	1,705	371.8	3,360
NORWAY	1,150	1,611	295.3	3,056
SOUTH AFRICA	2,127	483	428.4	3,039
ECUADOR	251	2,757	14.6	3,022
UKRAINE	1,795	371	449.9	2,616
SINGAPORE	772	741	674.8	2,188
PAKISTAN	351	314	1516.8	2,181
COTE D'IVOIRE	337	1,731	65.1	2,133
TUNISIA	756	158	1193.9	2,107
IRAN,	1,975	84	22.7	2,082
KUWAIT	304	120	1466.1	1,889
PHILIPPINES	579	520	748.9	1,848
NIGERIA	1,647	31	151.1	1,828
DOMINICAN REPUBLIC	1,407	388	31.5	1,826
JORDAN	597	0	816.5	1,414
VENEZUELA	1,181	82	118.7	1,382
SERBIA	791	15	575.6	1,382
AZERBAIJAN	78	190	1107.8	1,376
INDONESIA	617	455	301	1,373
OTHERS	13,635	9,379	6,927	29,941
TOTAL	**351,828**	**149,020**	**61,434**	**562,282**

MERCADO INTRA-UE

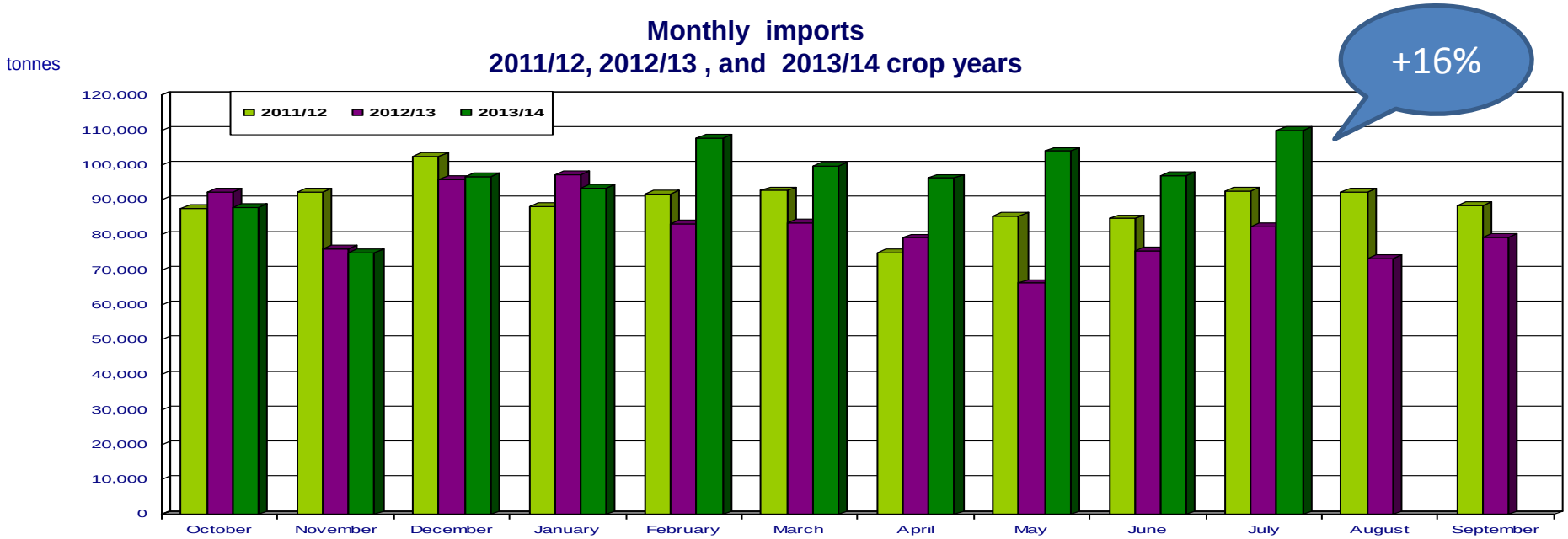
= más de 1 millón de toneladas

INTRA-EU

IIMPORTACIONES ACEITE DE OLIVA
INTRA- UNION EUROPEA



Monthly imports
2011/12, 2012/13 , and 2013/14 crop years



Source: Eurostat

IMPORTACIONES ACEITE DE OLIVA INTRA- UNION EUROPEA

EU/28 OLIVE OIL AND OLIVE POMACE OIL IMPORTS 2013/14 (10 months – October 2013-July 2014)

Declarant: UE/28

PARTNER	OLIVE OIL		OLIVE POMACE OIL	TOTAL
	150910	150990	151000	
SPAIN	544681	103394.2	27076	675151.2
ITALY	109504.8	16049.0	12678.8	138232.6
PORTUGAL	55145.8	1653.5	9357.5	66156.8
GREECE	39259.8	1273.7	8501.7	49035.2
BELGIUM	8347	1723.9	704.9	10775.8
GERMANY	5075.3	3258.1	74.2	8407.6
UNITED KINGDOM	6853.6	1369.8	130.7	8354.1
FRANCE	5809.6	1110.2	215.8	7135.6
SWEDEN	77	1725.5	6.3	1808.8
NETHERLANDS	929.4	511.9	80.2	1521.5
AUSTRIA	502.4	409.6	28.8	940.8
BULGARIA	126.5	613.8	15.8	756.1
CZECH REPUBLIC	367.5	151.9	213.1	732.5
LITHUANIA	311.9	121.6	63	496.5
POLAND	452.6	23.7	3.3	479.6
MALTA	378.4	41.5	0	419.9
SLOVAKIA	175.7	55.6	0.2	231.5
LATVIA	103.5	105.9	10.3	219.7
HUNGARY	57.1	0.7	160.5	218.3
ESTONIA	31	1.7	152.8	185.5
DENMARK	63.5	80.2	25.3	169
IRELAND	40.3	89.6	38.3	168.2
ROMANIA	25.9	52.0	6.2	84.1
CYPRUS	47.7	27.8	0	75.5
LUXEMBOURG	55.8	1.2	0	57
FINLAND	27	26.6	1.1	54.7
CROATIA	17.4	0.5	0	17.9
SLOVENIA	6	1.6	1.5	9.1
COUNTRIES INTRA-COMMU	0.3	0.3	1.6	2.2
TOTAL	**778473.8**	**133875.6**	**59547.9**	**971897.3**

EXPORTACIONES ACEITE DE OLIVA – INTRA –UNIÓN EUROPEA(t)

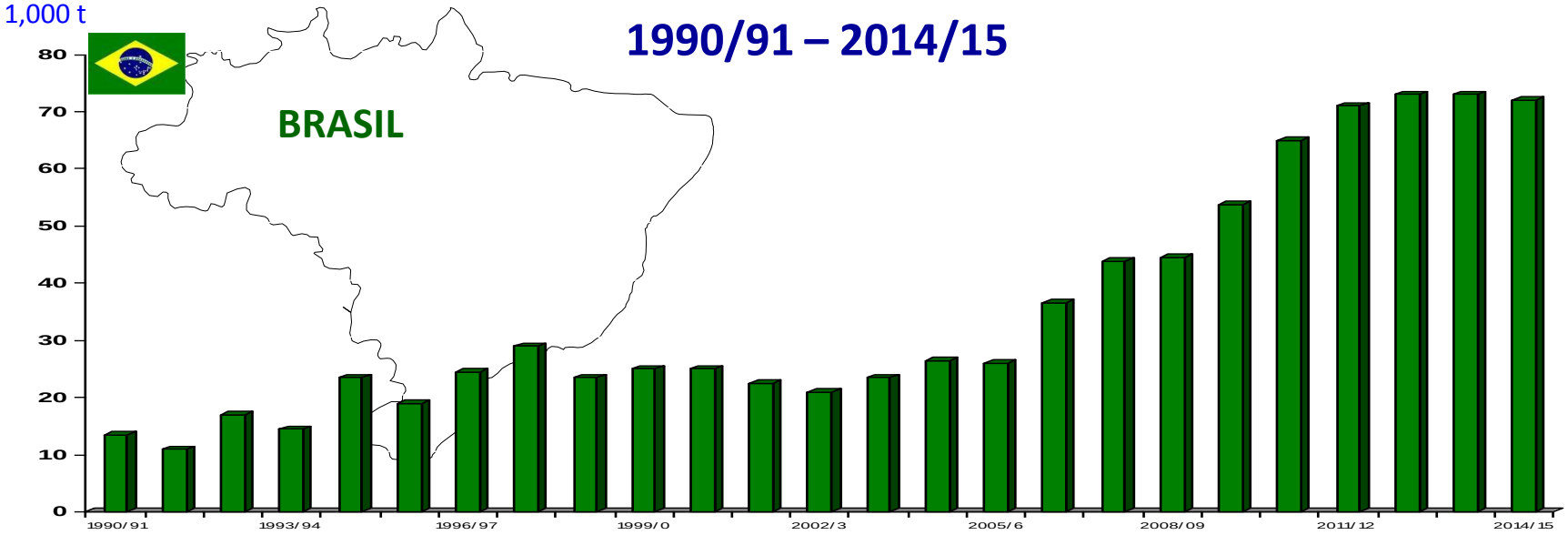
EU/28 OLIVE OIL AND OLIVE POMACE OIL EXPORTS (10 months – October 2013-July 2014)

Declarant: UE/28

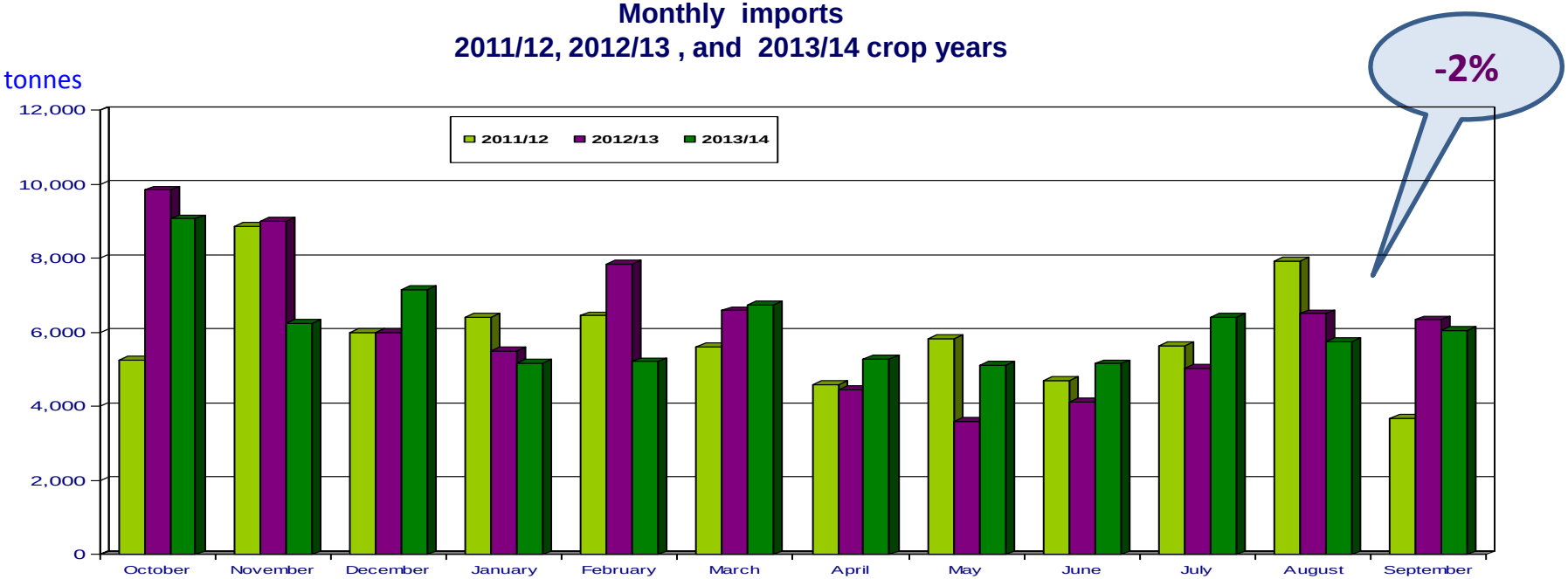
PARTNER	OLIVE OIL		OLIVE POMACE OIL	TOTAL
	150910	150990	151000	
ITALY	410,675	62,100	24099.1	496,874
FRANCE	103,443	3,741	913.2	108,097
PORTUGAL	69,507	28,658	6052.6	104,217
UNITED KINGDOM	34,556	19,270	5962.1	59,787
SPAIN	43,640	1,515	12107	57,262
GERMANY	51,392	3,298	2509.2	57,199
GREECE	15,842	3,551	1589.5	20,983
BELGIUM	13,857	3,610	754.4	18,221
NETHERLANDS	8,899	5,844	1482	16,225
POLAND	6,696	543	1849.8	9,089
AUSTRIA	6,099	1,038	436.7	7,573
SWEDEN	5,320	843	368.5	6,531
DENMARK	3,637	314	522.1	4,473
IRELAND	2,287	1,578	525	4,390
CZECH REPUBLIC	2,968	151	1226.5	4,346
BULGARIA	1,865	469	1892.8	4,226
ROMANIA	2,322	109	1680.6	4,112
FINLAND	1,647	632	463.8	2,743
HUNGARY	1,410	306	520.7	2,237
CROATIA	1,914	131	67.9	2,114
LATVIA	576	183	1138	1,896
LITHUANIA	847	276	711.9	1,835
CYPRUS	1,501	142	170.9	1,814
SLOVAKIA	1,097	344	332.5	1,773
SLOVENIA	1,078	243	83	1,405
LUXEMBOURG	1,023	216	65.1	1,304
ESTONIA	566	141	570.4	1,278
MALTA	822	182	25.8	1,029
STORES AND PROVISIONS INTRA-COMMUNITY TRADE	52	4	3.4	60
COUNTRIES OF INTRA-COMMUNITY TRADE	9	0	0	10
TOTAL	**795,547**	**139,430**	**68,125**	**1,003,101**

IMPORTACIONES DE ACEITE DE OLIVA

1990/91 – 2014/15



Monthly imports
2011/12, 2012/13 , and 2013/14 crop years



* Including olive-pomace oils

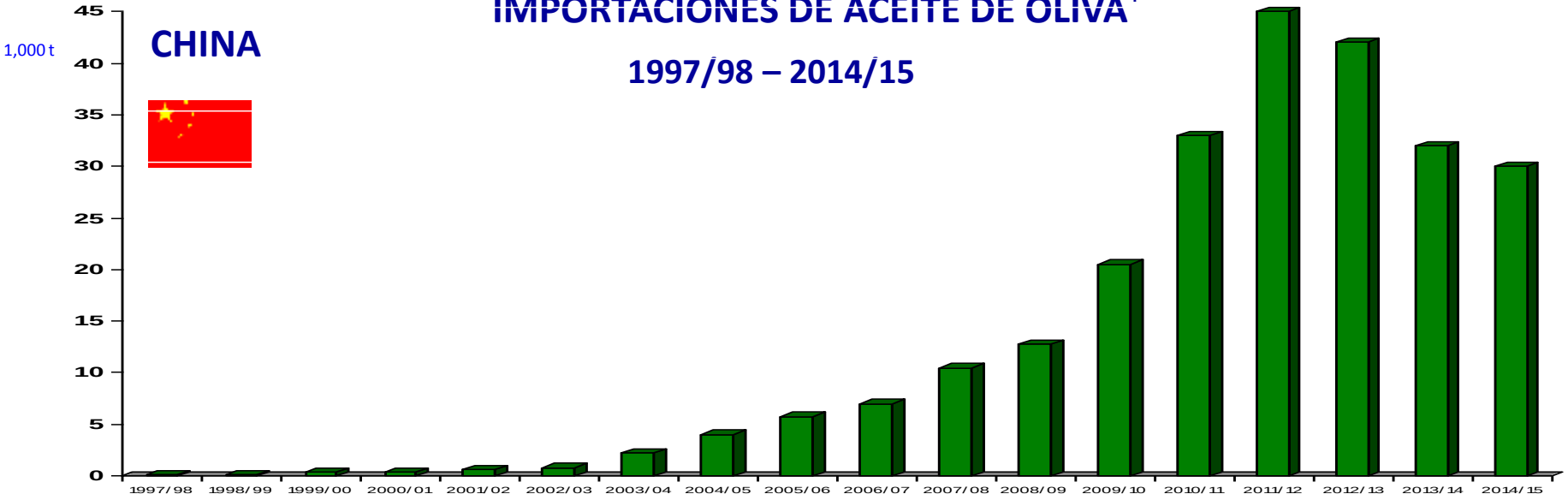
Source: Ministerio do Desenvolvimento, Industria e Comercio Exterior, Brasil

BRASIL – IMPORTACIONES DE ACEITE DE OLIVA 2013/14

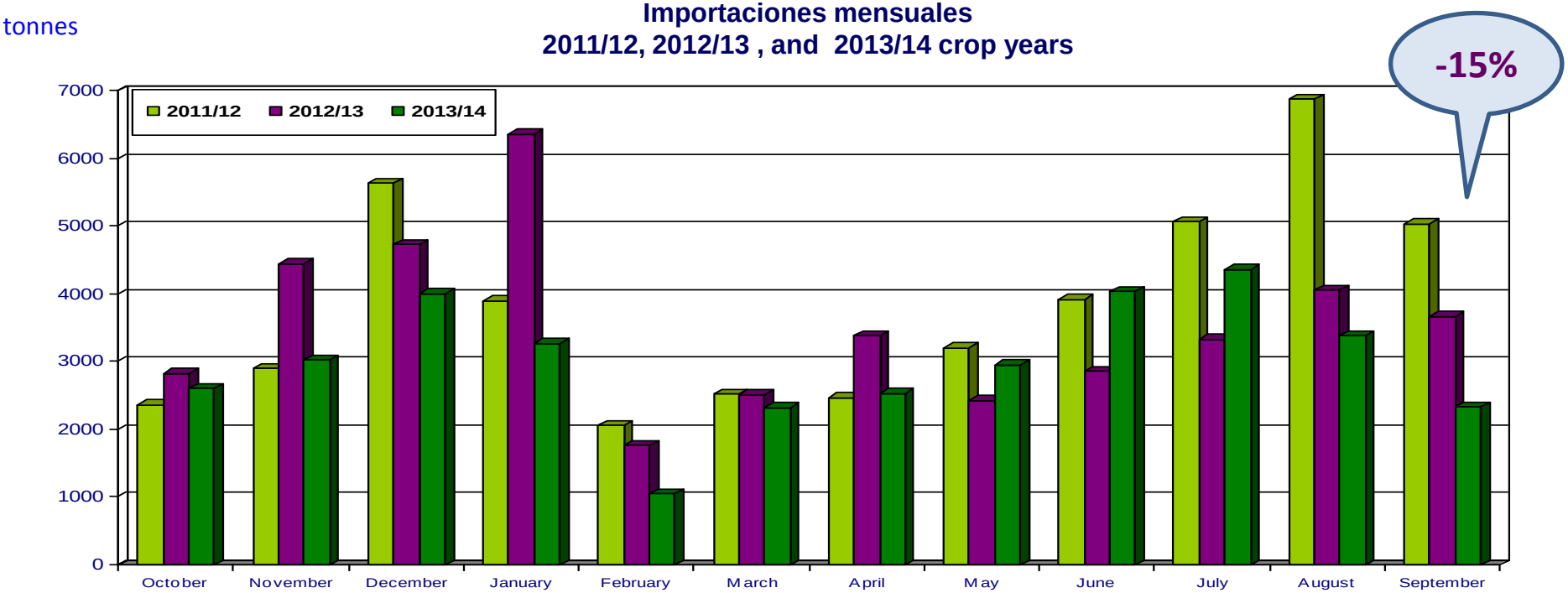
	OLIVE OIL		OLIVE POMACE OIL	TOTAL
	150910 - (Virgin Olive Oil)	150990 - (Olive Oil)	151000 - (Olive Pomace Oil)	
PORTUGAL	30382.97	12640.96	48.6	**43072.53**
SPAIN	13598.22	808.86	643.74	**15050.82**
ARGENTINA	5129.13	1525.17		**6654.3**
ITALY	4083.41	55.31	194.81	**4333.53**
CHILE	3469.89			**3469.89**
GREECE	428.47			**428.47**
TURKEY	162.67			**162.67**
PERU	83.16			**83.16**
MOROCCO	0.17		63	**63.17**
LEBANON	24			**24**
URUGUAY	16.81			**16.81**
TUNISIA	11.41			**11.41**
FRANCE	2.18	3.38	0.34	**5.9**
SINGAPORE		1.97		**1.97**
GERMANY	0.68	0.76		**1.44**
USA		0.88		**0.88**
ISRAEL			0.37	**0.37**
SOUTH AFRICA	0.3			**0.3**
JAPAN		0.27		**0.27**
NETHERLANDS		0.19		**0.19**
TOTAL	**57,393.47**	**15,037.75**	**950.86**	**73,382.08**

IMPORTACIONES DE ACEITE DE OLIVA*

1997/98 – 2014/15



Importaciones mensuales
2011/12, 2012/13 , and 2013/14 crop years



•Including olive-pomace oils

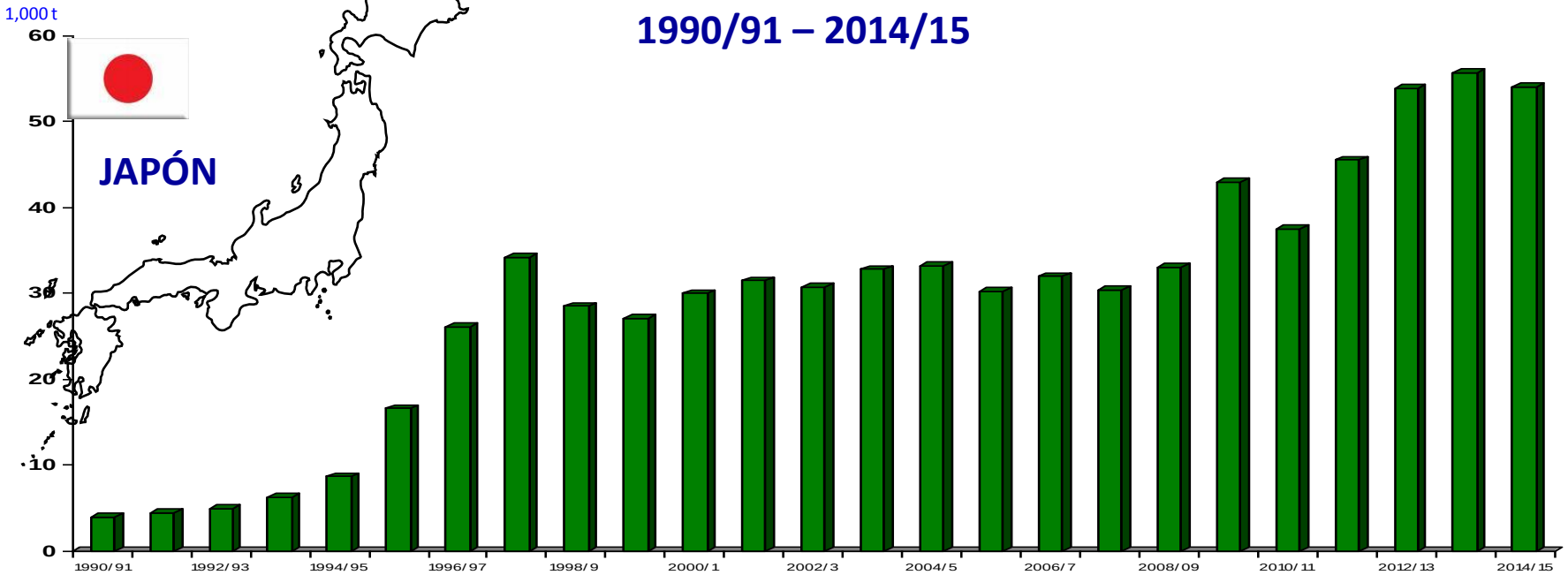
Source: Global Trade International

CHINA IMPORTACIONES DE ACEITE DE OLIVA (t) 2013/14

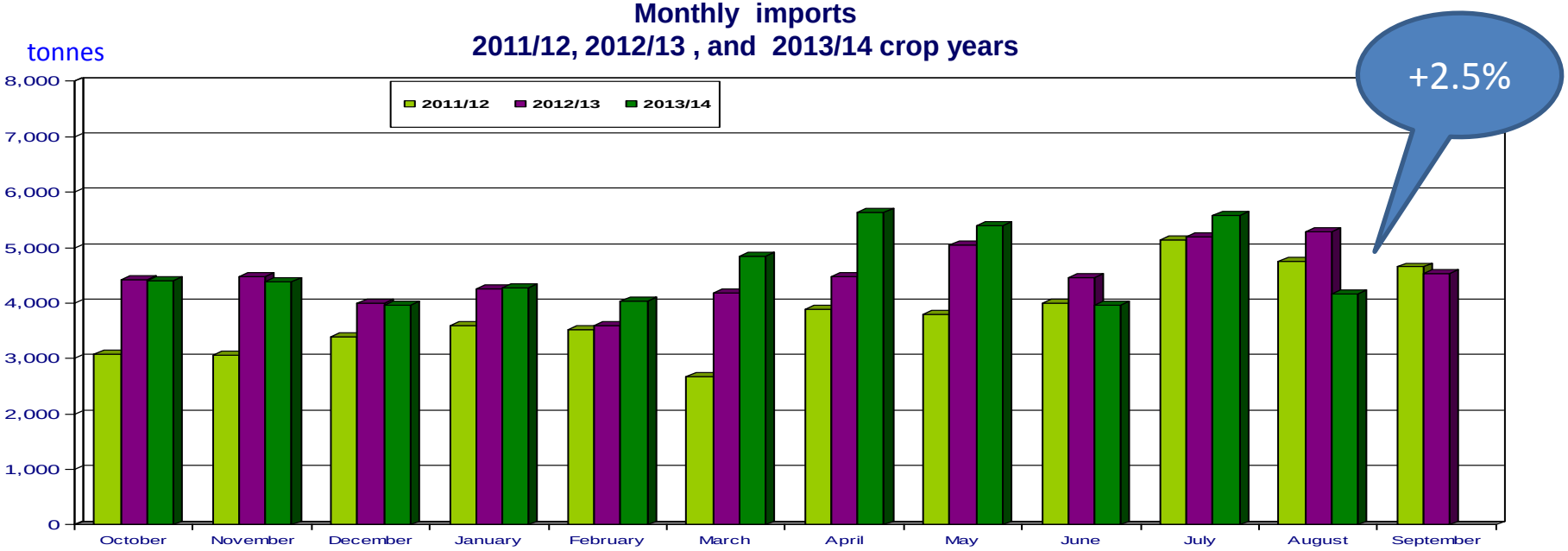
	OLIVE OIL		OLIVE POMACE OIL	TOTAL
	150910 - (Virgin Olive Oil)	150990 - (Olive Oil)	151000 - (Olive Pomace Oil)	
SPAIN	17801.2	1564.09	2402.36	**21767.65**
ITALY	5935.89	864.92	1307.18	**8107.99**
GREECE	1227.5	84.11	15.44	**1327.05**
TUNISIA	1275.19		28.14	**1303.33**
TURKEY	895.96	218.96	30	**1144.92**
MOROCCO	886.1			**886.1**
AUSTRALIA	811.9	2.96	0.65	**815.51**
PORTUGAL	158.71			**158.71**
ARGENTINA	126.64			**126.64**
SYRIA	89.45			**89.45**
CHILE	63.61		2.15	**65.76**
FRANCE	28.7	0.14		**28.84**
UNITED KINGDO	0	15.25		**15.25**
TAIWAN	0.87		12.75	**13.62**
ISRAEL	13.57			**13.57**
USA	10.21		0.18	**10.39**
SOUTH AFRICA	4.57	0.25		**4.82**
JAPAN		2.22	1.3	**3.52**
LEBANON	3.31			**3.31**
ALGERIA	3.06			**3.06**
SOUTH KOREA	1.21			**1.21**
CANADA	0.19			**0.19**
TOTAL	**29,337.84**	**2,752.90**	**3,800.15**	**35,890.89**

IMPORTACIONES DE ACEITE DE OLIVA

1990/91 – 2014/15



Monthly imports
2011/12, 2012/13 , and 2013/14 crop years



* Including olive-pomace oils

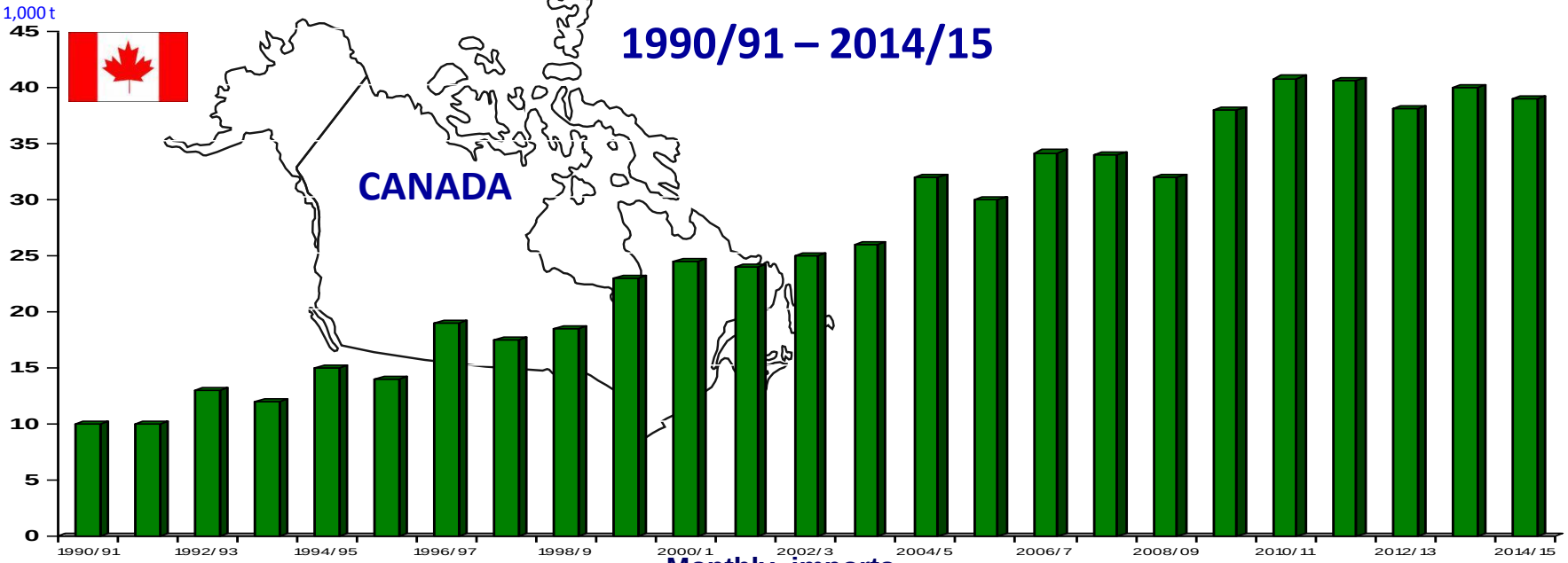
Source: Trade Statistics of Japan – Ministry of Finance

JAPÓN – IMPORTACIONES DE ACEITE DE OLIVA (t)

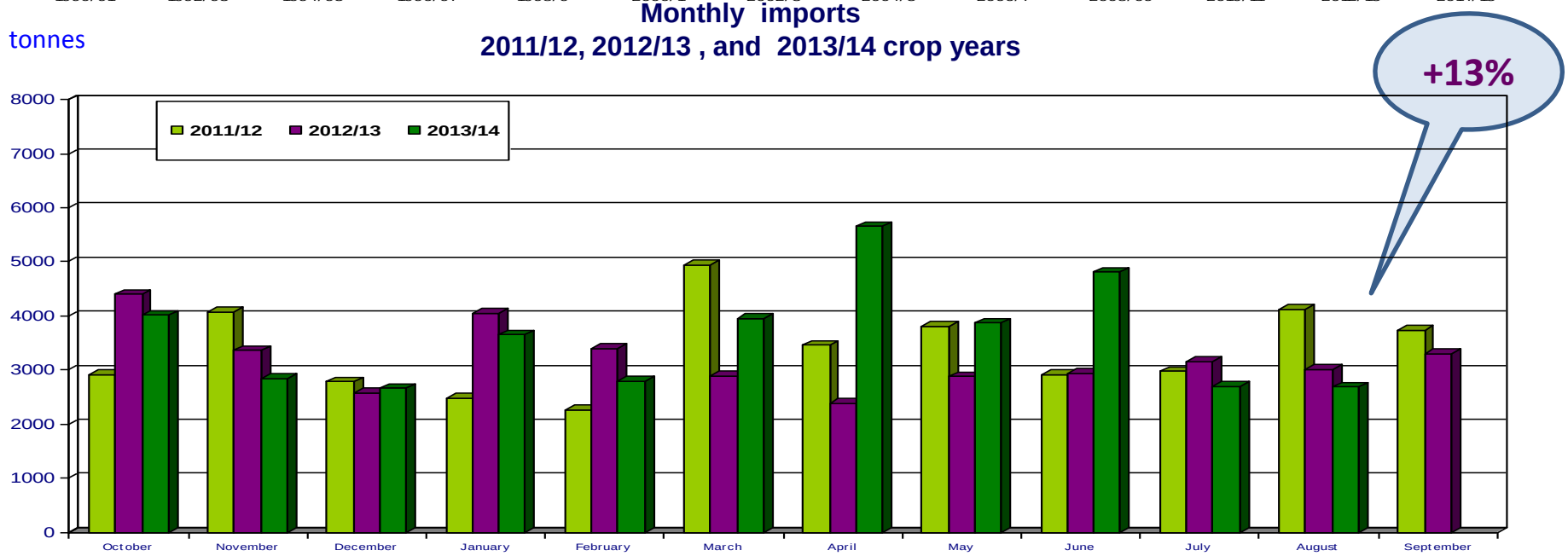
Country	2008/09		2009/10		2010/11		2011/12		2012/13		2013/14	
	t	%	t	%	t	%	t	%	t	%	t	%
Spain	13,291	40	17,328	41	14,873	40	19,502	43	23,526	44	26,455	47
Italy	17,196	52	21,897	51	19,788	53	23,267	51	25,959	48	24,691	44
Greece	445	1	492	1	449	1	505	1	599	1	670	1
France	62	0	50	0	53	0	57	0	51	0	66	0
Portugal	30	0	30	0	42	0	0	0	26	0	27	0
United Kingdom	7	0	18	0	7	0	12	0	11	0	8	0
Germany	0	0	0	0	1	0		0	1	0	1	0
Netherlands		0		0	8	0	32	0	4	0	2	0
Tunisia	4	0	9	0	14	0	32	0	103	0	79	0
Argentina	48	0	102	0	87	0	111	0	105	0	103	0
Chile	4	0	13	0	28	0	61	0	180	0	71	0
Australia	28	0	33	0	33	0	63	0	63	0	60	0
United States	10	0	31	0	15	0	29	0	31	0	32	0
Israel	50	0	10	0	45	0	20	0	35	0	34	0
Turkey	2,041	6	2,506	6	2,049	5	1,841	4	3,219	6	3,893	7
Others	89	0	115	0	32	0	38	0	38	0	27	0
TOTAL	**33,307**	**100**	**42,634**	**100**	**37,523**	**100**	**45,571**	**100**	**53,949**	**100**	**56,218**	**100**

IMPORTACIONES DE ACEITE DE OLIVA*

1990/91 – 2014/15



Monthly imports
2011/12, 2012/13 , and 2013/14 crop years



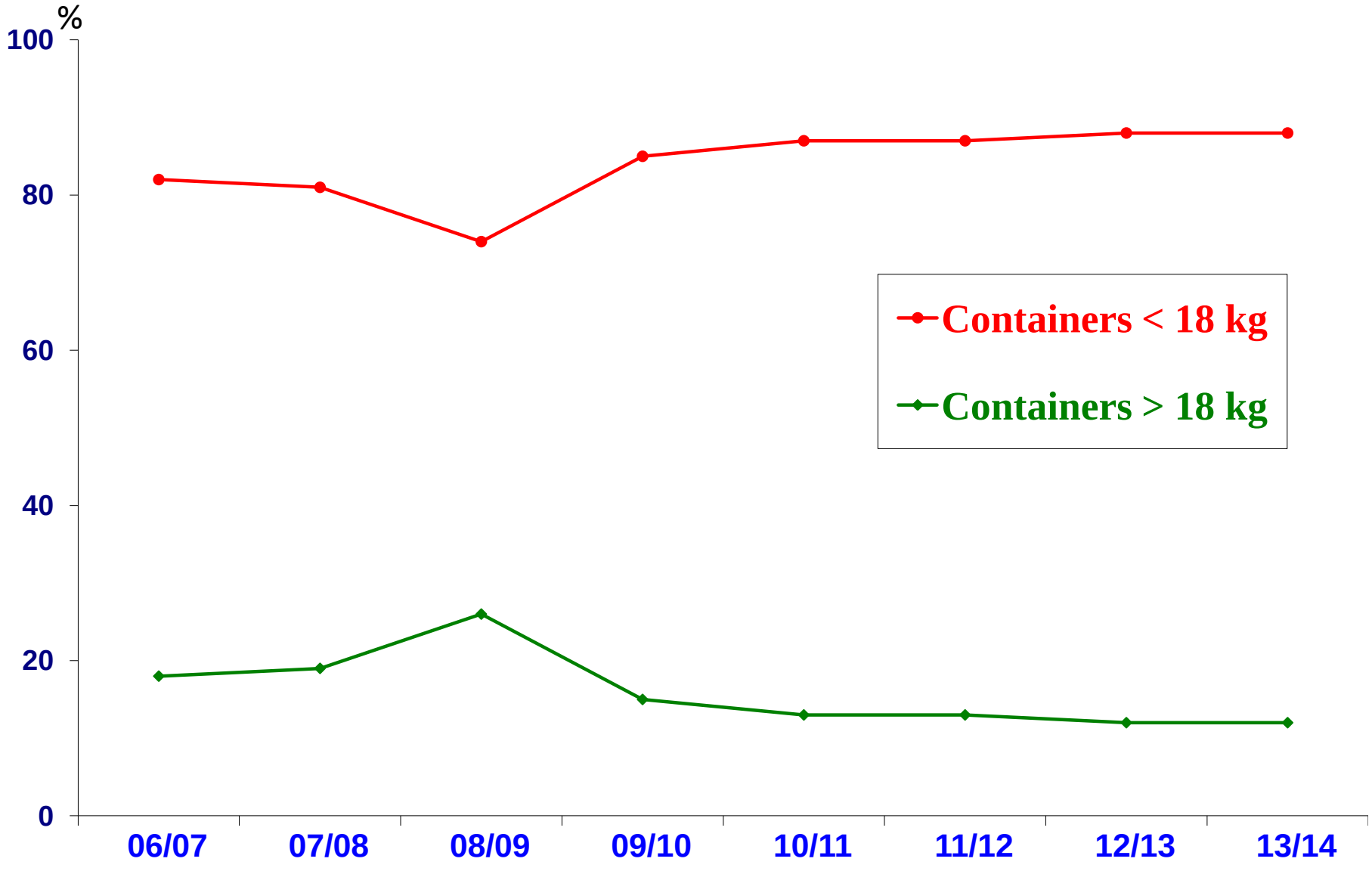
* Including olive pomace oils

Source: Statistics Canada – International Trade Division

CANADA - IMPORTACIONES DE ACEITE DE OLIVA (t)
2013/14 (11 meses – October 2013-August 2014)

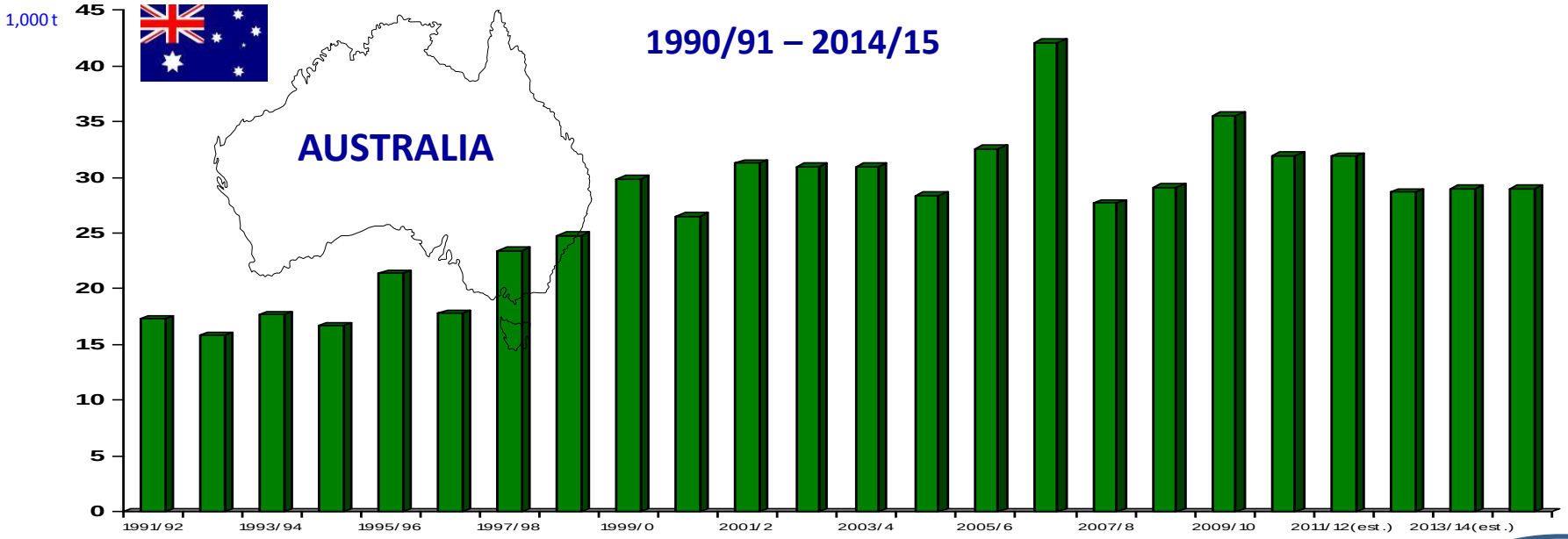
	OLIVE OIL				OLIVE POMACE OIL	TOTAL <18KG	TOTAL >18KG	TOTAL
	150910 - (Virgin Olive Oil)		150990 - (Olive + Refined Oil)		151000 - (Olive Pomace Oil)			
	<18KG	>18KG	<18KG	>18KG	>18KG			
ITALY	21400.46	591.45	3981.74	159.57	664.62	25382.2	1415.64	**26797.84**
GREECE	2543.02	235.02	94.71	3.34	92.96	2637.73	331.32	**2969.05**
TUNISIA	1702.99	207.31	166.88	571.84	157.9	1869.87	937.05	**2806.92**
SPAIN	858.78	880.51	254.36	316.04	104.07	1113.14	1300.62	**2413.76**
USA	763.23	38.49	808.13	19.12	19.16	1571.36	76.77	**1648.13**
TURKEY	392.07	89.06	189.07	11.18		581.14	100.24	**681.38**
PORTUGAL	80.29	1.22	430.02	4.04		510.31	5.26	**515.57**
CHILE	341.6	77.05	0.22		0.72	341.82	77.77	**419.59**
MOROCCO	38.34	26.08	39.09	9.17	207.71	77.43	242.96	**320.39**
LEBANON	124.69	131.06	20.08	19.85	0.06	144.77	150.97	**295.74**
FRANCE	64.53	3.85	138.42	20.18		202.95	24.03	**226.98**
ARGENTINA	17.13	153.81	1.69	0.4		18.82	154.21	**173.03**
AUSTRALIA	50.18		0.95		14.2	51.13	14.2	**65.33**
UNITED KINGDOM	0.87		28.73	10.97	21.67	29.6	32.64	**62.24**
ALGERIA	0.04		2		45.42	2.04	45.42	**47.46**
ISRAEL	5.26	4.86	34.46	0	0.14	39.72	5	**44.72**
SOUTH AFRICA	2.18		38.5	0.03		40.68	0.03	**40.71**
GERMANY	21.08		0.12			21.2	0	**21.2**
NEW ZEALAND	12.44	0.33	0.26			12.7	0.33	**13.03**
CHINA					12.24	0	12.24	**12.24**
TAIWAN		0.45	6.34			6.34	0.45	**6.79**
JAPAN	0.76		5.91			6.67	0	**6.67**
NORWAY					5.39	0	5.39	**5.39**
PERU	3.56		0.08	0.35	0.35	3.64	0.7	**4.34**
OTHERS	10.48	0.86	4.15	2	0.77	14.56	3.63	**18.26**
TOTAL	**28,433.98**	**2,441.41**	**6,245.91**	**1,148.08**	**1,347.38**	**34,679.89**	**4,936.87**	**39,616.76**

CANADA – IMPORTACIONES DE ACEITE DE OLIVA POR TIPO DE ENVASE

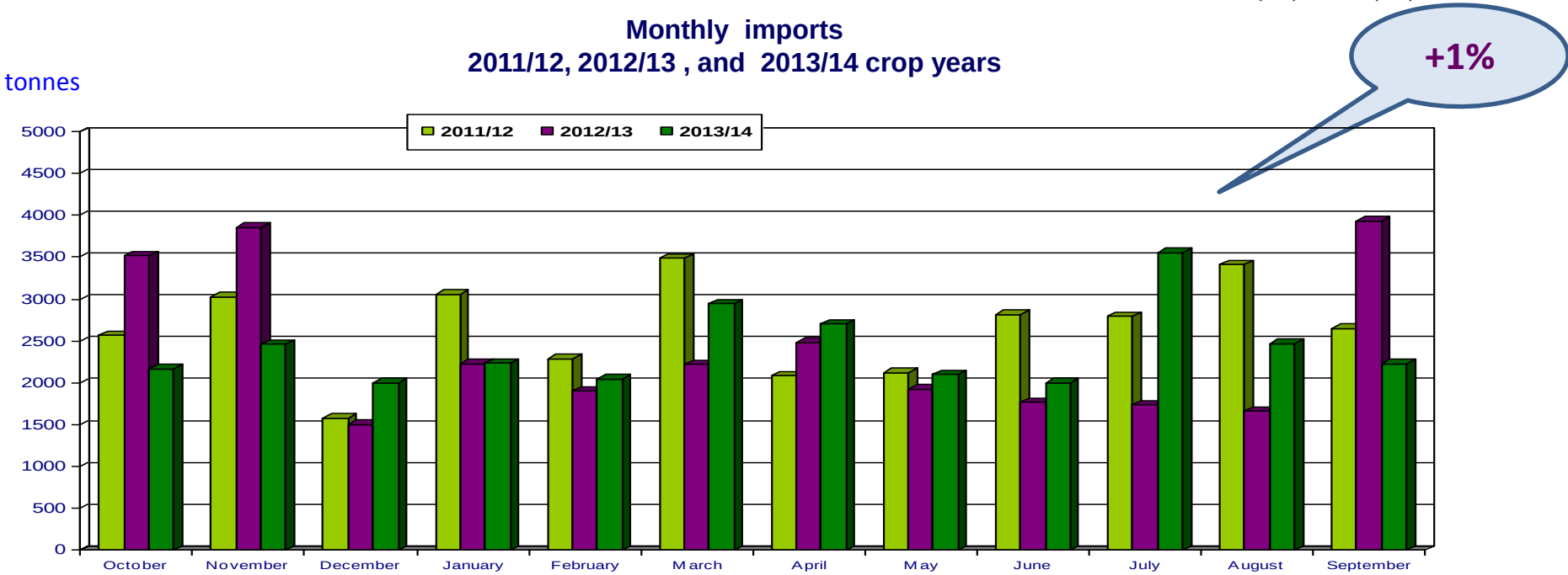


IMPORTACIONES DE ACEITE DE OLIVA*

1990/91 – 2014/15



Monthly imports
2011/12, 2012/13 , and 2013/14 crop years



•Including olive-pomace oils

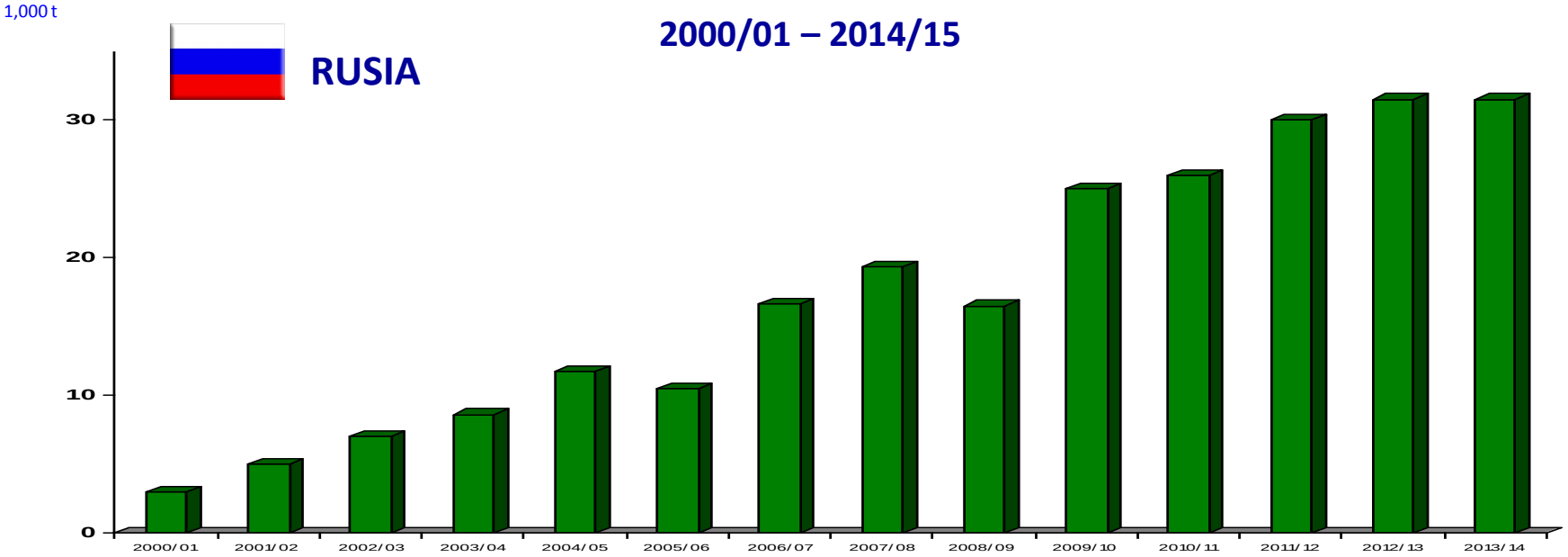
Source: Australian Bureau of Statistics

AUSTRALIA - IMPORTACIONES DE ACEITE DE OLIVA (t)
2013/14

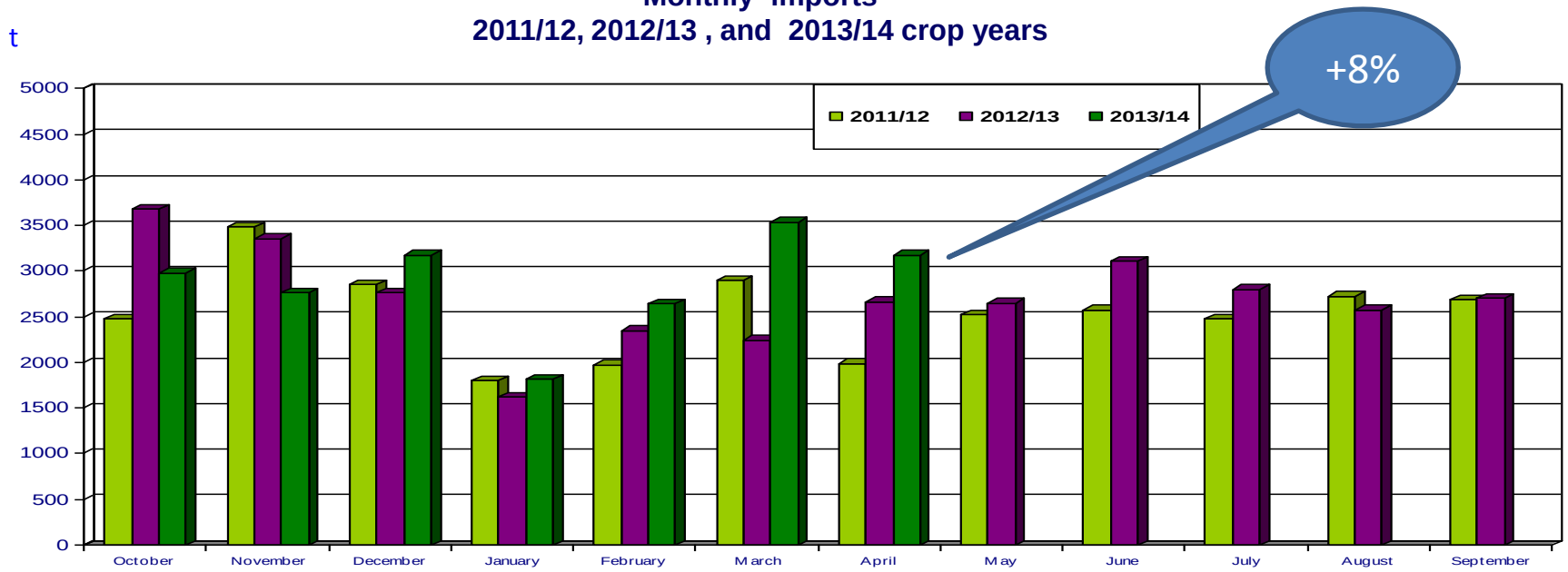
	OLIVE OIL		OLIVE POMACE OIL	TOTAL
	150910 - (Virgin Olive Oil)	150990 - (Olive Oil)	151000 - (Olive Pomace Oil)	
SPAIN	9587.7	9791.9	22.9	19402.5
ITALY	3841.3	2224.8	424.4	6490.5
GREECE	1331.3	117.6	52.7	1501.5
TURKEY	377.5	26.6	32.8	436.9
AUSTRALIA	280.0			280.0
PORTUGAL	147.3	26.7		174.0
LEBANON	122.0	39.7		161.7
TUNISIA	16.7	126.0		142.7
CHINA	81.8			81.8
SYRIA	44.2	16.6		60.8
FRANCE	35.7	14.4	0.2	50.3
SINGAPORE	22.4	16.6	0.7	39.6
PERU	22.3			22.3
CHILE	9.6			9.6
USA	8.1	0.4		8.4
GERMANY	5.4			5.4
CYPRUS	4.7			4.7
NEW ZEALAND	3.8	0.5		4.3
JORDAN	3.8			3.8
UNITED KINGDO	0.3	1.6		1.9
TAIWAN		1.0		1.0
ISRAEL	0.4	0.3		0.7
SAUDI ARABIA	0.2			0.2
TOTAL	**15,946.2**	**12,404.7**	**533.7**	**28,884.5**

IMPORTACIONES DE ACEITE DE OLIVA*

2000/01 – 2014/15



Monthly imports
2011/12, 2012/13 , and 2013/14 crop years



•Incluído los aceites de orujo de oliva

Fuente: Global Trade International

RUSIA – IMPORTACIONES DE ACEITE DE OLIVA – 2012/13 CROP YEAR (t)

	OLIVE OIL			OLIVE POMACE OIL	
	150910	150990		151000	TOTAL
SPAIN	12,031.04	4,395.68	16,426.72	2,385.71	**18,812.43**
ITALY	4655.56	941.20	5,596.76	2,442.39	**8,039.15**
GREECE	2,603.43	70.49	2,673.92	303.75	**2,977.67**
TUNISIA	856.04	315.23	1,171.27	217.05	**1,388.32**
PORTUGAL	248.45	21.77	270.22	204.05	**474.27**
TURKEY	427.55	4.47	432.02	5.00	**437.02**
OTHERS	129.52	37.22	166.74	7.70	**174.44**
JORDAN	59.85		59.85		**59.85**
CHILE	49.46		49.46		**49.46**
AUSTRALIA	48.96		48.96		**48.96**
FRANCE	10.67	15.82	26.49		**26.49**
BELGIUM	0.83		0.83	10.86	**11.69**
UNITED KINGDOM	0.06	5.73	5.79		**5.79**
CROATIA	5.08		5.08		**5.08**
USA	1.74	0.19	1.93		**1.93**
SOUTH KOREA		1.65	1.65		**1.65**
GERMANY	1.27	0.03	1.30	0.13	**1.43**
AUSTRIA	1.08		1.08		**1.08**
JAPAN		0.16	0.16	0.02	**0.18**
LEBANON	0.07		0.07		**0.07**
ISRAEL	0.03		0.03		**0.03**
TAJIKISTAN	0.01		0.01		**0.01**
UKRAINE			0.00	0	**0.00**
CZECH REPUBLIC	0.00		0.00		**0.00**
TOTAL	21,130.70	5,809.64	26,940.34	5,576.66	**32,517.00**

COREA DEL SUR – EVOLUCIÓN DE LAS IMPORTACIONES DE ACEITE DE OLIVA

COUNTRY	2008/09	2009/10	2010/11	2011/12	2012/13	2013/14
GERMANY	4	17	7	8	0	16
SPAIN	7150	8903	9642	8460	8022	12737
FRANCE	14	8	6	10	19	11
GREECE	97	79	99	93	127	112
ITALY	1705	1786	2500	2825	2889	4209
UNITED KINGDOM		4	14	0	10	11
Others UE	12	18	18	2	18	36
TOTAL UE	8982	10815	12287	11400	11084	17133
TURKEY	563	573	516	489	556	459
UNITED STATES	20	9	14	13	16	1
Others	25	18	27	29	33	43
TOTAL	**9590**	**11415**	**12844**	**11931**	**11690**	**17637**

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